Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not en
Go to ww

For calendar year 2018 or tax year beginning and ending Name of foundation A Employer identification number THE HEISING-SIMONS FOUNDATION 26-0799587 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite **B** Telephone number 400 MAIN STREET 200 (650) 887-0277 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 94022 LOS ALTOS, CA G Check all that apply: Initial return Initial return of a former public charity **D** 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation **H** Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: Cash X Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here ...▶ 554, 158, 328. (Part I, column (d) must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (c) Adjusted net (d) Disbursements for charitable purposes (b) Net investment (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) expenses per books income income (cash basis only) 29,700,000. Contributions, gifts, grants, etc., received N/A2 Check if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 378,913. 378,913. STATEMENT 55,567. 4,402,733. STATEMENT 4 Dividends and interest from securities 5a Gross rents **b** Net rental income or (loss) 149,802,337. STATEMENT 1 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 272,486,659. 147,722,285. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications Gross sales less returns 10a and allowances b Less: Cost of goods sold c Gross profit or (loss) 6,583,745. STATEMENT 4 11 Other income 179,936,817.159,087,676. 12 Total. Add lines 1 through 11 0. 1,169,552. 1,166,585. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 4,261,197. 4,209,812. 0. 2,129,081. 0. 2,028,485. 15 Pension plans, employee benefits 235,443. 16a Legal fees STMT 250,464. 0. Administrative Expenses 0. 69,699. **b** Accounting fees STMT 6 69,768. c Other professional fees STMT 1,174,353. 0. 1,147,338. 17 Interest Taxes STMT 8 862. 954,862. 0. 18 521,801. Depreciation and depletion 0. 19 1,225,661. 1,157,018. 0. 20 Occupancy 628,142. 627,678. 21 Travel, conferences, and meetings 0. 22 Printing and publications 19,511. 0. 20,002. 23 Other expenses STMT 9 1,965,917. 2,129,354. 2,590,588. 24 Total operating and administrative 14,994,980. 12,792,276. 1,965,917. expenses. Add lines 13 through 23 98,911,238. 90,148,551. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 113,906,218. 1,965,917. 102,940,827. Add lines 24 and 25 27 Subtract line 26 from line 12: 66,030,599. **a** Excess of revenue over expenses and disbursements 157,121,759. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

23501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions.

| Р | art | Balance Sheets Attached schedules and amounts in the description | beginning of year | Ella o | | | | | |
|-----------|---------------------------|--|--------------------|----------------|-----------------------------|--|--|--|--|
| • | u | column should be for end-of-year amounts only. | (a) Book Value | (b) Book Value | (c) Fair Market Value | | | | |
| | 1 | Cash - non-interest-bearing | 1,578,250. | 2,986,576. | 2,986,576. | | | | |
| | | Savings and temporary cash investments | 13,933,525. | | 110,674,874. | | | | |
| | | Accounts receivable | 20750070201 | 220,072,072 | | | | | |
| | 3 | · · · · · · · · · · · · · · · · · · · | | | | | | | |
| | | Less: allowance for doubtful accounts | | | | | | | |
| | 4 | Pledges receivable ► | | | | | | | |
| | | Less: allowance for doubtful accounts | | | | | | | |
| | 5 | Grants receivable | | | | | | | |
| | | Receivables due from officers, directors, trustees, and other | | | | | | | |
| | ١ | | | | | | | | |
| | _ | disqualified persons | | | | | | | |
| | 7 | Other notes and loans receivable | | | | | | | |
| | | Less: allowance for doubtful accounts | | | | | | | |
| Ś | 8 | Inventories for sale or use | | | | | | | |
| Assets | | Prepaid expenses and deferred charges | 399,610. | 886,816. | 886,816. | | | | |
| As | | Investments - U.S. and state government obligations | , | | | | | | |
| | | | | | | | | | |
| | | Investments - corporate stock Investments - corporate bonds STMT 10 | 10,079,842. | 9,266,829. | 9,266,829. | | | | |
| | C | Investments - corporate bonds SIMI IV | 10,079,842. | 9,200,029. | 9,200,829. | | | | |
| | 11 | Investments - land, buildings, and equipment: basis | | | | | | | |
| | | Less: accumulated depreciation | | | | | | | |
| | 12 | Investments - mortgage loans | | | | | | | |
| | 13 | Investments - mortgage loans Investments - other STMT 11 | 464,579,301. | 403,167,425. | 403,167,425. | | | | |
| | 14 | Land, buildings, and equipment: basis 6,709,937. | , | | , | | | | |
| | | Less: accumulated depreciation STMT 12 1,682,981. | 3,479,551. | 5,026,956. | 5,026,956. | | | | |
| | | Other assets (describe STATEMENT 13) | 11,039,362. | 22,148,852. | 22 140 052 | | | | |
| | | | 11,039,362. | 22,140,032. | 22,148,852. | | | | |
| | 16 | Total assets (to be completed by all filers - see the | | | | | | | |
| | | instructions. Also, see page 1, item I) | | 554,158,328. | 554,158,328. | | | | |
| | 17 | Accounts payable and accrued expenses | 1,163,984. | 2,208,815. | | | | | |
| | 18 | Grants payable | 41,358,717. | 48,170,420. | | | | | |
| | | Deferred revenue | , , | , , | | | | | |
| ies | | | | | | | | | |
| Liabiliti | | Loans from officers, directors, trustees, and other disqualified persons | | | | | | | |
| <u>ia</u> | | Mortgages and other notes payable | 4 006 005 | F 104 0FF | | | | | |
| _ | 22 | Other liabilities (describe) | 4,296,935. | 5,124,857. | | | | | |
| | | | | | | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 46,819,636. | 55,504,092. | | | | | |
| | | Foundations that follow SFAS 117, check here | | | | | | | |
| | | and complete lines 24 through 26, and lines 30 and 31. | | | | | | | |
| Ś | 0.4 | Unrestricted | 158 269 805 | 498,654,236. | | | | | |
| ဦ | | | 430,200,003. | 400,004,200. | | | | | |
| <u>a</u> | | Temporarily restricted | | | | | | | |
| Balance | 26 | Permanently restricted | | | | | | | |
| Fund | | Foundations that do not follow SFAS 117, check here | | | | | | | |
| T | | and complete lines 27 through 31. | | | | | | | |
| ō | 27 | Capital stock, trust principal, or current funds | | | | | | | |
| Assets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | | | | | |
| SS | | Retained earnings, accumulated income, endowment, or other funds | | | | | | | |
| | 29 | | 4E0 260 00E | 400 CE4 22C | | | | | |
| Net | 30 | Total net assets or fund balances | 450,209,005. | 498,654,236. | | | | | |
| | | | | | | | | | |
| | 31 | Total liabilities and net assets/fund balances | 505,089,441. | 554,158,328. | | | | | |
| D | art | Analysis of Changes in Net Assets or Fund Ba | lances | | | | | | |
| | ai t | / many one or officing of minimum pro- | | | | | | | |
| 1 | Total | net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | | | | | |
| | | t agree with end-of-year figure reported on prior year's return) | | 1 | 458,269,805. | | | | |
| | | amount from Part I, line 27a | | ٠. | 66,030,599. | | | | |
| | | increases not included in line 2 (itemize) GRANTS RESC | ראוובט/בוואיטט סיי | | 1,103,532. | | | | |
| | | · · · · · · · · · · · · · · · · · · · | Y CAMOJ/AGANT | | | | | | |
| | | ines 1, 2, and 3 | | | 525,403,936. 26,749,700. | | | | |
| | | | | | | | | | |
| 6 | Total | net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | olumn (b), line 30 | 6 | 498,654,236. | | | | |
| | Form 990-PF (2018) | | | | | | | | |

| Part | IV Capital Gains ar | nd Losses for Tax on Inv | vestment | Income | | E ATT | | D SI | 'ATEM | ENT |
|---|---|---|------------------|-------------------|---|--------------|-----------|-----------|--|---|
| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | | | | (b) | How acquire - Purchase - Donation | ed (| c) Date a | | (d) Date sold (mo., day, yr.) | |
| 1a | | | | | | | | | | |
| <u>b</u> | | | | | | | | | | |
| <u>C</u> | | | | | - | | | | | |
| <u>d</u> | | | | | | | | | | |
| <u>e</u> | | (f) Depreciation allowed | (a) Cos | st or other basis | 1 | | | (h) Ga | in or (loss | \ |
| | (e) Gross sales price | (or allowable) | | expense of sale | | | | | (f) minus | |
| a | | | | | | | | | | |
| <u>b</u> | | | | | | | | | | |
| <u> </u> | | | | | | | | | | |
| _ <u>d</u> | 272,486,659. | | 12 | 4,764,37 | 1 | | | | 1 4 | 7,722,285. |
| | | gain in column (h) and owned by t | | | <u>.</u> | | (1) | Gains (Co | ol. (h) gain | |
| | i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) E> | cess of col. (i) | | | col. (| k), but n | ot less tha from col. (| n -0-) or |
| <u>a</u> | | | | | | | | | | |
| <u>b</u> | | | | | | | | | | |
| <u> </u> | | | | | | | | | | |
| _ <u>d</u> | | | | | | | | | 14 | 7,722,285. |
| | l . | (If gain, also enter | in Dart I lina | 7 | 7 | | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 2 Capit | tal gain net income or (net capi | tal loss) $\begin{cases} & \text{If gain, also enter} \\ & \text{If (loss), enter -0-} \end{cases}$ | in Part I, line | , ;7 | . 👌 | 2 | | | 14 | 7,722,285. |
| 3 Net s | short-term capital gain or (loss) | as defined in sections 1222(5) an | d (6): | | ` | | | | | |
| - | in, also enter in Part I, line 8, co | olumn (c). | | | | | | | NT / 7 | |
| Part | ss), enter -0- in Part I, line 8 V Qualification Une | der Section 4940(e) for | Reduced | Tax on Net | ر Inve | stment | Incor | ne | N/A | |
| (For opt | | oundations subject to the section 4 | | | | | | | | |
| , | | • | | | | -, | | | | |
| II Sectio | n 4940(d)(2) applies, leave this | part biank. | | | | | | | | |
| | | n 4942 tax on the distributable am | | | iod? | | | | | Yes X No |
| | | under section 4940(e). Do not com ch column for each year; see the in | | | ntries | | | | | |
| 1 Linto | | (b) | ioti dotiono bei | ore making any er | (c) | | | | | (d) oution ratio |
| Calen | (a) Base period years dar year (or tax year beginning | A attraction attraction attraction | tributions | Net value of no | | | ssets | | Distril col. (b) div | oùtión ratio vided by col. (c)) |
| | 2017 | 72,66 | 3,858. | 5 | 17 | ,429, | 374. | | | .140432 |
| | 2016 | | 3,327. | | | ,412, | | | | .127600 |
| | 2015 | | 4,878. | | | <u>,439,</u> | | | | .118187 |
| | 2014 | | 2,248. | | | <u>,971,</u> | | | | .107342 |
| | 2013 | 27,93 | 1,556. | | 50 | <u>,179,</u> | J4Z. | | | .111646 |
| 2 Tota | Lof line 1 column (d) | | | | | | | 2 | | .605207 |
| 3 Aver | age distribution ratio for the 5-v | year base period - divide the total c | on line 2 by 5.0 | O. or by the numb | er of v | /ears | | - | | *************************************** |
| | • | e if less than 5 years | - | | | | | 3 | | .121041 |
| | | | | | | | | | | |
| 4 Enter | r the net value of noncharitable- | -use assets for 2018 from Part X, I | ine 5 | | | | | 4 | 47 | 0,677,739. |
| F 14.40 | tal alta a Alba Bas O | | | | | | | _ | E | 6 071 201 |
| 5 Mult | iply line 4 by line 3 | | | | | | | 5 | | <u>6,971,304.</u> |
| 6 Enter | r 1% of net investment income | (1% of Part I, line 27b) | | | | | | 6 | | 1,571,218. |
| | | (| | | | | | | | • |
| 7 Add | lines 5 and 6 | | | | | | | 7 | 5 | 8,542,522. |
| 8 Enter | r qualifying distributions from F | Part XII, line 4 | | | | | | 8 | 10 | 2,940,827. |
| If line | | ne 7, check the box in Part VI, line | | | | | | | | |

| 1a Exempt operating boundations described in section 4940(d)(2), check here ▶ □ and enter "NA" on line 1. Date of fulling or determination lister (attatach opys) of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ □ And enter 1% of Part I, line 27b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). c Add lines 1 and 2 d Subtet A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) d Add lines 1 and 2 d Subtet A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) d Tax based on investment income. Subtract line of from line 3. It zero or less, enter -0- d Coredist-Payments: a 2016 estimated tax payments and 2017 overpayment credited to 2018 d Backup withholding erroneously withhold d Dackup withholding erroneously withhold d Doverpayment. I line 7 is more han the total of lines 6 and 6 is more than line 7, enter amount owed d Doverpayment. I line 7 is more han the total of lines 6 and 6, miner the amount owed d Doverpayment. I line 7 is more han the total of lines 6 and 6, miner the amount of line 10 to the Credited to 2019 estimated tax D Overpayment. I line 7 is more han the total of lines 6 and 6, miner the amount of line 10 to the Credited to 2019 estimated tax D Overpayment. I line 7 is more han the total of lines 6 and 6, miner the amount of line 10 to the Credited to 2019 estimated tax D Overpayment. I line 7 is more han 1000 during the year (either effective) mineral propriets of a representation of the declinition of the declinition of the declinition of the declinition of the | Pa | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494 | 1 8 - | see in | struc | tion | s) | | |
|---|----|---|------------------|--------|-------------|------|-------------|--|--|
| b Domestic foundations that an event the section 4947(a) requirements in Part V, check here | 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | | | | | | | |
| of Part I, line 27b. 6 All Other domains from patients of the part of the part I, line 12c, col. (b). 2 Tax under section 511 (domestic section 4947(s)(1) trusts and bacable foundations only; others, enter -0-) 3 Add lines 1 and 2 3 1,571,218. 3 Subtrie 4, (income) by (domestic section 4947(s)(1) trusts and bacable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 ftz or or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 ftz or or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 ftz or or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 ftz or or less, enter -0- 5 Tax decident dax payments and 2017 overpayment credited to 2018 6 Day 1. | | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | | | | | | |
| a All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, ool. (b). 2 2 Tax under script of 12 flowestic section 511 (domestic section 4917(a)(1) trusts and taxabile foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zaro or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zaro or less, enter -0-) 5 Tax based on investment at come. Certaint-Payments: 2 2010 estimated but payments and 2017 overpayment credited to 2018 6 a 1,690,892. b Exempt foreign organizations - tax withheld at source 6 b 0 0. 6 c 305,000. d Backup withholding crreneously withheld 7 Total credits and payments. Add lines 6a through 6d 5 Extire any penalty for underpayment of estimated tax. Check here [X] If Form 2220 is attached 7 Total credits and payments. Add lines 6a through 6d 5 Tax date. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 7 Total credits and payments. Add lines 6a through 6d 6 Extire any penalty for underpayment of estimated tax. Check here [X] If Form 2220 is attached 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Tax date. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 9 Tax date. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 5a and 6, enter the amount overpaid 1 Total credits and payments. Add lines 5a and 6, enter the amount overpaid 1 Total credits and payments. Add lines 5a and 6, enter the amount overpaid 1 Total credits and payments. Add lines 5a and 6, enter the amount overpaid 1 Total credits and payments. Add lines 5a and 6, e | b | b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% | | | | | | | |
| a All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, ool. (b). 2 2 Tax under script of 12 flowestic section 511 (domestic section 4917(a)(1) trusts and taxabile foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zaro or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zaro or less, enter -0-) 5 Tax based on investment at come. Certaint-Payments: 2 2010 estimated but payments and 2017 overpayment credited to 2018 6 a 1,690,892. b Exempt foreign organizations - tax withheld at source 6 b 0 0. 6 c 305,000. d Backup withholding crreneously withheld 7 Total credits and payments. Add lines 6a through 6d 5 Extire any penalty for underpayment of estimated tax. Check here [X] If Form 2220 is attached 7 Total credits and payments. Add lines 6a through 6d 5 Tax date. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 7 Total credits and payments. Add lines 6a through 6d 6 Extire any penalty for underpayment of estimated tax. Check here [X] If Form 2220 is attached 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Tax date. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 9 Tax date. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 5a and 6, enter the amount overpaid 1 Total credits and payments. Add lines 5a and 6, enter the amount overpaid 1 Total credits and payments. Add lines 5a and 6, enter the amount overpaid 1 Total credits and payments. Add lines 5a and 6, enter the amount overpaid 1 Total credits and payments. Add lines 5a and 6, e | | | | | | | | | |
| 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(s)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, it zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, it zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, it zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, it zero or less, enter -0- 5 Tax based with a policiation for extension of times to 2018 6 December 1 and 1 an | C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). | | | | | | | |
| 4 Subtitlé A (income) bix (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-) 6 Credits/Payments: 2 Did estimated tax payments and 2017 overpayment credited to 2018 6 Lexengt foreign organizations — tax withheld at source 6 Backup withholding enroneously withhold 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here [X] if form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 In the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 13 In the answer is "ves" to 1 a or 15, attach a detailed description of the activities. 14 In the spend more than \$100 during the year (either directly or indirectly) for political purpos | 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 2 | | | | 0. | | |
| 4 Subtitlé A (income) bix (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-) 6 Credits/Payments: 2 Did estimated tax payments and 2017 overpayment credited to 2018 6 Lexengt foreign organizations — tax withheld at source 6 Backup withholding enroneously withhold 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here [X] if form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 In the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 13 In the answer is "ves" to 1 a or 15, attach a detailed description of the activities. 14 In the spend more than \$100 during the year (either directly or indirectly) for political purpos | 3 | Add lines 1 and 2 | 3 | 1 | ,57 | 1,2 | 18. | | |
| 6 Credits/Payments: a 2018 estimated tax payments and 2017 overpayment credited to 2018 beingth toreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) dead of the source of Backup withhold genomenously withheld c | 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 4 | | | | 0. | | |
| a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source 1 fax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d 0. 7 1,995,892. 8 Enter any penalty for underpayment of estimated tax. Check here \(\times \) if Form 2220 is attached 8 0. 9 1 active. If the total of lines 5 and 6 is more than line 7, enter amount owed 9 10 overpayment. If line? Is more than line 10, to lines 5 and 8, enter the amount overpaid 10 overpayment. If line? Is more than line 10, to lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2019 estimated tax \(\times \) 424,674. Refunded \(\times \) 10 424,674. 11 Enter the amount of line 10 to be; Credited to 2019 estimated tax \(\times \) 424,674. Refunded \(\times \) 10 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition in the activities. 1c Did the foundation life Form 1120-POL for this year? 2 Enter the amount (if any) of tax on political expenditures (section 495) imposed during the year. 2 Did the foundation engaged in any activities that have not previously been reported to the IRS? 1 Enter the reinbursement (if any) polid by the foundation during the year? 2 In Yes, attach a detailed description of the activities. 3 A X 4 Did the foundation have au cure lated business gross inc | 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 1 | <u>, 57</u> | 1,2 | <u> 18.</u> | | |
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| year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | | | 8b | X | | | |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 9 | | | | | | | | |
| To bid any persons become carbanated adming the tax year in too, and any and name and add occording to | | | | | 9 | | | | |
| | 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | | | | | |

| ГС | Statements negarding Activities (continued) | | | |
|----|---|---------------------|-----------|---------------|
| | | | Yes | No |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule. See instructions SEE STATEMENT 22 | 11 | X | |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| | If "Yes," attach statement. See instructions SEE STATEMENT 15 SEE STATEMENT 16 | 12 | X | |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address WWW.HSFOUNDATION.ORG | 000 | 0.01 | |
| 14 | The books are in care of ▶ JUDY BLUMENSTEIN Telephone no. ▶ (650) | 887 | -02 | 77 |
| | Located at ► 400 MAIN STREET, SUITE 200, LOS ALTOS, CA ZIP+4 ►94 | | | $\overline{}$ |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here | | | • 🔲 |
| | and enter the amount of tax-exempt interest received or accrued during the year | | /A Yes | No |
| 16 | | | 162 | X |
| | securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the | 16 | | Λ |
| | foreign country | | | |
| Pa | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 12 | During the year, did the foundation (either directly or indirectly): | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? Yes X No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days.) | | | |
| t | olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions | 1b | | X |
| | Organizations relying on a current notice regarding disaster assistance, check here | | | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | 37 |
| _ | before the first day of the tax year beginning in 2018? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| _ | defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| č | that the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? Yes X No | | | |
| | If "Yes," list the years \[\begin{align*} a | | | |
| H | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) N/A | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | • , , , , , , , , , , , , , , , , , , , | | | |
| 38 | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| | during the year? Yes X No | | | |
| t | olf "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2018.) | 3b | | L |
| | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| t | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | v |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 4b rm 990 |)_DF | (2010) |
| | FO | IIII 33C | , | (ZU IÖ) |

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| Form 990-PF (2018) THE HEISING-SIMONS FOUNDA | | | <u> 26-079958</u> | 37 | Page 6 |
|--|---|-----------------------------|--|------------------|------------------|
| Part VII-B Statements Regarding Activities for Which F | orm 4720 May Be Re | equired _{(contine} | ued) | | |
| 5a During the year, did the foundation pay or incur any amount to: | | | | Yes | No |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | 4945(e))? | Ye | es X No | | |
| (2) Influence the outcome of any specific public election (see section 4955); or | to carry on, directly or indire | ectly, | | | |
| any voter registration drive? | | Ye | es X No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | } | X Ye | es 🔲 No | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | | | | | |
| 4945(d)(4)(A)? See instructions | | ΧYε | es No | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | | | | | |
| the prevention of cruelty to children or animals? | | | es X No | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc | | | | | |
| section 53.4945 or in a current notice regarding disaster assistance? See instru | | - | , | ib | Х |
| Organizations relying on a current notice regarding disaster assistance, check h | | | | , , | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr | | | | | |
| expenditure responsibility for the grant? | | | es No | | |
| If "Yes," attach the statement required by Regulations section 53.4945-5(d). | il Dirilmuni i | .0 [25] 16 | .5 NU | | |
| | ou promiumo on | | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to p | | | | | |
| a personal benefit contract? | | | | | х |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a po | ersonal benefit contract? | | ···· | ib | + |
| If "Yes" to 6b, file Form 8870. | | | . | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | neiter transaction? | Ye | es 🔼 No | | |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu | | | N/A | 'b | _ |
| 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$ | | | | | |
| excess parachute payment(s) during the year? | | Ye | es X No | | |
| Part VIII Information About Officers, Directors, Truster Paid Employees, and Contractors | es, Foundation Mar | nagers, Hignly | | | |
| List all officers, directors, trustees, and foundation managers and the | -iu | | | | |
| List all officers, directors, trustees, and foundation managers and th | - | (c) Compensation | (d) Contributions to | (a) Ev | nonco |
| (a) Name and address | (b) Title, and average hours per week devoted | (If not paid, | (d) Contributions to employee benefit plans and deferred | (e) Ex accoun | t, other |
| (-) | to position | enter -0-) | compensation | allowa | ances |
| | | | | | |
| | | 4 4 6 5 4 5 6 | | | _ |
| SEE STATEMENT 17 | | 1,165,152 | 239,780. | | 0. |
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| | | | | | |
| | | | | | |
| 2 Compensation of five highest-paid employees (other than those incl | | enter "NONE." | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contributions to employee benefit plans | (e) Ex accoun | pense t other |
| (a) Name and address of each employee paid more than \$50,000 | devoted to position | (C) Compensation | and deferred compensation | allowa | ances |
| CYNTHIA ATHERTON - 400 MAIN STREET, | PROGRAM DIREC | TOR | | | |
| SUITE 200, LOS ALTOS, CA 94022 | 37.50 | 348,823. | 93,498. | | 0. |
| BARBARA CHOW - 400 MAIN STREET, | PROGRAM DIREC | | - | | |
| SUITE 200, LOS ALTOS, CA 94022 | 37.50 | 314,863. | 90,281. | | 0. |
| | | INANCE | , | | |
| SUITE 200, LOS ALTOS, CA 94022 | 37.50 | 215,498. | 86,856. | | 0. |
| | PROGRAM OFFIC | | | | |
| SUITE 200, LOS ALTOS, CA 94022 | 37.50 | 187,594. | 73,433. | | 0. |
| | PROGRAM DIREC | | /5/ ±55 • | | |
| | | | | | |
| 200, LOS ALTOS, CA 94022 | 30.00 | 173,987. | 54,805. | | 0. |

| Paid Employees, and Contractors (continued) | | |
|---|-----------------------------|------------------|
| 3 Five highest-paid independent contractors for professional services. If none, enter | 'NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| THE BRIDGESPAN GROUP | | |
| 2 COPLEY PLAZA, STE 3700B, BOSTON, MA 02116 | STRATEGIC PLANNII | NG 235,000. |
| VIVA STRATEGY + COMMUNICATIONS | | |
| 155 BOVET RD., STE. 750, SAN MATEO, CA 94402 | STRATEGIC PLANNII | NG 145,000. |
| PUBLIC EQUITY GROUP | | |
| 400 JAY ST., STE. 103, BROOKLYN, NY 11201 | LANDSCAPE ANALYS: | rs 100,000. |
| ISAACSON MILLER, INC. | | |
| 263 SUMMER ST., BOSTON, MA 02210 | EXECUTIVE SEARCH | 93,600. |
| WILLIAMS GROUP - 70 IONIA AVE., SW, STE. 200, | COMMUNICATIONS | |
| GRAND RAPIDS, MI 49503 | ASSISTANCE | 92,650. |
| Total number of others receiving over \$50,000 for professional services | | ▶ 3 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic | cal information such as the | F |
| number of organizations and other beneficiaries served, conferences convened, research papers produc | ced, etc. | Expenses |
| 1TO DEVELOP AN IMPLEMENTATION PLAN FOR A NONPR | OFIT LEADER | |
| SABBATICAL PROGRAM IN SILICON VALLEY | | |
| | | 357,780. |
| 2 TO CAPTURE THE EXPERIENCES OF FAMILIES NAVIGA | TING PUBLIC | |
| SYSTEMS AND EXAMINE JOINT-ELIGIBILITY SYSTEMS | AS A STRATEGY | |
| FOR IMPROVING FAMILY EXPERIENCE AND SERVICE U | TILIZATION | 290,700. |
| 3 TO FACILITATE AND HELP SUSTAIN ACTIVITIES OF | THE DATA FUNDER | |
| COLLABORATIVE | | |
| | | 239,250. |
| 4 FOR THE NATIONAL HOME VISITING NETWORK STEERI | NG COMMITTEE'S | |
| PLAN TO STRENGTHEN AND COORDINATE THE FIELD O | F HOME VISITING | |
| | | 168,054. |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lin | nes 1 and 2. | Amount |
| 1 N/A | | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| All other program-related investments. See instructions. | | |
| 3 | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | > | 0. |

Page 8

| P | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations | dations | , see instructions.) |
|----|---|-------------|----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| | Average monthly fair market value of securities | 1a | 44,444,734. |
| | Average of monthly cash balances | 1b | 10,263,373. |
| | Fair market value of all other assets | 1c | 423,137,313. |
| | Total (add lines 1a, b, and c) | 1d | 477,845,420. |
| | Reduction claimed for blockage or other factors reported on lines 1a and | | , , |
| Ī | 1c (attach detailed explanation) 1e 0 • | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 477,845,420. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 7,167,681. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 470,677,739. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 23,533,887. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an | d certain | |
| | foreign organizations, check here and do not complete this part.) | | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 23,533,887. |
| 2a | Tax on investment income for 2018 from Part VI, line 5 Income tax for 2018. (This does not include the tax from Part VI.) 2a 1,571,218. 2b 2,793. | | |
| b | Income tax for 2018. (This does not include the tax from Part VI.) 2b 2,793. | | |
| C | Add lines 2a and 2b | 2c | 1,574,011. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 21,959,876. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 62,750. |
| 5 | Add lines 3 and 4 | 5 | 22,022,626. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 22,022,626. |
| | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | - | 100 040 007 |
| | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 102,940,827. |
| | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | _ | |
| a | , | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | 100 040 007 |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 | 4 | 102,940,827. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | 1 551 010 |
| | income. Enter 1% of Part I, line 27b | 5 | 1,571,218. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 101,369,609. |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years. | ualifies fo | or the section |

Page 9

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|---------------|----------------------------|---------------------|---------------------------|
| 1 Distributable amount for 2018 from Part XI, | σοιρασ | 10013 prior to 2017 | 2011 | 2010 |
| line 7 | | | | 22,022,626. |
| 2 Undistributed income, if any, as of the end of 2018: | | | | |
| a Enter amount for 2017 only | | | 0. | |
| b Total for prior years: | | | | |
| , | | 0. | | |
| 3 Excess distributions carryover, if any, to 2018: | | | | |
| a From 2013 | | | | |
| h From 2014 | | | | |
| c From 2015 35,392,238. d From 2016 59,567,004. e From 2017 73,273,491. | | | | |
| d From 2016 59,567,004. | | | | |
| e From 2017 73,273,491. | | | | |
| f Total of lines 3a through e | 168,232,733. | | | |
| 4 Qualifying distributions for 2018 from | | | | |
| Part XII, line 4: \triangleright \$ 102,940,827. | | | | |
| a Applied to 2017, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) ** | 102,940,827. | | | |
| d Applied to 2018 distributable amount | | | | 0. |
| e Remaining amount distributed out of corpus | 0. | | | |
| Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount | 22,022,626. | | | 22,022,626. |
| must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 249,150,934. | | | |
| b Prior years' undistributed income. Subtract | | • | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | • | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2017. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2018. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2019 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election | | | | |
| may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2013 | | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2019. | | | | |
| Subtract lines 7 and 8 from line 6a | 249,150,934. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2014 | | | | |
| b Excess from 2015 13,369,612. | | | | |
| c Excess from 2016 | | | | |
| d Excess from 2017 73,273,491. | | | | |
| e Excess from 2018 102940827. | | | | |
| 823581 12-11-18 | ** SEE S | TATEMENT 19 | | Form 990-PF (2018) |

| | | FOUNDATION | | 26-07 | 99587 Page 10 |
|---|------------------------------|------------------------------|-----------------------------|---------------------------------|--------------------|
| Part XIV Private Operating Fo | ` | | A, question 9) | N/A | |
| 1 a If the foundation has received a ruling or | | | | | |
| foundation, and the ruling is effective for | | | | | |
| b Check box to indicate whether the founda | | ng foundation described in | | 4942(j)(3) or 49 | 42(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | 1 | |
| income from Part I or the minimum | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return | | | | | |
| shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| ., | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | mation (Complet | ⊥ te this part only it | the foundation b | nad \$5 000 or mor | e in assets |
| at any time during th | | | the realisation i | 144 4 0,000 01 11101 | o iii doooto |
| 1 Information Regarding Foundation | | • | | | |
| a List any managers of the foundation who | • | than 20/2 of the total contr | ihutions received by the f | oundation before the close | of any tay |
| year (but only if they have contributed mo | | | ibulions received by the r | oundation before the close | or any tax |
| NONE | 4 , , , , , , , , , , | () () / | | | |
| b List any managers of the foundation who | own 10% or more of the | e stock of a corporation (| or an equally large portion | n of the ownership of a pa | rtnerchin or |
| other entity) of which the foundation has | | | or arrequally large portion | ii oi tile owilersilip oi a pai | the ship of |
| NONE | 3 | | | | |
| 2 Information Regarding Contribution | n Grant Gift Loan | Scholarship etc. Dro | narame: | | |
| Check here ► X if the foundation on | | | - | nt accent unsolicited reque | ete for funde If |
| the foundation makes gifts, grants, etc., t | | | | | 010 101 141140. 11 |
| a The name, address, and telephone number | | | | | |
| a mo namo, address, and telephone number | o. or oman address of th | S POLOGIT TO MITOTH APPHIC | and onduid by addition | ou. | |
| | | | | | |
| b The form in which applications should be | suhmitted and informat | tion and materials they sh | ould include: | | |
| • The form in which applications should be | , Sasimitou anu imorniat | non and materials they sil | ouiu iiioiuuo, | | |
| c Any submission deadlines: | | | | | |
| | | | | | |
| d Any restrictions or limitations on awards, | , such as by geographica | al areas, charitable fields, | kinds of institutions, or o | ther factors: | |
| | | | | | |

THE HEISING-SIMONS FOUNDATION 26-0799587 Page 11 Form 990-PF (2018) Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year CSUSB PHILANTHROPIC FOUNDATION N/A ÞС TEACHING ENGLISH 5500 UNIVERSITY PARKWAY EARNERS EARLY SAN BERNARDINO, CA 92407-2393 MATHEMATICS (TEEM) 78,540. REGENTS OF THE UNIVERSITY OF N/A ÞС INSTIGATING A CALIFORNIA AT RIVERSIDE MECHANISTIC 200 UNIVERSITY OFFICE BUILDING UNDERSTANDING OF THE RIVERSIDE, CA 92521-0217 DYNAMICS OF THE SEDIMENTARY RECORD 149,552. UNIVERSITY OF FLORIDA BOARD OF N/A ÞС DETECTING AXIONS, TRUSTEES HIDDEN-SECTOR PHOTONS 219 GRINTER HALL AND VACUUM MAGNETIC GAINESVILLE, FL 32611 BIREFRINGENCE 111,627. RECTOR & VISITORS OF THE UNIVERSITY N/A ÞС SUPPORTING TEACHERS TO OF VIRGINIA ENHANCE THEIR PRACTICE 914 EMMET ST. N IN EXECUTIVE FUNCTION CHARLOTTESVILLE, VA 22903-4829 MATH, AND SCIENCE 50,760. UNIVERSITY OF HAWAII N/A GOV EXPLORING 2440 CAMPUS ROAD PALEOCENE-EOCENE HONOLULU, HI 96822-2234 THERMAL MAXIMUM EARTH SYSTEM FEEDBACKS 117,919. SEE CONTINUATION SHEET(S) ➤ 3a 90,148,551. Total b Approved for future payment CLIMATE CENTRAL INC. N/A ÞС CLIMATE MATTERS ONE PALMER SQUARE, SUITE 330 PRINCETON, NJ 08542 125,000. N/A PC EDF CLIMATE AND ENERGY ENVIRONMENTAL DEFENSE FUND, INC. 123 MISSION STREET SAN FRANCISCO, CA 94105 60,000. NORCAL COLLABORATIVE THE JUSTICE AND DIVERSITY CENTER OF N/A ÞС THE BAR ASSOCIATION OF SAN FRANCISCO FOR IMMIGRANT JUSTICE 301 BATTERY STREET, 3RD FLOOR & RAPID RESPONSE & SAN FRANCISCO, CA 94111-3237 IMMIGRANT DEFENSE

Form 990-PF (2018)

400,000.

37,055,558.

SEE

CONTINUATION SHEET(S)

Total

823611 12-11-18

NETWORK

Part XVI-A Analysis of Income-Producing Activities

THE HEISING-SIMONS FOUNDATION

| Enter gross amounts unless otherwise indicated. | Unrelated business income | | | ded by section 512, 513, or 514 | (e) | |
|---|---------------------------|--------|---------------|---------------------------------|-------------------|--|
| 3 | (a) | (b) | (C) Exclu- | (d) | Related or exempt | |
| 1 Program service revenue: | Business code | Amount | sion code | Amount | function income | |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| f | | | | | | |
| g Fees and contracts from government agencies | | | | | | |
| 2 Membership dues and assessments | | | | | | |
| 3 Interest on savings and temporary cash | | | | | | |
| investments | | | 14 | 378,913. | | |
| 4 Dividends and interest from securities | | | 14 | 55,567. | | |
| 5 Net rental income or (loss) from real estate: | | | | | | |
| a Debt-financed property | | | | | | |
| b Not debt-financed property | | | | | | |
| 6 Net rental income or (loss) from personal | | | | | | |
| property | | | | | | |
| 7 Other investment income | | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | | | |
| than inventory | | | 18 | 149,802,337. | | |
| 9 Net income or (loss) from special events | | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | | |
| 11 Other revenue: | | | | | | |
| a | | | | | | |
| b | | | | | | |
| С | | | | | | |
| d | | | | | | |
| e | | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0 | | 150,236,817. | 0 | |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | • | | 150,236,817 | |
| (See worksheet in line 13 instructions to verify calculations.) | | | | | | |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
|----------|---|
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Page 13

THE HEISING-SIMONS FOUNDATION Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations**

| - | Did tha | organization directly or indi | rootly on go go in only | of the fellowin | a with any other organization | n doorihad in oost | ion FO1(a) | | Yes | No |
|---|-----------|--|-------------------------|-----------------|--|--------------------|---------------------------------|---------------------|-----------|--------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | | | | | | | 163 | 140 |
| • | • | . , , , - | , | | | | | | | |
| a | | ers from the reporting foundation to a noncharitable exempt organization of: ush | | | | | | | | Х |
| | | | | | | | | | | X |
| h | | ansactions: | | | | | | | | |
| U | | · · · · · · · · · · · · · · · · · · · | hle evemnt organizati | on | | | | 1b(1) | | Х |
| | | | | | | | | | | X |
| | | | | | | | | | | X |
| | | | | | | | | | | X |
| | (5) I na | ins or loan quarantees | | | | | | 1b(5) | | X |
| | (6) Per | formance of services or me | mhershin or fundrais | ing solicitatio | ns | | | 1b(6) | | X |
| С | | | | | ployees | | | | Х | |
| | | | | | dule. Column (b) should alv | | | | | |
| - | | • | | - | ed less than fair market valu | - | - | | 010, | |
| | | (d) the value of the goods, (| | | | , | gg | -, | | |
| (a) ∟ | ine no. | (b) Amount involved | | | e exempt organization | (d) Description | n of transfers, transactions | s, and sharing arra | angemen | its |
| <u> </u> | | 15,875. | HSAF | | | | ATEMENT 20 | | | |
| _ | | | | | | | | <u> </u> | | |
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| _ | | | | | | | | | | |
| 2a | | • | • | • | or more tax-exempt organiz | | | ₹₹ | | ٦ |
| | | | | ction 527? | | | | X Yes | | _ No |
| b | If "Yes," | complete the following sche | | | (I) Torontoronication | ı | (-) December of male | at a contato | | |
| | | (a) Name of org | anization | | (b) Type of organization | | (c) Description of relationship | | | |
| HS. | AF | | | | 501(C)(4) | SEE STA | TEMENT 21 | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | 1 | | | | | | | | | |
| ٥. | | | | | accompanying schedules and stataxpayer) is based on all informat | • | , . | May the IRS o | liscuss t | nis |
| Sig | gn 👢 | | | | 1 | | | return with the | ? See ins | itr. |
| Пе | | | | | | TREASU | JRER | X Yes | | No |
| | Si | gnature of officer or trustee | | | Date | Title | | | | |
| | | Print/Type preparer's na | me | Preparer's s | ignature | Date | | PTIN | | |
| _ | | | | | | | self- employed | | | |
| Pa | | MAGA E. KI | | | | | | P01008 | | |
| | eparei | THIN SHAINS F == 00. | D & STRON | G LLP | | | Firm's EIN ► 94 | -12547 | 56 | |
| Us | e Only | | | | | | | | | |
| | | Firm's address ► 27 | | | | | | | | |
| | | SA | N FRANCIS | CO, CA | 94111 | | Phone no. 415 | .781.0 | | |
| | | | | | | | | Form 990 |)-PF | (2018) |

| ### TITE HEISING—SIMONS FOUNDATION 26-0799587 PAGE 1 OF 1 | | | | | | | 990-PF, | | |
|--|--------------------------------------|---|--|---------|--------------------|-----------------|-----------------------------------|--------|------|
| (a) List and describe the kind(s) of property and, a.g., and estate, 200 p. November 201 p. 100 p. 100 p. 201 p. 2 | B . D./ | | | 26-0799 | 9587 | P | AGE 1 | OF | 1 |
| PUBLICLY TRADED SECURITIES | Capital dame and 200 | | | | /h) How | ocquired | | | |
| Dependency Part Dependency Part Dependency Part Dependency Part Dependency D | 2-story br | ick warehouse; or common stock, 20 | d, e.g., real estate, 00 shs. MLC Co. | | P - Pur D - Doi | chase nation | (c) Date acquired (mo., day, yr.) | | |
| ### RENAISSANCE INSTITUTIONAL DIVERSIFIED ALPHA FUND ### SENTINEL HS FOUNDATION FUND, LP ### FINANCE CMBS B-PIECE FUND I, LP ### EIGHTFOLD REAL ESTATE CAPITAL FUND V, LP ### O1/01/1812/31/18 ### O1/ | | | | | | | | 110/04 | |
| SENTINEL HS FOUNDATION FUND, LP | | | | | | | | | |
| PINE FINANCE CMBS B-PIECE FUND I, LP | | | | A FUND | | | | | |
| EIGHTFOLD REAL ESTATE CAPITAL FUND V, LP | | | | | | | | | |
| Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 Complete only for assets showing gain in column (ft) and owned by the foundation on 123169 | | | | | | | | | |
| Note | | ESTATE CAPITAL F | YOND V, LP | | - | <u> </u> | 01/01/10 | 12/31 | 1/10 |
| | | | | | | | | | |
| The complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Funds sales showing gain in column (h) and owned by the foundation on 12/31/69 (ii) FM.V. as of 12/31/69 (iii) | i | | | | | | | | |
| The complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Funds sales showing gain in column (h) and owned by the foundation on 12/31/69 (ii) FM.V. as of 12/31/69 (iii) | i | | | | | | | | |
| The complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Funds sales showing gain in column (h) and owned by the foundation on 12/31/69 (ii) FM.V. as of 12/31/69 (iii) | k | | | | | | | | |
| Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the foundation on 1231/69 Complete only for assets showing gain in column (it) and owned by the | 1 | | | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the f | m | | | | | | | | |
| (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale plus expenses of sale plu | n | | | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the f | 0 | | | | | | | | |
| b 200,375,960. 50,623,387. 149,752,573. c 1,758,612. -1,758,612. d 369,935. -369,935. e 48,511. 16. -16. g 16. -16. -16. h 1 | (e) Gross sales price | | plus expense of s | ale | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the f | | | 72,012 | ,424. | | | | | |
| 369,935. -369,935. -369,935. 48,511. 16. -16. | b 200,375,960. | | | | | | 149 | ,752,5 | 573. |
| E | | | 1,758 | ,612. | | | | ,758,6 | 512. |
| The content of the | | | 369 | ,935. | | | - | | |
| Second | | | | 1.6 | | | | | |
| h i i i i i i i i i i i i i i i i i i i | • | | | 10. | | | | | -10. |
| i j k | | | | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | <u>"</u> | | | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | <u>'</u> | | | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | k | | | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (j), if any (k) Excess of col. (h) gain over col. (k), but not less than "-0-") 49 , 764 | Ī | | | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (excess of col. (h)) gain over col. (k), but not less than "-0-") 49 , 764 | m | | | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (j), if any | n | | | | | | | | |
| (i) F.M.V. as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (j), if any (l) but not less than "-0-") 49,764. 49,764. 149,752,573. C. -1,758,612. -369,935. e 48,511. f 9 h i m n n | | | | | | | | | |
| (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (i), if any but not less than "-0-") 49,764. 49,764. 149,752,573. c | Complete only for assets showin | g gain in column (h) and owned by t | the foundation on 12/31/6 | 9 | | (I) Los | sses (from col. (h) |) | |
| b | (i) F.M.V. as of 12/31/69 | | | | Gains (| | | | |
| C | a | | | | | | | | |
| d | b | | | | | | | | |
| e 48,511. f | | | | | | | | | |
| f | | | | | | | - | | |
| g h i i j k l m n o | | | | | | | | | |
| h i i j k l I m n o | | | | | | | | | -10. |
| i | | | | | | | | | |
| I | i | | | | | | | | |
| I | i | | | | | | | | |
| I | k | | | | | | | | |
| n 0 | <u> </u> | | | | | | | | |
| 0 | m | | | | | | | | |
| | n | | | | | | | | |
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } | 0 | | | | | | | | |
| | 2 Capital gain net income or (net ca | pital loss) { If gain, also enter If (loss). enter "-0 | in Part I, line 7)-" in Part I, line 7 | | 2 | | 147 | ,722,2 | 285. |

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

N/A

| Part XV Supplementary Information | n | | | |
|--|---|-------------------------|--|-------------------------|
| 3 Grants and Contributions Paid During the | /ear (Continuation) | | | |
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | Continuation | 711104111 |
| | | | | |
| THE UCLA FOUNDATION | N/A | PC | GENERAL RELATIVITY AND | |
| 10920 WILSHIRE BOULEVARD | | | BLACK HOLES | |
| LOS ANGELES, CA 90024-6502 | | | | 59,029. |
| UNIVERSITY OF TEXAS AT ARLINGTON | N/A | GOV | EOCENE CLIMATE CHANGE | |
| 701 SOUTH NEDDERMAN DRIVE | N/A | GOV | AMPLIFICATION BY | |
| | | | | |
| ARLINGTON, TX 76019-0145 | | | MARINE PRODUCTIVITY DECLINE | 97,315. |
| | | | | , |
| ARIZONA BOARD OF REGENTS, UNIVERSITY | N/A | GOV | DATA ASSIMILATION FOR | |
| OF ARIZONA | | | DEEP TIME, LET'S TALK | |
| 2020 N CENTRAL AVE | | | ABOUT MATH | |
| PHOENIX, AZ 85004 | | | | 214,750. |
| TRUSTEES OF PURDUE UNIVERSITY | N/A | PC | ENGAGING PRESCHOOL | |
| 403 WEST WOOD ST | | | CHILDREN IN MATH | |
| W LAFAYETTE, IN 47907 | | | LANGUAGE AT HOME- THE | |
| | | | DEVELOPMENT AND | |
| | | | EVALUATION OF A | 300,000. |
| MIGRATION POLICY INSTITUTE | N/A | PC | FIELD-BUILDING TO | |
| 1400 16TH ST NW STE 300 | | | SUPPORT DUAL LANGUAGE | |
| WASHINGTON, DC 20036-2203 | | | LEARNER SUCCESS IN | |
| | | | LINGUISTICALLY DIVERSE EARLY CHILDHOOD | 75 000 |
| SAVE THE CHILDREN FEDERATION INC. | N/A | PC | EARLY HEAD START-CHILD | 75,000. |
| 2000 L STREET NW, SUITE 500 | 1,72 | | CARE PARTNERSHIP | |
| WASHINGTON, DC 20036 | | | FAMILY AND COMMUNITY | |
| , | | | ENGAGEMENT TECHNICAL | |
| | | | ASSISTANCE | 280,000. |
| | | | | |
| THE JOAN GANZ COONEY CENTER FOR | N/A | PC | FAMILIES LEARNING | |
| EDUCATIONAL MEDIA AND RESEARCH, INC. | | | ACROSS BOUNDARIES | |
| ONE LINCOLN PLAZA NEW YORK, NY 10023-7129 | | | | 179,049. |
| | | | | 275,025. |
| TRUSTEES OF TUFTS COLLEGE | N/A | PC | INNOVATIONS IN | |
| 62R TALBOT AVENUE | | | HOME-SCHOOL | |
| MEDFORD, MA 02155-5813 | | | COLLABORATION IN THE | |
| | | | RISE PROJECT | 115,293. |
| | | | | |
| THE OPPORTUNITY INSTITUTE | N/A | PC | RENEWING COMMUNITIES | |
| 2001 CENTER STREET, SUITE 500 | | | INITIATIVE | |
| BERKELEY, CA 94704-1242 | | | | 150,000. |
| | | go T | DROMOTING THE CO | |
| BERKELEY LAB FOUNDATION | N/A | SO I | PROMOTING EFFICIENCY | |
| 1111 FRANKLIN STREET, 7TH FLOOR | | | AND ALTERNATE | |
| OAKLAND, CA 94607 | | | REFRIGERANT | 500 000 |
| Total from continuation charts | | 1 | LEAPFROGGING IN MEXICO | 500,000. 89,640,153. |
| Total from continuation sheets | | | | 07,040,133. |

26-0799587 THE HEISING-SIMONS FOUNDATION Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient REGENTS OF THE UNIVERSITY OF N/A PC FIREARM VIOLENCE CALIFORNIA, DAVIS PREVENTION - NEW ONE SHIELD AVENUE OPPORTUNITIES DAVIS, CA 95616 349,882. JUSTLEADERSHIPUSA INC. N/A PC GENERAL SUPPORT 1900 LEXINGTON AVENUE NEW YORK, NY 10035 300,000. CLEAN AIR TASK FORCE INC. METHANE EMISSIONS N/A PC 114 STATE STREET, 6TH FLOOR REDUCTION IN THE U.S. BOSTON, MA 02109 AND CANADA 50,000. OUNCE OF PREVENTION FUND N/A PC FIRST FIVE YEARS FUND 33 WEST MONROE STREET, SUITE 2400 NATIONAL HOME VISITING CHICAGO, IL 60603-5400 SUMMIT 550,000. COMMUNITY LEGAL SERVICES IN EAST PALO N/A PC LEGAL SUPPORT FOR ALTO INC IMMIGRANT YOUTH AND 1861 BAY ROAD THEIR FAMILIES EAST PALO ALTO, CA 94303 155,000. THE FRED ROGERS COMPANY N/A ÞС ODD SQUAD ON THE ROAD 2100 WHARTON STREET, SUITE 700 PITTSBURGH, PA 15203 750,000. ROBIN HOOD FOUNDATION N/A PC MAKING PRE-K COUNT & 826 BROADWAY, 9TH FLOOR HIGH FIVES CLUBS NEW YORK, NY 10003 300,000.

PC

ÞС

PC

PARENTS AS TEACHERS NATIONAL CENTER,

2228 BALL DRIVE

GROUNDSWELL FUND

ST. LOUIS, MO 63146

436 14TH ST. SUITE 1312 OAKLAND, CA 94612-2709

NEW AMERICA FOUNDATION

WASHINGTON, DC 20005

740 15TH STREET, NW, SUITE 900

Total from continuation sheets

N/A

N/A

N/A

GENERAL SUPPORT FOR NATIONAL HOME VISITING

76,500.

2,000,000.

425,000.

MODELS ALLIANCE

GENERAL SUPPORT

WORKFORCE, DUAL

LANGUAGE LEARNERS NATIONAL WORK GROUP

ALIGNMENT POLICIES AND

| Part XV Supplementary Information | | | | |
|---|--|----------------------|---|------------|
| 3 Grants and Contributions Paid During the Yo | ear (Continuation) | _ | | |
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (nome of business) | or substantial contributor | recipient | | |
| INSTITUTE FOR LOCAL GOVERNMENT 1400 K STREET SUITE 205 SACRAMENTO, CA 95814-3916 | N/A | PC | IMMIGRANT INTEGRATION & LOCAL GOVERNMENTS IN SAN MATEO AND SANTA CLARA COUNTIES | 80,000. |
| FOOTHILL - DE ANZA COMMUNITY COLLEGES FOUNDATION 12345 EL MONTE ROAD | N/A | ₽C | FAMILY ENGAGEMENT | |
| LOS ALTOS, CA 94022 | | | | 687,500. |
| EDUCATION COMMISSION OF THE STATES 700 N BROADWAY STE 810 DENVER, CO 80203-3442 | N/A | PC | K-3 QUALITY - PHASE II, STRENGTHENING THE EARLY LEARNING CONTINUUM | 100,000. |
| NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E. FIRST PLACE DENVER, CO 80230 | N/A | PC | EDUCATING AND EQUIPPING STATE POLICYMAKERS | 199,995. |
| TECHNICAL EDUCATION RESEARCH CENTERS INC 2067 MASSACHUSETTS AVENUE | N/A | PC | STORYTELLING MATH | |
| CAMBRIDGE, MA 02140-1340 | | | | 489,521. |
| TRUSTEES OF BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467-0000 | N/A | PC | PARENT- CHILD CARD GAMES AS EARLY MATH LEARNING OPPORTUNITIES | 120,000. |
| SOMOS MAYFAIR INC. 370B S. KING ROAD SAN JOSE, CA 95116 | N/A | PC | SOMOS MAYFAIR - IN OUR HANDS | 150,000. |
| COMMON SENSE MEDIA 650 TOWNSEND STREET, SUITE 435 SAN FRANCISCO, CA 94103-6222 | N/A | PC | PHASE III PARTNERSHIP - COMMON SENSE EARLY LEARNING PROGRAM | 300,000. |
| COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607 | N/A | PC | CALIFORNIA CAMPUS CATALYST FUND, EDUCATORS FOR FAIR CONSIDERATION (E4FC) | 1,050,000. |
| THE NATION INSTITUTE 116 EAST 16TH STREET, 8TH FLOOR NEW YORK, NY 10003 Total from continuation sheets | N/A | PC | IMMIGRATION REPORTING, WRITING, AND ANALYSIS | 50,000. |

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient VALERIA FERNANDEZ NONE 2018 AMERICAN MOSAIC JOURNALISM PRIZE WINNER 2 100,000. GRANTMAKERS CONCERNED WITH IMMIGRANTS N/A ЬC UNDOCUFUND AND REFUGEES PO BOX 1100 SEBASTOPOL, CA 95472 60,000. CANDID GRANTCRAFT N/A PC 32 OLD SLIP, 24TH FLOOR NEW YORK, NY 10005 10,000. HISPANIC FOUNDATION OF SILICON VALLEY N/A PC LATINO BOARD 1922 THE ALAMEDA, SUITE 217 LEADERSHIP ACADEMY SAN JOSE, CA 95126 25,000. SOLUTIONS JOURNALISM NETWORK N/A PC. GENERAL SUPPORT 79 MADISON AVENUE #224 NEW YORK, NY 10016 80,000. SAFE PASSAGES N/A ÞС ADVANCE PEACE STOCKTON 440 CIVIC CENTER PLAZA SUITE 360 RICHMOND, CA 94804 50,000. UNIVERSITY OF TEXAS AT AUSTIN N/A GOV 51 PEGASI B, PALC 110 INNER CAMPUS DRIVE AUSTIN, TX 78705 331,025. UNIVERSITY OF RHODE ISLAND FOUNDATION PC THE NORTHWEST PASSAGE 79 UPPER COLLEGE ROAD PROJECT KINGSTON, RI 02881-2023 142,213. FRAMEWORKS INSTITUTE N/A ÞС REFRAMING EARLY MATH 1333 H STREET NW SUITE 700 WEST WASHINGTON, DC 20005-4754 107,000. COUNCIL OF CHIEF STATE SCHOOL N/A PC EARLY LEARNING STATE NETWORK IMPROVEMENT OFFICERS 1 MASSACHUSETTS AVE STE 700 COMMUNITIES WASHINGTON, DC 20001-1406 375,000. Total from continuation sheets

| Part XV Supplementary Information | n | | | |
|---|---|------------------------|-----------------------|----------|
| 3 Grants and Contributions Paid During the | rear (Continuation) | | | |
| Recipient | If recipient is an individual, show any relationship to | Foundation | Purpose of grant or | Amount |
| Name and address (home or business) | any foundation manager or substantial contributor | status of recipient | contribution | Amount |
| | | | | |
| WNET | N/A | PC | CYBERCHASE | |
| 825 EIGHTH AVE., 14TH FLOOR | 1,72 | | | |
| NEW YORK, NY 10019-7416 | | | | 125,000. |
| CHILD TRENDS INCORPORATED | N/A | PC | INCORPORATING HOME | |
| 7315 WISCONSIN AVE STE 1200W | | | VISITING DATA INTO | |
| BETHESDA, MD 20814-3666 | | | STATE EARLY CHILDHOOD | |
| , | | | INTEGRATED DATA | |
| | | | SYSTEMS | 250,000. |
| | | | | |
| NATIONAL ASSOCIATION FOR THE | N/A | PC | LEVERAGE NAEYC | |
| EDUCATION OF YOUNG CHILDREN | | | ACCREDITATION DATA TO | |
| 1313 L STREET NW, SUITE 500 | | | ADVANCE SYSTEMS | |
| WASHINGTON, DC 20005-4110 | | | DEVELOPMENT | 200,000. |
| REPORTERS COMMITTEE FOR FREEDOM OF | N/A | PC | GENERAL SUPPORT | |
| THE PRESS | [··· | | | |
| 1156 15TH ST NW, SUITE 1250 | | | | |
| WASHINGTON, DC 20005-1779 | | | | 100,000. |
| UNIVERSITY OF KANSAS CENTER FOR | N/A | PC | ATLAS PHASE II USING | , |
| RESEARCH, INC. | | | CONTINUOUS LIDAR DATA | |
| 2385 IRVING HILL ROAD | | | OF HELHEIM GLACIER TO | |
| LAWRENCE, KS 66045-7568 | | | UNDERSTAND TERMINUS | |
| | | | DYNAMICS | 142,494. |
| | | | | |
| PHILANTHROPIC VENTURES FOUNDATION | N/A | PC | MATHEMATICS RESOURCE | |
| 1222 PRESERVATION PARK WAY | [··· | | GRANTS PROGRAM | |
| OAKLAND, CA 94612 | | | | 57,500. |
| · | | | | • |
| | | | | |
| CHILD CARE LAW CENTER | N/A | PC | GENERAL SUPPORT | |
| 445 CHURCH STREET, 4TH FLOOR SAN FRANCISCO, CA 94114 | | | | 75 000 |
| SAN FRANCISCO, CA 94114 | | | | 75,000. |
| SOUTH CENTRAL PARTNERSHIP FOR ENERGY | N/A | PC | ADVANCING REGIONAL | |
| EFFICIENCY AS A RESOURCE | | | ENERGY EFFICIENCY | |
| 3103 BEE CAVES ROAD, SUITE 135 | | | POLICY INITIATIVES | |
| AUSTIN, TX 78746 | | | | 67,500. |
| | | | | |
| NATIONAL ASSOCIATION FOR FAMILY | N/A | PC | GENERAL SUPPORT | |
| SCHOOL AND COMMUNITY ENGAGEMENT | | | | |
| 601 KING STREET, SUITE 401 | | | | |
| ALEXANDRIA, VA 22314 | | | | 250,000. |
| | | | | |
| NATIONAL WOMEN'S LAW CENTER | N/A | PC | CHILD CARE AND EARLY | |
| 11 DUPONT CIRCLE NW, SUITE 800 | | | EDUCATION PROGRAM | |
| WASHINGTON, DC 20036-1209 | | | | 325,000. |
| Total from continuation sheets | | | | |

Supplementary Information Part XV

| 3 Grants and Contributions Paid During the Yo | ear (Continuation) | | | |
|--|--|----------------------|----------------------------------|-------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| CORNELL UNIVERSITY | N/A | ₽C | BUILDING NEXT | |
| 373 PINE TREE ROAD | N/A | | GENERATION ARXIV | |
| ITHACA, NY 14850 | | | | 160,999. |
| RESEARCH FOUNDATION FOR THE STATE | N/A | ₽C | SENSEI - A NOVEL | |
| UNIVERSITY OF NEW YORK | | | SEARCH FOR | |
| PO BOX 9 | | | HIDDEN-SECTOR AND | |
| ALBANY, NY 12201 | | | ULTRALIGHT DARK MATTER | 397,060. |
| | | | | |
| ROCKEFELLER PHILANTHROPY ADVISORS INC | N/A | PC | CLIMATE NEXUS ENERGY | |
| 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036 | | | TRANSITION DESK | 125,000. |
| NEW TORK, NT 10050 | | | | 123,000. |
| MIJENTE SUPPORT COMMITTEE | N/A | ₽C | MIJENTE SUPPORT | |
| 1229 E EDGEMONT RD | N/21 | | COMMITTEE | |
| PHOENIX, AZ 85006 | | | | 100,000. |
| CALIFORNIA CHILD CARE RESOURCE AND | N/A | ₽C | GENERAL SUPPORT | |
| REFERRAL NETWORK | | | | |
| 1182 MARKET ST, SUITE 300 | | | | |
| SAN FRANCISCO, CA 94102 | | | | 100,000. |
| | | | | |
| YMCA OF SILICON VALLEY | N/A | PC | NANA Y YO Y LAS | |
| 80 SARATOGA AVE | | | MATEMATICAS - MAKE CONNECTIONS | 256 351 |
| SANTA CLARA, CA 95051-7303 | | | CONNECTIONS | 256,351. |
| CONSULTATIVE GROUP ON BIOLOGICAL | N/A | PC | 2018 & 2019 CLIMATE | |
| DIVERSITY | | | AND ENERGY FUNDERS | |
| PO BOX 29361 | | | GROUP MEMBERSHIP DUES | 10.000 |
| SAN FRANCISCO, CA 94129-0361 MATHEMATICA POLICY RESEARCH, INC. | N/A | NC | ENGAGING FAMILIES IN | 10,000. |
| P.O. BOX 2393 | ,,,, | | EARLY MATH | |
| PRINCETON, NJ 08543 | | | IMPLEMENTATION STUDY | |
| | | | DESIGN, ENGAGING | |
| | | | FAMILIES IN EARLY MATH | 742,662. |
| | | | | |
| ENVIRONMENTAL GRANTMAKERS ASSOCIATION | N/A | PC | 2018 MEMBERSHIP DUES | |
| 475 RIVERSIDE DR. RM. 900 | | | | |
| NEW YORK, NY 10115-0066 | | | | 22,850. |
| | | | | |
| THE SCHOOL FUND 455 COLERIDGE AVENUE | N/A | PC | GENERAL SUPPORT | |
| PALO ALTO, CA 94301 | | | | 15,000. |
| Total from continuation sheets | 1 | 1 | | , , , , , , |

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient BROOKLYN COMMUNITY BAIL FUND INC N/A PC NATIONAL BAIL FUND 195 MONTAGUE STREET, 14TH FLOOR NETWORK PILOT BROOKLYN, NY 11201 225,000. YALE UNIVERSITY N/A 51 PEGASI B, A PC P.O. BOX 208327 TABLETOP EXPERIMENT TO NEW HAVEN, CT 06520-8327 DETECT TIME-REVERSAL VIOLATING PHYSICS IN A NUCLEUS, CLIMATE 1,090,623. ACADIA CENTER N/A PC. ADVANCING P.O. BOX 583 ELECTRIFICATION OF ROCKPORT, ME 04856-0583 BUILDINGS AND TRANSPORTATION 250,000. THE ASPEN INSTITUTE INC. N/A PC ASPEN INSTITUTE ONE DUPONT CIRCLE, NW CONGRESSIONAL PROGRAM WASHINGTON, DC 21658-0222 100,000. BLUEGREEN ALLIANCE FOUNDATION N/A PC. BGA CLEAN CARS 1300 GODWARD STREET NORTHEAST SUITE 2625 MINNEAPOLIS, MN 55413 175,000. CLIMATE MATTERS CLIMATE CENTRAL INC. N/A ÞС ONE PALMER SQUARE, SUITE 330 PRINCETON, NJ 08542 125,000. THE CLIMATE GROUP INC N/A PC EV100 145 W. 58TH STREET, SUITE 2A NEW YORK, NY 10019-1529 250,000. ENVIRONMENTAL DEFENSE FUND, INC. N/A PC COLORADO CLEAN CAR STANDARDS, EDF CLIMATE 123 MISSION STREET SAN FRANCISCO, CA 94105 AND ENERGY, OCEANS, HABITAT EXCHANGE AND ESA DEFENSE, WESTERN 5,131,000. GREAT PLAINS INSTITUTE N/A ENABLING GREENHOUSE PC 2801 21ST AVENUE SOUTH GAS REDUCTIONS IN THE MINNEAPOLIS, MN 55407 MIDCONTINENT GRID, REDUCING GHG IN THE MIDCONTINENT 450,000. GREENLINING INSTITUTE N/A ÞС CHARGE AHEAD CAMPATGN 360 14TH STREET, 2ND FLOOR OAKLAND, CA 94612 166,000. Total from continuation sheets

26-0799587 THE HEISING-SIMONS FOUNDATION Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor THE JUSTICE AND DIVERSITY CENTER OF NORCAL COLLABORATIVE THE BAR ASSOCIATION OF SAN FRANCISCO FOR IMMIGRANT JUSTICE 301 BATTERY STREET, 3RD FLOOR & RAPID RESPONSE & SAN FRANCISCO, CA 94111-3237 IMMIGRANT DEFENSE NETWORK 400,000. IMMIGRANT LEGAL RESOURCE CENTER N/A PC GENERAL SUPPORT, READY 1458 HOWARD STREET BAY AREA, SUPPORTING SAN FRANCISCO, CA 94103 IMMIGRANT & REFUGEE STUDENTS PROJECT 275,000. DEFINE AMERICAN GENERAL SUPPORT N/A PC 900 S SHELBY STREET LOUISVILLE, KY 40203-2532 200,000. LEGAL AID SOCIETY OF SAN MATEO COUNTY N/A ÞС LIBRE 330 TWIN DOLPHIN DRIVE, SUITE 123 REDWOOD CITY, CA 94065-1455 70,000. ASIAN AMERICANS ADVANCING N/A PC DEFENDING AGAINST MASS JUSTICE-ASIAN LAW CAUCUS DEPORTATIONS, GENERAL 55 COLUMBUS AVE SUPPORT SAN FRANCISCO, CA 94111-2101 400,000. COLLEGE TRACK N/A ÞС SCHOLARSHIPS AND 112 LINDEN STREET SUPPORT FOR UNDOCUMENTED STUDENTS OAKLAND, CA 94607 195,000. NATIONAL DOMESTIC WORKERS ALLIANCE N/A ÞС FAMILIES BELONG TNC TOGETHER CAMPAIGN 45 BROADWAY SUITE 320 NEW YORK, NY 10006 200,000. CITIZENS UTILITY BOARD N/A PC MAXIMIZING CONSUMER 309 W WASHINGTON STREET STE 800 BENEFITS FROM CHICAGO, IL 60606 TRANSPORTATION

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N/A

N/A

NATIONAL CONSUMER LAW CENTER INC

500 WASHINGTON STREET, SUITE 600

SAN FRANCISCO, CA 94111-2932

Total from continuation sheets

PUBLIC POLICY INSTITUTE OF CALIFORNIA

7 WINTHROP SO 4TH FLOOR

BOSTON, MA 02110-1245

ELECTRIFICATION, MAXIMIZING THE

TRANSPORTATION

PROJECT

ELECTRIFICATION EOUITY

STATEWIDE SURVEY ON

THE ENVIRONMENT

225,000.

200,000.

15,000.

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient REGULATORY ASSISTANCE PROJECT N/A PC BENEFICIAL 50 STATE STREET, SUITE 3 ELECTRIFICATION MONTPELIER, VT 05602 200,000. RESOURCES FOR THE FUTURE, INC. N/A PC. ENERGY AND CLIMATE 1616 P. ST. NW WASHINGTON, DC 20036 250,000. UNION OF CONCERNED SCIENTISTS CLEAN CARS AND N/A PC TWO BRATTLE SQUARE CALIFORNIA POWER CAMBRIDGE, MA 02138-3742 SYSTEM 350,000. CONSUMER REPORTS, INC. N/A PC VEHICLE STANDARDS AND 101 TRUMAN AVENUE EVS YONKERS, NY 10703 215,000. ARIZONA STATE UNIVERSITY FOUNDATION N/A PC CHARACTERIZATION OF P.O. BOX 2260 EPHEMERAL MOLECULES TEMPE, AZ 85280-2260 RELEVANT TO FUNDAMENTAL PHYSICS 143,547. REACH OUT AND READ INC N/A ÞС EARLY MATH INITIATIVE 89 SOUTH STREET FROM PILOT TO BOSTON, MA 02111 MULTI-REGIONAL ROLLOUT 457,050. THE CLINTON FOUNDATION N/A PC TOO SMALL TO FAIL 1200 PRESIDENT CLINTON AVENUE LITTLE ROCK, AR 72201 500,000. THIRD SECTOR NEW ENGLAND INC. N/A PC 2018 ECFC MEMBERSHIP 89 SOUTH STREET, SUITE 700 DUES, EXPANDING THE BOSTON, MA 02111-2679 CAPACITY AND MEMBER SERVICES OF ECFC, POOLED FUND FOR EARLY 3,141,933. NELSON MULLINS RILEY & SCARBOROUGH N/A NC EDUCATION COUNSEL 101 CONSTITUTION AVE NW SUITE 900 NW WASHINGTON, DC 20001 325,000. RESEARCH FOUNDATION OF THE CITY N/A PC EARLY CHILDHOOD UNIVERSITY OF NEW YORK RESEARCH NETWORK

11794-3362

OFFICE OF SPONSORED PROGRAMS, STONY BROOK UNIVERSITY NEW YORK, NY

Total from continuation sheets

212,500.

26-0799587 THE HEISING-SIMONS FOUNDATION Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient CENTER FOR COMMUNITY CHANGE N/A PC EARLY CHILDHOOD 1536 U ST NW INFRASTRUCTURE WASHINGTON, DC 20009 401,000. EDUCATION DEVELOPMENT CENTER INC. N/A PC. EARLY LEARNING 43 FOUNDRY AVE PARTNERSHIPS - THE WALTHAM, MA 02453-8313 PLANNING PHASE 200,000. EARLY CHILDHOOD RUTGERS, THE STATE UNIVERSITY OF NEW N/A PC LEADERSHIP LEGACY JERSEY 3 RUTGERS PLAZA, ASB III 2030, STATE OF NEW BRUNSWICK, NJ 08901 PRESCHOOL YEARBOOK 788,166. MOMSRISING EDUCATION FUND N/A PC GENERAL SUPPORT 12011 BEL-RED ROAD, SUITE 100B BELLEVUE, WA 98005-2471 300,000. ALLIANCE FOR EARLY SUCCESS N/A ÞС GENERAL SUPPORT P.O. BOX 6756 LEAWOOD, KS 66206 1,150,000. CHILD CARE ALLIANCE OF LOS ANGELES N/A ÞС CALIFORNIA EARLY CARE 815 COLORADO BLVD SUITE C AND EDUCATION WORKFORCE REGISTRY LOS ANGELES, CA 90041-1757 375,500. CHILDREN NOW N/A PC HIGH QUALITY ECE IN CA 1404 FRANKLIN STREET, SUITE 700 OAKLAND, CA 94612 200,000. SOCIETY FOR RESEARCH IN CHILD N/A PC EXTEND AND STRENGTHEN DEVELOPMENT THE SRCD POLICY 2950 SOUTH STATE STREET, SUITE 401 FELLOWSHIP ANN ARBOR, MI 48104-6773 446,715.

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N/A

N/A

LEARNING POLICY INSTITUTE

1530 PAGE MILL RD STE 200

PALO ALTO, CA 94304-1140

436 14TH STREET, SUITE 1005

Total from continuation sheets

EDSOURCE, INC.

OAKLAND, CA 94612

INCREASING STATES?

CAPACITY TO SUPPORT

300,000.

325,000.

HIGH-OUALITY EARLY

EARLY CHILDHOOD

LEARNING

EDUCATION

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor TEACHERS COLLEGE COLUMBIA UNIVERSITY ENHANCING EARLY 525 W 120TH STREET CHILDHOOD POLICY IN NEW YORK, NY 10027 INSTITUTIONS OF HIGHER EDUCATION, HECHINGER REPORT 740,131. THE INSTITUTE FOR EDUCATIONAL N/A ЬC ANNUAL CONFERENCE AND DISTRICT LEADERS LEADERSHIP INC 4301 CONNECTICUT AVENUE NW, SUITE 100 NETWORK WASHINGTON, DC 20008-2304 100,000. ASSOCIATION OF STATE AND TRIBAL HOME N/A ÞF ASTHVI VISITING INITIATIVES 639 MASSACHUSETTS AVE NE WASHINGTON, DC 20002-6005 70,000. INTERSECTION FOR THE ARTS N/A ÞС THE BEAT WITHIN P.O. BOX 34310 SAN FRANCISCO, CA 94134 50,000. EAST BAY COMMUNITY FOUNDATION N/A ÞС EARLY CHILDHOOD 200 FRANK H OGAWA PLAZA PROGRESS FUND OAKLAND, CA 94612 200,000. UNIVISION COMMUNICATIONS INC. N/A NC GENERAL SUPPORT TO IMPROVE THE WELL-BEING 605 3RD AVENUE NEW YORK, NY 10158 OF UNDERREPRESENTED COMMUNITIES 200,000. CALIFORNIA CHILDREN AND FAMILIES N/A ÞС FIRST 5 NETWORK FOUNDATION INC. BUILDING 1115 ATLANTIC AVENUE ALAMEDA, CA 94501 300,000. RESOURCE MEDIA N/A PC RESOURCE MEDIA 155 SANSOME STREET, STE 580 SAN FRANCISCO, CA 94104 95,000. SAN JOSE GRAIL FAMILY SERVICES N/A ÞС BUILDING BLOCKS OF APP 2003 E. SAN ANTONIO STREET RE-DESIGN & LAUNCH SAN JOSE, CA 95116-3048 75,000. COUNCIL ON FOUNDATIONS INC. N/A PC 2018 MEMBERSHIP DUES 1255 23RD STREET, NW, STE 200 WASHINGTON, DC 20037 21,600.

Total from continuation sheets

| Part XV Supplementary Information | 1 | | | |
|--|--|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid During the Y | ear (Continuation) | _ | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| | | | | |
| MEDIA IMPACT FUNDERS INC | N/A | ₽C | 2018 MEMBERSHIP DUES | |
| 00 WEST WASHINGTON SQUARE, SUITE 220 | | | | |
| PHILADELPHIA, PA 19106-3513 | | | | 10,000. |
| NATIONAL CENTER FOR FAMILY | N/A | PC | 2018 & 2019 MEMBERSHIP | |
| HILANTHROPY INC | ["," | | DUES | |
| 667 K STREET NW, SUITE 550 | | | | |
| ASHINGTON, DC 20006-1652 | | | | 14,800. |
| | | | | |
| ATIONAL COMMITTEE FOR RESPONSIVE | N/A | PC | 2018 MEMBERSHIP DUES | |
| HILANTHROPY 900 L STREET NW, SUITE 825 | | | | |
| ASHINGTON, DC 20036-5002 | | | | 20,000 |
| | | | | 20,000 |
| | | | | |
| EAK GRANTMAKING | N/A | PC | 2018 & 2019 MEMBERSHIP | |
| 666 K STREET NW, SUITE 440 | | | DUES | 11 000 |
| ASHINGTON, DC 20006-1242 | | | | 11,800. |
| | | | | |
| ALIFORNIA BUDGET & POLICY CENTER | N/A | PC | POLICY INSIGHTS 2018 | |
| 107 9TH STREET, SUITE 310 | | | SPONSORSHIP | |
| SACRAMENTO, CA 95814 | | | | 10,000. |
| | | | | |
| SECOND HARVEST OF SILICON VALLEY | N/A | PC | GENERAL SUPPORT | |
| 50 CURTNER AVE. | | | | |
| AN JOSE, CA 95125-2113 | | | | 75,000. |
| | | | | |
| EORGETOWN UNIVERSITY | N/A | PC | TULSA PRE-K THROUGH | |
| 7TH AND O STREETS NW | | | HIGH SCHOOL | |
| ASHINGTON, DC 20057-0001 | | | | 150,000. |
| | | | | |
| QUAL JUSTICE INITIATIVE | N/A | PC | CAPITAL CAMPAIGN | |
| 22 COMMERCE ST. | | | | |
| ONTGOMERY, AL 36104-2538 | | | | 250,000. |
| | | | | |
| ALIFORNIA IMMIGRANT POLICY CENTER | N/A | PC | GENERAL SUPPORT | |
| 34 SOUTH SPRING STREET, SUITE 600A | | | | |
| OS ANGELES, CA 90014 | | | | 100,000. |
| | | | | |
| C SANTA CRUZ FOUNDATION | N/A | PC | VERA RUBIN | |
| 156 HIGH STREET | | | PRESIDENTIAL CHAIR FOR | |
| ANTA CRUZ, CA 95064 | | | DIVERSITY IN ASTRONOMY | 328,947. |
| Total from continuation sheets | | | | |

| Part XV Supplementary Information | | | | |
|--|--|----------------------|--|-----------|
| 3 Grants and Contributions Paid During the Y | ear (Continuation) | _ | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS UGB 203 LOS ANGELES, CA 90089-8003 | N/A | PC | ANALYSIS OF CA DEPARTMENT OF EDUCATION AND ADMINISTRATIVE DATA | 250,000. |
| | | | | |
| JOBTRAIN INC. 1200 O'BRIEN DRIVE MENLO PARK, CA 94025-1413 | N/A | ₽C | GENERAL SUPPORT | 75,000. |
| The state of the s | | | | ,,,,,,,,, |
| OPPORTUNITY FUND COMMUNITY DEVELOPMENT 111 WEST ST. JOHN STREET, SUITE 800 | N/A | PC | BAY AREA PROGRAM | |
| SAN JOSE, CA 95113-1121 | | | | 75,000. |
| | | | | |
| REFUGEE TRANSITIONS 870 MARKET STREET, SUITE 718 | N/A | ₽C | GENERAL SUPPORT | |
| SAN FRANCISCO, CA 94102-2902 | | | | 10,000. |
| | | | | |
| CHILDREN'S HEALTH COUNCIL, INC. 650 CLARK WAY | N/A | ₽C | RAVENSWOOD INITIATIVE FOR MORE KIDS | |
| PALO ALTO, CA 94304 | | | | 20,000. |
| INTERNATIONAL RESCUE COMMITTEE 122 E 42ND STREET | N/A | PC | NORTHERN CALIFORNIA PROGRAM | |
| NEW YORK, NY 10168 | | | | 75,000. |
| | | | | |
| PEER HEALTH EXCHANGE INC 70 GOLD STREET | N/A | ₽C | BAY AREA PROGRAM | |
| SAN FRANCISCO, CA 94133-5103 | | | | 75,000. |
| CORA (COMMUNITY OVERCOMING RELATIONSHIP ABUSE) | N/A | ₽C | GENERAL SUPPORT | |
| 2211 PALM AVE. SAN MATEO, CA 94403 | | | | 15,000. |
| | | | | |
| HEALTHIER KIDS FOUNDATION SANTA CLARA COUNTY | N/A | ₽C | GENERAL SUPPORT | |
| 4040 MOORPARK AVE., SUITE 100 SAN JOSE, CA 95117 | | | | 15,000. |
| | | | | |
| HUMAN INVESTMENT PROJECT INC | N/A | PC | GENERAL SUPPORT | |
| 800 SOUTH CLAREMONT ST., #210 SAN MATEO, CA 94402 | | | | 15,000. |
| Total from continuation sheets | | | | |

| Part XV Supplementary Information | | | | |
|---|--|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid During the Y | ear (Continuation) | | | |
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| | or substantial contributor | recipient | | |
| LUCILE PACKARD FOUNDATION FOR CHILDREN'S HEALTH | N/A | PC | GENERAL SUPPORT | |
| 400 HAMILTON AVENUE, SUITE 340 PALO ALTO, CA 94301-1805 | | | | 15,000. |
| | | | | |
| LIFEMOVES 181 CONSTITUTION DR. | N/A | PC | GENERAL SUPPORT | |
| MENLO PARK, CA 94025 | | | | 15,000. |
| IAN POINDAMION OF CITICON VALLEY | N/A | PC | GENERAL SUPPORT | |
| LAW FOUNDATION OF SILICON VALLEY L52 N. THIRD ST., 3RD FLOOR | N/A | | GENERAL SUFFORT | 45.000 |
| SAN JOSE, CA 95112 | | | | 15,000. |
| SACRED HEART COMMUNITY SERVICE | N/A | PC | GENERAL SUPPORT | |
| 1381 SOUTH FIRST STREET SAN JOSE, CA 95110 | | | | 15,000. |
| | | | | |
| STARVISTA 510 ELM STREET., SUITE 212 | N/A | PC | GENERAL SUPPORT | |
| SAN CARLOS, CA 94070 | | | | 15,000. |
| COUNG WOMENS CHRISTIAN ASSOCIATION OF | N/A | PC | GENERAL SUPPORT | |
| 375 S. THIRD ST. | | | | 15 000 |
| AN JOSE, CA 95112 | | | | 15,000. |
| SOCIAL GOOD FUND | N/A | ₽C | SAFE RETURNS, SILICON | |
| 1011 MACDONALD AVENUE RICHMOND, CA 94801 | | | VALLEY SOLUTIONS | 250,000. |
| | | | | |
| BIPARTISAN POLICY CENTER, INC. 1225 I STREET, NW, STE 1000 | N/A | ₽C | EARLY CHILDHOOD INITIATIVE | |
| VASHINGTON, DC 20005 | | | | 325,000. |
| THE EDUCATION TRUST | N/A | ₽C | EQUITY IN EARLY | |
| L250 H STREET, NW, SUITE 700 VASHINGTON, DC 20005 | | | CHILDHOOD EDUCATION | 147,960. |
| | | | | |
| PUENTE DE LA COSTA SUR P.O. BOX 554 | N/A | PC | GENERAL SUPPORT | |
| PESCADERO, CA 94060-0554 | | | | 200,000. |
| Total from continuation sheets | | | | |

26-0799587 THE HEISING-SIMONS FOUNDATION Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient WIKI EDUCATION FOUNDATION N/A PC WIKI EDUCATION 11A FUNSTON AVE FOUNDATION SAN FRANCISCO, CA 94129 100,000. BRAZELTON TOUCHPOINTS CENTER N/A PC. SPONSORSHIP HONORING 1295-1299 BOYLSTON STREET DR. BRAZELTON BOSTON, MA 02215 5,000. AMERICAN ASSOCIATION FOR THE N/A PC 2018 MASS MEDIA ADVANCEMENT OF SCIENCE SCIENCE AND 1200 NEW YORK AVENUE NW ENGINEERING FELLOWS WASHINGTON, DC 20005-3928 PROGRAM, STEM EQUITY ACHIEVEMENT (SEA) 173,250. NATIONAL ASSOCIATION OF BLACK N/A PC 2018 CONVENTION AND JOURNALISTS CAREER FAIR 1100 KNIGHT HALL, SUITE 3100 SPONSORSHIP COLLEGE PARK, MD 20742 5,000. N/A NEW VENTURE FUND CENSUS 2020 EQUITY ÞС 480 CALIFORNIA AVENUE #304 FUND AND COUNTING FOR PALO ALTO, CA 94301 DEMOCRACY CONFERENCE SPONSORSHIP, CLIMATE AND CLEAN ENERGY 885,000. ASPEN GLOBAL CHANGE INSTITUTE INC. N/A ÞС AGCI WORKSHOP SUPPORT 104 MIDLAND AVENUE, SUITE 205 THE ENERGY PROJECT BASALT, CO 81621 808,521. THE PENNSYLVANIA STATE UNIVERSITY N/A GOV DATA ASSIMILATION AND 110 TECHNOLOGY CENTER BUILDING PALEOCLIMATE PROXIES, UNIVERSITY PARK, PA 16802 EMERGING RESEARCHERS IN EXOPLANET SCIENCE (ERES-IV) SYMPOSIUM 724,606. NATIONAL IMMIGRATION LAW CENTER N/A PC GENERAL SUPPORT, NO 3435 WILSHIRE BLVD. STE. 1600 MUSLIM BAN EVER & LOS ANGELES, CA 90010-1938 PROTECTING IMMIGRANT FAMILIES CAMPAIGNS 275,428. CENTER FOR LAW AND SOCIAL POLICY ADVANCING EARLY CARE N/A PC 1200 18TH STREET NW, SUITE 200 AND EDUCATION POLICY WASHINGTON, DC 20036 FOR CHILDREN IN LOW-INCOME FAMILIES PROTECTING IMMIGRANT 500,000.

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N/A

CALIFORNIANS TOGETHER

525 EAST 7TH STREET 2ND FLOOR

Total from continuation sheets

LONG BEACH, CA 90813-4559

SUPPORTING IMMIGRANT &

93,000.

REFUGEE STUDENTS

PROJECT

THE HEISING-SIMONS FOUNDATION 26-0799587 Part XV | Supplementary Information

| 3 Grants and Contributions Paid During the Yo | T | T | | |
|---|--|----------------------|----------------------------------|---------|
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (nome or business) | or substantial contributor | recipient | | |
| | | | | |
| SILICON VALLEY DE-BUG | N/A | PC | POST-HUMPHREY BAIL | |
| 701 LENZEN AVENUE | | | IMPLEMENTATION IN | |
| SAN JOSE, CA 95126-2734 | | | CALIFORNIA | 90,000 |
| | | | | |
| SOUTHERN CENTER FOR HUMAN RIGHTS | N/A | PC | GEORGIA CAMPAIGN TO | |
| 83 POPLAR STREET NW | | | END WEALTH-BASED | |
| ATLANTA, GA 30303 | | | DETENTION | 200,000 |
| GRANTMAKERS FOR EDUCATION | N/A | PC | 2018 & 2019 MEMBERSHIP | |
| 851 SW 6TH AVENUE, SUITE 350 | ["/" | | DUES, GRANTMAKERS FOR | |
| PORTLAND, OR 97204 | | | EDUCATION ANNUAL | |
| FORTHAND, OR 9/204 | | | CONFERENCE | 40,000 |
| | | | | • |
| GREATER WASHINGTON EDUCATIONAL | N/A | PC | BRIEF BUT SPECTACULAR | |
| TELECOMMUNICATIONS ASSOCIATION, INC. | | | | |
| 3939 CAMPBELL AVENUE | | | | |
| ARLINGTON, VA 22206 | | | | 200,000 |
| | | | | |
| TIDES FOUNDATION | N/A | PC | JUSTICE COLLABORATIVE, | |
| 201 W 5TH STREET, SUITE 1100 | | | SMART JUSTICE | |
| AUSTIN, TX 78701 | | | CALIFORNIA | 625,000 |
| AMERICAN PHYSICAL SOCIETY | N/A | PC | CECILIA PAYNE | |
| 1 PHYSICS ELLIPSE | | | GAPOSCHKIN DOCTORAL | |
| COLLEGE PARK, MD 20740-3842 | | | DISSERTATION AWARD IN | |
| | | | ASTROPHYSICS | 50,000 |
| | | | | |
| ELLA BAKER CENTER FOR HUMAN RIGHTS IN | N/A | PC | RESTORE OAKLAND | |
| CALIFORNIA | | | CAPITAL CAMPAIGN | |
| 1970 BROADWAY, SUITE 1125 OAKLAND, CA 94612-2234 | | | | 500,000 |
| | | | | 000,000 |
| | | | | |
| EDUCATION FIRST CONSULTING LLC | N/A | NC | FAMILY MATH FLUENCY | |
| P.O. BOX 22871 | | | | 104 500 |
| SEATTLE, WA 98122 | | | | 194,508 |
| NAHJ ASSOCIATION | N/A | ₽C | 2018 INTERNATIONAL | |
| 1050 CONNECTICUT AVE., NW 5TH FLOOR | | | TRAINING CONFERENCE | |
| WASHINGTON, DC 20036 | | | AND CAREER FAIR | |
| | | | SPONSORSHIP | 5,000 |
| ACTAN AMEDICAN TOHONATIONS | NT / 7\ | PC | 2018 NATIONAL | |
| ASIAN AMERICAN JOURNALISTS ASSOCIATION | N/A | | CONVENTION SPONSORSHIP | |
| S THIRD STREET, SUITE 1108 | | | CONVENTION SPONSORSHIP | |
| SAN FRANCISCO, CA 94103 | | | | 5,000 |
| Total from continuation sheets | | | | - |

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (

| 3 Grants and Contributions Paid During the | Year (Continuation) | | | |
|---|--|----------------------|----------------------------------|---------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| | | | | |
| JRBAN INSTITUTE | N/A | PC | FROM SAFETY NET TO | |
| 2100 M STREET NW | | | SOLID GROUND | |
| WASHINGTON, DC 20037-1207 | | | | 200,000 |
| | | | | |
| UPTRUST, INC. | N/A | NC | CALIFORNIA PUBLIC | |
| 3981 25TH STREET | ["," | | DEFENDER COURT | |
| SAN FRANCISCO, CA 94114 | | | REMINDER PILOT | 100,000 |
| , | | | | , |
| | | | | |
| LATINO COMMUNITY FOUNDATION | N/A | PC | GENERAL SUPPORT | |
| 235 MONTGOMERY STREET, SUITE 1160 SAN FRANCISCO, CA 94104 | | | | 100,000 |
| JIM TRANCISCO, CH 34104 | | | | 100,000 |
| CENTER FOR ENERGY EFFICIENCY AND | N/A | PC | BUILDING | |
| RENEWABLE TECHNOLOGIES | | | DECARBONIZATION | |
| 346 WILSON STREET | | | COALITION, WESTERN | |
| PETALUMA, CA 94952 | | | GRID GROUP | 187,500 |
| | | | | |
| HUMAN RIGHTS WATCH INC. | N/A | PC | UNITED STATES PROGRAM | |
| 350 FIFTH AVENUE, 34TH FLOOR | | | - CRIMINAL JUSTICE AND | |
| NEW YORK, NY 10118-3299 | | | IMMIGRATION | 500,000 |
| | | | | |
| MARSHALL PROJECT INC. | N/A | PC | GENERAL SUPPORT, WE | |
| 156 W 56TH ST. SUITE 701 | N/A | | ARE WITNESSES - | |
| NEW YORK, NY 10019-3877 | | | BECOMING AN AMERICAN | 250,000 |
| , | | | | , |
| | | | | |
| STEWARDS OF CHANGE INSTITUTE | N/A | PC | SCAN OF DATA | |
| 100 CENTERSHORE ROAD CENTERPORT, NY 11721 | | | INTEGRATION EFFORTS IN | 100 000 |
| CENTERFORT, NI 11/21 | | | CA | 100,000 |
| | | | | |
| PARTNERSHIP PROJECT | N/A | PC | CLEAN CARS CAMPAIGN | |
| 1101 CONNECTICUT AVENUE NORTHWEST, | | | | |
| 10TH FLOOR WASHINGTON, DC 20036 | | | | 115,000 |
| | | | | |
| GENERATION CITIZEN INC | N/A | PC | GENERAL SUPPORT | |
| 110 WALL STREET, 5TH FLOOR | | | | |
| NEW YORK, NY 10005 | | | | 50,000 |
| | | | | |
| HUMAN RIGHTS FIRST | N/A | PC | CHALLENGING THE | |
| 75 BROAD STREET, 31ST FLOOR | | | CRIMINALIZATION OF | |
| NEW YORK, NY 10004-2471 | | | ASYLUM AND MIGRATION | 80,000 |
| Total from continuation sheets | | | | |

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient AMERICAN IMMIGRATION COUNCIL N/A PC GENERAL SUPPORT 1331 G STREET NORTHWEST WASHINGTON, DC 20005 500,000. TMPACT JUSTICE N/A PC. RESTORATIVE JUSTICE 2633 TELEGRAPH AVENUE STE 104 WORK OAKLAND, CA 94612-1744 250,000. CIVIL RIGHTS CORPS GENERAL SUPPORT AND N/A PC 916 G ST. NW APT 701 RE-GRANTING 500,000. WASHINGTON, DC 20001-4574 BOREALIS PHILANTHROPY N/A COMMUNITY ADVOCACY ÞС BAIL REFORM FUND, P.O. BOX 3295 MINNEAPOLIS, MN 55403 MIGRANT PROSECUTIONS, RACIAL EQUITY IN THE NONPROFIT SECTOR 550,000. CALIFORNIA ASSOCIATION FOR RESEARCH N/A PC KECK PLANET FINDER IN ASTRONOMY 65-1120 MAMALAHOA HIGHWAY KAMUELA, HI 96743-8431 705,517. MASSACHUSETTS INSTITUTE OF TECHNOLOGY 51 PEGASI B, ASTERIA, N/A PC 77 MASSACHUSETTS AVENUE CONSTRUCTION, FLIGHT, CAMBRIDGE, MA 02139 AND FIRST DARK MATTER RESULTS OF THE GAPS SI DETECTOR SYSTEM, MIT 1,139,091. ASSOCIATION OF UNIVERSITIES FOR N/A PC ANTARES ENABLING RESEARCH ASTRONOMY INC ASTRONOMICAL TIME 1331 PENNSYLVANIA AVENUE NORTHWEST. DOMAIN DISCOVERY IN THE ERA OF LSST AND SUITE 1475 WASHINGTON, DC 20004 7.7F279,592. LAS CUMBRES OBSERVATORY GLOBAL N/A POF TARGET AND OBSERVATION TELESCOPE NETWORK INC. MANAGEMENT TOOLKIT 6740 CORTONA DRIVE, SUITE 102 GOLETA, CA 93117-5575 300,000. NORTHWESTERN UNIVERSITY N/A FORCE SENSING AT THE PC 1801 MAPLE AVENUE, 2ND FLOOR, SUITE QUANTUM LIMIT 2410 EVANSTON, IL 60201 LEVITATED MICROSPHERES, RAPID CLASSIFICATION OF 659,140. UNIVERSITY OF WASHINGTON N/A GOV AXION MICROWAVE CAVITY 4333 BROOKLYN AVENUE NE DESIGN WORKSHOP, DATA SEATTLE, WA 98195-9472 ASSIMILATION FOR DEEP TIME, NATIONAL P-3 CENTER, TAMING AND 557,973. Total from continuation sheets

26-0799587 THE HEISING-SIMONS FOUNDATION Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor NATIONAL GOVERNORS ASSOCIATION CENTER ELECTRIC VEHICLE FOR BEST PRACTICES REGIONAL WORKSHOPS, 444 NORTH CAPITOL STREET, SUITE 267 SUPPORTING GOVERNORS WASHINGTON, DC 20001 AND STATES ON IMPROVING EARLY CARE 325,000. ALL GOOD WORK SPACE FOUNDATION N/A PC. SILICON VALLEY 2831 SAINT ROSE PKWY, SUITE 200 EXPANSION HENDERSON, NV 89052 74,615. 2018 OWL EXOPLANET REGENTS OF THE UNIVERSITY OF N/A PC CALIFORNIA SANTA CRUZ SUMMER WORKSHOP, 1156 HIGH STREET ASTROTECH SUMMER SANTA CRUZ, CA 95064-1077 INTENSIVE INSTRUMENTATION 733,431. REGENTS OF THE UNIVERSITY OF N/A GREENLAND ICE OCEAN ÞС CALIFORNIA AT SAN DIEGO OBSERVING SYSTEM 9500 GILMAN DRIVE (GRIOOS), SIMONS SAN DIEGO, CA 92093 OBSERVATORY, VISITING PROFESSORSHIP OF 549,184. PRO PUBLICA INC. N/A ÞС GENERAL SUPPORT 155 AVENUE OF THE AMERICAS, 13TH FLOOR NEW YORK, NY 10013-0000 150,000. NEW YORK UNIVERSITY N/A ÞС INSTITUTE FOR POLICY 70 WASHINGTON SQUARE SOUTH INTEGRITY NEW YORK, NY 10012 300,000. FUTURO MEDIA GROUP N/A ЬC GENERAL SUPPORT 361 WEST 125TH ST. 6TH FLOOR NEW YORK, NY 10027-4853 100,000. CENTER FOR AMERICAN PROGRESS N/A ÞС A SHARED STRATEGY FOR

823631 04-01-18 ÞС

ÞС

N/A

N/A

1333 H STREET, NW, 10TH FLOOR

1750 PENNSYLVANIA AVENUE NW SUITE 300

WASHINGTON, DC 20005

WASHINGTON, DC 20006

436 14TH STREET, SUITE 920

Total from continuation sheets

UN FOUNDATION

DREAM CORPS

OAKLAND, CA 94612

BUILDING BIPARTISAN

MOMENTUM FOR CCDBG

GLOBAL CLIMATE ACTION

GREEN FOR ALL CLEAN

SUMMIT

VEHICLES

75,000.

250,000.

100,000.

THE HEISING-SIMONS FOUNDATION Supplementary Information Part XV

| 3 Grants and Contributions Paid During the Y | | | | |
|--|--|--------------------------------------|------------------------------------|------------|
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| | or substantial contributor | recipioni | | |
| CALIFORNIANS DEDICATED TO EDUCATION FOUNDATION | N/A | PC | 2018 CALIFORNIA STEAM SYMPOSIUM | |
| 260 MAIN STREET, SUITE 200 | | | | |
| REDWOOD CITY, CA 94063 | | | | 25,000. |
| | | | | |
| THE EDNA MCCONNELL CLARK FOUNDATION | N/A | PF | PROPELNEXT | |
| 415 MADISON AVE TENTH FLOOR | | | | |
| NEW YORK, NY 10017 | | | | 100,000. |
| | | | | |
| PL+US FUND | N/A | PC | PAID FAMILY LEAVE | |
| PO BOX 411075 | | | GENERAL SUPPORT | |
| SAN FRANCISCO, CA 94941 | | | | 150,000 |
| THE ENERGY FOUNDATION | N/A | PC | CANADA METHANE AND | |
| 301 BATTERY STREET 5TH FLOOR | | | TRANSPORTATION | |
| SAN FRANCISCO, CA 94111-3237 | | | OPPORTUNITY, | |
| | | | ELECTRIFICATION | |
| | | | STRATEGY DEVELOPMENT, | 2,275,000. |
| CENTER FOR INVESTIGATIVE REPORTING | N/A | PC | GENERAL SUPPORT | |
| INC. | | | | |
| 1400 65TH STREET, SUITE 200 | | | | |
| EMERYVILLE, CA 94608-1020 | | | | 100,000. |
| | | | | |
| LSST INC | N/A | ₽C | LSST CADENCE HACKATHON | |
| 933 NORTH CHERRY AVENUE | | | | |
| TUCSON, AZ 85719 | | | | 149,985. |
| | | | | |
| SAN MATEO COUNTY OFFICE OF EDUCATION | N/A | GOV | TRANSITION OF | |
| 101 TWIN DOLPHIN DRIVE | | | RAVENSWOOD CDC STATE | |
| REDWOOD CITY, CA 94065 | | | PRESCHOOL PROGRAM | 200,000. |
| | | | | |
| NEO PHILANTHROPY INC. | N/A | ₽C | DEFUND HATE MESSAGING | |
| 45 W 36TH STREET, 6TH FLOOR | | | | |
| NEW YORK, NY 10018-7635 | | | | 100,000. |
| | | | | |
| TAHIRIH JUSTICE CENTER | N/A | ₽C | ASYLUM SUPPORT FOR | |
| 6402 ARLINGTON BOULEVARD, SUITE 300 | | | IMMIGRANT WOMEN AND | |
| FALLS CHURCH, VA 22042-2333 | | | GIRLS FLEEING VIOLENCE | 100,000. |
| NATIONAL CENTER FOR YOUTH LAW | N/A | PC | PROTECTING THE RIGHTS | |
| 405 14TH STREET, 15TH FLOOR | [| | OF IMMIGRANT CHILDREN | |
| OAKLAND, CA 94612 | | | IN U.S. FEDERAL | |
| • | | | CUSTODY | 220,000 |
| Total from continuation sheets | • | • | • | • |

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient VERA INSTITUTE OF JUSTICE INC. N/A PC GENERAL SUPPORT 233 BROADWAY, 12TH FLOOR NEW YORK, NY 10279-0001 200,000. BARD COLLEGE N/A PC BARD PRISON INITIATIVE PO BOX 5000 ANNANDALE-ON-HUDSON, NY 12504-5000 40,000. GREENLATINOS CLEAN VEHICLE N/A PC 801 PENNSYLVANIA NW #1010 STANDARDS WASHINGTON, DC 20004 75,000. PEOPLE'S ACTION INSTITUTE N/A PC MASS LIBERATION 2125 WEST NORTH AVENUE PROJECT CHICAGO, IL 60647 300,000. VOICE OF THE EXPERIENCED N/A PC. GENERAL SUPPORT 2022 ST. BERNARD AVE, SUITE 307 NEW ORLEANS, LA 70116 100,000. PLANNED PARENTHOOD MAR MONTE, INC. N/A ÞС 2018 SANTA CLARA 1605 THE ALAMEDA COUNTY SCHOOL SAN JOSE, CA 95126 READINESS ASSESSMENT 15,000. SILICON VALLEY COUNCIL OF NONPROFITS N/A PC 2018 & 2019 MEMBERSHIP 1400 PARKMOOR AVE., SUITE 130 DUES, POLICY AND SAN JOSE, CA 95126-3797 ADVOCACY INITIATIVES 53,000. MERCK FAMILY FUND N/A ΡF RGGI EQUITY ANALYSIS P.O. BOX 870245 MILTON VILLAGE, MA 02187 80,000. THE UNITY CARE GROUP N/A ÞС GENERAL SUPPORT 1400 PARKMOOR AVENUE SUITE 115 SAN JOSE, CA 95126 100,000. ABLE WORKS N/A PC GENERAL SUPPORT 1836 BAY ROAD, SUITE B EAST PALO ALTO, CA 94303 100,000. Total from continuation sheets

| Part XV Supplementary Information | n | | | |
|--|---|----------------------|----------------------------------|---------------|
| 3 Grants and Contributions Paid During the | Year (Continuation) | | | |
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | Continuation | 7.11.10.11.11 |
| COMMUNITY VISION CAPITAL AND | N/A | PC | REAL ESTATE READINESS | _ |
| CONSULTING | | | AND TECHNICAL | |
| 870 MARKET STREET SUITE 677 | | | ASSISTANCE SERVICES, | |
| SAN FRANCISCO, CA 94102-3024 | | | SPACES FOR GOOD - | 150 000 |
| | | + | SOUTH BAY AND | 150,000. |
| | | | | |
| SV@HOME | N/A | PC | GENERAL SUPPORT | |
| 350 W JULIAN ST. #5 | | | | |
| SAN JOSE, CA 95110 | | | | 50,000. |
| | | | | |
| CHINESE FOR AFFIRMATIVE ACTION | N/A | PC | APSC ANNUAL RECEPTION | |
| PO BOX 1031 | N/A | | AFSC ANNOAL RECEFTION | |
| OAKLAND, CA 94604 | | | | 5,000. |
| , | | | | , |
| | | | | |
| DIGNITY AND POWER NOW | N/A | PC | JUSTICELA CAMPAIGN | |
| 3655 SOUTH GRAND AVENUE SUITE 240 | | | | 100.000 |
| LOS ANGELES, CA 90007 | | | | 100,000. |
| | | | | |
| NEW TEACHER CENTER | N/A | PC | NTC EARLY MATH MODULE | |
| 110 COOPER STREET, SUITE 500 | | | | |
| SANTA CRUZ, CA 95060 | | | | 80,000. |
| | 7/3 | | g=11=11 g111100 | |
| PEOPLE ACTING IN COMMUNITY TOGETHER INC | N/A | PC | GENERAL SUPPORT | |
| 1100 SHASTA AVE, SUITE 210 | | | | |
| SAN JOSE, CA 95126 | | | | 50,000. |
| REGENTS OF THE UNIVERSITY OF | N/A | PC | 51 PEGASI B, A SEARCH | |
| CALIFORNIA AT BERKELEY | | | FOR COSMOLOGICAL | |
| 2150 SHATTUCK AVENUE, SUITE 300 | | | SIGNATURES OF THE | |
| BERKELEY, CA 94704 | | | AXION, AN INTEGRAL | 2 540 245 |
| | | | FIELD SPECTROSCOPIC | 3,742,345. |
| TRUSTEES OF PRINCETON UNIVERSITY | N/A | PC | DISCOVERING THE | |
| 701 CARNEGIE CENTER SUITE 445 | | | SHORTEST-PERIOD | |
| PRINCETON, NJ 08540-6242 | | | PLANETS WITH TESS, | |
| | | | FUTURE OF CHILDREN | 286,919. |
| | | | | |
| CEDEC | NT / 2 | DG. | GODDODAET ENGLOSSES | |
| 99 CHAUNCY STREET 6TH FLOOR | N/A | PC | CORPORATE ENGAGEMENT | |
| BOSTON, MA 02111 | | | | 200,000. |
| | | 1 | | |
| TRUSTEES OF COLUMBIA UNIVERSITY IN | N/A | PC | PALEOPCO2 | |
| THE CITY OF NEW YORK | | | | |
| 615 WEST 131ST STREET, SIXTH FLOOR | | | | |
| NEW YORK, NY 10027 | | | | 179,520. |
| Total from continuation sheets | | | | |

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient WGBH EDUCATIONAL FOUNDATION N/A PC FRONTLINE SEASON 37 1 GUEST STREET BOSTON, MA 02135-2016 300,000. SOUTHERN CALIFORNIA GRANTMAKERS N/A PC 2018 CONFERENCE 1000 N ALAMEDA STREET, SUITE 230 SPONSORSHIP LOS ANGELES, CA 90012-1804 2,500. KQED INC. N/A PC KQED NEWS AND PLEDGE 2601 MARIPOSA STREET DRIVE CHALLENGES SAN FRANCISCO, CA 94110-1426 150,000. MOVEMENT STRATEGY CENTER N/A PC 2018 MEMBERSHIP DUES 463 14TH STREET, SUITE 700 5,000. OAKLAND, CA 94612 YOUTH RADIO N/A ÞС YOUTH-PRODUCED 1701 BROADWAY JOURNALISM OAKLAND, CA 94612-2105 50,000. CIVIC VENTURES N/A ÞС ENCORE FELLOWSHIPS 2.0 PO BOX 29542 THE PRESIDIO OF SAN FRANCISCO SAN FRANCISCO, CA 94129 150,075. FOUNDATIONS, INC. N/A PC CAMPAIGN FOR GRADE 1602 L STREET NW SUITE 300 LEVEL READING WASHINGTON, DC 20036 250,000. CALIFORNIA COUNCIL ON SCIENCE AND N/A PC CCST GENERAL SUPPORT TECHNOLOGY 5005 LA MART DRIVE, SUITE 105 RIVERSIDE, CA 92507 150,000. REPAIRERS OF THE BREACH INC N/A PC FICPFM CONVENING P.O. BOX 1638 SUPPORT GOLDSBORO, NC 27533 55,000. SILICON VALLEY CREATES CREATIVE CENTER FOR

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N/A

38 W SANTA CLARA STREET

Total from continuation sheets

SAN JOSE, CA 95113

200,000.

THE ARTS

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient JAMES BELL ASSOCIATES N/A NC HOMEVISITING SHARE 3033 WILSON BLVD., SUITE 650 PROJECT ARLINGTON, VA 22201 658,885. CARNEGIE MELLON UNIVERSITY N/A PC DATA AT YOUR FINGER 5000 FORBES AVENUE TIPS REALTIME PITTSBURGH, PA 15213 DISCOVERY ENGINE FOR GAIA 55,000. UNIVERSITY OF CALIFORNIA SANTA N/A PC ACCELERATION TODAY, BARBARA KAVLI INSTITUTE OF 3227 CHEADLE HALL THEORETICAL PHYSICS, SANTA BARBARA, CA 93106-2050 QUANTUM BRAIN 1,060,708. AMERICAN MUSEUM OF NATURAL HISTORY N/A PC ACCELERATION TODAY CENTRAL PARK WEST & 79TH ST NEW YORK, NY 10024 55,000. QUICKENING HEARTBEATS UNIVERSITY OF NORTH CAROLINA AT N/A PC CHAPEL HILL ORBITAL DECAY OF YOUNG 104 AIRPORT DRIVE, SUITE 2200, CB BINARIES #1350 CHAPEL HILL, NC 27516 36,144. CALIFORNIA INSTITUTE OF TECHNOLOGY N/A 51 PEGASI B, COMBINING PC 1200 EAST CALIFORNIA BOULEVARD HIGH-RESOLUTION PASADENA, CA 91125 SPECTROSCOPY AND HIGH-CONTRAST IMAGING FOR EXOPLANET 1,617,577. THE BOARD OF TRUSTEES OF THE N/A DISCOVERY OF BINARY UNIVERSITY OF ILLINOIS SUPER MASSIVE BLACK 1901 S FIRST, STE A HOLES USING CHAMPAIGN, IL 61820-7406 ASTROMETRIC JITTER, 130,000. PALC JOHNS HOPKINS UNIVERSITY N/A PC DATA AT YOUR FINGER TIPS REALTIME 1101 EAST 33RD STREET, SUITE C020 BALTIMORE, MD 21218-3637 DISCOVERY ENGINE FOR GAIA, DISCOVERY OF BINARY SUPER MASSIVE 705,592. UNIVERSITY OF UTAH N/A ÞС MAPPING EXPLOSIVE 201 PRESIDENTS CIRCLE ENRICHMENT SALT LAKE CITY, UT 84112 55,000.

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N/A

UNIVERSITY OF PITTSBURGH

Total from continuation sheets

PITTSBURGH, PA 15260

4200 FIFTH AVE

MAPPING EXPLOSIVE

55,000.

ENRICHMENT

| Part XV Supplementary Information | on | | | |
|--|--|----------------------|----------------------------------|------------|
| 3 Grants and Contributions Paid During the | Year (Continuation) | | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| | | | | |
| CLIMATEWORKS FOUNDATION | N/A | PC | DECARBONIZING GLOBAL | |
| 235 MONTGOMERY ST., 13TH FLOOR | | | SHIPPING | |
| SAN FRANCISCO, CA 94104 | | | | 250,000. |
| | | | | |
| KIDANGO INC. | N/A | PC | GENERAL SUPPORT | |
| 44000 OLD WARM SPRINGS BLVD. | | | | |
| FREMONT, CA 94538-6145 | | | | 30,000. |
| | | | | |
| LOS ALTOS COMMUNITY FOUNDATION | N/A | PC | 2018 GARDNER AWARDS | |
| 183 HILLVIEW AVENUE | | | SPONSORSHIP, LOS ALTOS | |
| LOS ALTOS, CA 94022-3742 | | | VILLAGE FUND | 5,500. |
| THE BOARD OF TRUSTEES OF THE LELAND | N/A | PC | ACQUISITION OF AN | |
| STANFORD JUNIOR UNIVERSITY | | | OXYGEN ISOTOPE RATIO | |
| 450 SERRA MALL | | | MASS SPECTROMETER, | |
| STANFORD, CA 94305 | | | DARK MATTER RADIO | |
| | | | DEVELOPMENT OF THE | 3,684,510. |
| | | | | |
| CAMPUS COMPACT | N/A | ₽C | COMMUNITY COLLEGE | |
| 45 TEMPLE PLACE | | | ENGAGEMENT | |
| BOSTON, MA 02111 | | | | 50,000. |
| | | | | |
| ENVIRONMENTAL VOLUNTEERS INC. | N/A | PC | GENERAL SUPPORT | |
| 2560 EMBARCADERO WAY | | | | |
| PALO ALTO, CA 94303-3319 | | | | 20,000. |
| | | | | |
| SCIENCE IS ELEMENTARY, INC. | N/A | PC | GENERAL SUPPORT | |
| 650 ROSEWOOD COURT | | | | |
| LOS ALTOS, CA 94024 | | | | 10,000. |
| SILICON VALLEY COMMUNITY FOUNDATION | N/A | ₽C | CENTER FOR EARLY | |
| 2440 WEST EL CAMINO REAL, SUITE 300 | | | LEARNING, | |
| MOUNTAIN VIEW, CA 94040 | | | HEISING-SIMONS FUND, | |
| | | | LOCAL CENSUS, REGIONAL | |
| | | 1 | MEETING SPONSORSHIP, | 543,500. |
| PEN AMERICAN CENTER INC | N/A | PC | BUILDING SUPPORT FOR | |
| 588 BROADWAY, SUITE 303 | <u></u> | _ | PRESS FREEDOM IN LOCAL | |
| NEW YORK, NY 10012-5258 | | | COMMUNITIES AND PRISON | |
| | | | WRITING PROGRAM | 105,000. |
| | | | | |
| THE GROUNDTRUTH PROJECT INC. | N/A | PC | REPORT FOR AMERICA | |
| 10 GUEST STREET | | | | 100.000 |
| BOSTON, MA 02135 | | 1 | | 100,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient NORTH VALLEY COMMUNITY FOUNDATION N/A PC CAMP FIRE RELIEF FUND 240 MAIN STREET, SUITE 260 CHICO, CA 95928 112,500. SOUTHERN POVERTY LAW CENTER INC N/A PC GENERAL SUPPORT 400 WASHINGTON AVE MONTGOMERY, AL 36104-4344 15,000. AMERICAN LEADERSHIP FORUM - SILICON N/A PC GENERAL SUPPORT VALLEY 1400 PARKMOOR AVENUE, SUITE 280 SAN JOSE, CA 95126 30,000. FOUNDATION FOR MINORITY INTERESTS IN N/A PC GENERAL SUPPORT MEDIA, INC C/O NBC UNIVERSAL 30 ROCKEFELLER PLAZA CAMPUS 1221, OFFICE 28A42 NEW YORK, NY 10112 65,000. INTERNATIONAL COUNCIL ON CLEAN N/A PC GENERAL SUPPORT, ICCT TRANSPORTATION ZERO EMISSION SHIPPING 1225 I STREET NORTHWEST SUITE 900 WASHINGTON, DC 20005 700,000. ROCKEFELLER FAMILY FUND N/A ÞС JUST TRANSITION FUND 475 RIVERSIDE DRIVE, SUITE 900 NEW YORK, NY 10115 200,000. UNIVERSITY OF MARYLAND FOUNDATION INC N/A ÞС KARABELLE PIZZIGATI 3300 MEZTEROTT INITIATIVE FOR CHILD. ADELPHI, MD 20783-1600 YOUTH, AND FAMILY ADVOCACY 75,000. OREGON ENVIRONMENTAL COUNCIL N/A PC RENEW OREGON 222 NW DAVIS STREET #309 PORTLAND, OR 97209 500,000. VANDERBILT UNIVERSITY N/A ÞС ASTROPHYSICS 2301 VANDERBILT PLACE POSTDOCTORAL LAUNCH NASHVILLE, TN 37235-6310 PROGRAM 331,776. UNIVERSITY OF CHICAGO N/A 51 PEGASI B, GETTING PC 6054 S DREXEL AVENUE ON TRACK EARLY FOR SCHOOL SUCCESS -CHICAGO, IL 60637-2612 IMPROVING SCALABILITY

Total from continuation sheets

AND SUSTAINING

950,552.

26-0799587 THE HEISING-SIMONS FOUNDATION Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor WOMEN MAKE MOVIES N/A THE UPRISING 115 WEST 29TH STREET RM 1200 DOCUMENTARY FILM, THE NEW YORK, NY 10001 UPRISING FILM PRODUCTION AND OUTREACH 400,000. COUNCIL FOR A STRONG AMERICA N/A PC. UNEXPECTED MESSENGERS 1212 NEW YORK AVE. NW. SUITE 300 BUILDING SUPPORT FOR WASHINGTON, DC 20005-0000 CHILDREN AND FAMILIES 150,000. THE REGENTS OF THE UNIVERSITY OF N/A PC BUILDING STATE CALIFORNIA LOS ANGELES INFRASTRUCTURE IN 10920 WILSHIRE BLVD STE 620 EARLY CHILDHOOD LOS ANGELES, CA 90024-6505 MATHEMATICS, PALC, 390,161. PLANNING FOR GALACTIC SIERRA HEALTH FOUNDATION CENTER FOR N/A PC SJVHF CENSUS CLUSTER HEALTH PROGRAM MANAGEMENT PROJECT 1321 GARDEN HIGHWAY SUITE 201 SACRAMENTO, CA 95833 100,000. NATURAL RESOURCES DEFENSE COUNCIL N/A CLIMATE AND CLEAN PC ENERGY, EV FULL TIME 111 SUTTER STREET SAN FRANCISCO, CA 94104 EMPLOYEE, FEDERAL CLIMATE AND CLEAN ENERGY POLICY 4,320,000. ADVANCED ENERGY ECONOMY INSTITUTE N/A PC 21ST CENTURY 1000 VERMONT AVE NW, 3RD FLOOR ELECTRICITY SYSTEM AND WASHINGTON, DC 20005 WHOLESALE MARKETS, CLEAN CARS, GUBERNATORIAL 960,000. PRESIDENT AND FELLOWS OF HARVARD N/A C-CHANGE COLLEGE ENVIRONMENTAL & ENERGY 1033 MASSACHUSETTS AVENUE, 5TH FLOOR LAW PROGRAM, FROM CAMBRIDGE, MA 02138 UNDOCUMENTED TO DACA AND POTENTIALLY 1,540,000. AMERICAN COUNCIL FOR AN N/A ÞС ACEEE CLEAN CARS, NEW ENERGY-EFFICIENT ECONOMY MOBILITY 529 14TH STREET N.W., SUITE 600 WASHINGTON, DC 20045-1000 150,000.

TIDES CENTER

P.O. BOX 29907

SAN FRANCISCO, CA 94129

NORTHERN CALIFORNIA GRANTMAKERS

160 SPEAR STREET, SUITE 360

SAN FRANCISCO, CA 94105-1543

Total from continuation sheets

ÞС

PC

N/A

N/A

2018 & 2019 MEMBERSHIP

2018 MEMBERSHIP DUES

815,000.

45,250.

DUES FOR EMERGING

PRACTITIONERS IN PHILANTHROPY, ABRIENDO PUERTAS, CALIFORNIANS

GENERAL SUPPORT

SPONSORSHIP & CCJF DUES, EVENT SPONSORSHIP

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor UNCOMMON LAW N/A PC SPONSORSHIP FOR 220 4TH STREET #103 UNCOMMON LAW HEROES OAKLAND, CA 94607 EVENT 5,000. ROCKY MOUNTAIN INSTITUTE N/A PC ELECTRICITY PROGRAM. 22830 TWO RIVERS ROAD ELECTRICITY SECTOR BASALT, CO 81621 FINANCIAL TOOLS AND SECURITIZATION 790,000. REGENTS OF THE UNIVERSITY OF MICHIGAN N/A PC DATA ASSIMILATION AND 3003 SOUTH STATE STREET, ROOM 1062 CLIMATE MODELING, ANN ARBOR, MI 48109-1274 KNOWN-ENERGY NEUTRINOS FOR STUDYING THE NATURE OF MATTER 1,297,726. REGENTS OF THE UNIVERSITY OF MAGNETS FOR FASER N/A PC CALIFORNIA AT IRVINE 141 INNOVATION DRIVE, SUITE 250 IRVINE, CA 92697 450,812. ERIKSON INSTITUTE N/A ÞС 2019 EARLY MATH 451 NORTH LASALLE STREET CONFERENCE CHICAGO, IL 60654 125,000. COMMUNICATION NETWORK N/A ÞС 2018 MEMBERSHIP DUES 718 7TH STREET NW, 2ND FLOOR AND SPONSORSHIP. WASHINGTON, DC 20001 GENERAL SUPPORT 61,500. THRIVE ALLIANCE N/A PC 2018 & 2019 MEMBERSHIP 330 TWIN DOLPHIN DRIVE, SUITE 155 DUES, GENERAL SUPPORT REDWOOD CITY, CA 94065-1455 42,000. CENTER FOR EXCELLENCE IN NONPROFITS N/A PC GENERAL SUPPORT 330 TWIN DOLPHIN DRIVE, SUITE 151 REDWOOD CITY, CA 94065 50,000.

Total from continuation sheets

| Part XV Supplementary Information | n | | | |
|--|---|-------------------------|--|-------------|
| 3 Grants and Contributions Approved for Fut | ture Payment (Continuation) | _ | | |
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | Contribution | |
| | | | | |
| LEGAL AID SOCIETY OF SAN MATEO COUNTY | N/A | PC | LIBRE | |
| 330 TWIN DOLPHIN DRIVE, SUITE 123 | | | | |
| REDWOOD CITY, CA 94065-1455 | | | | 70,000. |
| | | | | |
| MIJENTE SUPPORT COMMITTEE | N/A | PC | MIJENTE SUPPORT | |
| 1229 E EDGEMONT RD | | | COMMITTEE | |
| PHOENIX, AZ 85006 | | | | 200,000. |
| | | | | |
| UNION OF CONCERNED SCIENTISTS | N/A | PC | CLEAN CARS AND | |
| TWO BRATTLE SQUARE | 11,22 | | CALIFORNIA POWER | |
| CAMBRIDGE, MA 02138-3742 | | | SYSTEM | 100,000. |
| | | | | |
| | | | | |
| REACH OUT AND READ INC | N/A | PC | EARLY MATH INITIATIVE | |
| 89 SOUTH STREET | | | - FROM PILOT TO MULTI-REGIONAL ROLLOUT | 457 050 |
| BOSTON, MA 02111 | | | MODIT-REGIONAL ROLLOUT | 457,050. |
| | | | | |
| THE CLINTON FOUNDATION | N/A | PC | TOO SMALL TO FAIL | |
| 1200 PRESIDENT CLINTON AVENUE | | | | 500 000 |
| LITTLE ROCK, AR 72201 | | | | 500,000. |
| NELSON MULLINS RILEY & SCARBOROUGH | N/A | NC | EDUCATION COUNSEL | |
| LLP | | | | |
| 101 CONSTITUTION AVE NW SUITE 900 NW | | | | |
| WASHINGTON, DC 20001 | | | | 325,000. |
| RESEARCH FOUNDATION OF THE CITY | N/A | PC | EARLY CHILDHOOD | |
| UNIVERSITY OF NEW YORK OFFICE OF SPONSORED PROGRAMS, STONY | | | RESEARCH NETWORK | |
| BROOK UNIVERSITY NEW YORK, NY | | | | |
| 11794-3362 | | | | 212,500. |
| | | | | |
| CENTER FOR COMMUNITY CHANGE | N/A | PC | EARLY CHILDHOOD | |
| 1536 U ST NW | N/A | FC | INFRASTRUCTURE | |
| WASHINGTON, DC 20009 | | | | 350,000. |
| , | | | | , |
| RUTGERS, THE STATE UNIVERSITY OF NEW | N/A | ₽C | STATE OF PRESCHOOL | |
| JERSEY | | | YEARBOOK | |
| 3 RUTGERS PLAZA, ASB III | | | | 600 5=- |
| NEW BRUNSWICK, NJ 08901 | | | | 600,671. |
| | | | | |
| MOMSRISING EDUCATION FUND | N/A | PC | GENERAL SUPPORT | |
| 12011 BEL-RED ROAD, SUITE 100B BELLEVUE, WA 98005-2471 | | | | 200,000. |
| Total from continuation sheets | | | | 36,470,558. |
| Total Holli Collulluation Sheets | | | | 55,275,550. |

| Part XV | Supplementary Information |
|---------|---------------------------|
| - | |

| Part XV Supplementary Information | 1 | | | |
|--|--|----------------------|---|------------|
| 3 Grants and Contributions Approved for Fut | ure Payment (Continuation) | _ | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| | | | | |
| ALLIANCE FOR EARLY SUCCESS | N/A | PC | GENERAL SUPPORT | |
| P.O. BOX 6756 LEAWOOD, KS 66206 | | | | 1,150,000. |
| | | | | 1,130,000. |
| CENTER FOR LAW AND SOCIAL POLICY | N/A | PC | ADVANCING EARLY CARE | |
| 1200 18TH STREET NW, SUITE 200 | | | AND EDUCATION POLICY | |
| WASHINGTON, DC 20036 | | | FOR CHILDREN IN LOW-INCOME FAMILIES | 300,000. |
| | | | | |
| SOCIETY FOR RESEARCH IN CHILD | N/A | PC | EXTEND AND STRENGTHEN | |
| DEVELOPMENT | | | THE SRCD POLICY | |
| 2950 SOUTH STATE STREET, SUITE 401 ANN ARBOR, MI 48104-6773 | | | FELLOWSHIP | 446,716. |
| IMA IMBON, III 10101 0775 | | | | 110,710. |
| LEARNING POLICY INSTITUTE | N/A | ₽C | INCREASING STATES? | |
| 1530 PAGE MILL RD STE 200 | | | CAPACITY TO SUPPORT | |
| PALO ALTO, CA 94304-1140 | | | HIGH-QUALITY EARLY LEARNING | 300 000 |
| | | | LEARNING | 300,009. |
| TDGGUDGE TVG | 7/2 | DG. | | |
| EDSOURCE, INC. 436 14TH STREET, SUITE 1005 | N/A | PC | EARLY CHILDHOOD EDUCATION | |
| OAKLAND, CA 94612 | | | | 325,000. |
| TEACHERS COLLEGE COLUMBIA UNIVERSITY | N/A | PC | ENHANCING EARLY | |
| 525 W 120TH STREET | | | CHILDHOOD POLICY IN | |
| NEW YORK, NY 10027 | | | INSTITUTIONS OF HIGHER EDUCATION, HECHINGER | |
| | | | REPORT | 741,667. |
| | | | | |
| FRAMEWORKS INSTITUTE 1333 H STREET NW SUITE 700 WEST | N/A | PC | FRAMEWORKS THE | |
| WASHINGTON, DC 20005-4754 | | | DISCOURSE AROUND FAMILY ENGAGEMENT | |
| | | | FINAL PHASE | 100,000. |
| | | | | |
| THE INSTITUTE FOR EDUCATIONAL LEADERSHIP INC | N/A | PC | ANNUAL CONFERENCE AND DISTRICT LEADERS | |
| 4301 CONNECTICUT AVENUE NW, SUITE 100 | | | NETWORK | |
| WASHINGTON, DC 20008-2304 | | | | 100,000. |
| | | | | |
| RESOURCE MEDIA | N/A | PC | RESOURCE MEDIA | |
| 155 SANSOME STREET, STE 580 | | | | |
| SAN FRANCISCO, CA 94104 | | | | 95,000. |
| CENTER FOR CLIMATE AND ENERGY | N/A | PC | C2ES | |
| SOLUTIONS | [·/·· | | | |
| 2101 WILSON BOULEVARD, SUITE 550 | | | | |
| ARLINGTON, VA 22201 | | | | 150,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information **Grants and Contributions Approved for Future Payment (Continuation)** If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor THE BOARD OF TRUSTEES OF THE LELAND N/A ELECTRICITY MARKETS STANFORD JUNIOR UNIVERSITY GAME-BASED TRAINING, 450 SERRA MALL DREME, DARK MATTER STANFORD, CA 94305 RADIO DEVELOPMENT OF THE PHASE 1 EXPERIMENT 3,410,308. THE PENNSYLVANIA STATE UNIVERSITY N/A GOV SENSOR NETWORKS FOR 110 TECHNOLOGY CENTER BUILDING GREENLAND GLACIERS UNIVERSITY PARK, PA 16802 PHASE 1 191,147. UNIVERSITY OF CALIFORNIA SANTA N/A PC. KAVLI INSTITUTE OF THEORETICAL PHYSICS BARBARA 3227 CHEADLE HALL SANTA BARBARA, CA 93106-2050 399,996. NATURAL RESOURCES DEFENSE COUNCIL N/A PC EV FULL TIME EMPLOYEE 111 SUTTER STREET SAN FRANCISCO, CA 94104 200,000. CALIFORNIA IMMIGRANT POLICY CENTER N/A ÞС GENERAL SUPPORT 634 SOUTH SPRING STREET, SUITE 600A LOS ANGELES, CA 90014 100,000. UNIVERSITY OF SOUTHERN CALIFORNIA ANALYSIS OF CA N/A ÞС DEPARTMENT OF UNIVERSITY PAYROLL SERVICES, UNIVERSITY GARDENS UGB 203 LOS EDUCATION AND ANGELES, CA 90089-8003 ADMINISTRATIVE DATA 250,000. BIPARTISAN POLICY CENTER, INC. N/A PC EARLY CHILDHOOD INITIATIVE 1225 I STREET, NW, STE 1000 WASHINGTON, DC 20005 325,000. THE EDUCATION TRUST N/A ÞС EQUITY IN EARLY 1250 H STREET, NW, SUITE 700 CHILDHOOD EDUCATION WASHINGTON, DC 20005 152,040. PUENTE DE LA COSTA SUR N/A ÞС GENERAL SUPPORT P.O. BOX 554 PESCADERO, CA 94060-0554 100,000. BOREALIS PHILANTHROPY N/A PC MIGRANT PROSECUTIONS P.O. BOX 3295 MINNEAPOLIS, MN 55403 200,000.

Total from continuation sheets

| Part XV Supplementary Informatio | n | | | |
|--|--|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Approved for Fu | ture Payment (Continuation) | | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| | | | | |
| MARSHALL PROJECT INC. | N/A | PC | GENERAL SUPPORT | |
| 156 W 56TH ST. SUITE 701 | | | | |
| NEW YORK, NY 10019-3877 | | | | 200,000. |
| | | | | |
| LATINO COMMUNITY FOUNDATION | N/A | PC | GENERAL SUPPORT | |
| 235 MONTGOMERY STREET, SUITE 1160 | | | | |
| SAN FRANCISCO, CA 94104 | | | | 100,000. |
| | | | | |
| STEWARDS OF CHANGE INSTITUTE | N/A | PC | SCAN OF DATA | |
| 100 CENTERSHORE ROAD | | | INTEGRATION EFFORTS IN | |
| CENTERPORT, NY 11721 | | | CA | 100,000. |
| | | | | |
| IMPACT JUSTICE | N/A | PC | RESTORATIVE JUSTICE | |
| 2633 TELEGRAPH AVENUE STE 104 | | | WORK | |
| DAKLAND, CA 94612-1744 | | | | 250,000 |
| | | | | |
| FIDES FOUNDATION | N/A | PC | RESTORATIVE JUSTICE | |
| 201 W 5TH STREET, SUITE 1100 | [,, | | FUND | |
| AUSTIN, TX 78701 | | | | 400,000. |
| · | | | | · |
| CIVIL RIGHTS CORPS | N/A | PC | GENERAL SUPPORT AND | |
| 916 G ST. NW APT 701 | [,, | | RE-GRANTING | |
| WASHINGTON, DC 20001-4574 | | | | 200,000. |
| · | | | | · |
| JNIVERSITY OF WASHINGTON | N/A | GOV | TAMING AND TRAINING | |
| 4333 BROOKLYN AVENUE NE | | | THE ZTF ALERT STREAM | |
| SEATTLE, WA 98195-9472 | | | | 368,764. |
| ASSOCIATION OF UNIVERSITIES FOR | N/A | PC | ANTARES ENABLING | |
| RESEARCH ASTRONOMY INC | | | ASTRONOMICAL TIME | |
| 1331 PENNSYLVANIA AVENUE NORTHWEST, | | | DOMAIN DISCOVERY IN | |
| SUITE 1475 WASHINGTON, DC 20004 | | | THE ERA OF LSST AND | |
| | | | ZTF | 287,979. |
| LAS CUMBRES OBSERVATORY GLOBAL | N/A | POF | TARGET AND OBSERVATION | |
| TELESCOPE NETWORK INC. | | | MANAGEMENT TOOLKIT | |
| 6740 CORTONA DRIVE, SUITE 102 | | | | |
| GOLETA, CA 93117-5575 | | | | 350,000. |
| NORTHWESTERN UNIVERSITY | N/A | PC | FORCE SENSING AT THE | |
| 1801 MAPLE AVENUE, 2ND FLOOR, SUITE | | | QUANTUM LIMIT | |
| 2410 EVANSTON, IL 60201 | | | LEVITATED | |
| | | | MICROSPHERES, RAPID | 400 755 |
| Total from continuation sheets | | 1 | CLASSIFICATION OF | 499,755. |

Part XV Supplementary Information **Grants and Contributions Approved for Future Payment (Continuation)** If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor CALIFORNIA INSTITUTE OF TECHNOLOGY INVESTIGATING THE N/A 1200 EAST CALIFORNIA BOULEVARD DYNAMICAL SKY WITH THE PASADENA, CA 91125 ZWICKY TRANSIENT FACILITY, ZTF DATA SPACE - CORE 1,011,091. ROSENBERG FOUNDATION N/A ΡF LEADING EDGE FELLOW 131 STEUART STREET SAN FRANCISCO, CA 94105 250,000. FIRST 5 NETWORK CALIFORNIA CHILDREN AND FAMILIES N/A PC FOUNDATION INC. BUILDING, LEVERAGING 1115 ATLANTIC AVENUE FIRST 5 STRUCTURE FOR CENSUS 2020 900,000. ALAMEDA, CA 94501 CENTER FOR AMERICAN PROGRESS N/A PC A SHARED STRATEGY FOR 1333 H STREET, NW, 10TH FLOOR BUILDING BIPARTISAN WASHINGTON, DC 20005 MOMENTUM FOR CCDBG 75,000. THE EDNA MCCONNELL CLARK FOUNDATION N/A ÞF PROPELNEXT 415 MADISON AVE TENTH FLOOR NEW YORK, NY 10017 100,000. CENTER FOR INVESTIGATIVE REPORTING GENERAL SUPPORT N/A ÞС INC. 1400 65TH STREET, SUITE 200 EMERYVILLE, CA 94608-1020 100,000. TIDES CENTER N/A PC DETENTION WATCH P.O. BOX 29907 NETWORK SAN FRANCISCO, CA 94129 300,000. IMMIGRANTS' RIGHTS AND AMERICAN CIVIL LIBERTIES UNION PC N/A FOUNDATION OF NORTHERN CALIFORNIA CRIMINAL JUSTICE PROJECTS 39 DRUMM ST. SAN FRANCISCO, CA 94111-4805 200,000. THE UNITY CARE GROUP N/A ÞС GENERAL SUPPORT 1400 PARKMOOR AVENUE SUITE 115 SAN JOSE, CA 95126 100,000. ABLE WORKS N/A PC GENERAL SUPPORT 1836 BAY ROAD, SUITE B EAST PALO ALTO, CA 94303 100,000. Total from continuation sheets

| Part XV | Supplementary Information |
|---------|---------------------------|
| | |

| 3 Grants and Contributions Approved for Fut | ure Payment (Continuation) | _ | | |
|---|--|----------------------|---|---|
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| | | | | |
| SILICON VALLEY COMMUNITY FOUNDATION | N/A | PC | CENTER FOR EARLY | |
| 2440 WEST EL CAMINO REAL, SUITE 300 | | | LEARNING | |
| MOUNTAIN VIEW, CA 94040 | | | | 115,000 |
| | | | | |
| TRUSTEES OF COLUMBIA UNIVERSITY IN | N/A | PC | PALEOPCO2 | |
| THE CITY OF NEW YORK | | | | |
| 615 WEST 131ST STREET, SIXTH FLOOR | | | | |
| NEW YORK, NY 10027 | | | | 136,218 |
| | | | | |
| YOUTH RADIO | N/A | PC | YOUTH-PRODUCED | |
| 1701 BROADWAY | | | JOURNALISM | |
| OAKLAND, CA 94612-2105 | | | | 50,000 |
| | | | | |
| | | | and the second | |
| FOUNDATIONS, INC. | N/A | PC | CAMPAIGN FOR GRADE | |
| 1602 L STREET NW SUITE 300 | | | LEVEL READING | |
| WASHINGTON, DC 20036 | | | | 250,000 |
| | | | | |
| CALIFORNIA CHANGELAWYERS | N/A | PC | GENERAL SUPPORT | |
| 180 HOWARD STREET SUITE 1220 | | | | |
| SAN FRANCISCO, CA 94105-1614 | | | | 125,000 |
| , | | | | , <u>, , , , , , , , , , , , , , , , , , </u> |
| | | | | |
| ADVANCEMENT PROJECT | N/A | PC | ADVANCING ECE POLICY | |
| 1910 WEST SUNSET BLVD., SUITE 500 | | | IN CA | |
| LOS ANGELES, CA 90026-3291 | | | | 200,000 |
| | | | | |
| JAMES BELL ASSOCIATES | N/A | NC | HOMEVISITING SHARE | |
| 3033 WILSON BLVD., SUITE 650 | | | PROJECT | |
| ARLINGTON, VA 22201 | | | | 1,241,115 |
| ADIZONA DOADD OF DECENTE HINTYFDCITTY | N/A | GOV | QUICKENING HEARTBEATS | |
| ARIZONA BOARD OF REGENTS, UNIVERSITY OF ARIZONA | N/A | GOV | ORBITAL DECAY OF YOUNG | |
| 2020 N CENTRAL AVE | | | BINARIES | |
| | | | BINARIES | 36 666 |
| PHOENIX, AZ 85004 NEW VENTURE FUND | N/A | PC | FARLY EDGE SCIPNOR | 36,666 |
| 480 CALIFORNIA AVENUE #304 | 1,41 | | EARLY EDGE, SCIENCE PHILANTHROPY ALLIANCE | |
| | | | | |
| PALO ALTO, CA 94301 | | | MEMBERSHIP, CLIMATE AND CLEAN ENERGY | |
| | | | EQUITY FUND, HOPE AND | 1,000,000 |
| | | | , 1011 1111 | 2,000,000 |
| | | | | |
| HISPANIC FOUNDATION OF SILICON VALLEY | N/A | PC | LATINO BOARD | |
| 1922 THE ALAMEDA, SUITE 217 | | | LEADERSHIP ACADEMY | |
| SAN JOSE, CA 95126 | | | | 25,000 |
| Total from continuation sheets | | <u></u> | | |

| Part XV Supplementary Information | | | | |
|--|---|------------------------|---------------------------------------|---------------|
| 3 Grants and Contributions Approved for Future | re Payment (Continuation) | _ | | |
| Recipient | If recipient is an individual, show any relationship to | Foundation | Purpose of grant or | |
| Name and address (home or business) | any foundation manager or substantial contributor | status of recipient | contribution | Amount |
| UNIVERSITY OF CALIFORNIA BERKELEY | N/A | PC | BERKELEY UNDERGROUND | |
| FOUNDATION | | | SCHOLARS | |
| 2080 ADDISON STREET #4200 | | | | |
| BERKELEY, CA 94720 | | | | 50,000. |
| FOUNDATION FOR MINORITY INTERESTS IN | N/A | PC | GENERAL SUPPORT | |
| MEDIA, INC | | | | |
| C/O NBC UNIVERSAL 30 ROCKEFELLER | | | | |
| PLAZA CAMPUS 1221, OFFICE 28A42 NEW | | | | |
| YORK, NY 10112 | | | | 65,000. |
| | | | | |
| COMMUNITY INITIATIVES | N/A | PC | RENAISSANCE JOURNALISM | |
| 1000 BROADWAY, SUITE 480 | | | AND STORYTELLING | |
| OAKLAND, CA 94607 | | | CENTER | 30,000. |
| , | | | | • |
| | | | | |
| INSIDEOUT WRITERS INC | N/A | PC | GENERAL SUPPORT | |
| 1212 N. VERMONT AVE 2ND FLOOR | | | | |
| LOS ANGELES, CA 90029 | | | | 30,000. |
| | | | | |
| DD T GON THAT YED GIRW DDO TEGM TAG | NT / 2 | DG. | GENERAL GURRORM | |
| PRISON UNIVERSITY PROJECT, INC P.O. BOX 492 | N/A | PC | GENERAL SUPPORT | |
| SAN QUENTIN, CA 94964 | | | | 50,000. |
| | | | | , , , , , , , |
| | | | | |
| FIVE KEYS SCHOOLS AND PROGRAMS | N/A | PC | GENERAL SUPPORT | |
| 70 OAK GROVE STREET | | | | |
| SAN FRANCISCO, CA 94107 | | | | 30,000. |
| | | | | |
| ABRAHAM STREEP | NT / 2 | | 2010 AMERICAN MOGATO | |
| MDMINE STREET | N/A | † | 2019 AMERICAN MOSAIC JOURNALISM PRIZE | |
| | | | WINNER 1 | 100,000. |
| | | | | |
| | | | | |
| RACHEL KAADZI GHANSAH | N/A | ļr | 2019 AMERICAN MOSAIC | |
| | | | JOURNALISM PRIZE | |
| | | | WINNER 2 | 100,000. |
| REGENTS OF THE UNIVERSITY OF | N/A | PC | SIMONS OBSERVATORY, | |
| CALIFORNIA AT SAN DIEGO | | | GREENLAND ICE OCEAN | |
| 9500 GILMAN DRIVE | | | OBSERVING SYSTEM | |
| SAN DIEGO, CA 92093 | | | (GRIOOS), VISITING | 2 220 202 |
| | | | PROFESSORSHIP OF | 2,228,283. |
| BOARD OF REGENTS OF THE UNIVERSITY OF | N/A | GOV | BABY'S FIRST YEARS | |
| WISCONSIN SYSTEM | | | QUALITATIVE STUDY | |
| 21 NORTH PARK STREET | | | | |
| MADISON, WI 53715 | | | | 600,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information **Grants and Contributions Approved for Future Payment (Continuation)** If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient ROCKEFELLER FAMILY FUND N/A PC JUST TRANSITION FUND 475 RIVERSIDE DRIVE, SUITE 900 NEW YORK, NY 10115 200,000. VANDERBILT UNIVERSITY N/A PC. ASTROPHYSICS 2301 VANDERBILT PLACE POSTDOCTORAL LAUNCH NASHVILLE, TN 37235-6310 PROGRAM 331,777. REGENTS OF THE UNIVERSITY OF N/A PC LOW-RESOLUTION ROBOTIC SPECTROGRAPH FOR CALIFORNIA SANTA CRUZ 1156 HIGH STREET TRANSIENT ASTRONOMY. SANTA CRUZ, CA 95064-1077 ASTROTECH SUMMER INTENSIVE 966,486. UNIVERSITY OF COLORADO FOUNDATION N/A ЬC DEBORAH JIN MEMORIAL 1800 GRANT STREET GRADUATE FELLOWSHIP DENVER, CO 80203 300,000. CONSTRUCTION, FLIGHT, MASSACHUSETTS INSTITUTE OF TECHNOLOGY N/A ÞС 77 MASSACHUSETTS AVENUE AND FIRST DARK MATTER CAMBRIDGE, MA 02139 RESULTS OF THE GAPS SI DETECTOR SYSTEM, MIT ENERGY INITIATIVE 1,356,852. COUNCIL FOR A STRONG AMERICA N/A ÞС UNEXPECTED MESSENGERS 1212 NEW YORK AVE. NW. SUITE 300 BUILDING SUPPORT FOR WASHINGTON, DC 20005-0000 CHILDREN AND FAMILIES 150,000. THE REGENTS OF THE UNIVERSITY OF N/A PC BUILDING STATE CALIFORNIA LOS ANGELES INFRASTRUCTURE IN EARLY CHILDHOOD 10920 WILSHIRE BLVD STE 620 LOS ANGELES, CA 90024-6505 MATHEMATICS 445,508. PRESIDENT AND FELLOWS OF HARVARD N/A PC SEARCHING FOR TIME REVERSAL VIOLATION 1033 MASSACHUSETTS AVENUE, 5TH FLOOR WITH COLD MOLECULES, CAMBRIDGE, MA 02138 -CHANGE 1,045,000. YALE UNIVERSITY N/A CLIMATE CONNECTIONS, PC. P.O. BOX 208327 SUPPORTING EARLY NEW HAVEN, CT 06520-8327 CHILDHOOD EQUITY TO END PRESCHOOL EXPULSIONS 839,248. REGENTS OF THE UNIVERSITY OF N/A CSCCE ADVANCING THE PC CALIFORNIA AT BERKELEY EARLY CHILDHOOD WORKFORCE, PREDICTIVE 2150 SHATTUCK AVENUE, SUITE 300

Total from continuation sheets

BERKELEY, CA 94704

WAVEFRONT SENSOR CONTROL SYSTEM, AN

2,006,147.

| Part XV | Supplementary Information |
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| • • • | 10 17 7 4 14 5 1 |

| Part XV Supplementary Information | 1 | | | |
|---|--|-------------------------|---|----------|
| 3 Grants and Contributions Approved for Fut | ure Payment (Continuation) | | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| ARIZONA STATE UNIVERSITY FOUNDATION | N/A | PC | CHARACTERIZATION OF | |
| P.O. BOX 2260 | | | EPHEMERAL MOLECULES | |
| TEMPE, AZ 85280-2260 | | | RELEVANT TO | |
| | | | FUNDAMENTAL PHYSICS, | |
| | | | THE STATE OF EQUITY IN | 425,712. |
| | | | | |
| REGENTS OF THE UNIVERSITY OF MICHIGAN | N/A | PC | KNOWN-ENERGY NEUTRINOS | |
| 3003 SOUTH STATE STREET, ROOM 1062 | | | FOR STUDYING THE | |
| ANN ARBOR, MI 48109-1274 | | | NATURE OF MATTER | 286,354. |
| NATIONAL PUBLIC EDUCATION SUPPORT | N/A | PC | 2019 MEMBERSHIP DUES | |
| FUND | | | FOR EDUCATION FUNDER | |
| 1900 L ST. NW, SUITE 520 | | | STRATEGY GROUP AND | |
| WASHINGTON, DC 20036 | | | EXECUTIVE SEARCH | |
| | | | SUPPORT | 35,000. |
| | | | | |
| GROWTH PHILANTHROPY NETWORK INC | N/A | PC | LEARNING COMMUNITY ON | |
| 122 EAST 42ND STREET, 17TH FLOOR | | | SCALED IMPACT | |
| NEW YORK, NY 10168 | | | | 25,000. |
| | | | | |
| REGENTS OF THE UNIVERSITY OF | N/A | PC | 3 REVOLUTIONS, | |
| CALIFORNIA, DAVIS | | | CONFERENCE FOR | |
| ONE SHIELD AVENUE | | | UNDERGRADUATE WOMEN IN | 224 252 |
| DAVIS, CA 95616 | | D.G. | PHYSICS AT UC DAVIS | 284,960. |
| NORTHERN CALIFORNIA GRANTMAKERS | N/A | PC | NONPROFIT DISPLACEMENT | |
| 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105-1543 | | | PROJECT, CENSUS 2020, BETTER CALIFORNIA, AND | |
| SAN FRANCISCO, CA 94103-1343 | | | PHILANTHROPY | |
| | | | CALIFORNIA | 162,510. |
| | | | | |
| GRANTMAKERS CONCERNED WITH IMMIGRANTS | N/A | PC | CALIFORNIA STATEWIDE | |
| AND REFUGEES | | | CENSUS 2020 FUNDERS | |
| PO BOX 1100 | | | INITIATIVE | |
| SEBASTOPOL, CA 95472 | | 1 | | 50,000. |
| | | | | |
| GREATNONPROFITS | N/A | PC | CENSUS 2020 ENUMERATOR | |
| 330 TWIN DOLPHIN DR., SUITE 131 | | | PROJECT | |
| REDWOOD CITY, CA 94065-1455 | | | | 100,000. |
| | | | | |
| WITNESS INC. | N/A | PC | STRENGTHENING CIVIC | |
| 80 HANSON PLACE, 5TH FLOOR | | | WITNESSING AND VIDEO | |
| BROOKLYN, NY 11217-2998 | | | AS EVIDENCE IN THE US | 50,000. |
| GEORGETOWN UNIVERSITY | N/A | PC | TULSA PRE-K THROUGH | , |
| 37TH AND O STREETS NW | | | HIGH SCHOOL, THE ROLE | |
| WASHINGTON, DC 20057-0001 | | | OF SELF-REGULATION AND | |
| , = - | | | CLASSROOM | |
| | | <u> </u> | SELF-REGULATORY | 888,029. |
| Total from continuation sheets | | | | |

Part XV **Supplementary Information Grants and Contributions Approved for Future Payment (Continuation)** If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient THE MIAMI FOUNDATION INC N/A PC THE LEGAL CLINIC FUND 40 NW 3RD STREET, SUITE 305 MIAMI, FL 33128 135,000. THIRD SECTOR NEW ENGLAND INC. N/A PC WORKFORCE POOLED FUND, CHILD CARE ORGANIZING 89 SOUTH STREET, SUITE 700 BOSTON, MA 02111-2679 POOLED FUND 1,970,000. SAN JOSE POLICE FOUNDATION N/A PC 2018 GUN BUY BACK 101 WEST SANTA CLARA STREET EVENT SPONSORSHIP SAN JOSE, CA 95113 10,000. Total from continuation sheets

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA AT RIVERSIDE

INSTIGATING A MECHANISTIC UNDERSTANDING OF THE DYNAMICS OF THE

SEDIMENTARY RECORD (IMUDS)

NAME OF RECIPIENT - TRUSTEES OF PURDUE UNIVERSITY

ENGAGING PRESCHOOL CHILDREN IN MATH LANGUAGE AT HOME- THE DEVELOPMENT

AND EVALUATION OF A FAMILY-IMPLEMENTED ST

NAME OF RECIPIENT - MIGRATION POLICY INSTITUTE

FIELD-BUILDING TO SUPPORT DUAL LANGUAGE LEARNER SUCCESS IN

LINGUISTICALLY DIVERSE EARLY CHILDHOOD SETTINGS

NAME OF RECIPIENT - MATHEMATICA POLICY RESEARCH, INC.

ENGAGING FAMILIES IN EARLY MATH IMPLEMENTATION STUDY DESIGN, ENGAGING

FAMILIES IN EARLY MATH SCALE-UP STUDY

NAME OF RECIPIENT - YALE UNIVERSITY

51 PEGASI B, A TABLETOP EXPERIMENT TO DETECT TIME-REVERSAL VIOLATING

PHYSICS IN A NUCLEUS, CLIMATE CONNECTIONS, SEARCH FOR 100 EARTHS, TESTS

OF LONG-RANGE FORCES WITH LEVITATED MICROSPHERES AT THE QUANTUM LIMIT -

LASER MODE CLEANING AND STABILIZA

NAME OF RECIPIENT - ENVIRONMENTAL DEFENSE FUND, INC.

COLORADO CLEAN CAR STANDARDS, EDF CLIMATE AND ENERGY, OCEANS, HABITAT

EXCHANGE AND ESA DEFENSE, WESTERN WATER, CLIMATE SCIENCE, AND NATURAL

GAS WASTE WATER

NAME OF RECIPIENT - GREAT PLAINS INSTITUTE

823655 04-01-18

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

ENABLING GREENHOUSE GAS REDUCTIONS IN THE MIDCONTINENT GRID, REDUCING

GHG IN THE MIDCONTINENT ELECTRICITY GRID

NAME OF RECIPIENT - CITIZENS UTILITY BOARD

MAXIMIZING CONSUMER BENEFITS FROM TRANSPORTATION ELECTRIFICATION,

MAXIMIZING THE CONSUMER VALUE FROM ELECTRIC VEHICLE DEPLOYMENT

NAME OF RECIPIENT - THIRD SECTOR NEW ENGLAND INC.

2018 ECFC MEMBERSHIP DUES, EXPANDING THE CAPACITY AND MEMBER SERVICES

OF ECFC, POOLED FUND FOR EARLY CHILDHOOD WORKFORCE, PROSECUTOR IMPACT,

WORKFORCE POOLED FUND

NAME OF RECIPIENT - AMERICAN ASSOCIATION FOR THE ADVANCEMENT OF SCIENCE

2018 MASS MEDIA SCIENCE AND ENGINEERING FELLOWS PROGRAM, STEM EQUITY

ACHIEVEMENT (SEA) CHANGE

NAME OF RECIPIENT - NEW VENTURE FUND

CENSUS 2020 EQUITY FUND AND COUNTING FOR DEMOCRACY CONFERENCE

SPONSORSHIP, CLIMATE AND CLEAN ENERGY EQUITY FUND, EARLY EDGE, FUND FOR

A SAFER FUTURE, SCIENCE PHILANTHROPY ALLIANCE, SCIENCE PHILANTHROPY

ALLIANCE MEMBERSHIP

NAME OF RECIPIENT - THE PENNSYLVANIA STATE UNIVERSITY

DATA ASSIMILATION AND PALEOCLIMATE PROXIES, EMERGING RESEARCHERS IN

EXOPLANET SCIENCE (ERES-IV) SYMPOSIUM 2018, INSTIGATING A MECHANISTIC

UNDERSTANDING OF THE DYNAMICS OF THE SEDIMENTARY RECORD (IMUDS), NEXT

GENERATION COMPUTATIONAL TOOLS FOR NEAR-INFRARED RADIAL VELOCITY

MEASUREMENTS, SENSOR NETWORKS FOR GREENLAND GLACIERS PHASE 1

823655 04-01-18

| Part XV Supplementary Information | tion |
|-----------------------------------|------|
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3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CENTER FOR LAW AND SOCIAL POLICY

ADVANCING EARLY CARE AND EDUCATION POLICY FOR CHILDREN IN LOW-INCOME

FAMILIES, PROTECTING IMMIGRANT FAMILIES CAMPAIGN

NAME OF RECIPIENT - BOREALIS PHILANTHROPY

COMMUNITY ADVOCACY BAIL REFORM FUND, MIGRANT PROSECUTIONS, RACIAL

EQUITY IN THE NONPROFIT SECTOR COLLABORATIVE

NAME OF RECIPIENT - MASSACHUSETTS INSTITUTE OF TECHNOLOGY

51 PEGASI B, ASTERIA, CONSTRUCTION, FLIGHT, AND FIRST DARK MATTER

RESULTS OF THE GAPS SI DETECTOR SYSTEM, MIT ENERGY INITIATIVE FUTURE OF

STORAGE STUDY, PALC, RISING STARS IN PHYSICS WORKSHOPS, STUDIES OF THE

NOVEL RFO INJECTION SYSTEM FOR ISODAR

NAME OF RECIPIENT - NORTHWESTERN UNIVERSITY

FORCE SENSING AT THE QUANTUM LIMIT LEVITATED MICROSPHERES, RAPID

CLASSIFICATION OF TRANSIENTS

NAME OF RECIPIENT - UNIVERSITY OF WASHINGTON

AXION MICROWAVE CAVITY DESIGN WORKSHOP, DATA ASSIMILATION FOR DEEP

TIME, NATIONAL P-3 CENTER, TAMING AND TRAINING THE ZTF ALERT STREAM

NAME OF RECIPIENT - NATIONAL GOVERNORS ASSOCIATION CENTER FOR BEST

PRACTICES

ELECTRIC VEHICLE REGIONAL WORKSHOPS, SUPPORTING GOVERNORS AND STATES ON

IMPROVING EARLY CARE AND EDUCATION POLICIES

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - THE ENERGY FOUNDATION

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ

2018 OWL EXOPLANET SUMMER WORKSHOP, ASTROTECH SUMMER INTENSIVE

INSTRUMENTATION PROGRAM, P-CESM - A MODEL FOR EXPLORING DEEP TIME

CLIMATES TO FURTHER OUR UNDERSTANDING OF EARTHS FUTURE

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO

GREENLAND ICE OCEAN OBSERVING SYSTEM (GRIOOS), SIMONS OBSERVATORY,

VISITING PROFESSORSHIP OF PHYSICS AT UCSD

CANADA METHANE AND TRANSPORTATION OPPORTUNITY, ELECTRIFICATION STRATEGY

DEVELOPMENT, WESTERN CLIMATE AND CLEAN ENERGY POLICY AND GRIDLAB

NAME OF RECIPIENT - COMMUNITY VISION CAPITAL AND CONSULTING

REAL ESTATE READINESS AND TECHNICAL ASSISTANCE SERVICES, SPACES FOR

GOOD - SOUTH BAY AND PENINSULA EXPANSION

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY

51 PEGASI B, A SEARCH FOR COSMOLOGICAL SIGNATURES OF THE AXION, AN

INTEGRAL FIELD SPECTROSCOPIC STUDY OF BLACK HOLES, BERKELEY CENTER FOR

COSMOLOGICAL PHYSICS (BCCP), CASPER - THE COSMIC AXION SPIN PRECESSION

EXPERIMENT, CENTER FOR THE STUDY OF CHILD CARE EMPLOYMENT, CREATING

NOVEL FORMS OF MATTER WITH ULTRACOLD GASES OF TRANSITION-METAL ATOMS,

CSCCE ADVANCING THE EARLY CHILDHOOD WORKFORCE, DETECTOR DEVELOPMENT FOR

THE SIMONS OBSERVATORY, JBEI, PREDICTIVE WAVEFRONT SENSOR CONTROL

SYSTEM

NAME OF RECIPIENT - CALIFORNIA INSTITUTE OF TECHNOLOGY

823655 04-01-18

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

51 PEGASI B, COMBINING HIGH-RESOLUTION SPECTROSCOPY AND HIGH-CONTRAST

IMAGING FOR EXOPLANET CHARACTERIZATION, CP-VIOLATING PHYSICS VIA

NUCLEAR MAGNETIC QUADRUPOLE MOMENTS, FUTURE OF PHYSICS @ CALTECH, HIGH

CONTRAST CORONAGRAPH MODULE FOR THE KECK PLANET IMAGER AND

CHARACTERIZER SYSTEM, INVESTIGATING THE DYNAMICAL SKY WITH THE ZWICKY

TRANSIENT FACILITY, NUCLEATING A NEW GENERATION OF EARTH SYSTEM MODELS,

OBSERVING THE ORIGIN OF THE UNIVERSE, QUICKENING HEARTBEATS ORBITAL

DECAY OF YOUNG BINARIES, ZTF DATA SPACE - CORE INFRASTRUCTURE

NAME OF RECIPIENT - JOHNS HOPKINS UNIVERSITY

DATA AT YOUR FINGER TIPS REALTIME DISCOVERY ENGINE FOR GAIA, DISCOVERY

OF BINARY SUPER MASSIVE BLACK HOLES USING ASTROMETRIC JITTER, HOME

VISITOR TRAINING TO IMPROVE COMMUNICATION QUALITY

NAME OF RECIPIENT - THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY

ACQUISITION OF AN OXYGEN ISOTOPE RATIO MASS SPECTROMETER, DARK MATTER

RADIO DEVELOPMENT OF THE PHASE 1 EXPERIMENT, DREME, ELECTRICITY MARKETS

GAME-BASED TRAINING, FORCE SENSING AT THE QUANTUM LIMIT WITH LEVITATED

MICROSPHERES - GRAVITATIONAL ATTRACTORS AND VIBRATION CONTROL, GLOBAL

ENERGY FORUM, GRADUATE SCHOOL OF EDUCATION 2018 CUBBERLEY LECTURE,

PALC, STANFORD PACS AND THE DIGITAL CIVIL SOCIETY LAB

NAME OF RECIPIENT - SILICON VALLEY COMMUNITY FOUNDATION

CENTER FOR EARLY LEARNING, HEISING-SIMONS FUND, LOCAL CENSUS, REGIONAL

MEETING SPONSORSHIP, THE BIG LIFT

NAME OF RECIPIENT - UNIVERSITY OF CHICAGO

823655 04-01-18

26-0799587 THE HEISING-SIMONS FOUNDATION Part XV Supplementary Information 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution 51 PEGASI B, GETTING ON TRACK EARLY FOR SCHOOL SUCCESS - IMPROVING SCALABILITY AND SUSTAINING LEARNING GAINS BEYOND PRESCHOOL, GREATER CHICAGO UNDERGRADUATE WOMEN IN PHYSICS WORKSHOP, PALC, QUANTUM SENSORS FOR DARK MATTER AXION DETECTION NAME OF RECIPIENT - THE REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES BUILDING STATE INFRASTRUCTURE IN EARLY CHILDHOOD MATHEMATICS, PALC, PLANNING FOR GALACTIC CENTER ORBITS INITIATIVE NAME OF RECIPIENT - NATURAL RESOURCES DEFENSE COUNCIL CLIMATE AND CLEAN ENERGY, EV FULL TIME EMPLOYEE, FEDERAL CLIMATE AND CLEAN ENERGY POLICY ANALYSIS, SUSTAINABLE FERC NAME OF RECIPIENT - ADVANCED ENERGY ECONOMY INSTITUTE 21ST CENTURY ELECTRICITY SYSTEM AND WHOLESALE MARKETS, CLEAN CARS, GUBERNATORIAL EDUCATION INITIATIVE NAME OF RECIPIENT - PRESIDENT AND FELLOWS OF HARVARD COLLEGE C-CHANGE, ENVIRONMENTAL & ENERGY LAW PROGRAM, FROM UNDOCUMENTED TO DACA AND POTENTIALLY DAPA-MENTED, PALC, SEARCHING FOR TIME REVERSAL VIOLATION WITH COLD MOLECULES NAME OF RECIPIENT - TIDES CENTER

2018 & 2019 MEMBERSHIP DUES FOR EMERGING PRACTITIONERS IN PHILANTHROPY,

ABRIENDO PUERTAS, CALIFORNIANS FOR SAFETY AND JUSTICE, CRIM-IMM

LEADERSHIP CONVENING, EXPANDING COMMUNICATION CAPACITY TRAINING,

IMPROVING INTEGRATED DATA SYSTEM MESSAGING

| Part XV Supplementary Information |
|---|
| 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution |
| |
| NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF MICHIGAN |
| DATA ASSIMILATION AND CLIMATE MODELING, KNOWN-ENERGY NEUTRINOS FOR |
| STUDYING THE NATURE OF MATTER, PALEOCLIMATE SIMULATION OF WARM |
| CLIMATES, VARIATION IN EARLY MATHEMATICS INSTRUCTION |
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3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - NORTHWESTERN UNIVERSITY

FORCE SENSING AT THE QUANTUM LIMIT LEVITATED MICROSPHERES, RAPID

CLASSIFICATION OF TRANSIENTS

NAME OF RECIPIENT - CALIFORNIA INSTITUTE OF TECHNOLOGY

INVESTIGATING THE DYNAMICAL SKY WITH THE ZWICKY TRANSIENT FACILITY, ZTF

DATA SPACE - CORE INFRASTRUCTURE

NAME OF RECIPIENT - NEW VENTURE FUND

EARLY EDGE, SCIENCE PHILANTHROPY ALLIANCE MEMBERSHIP, CLIMATE AND CLEAN

ENERGY EQUITY FUND, HOPE AND HEAL FUND, FUND FOR A SAFER FUTURE

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO

SIMONS OBSERVATORY, GREENLAND ICE OCEAN OBSERVING SYSTEM (GRIOOS),

VISITING PROFESSORSHIP OF PHYSICS, PRELIMINARY AND FINAL DESIGN OF

LIGER SPECTROGRAPH

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ

LOW-RESOLUTION ROBOTIC SPECTROGRAPH FOR TRANSIENT ASTRONOMY, ASTROTECH

SUMMER INTENSIVE INSTRUMENTATION PROGRAM, FELLOWS IN TRANSIENT

ASTROPHYSICS

NAME OF RECIPIENT - MASSACHUSETTS INSTITUTE OF TECHNOLOGY

CONSTRUCTION, FLIGHT, AND FIRST DARK MATTER RESULTS OF THE GAPS SI

DETECTOR SYSTEM, MIT ENERGY INITIATIVE FUTURE OF STORAGE STUDY,

EXOPLANET ATMOSPHERE BIOSIGNATURE GASES

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY

823651 04-01-18

| Part XV Supplementary Information |
|--|
| 3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution |
| CSCCE ADVANCING THE EARLY CHILDHOOD WORKFORCE, PREDICTIVE WAVEFRONT |
| SENSOR CONTROL SYSTEM, AN INTEGRAL FIELD SPECTROSCOPIC STUDY OF BLACK |
| HOLES, JBEI, A SEARCH FOR COSMOLOGICAL SIGNATURES OF THE AXION, |
| GRADUATE SCHOOL OF JOURNALISM FELLOWSHIPS, UCO CHIEF DEVELOPMENT |
| OFFICER, ASTROTECH SUMMER INTENSIVE INSTRUMENTATION PROGRAM |
| NAME OF RECIPIENT - ARIZONA STATE UNIVERSITY FOUNDATION |
| CHARACTERIZATION OF EPHEMERAL MOLECULES RELEVANT TO FUNDAMENTAL |
| PHYSICS, THE STATE OF EQUITY IN AMERICA'S EARLY CHILDHOOD SYSTEM - A |
| REPORT OF THE CHILDREN'S EQUITY PROJECT |
| |
| NAME OF RECIPIENT - GEORGETOWN UNIVERSITY |
| TULSA PRE-K THROUGH HIGH SCHOOL, THE ROLE OF SELF-REGULATION AND |
| CLASSROOM SELF-REGULATORY SUPPORTS IN EARLY EDUCATION |
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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

THE HEISING-SIMONS FOUNDATION

Organization type (check one):

Employer identification number

26-0799587

| Filers of: | Section: |
|--|---|
| Form 990 or 990-EZ | 501(c)() (enter number) organization |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | 527 political organization |
| Form 990-PF | X 501(c)(3) exempt private foundation |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | 501(c)(3) taxable private foundation |
| Ohank 16 | |
| , , | covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. |
| General Rule | |
| | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. |
| Special Rules | |
| sections 509(a)(1) a any one contributor | described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II. |
| year, total contribut | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the cy to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), |
| year, contributions is checked, enter h purpose. Don't con | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the General Rule applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year |
| | at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to |

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization Employer identification number

THE HEISING-SIMONS FOUNDATION

26-0799587

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional | al space is needed. | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | ELIZABETH SIMONS DELAWARE TRUST I C/O JP MORGAN TRUST CO, 500 STANTON CHRISTIANA ROAD NEWARK, DE 19713 | \$ 20,000,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | ELIZABETH SIMONS DELAWARE TRUST C/O JP MORGAN TRUST CO, 500 STANTON CHRISTIANA ROAD NEWARK, DE 19713 | \$9,700,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Oncash Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Occupate Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Oncash Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Oncash Complete Part II for noncash contributions.) |

Name of organization Employer identification number

THE HEISING-SIMONS FOUNDATION

26-0799587

| Part II | Noncash Property (see instructions). Use duplicate copies of Pa | art II if additional space is needed. | |
|------------------------------|---|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| raiti | | | |
| | | | |
| | | \$ | |

Name of organization **Employer identification number** THE HEISING-SIMONS FOUNDATION 26-0799587 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Form **2220**

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

FORM 990-PF

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form2220 for instructions and the latest information.

2018

Name

THE HEISING-SIMONS FOUNDATION

Employer identification number 26-0799587

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

| F | Part I Required Annual Payment | | | | | | | |
|----|--|----------|----------------------------|---------------|---------------|-------------------|-----------|------------|
| | | | | | | | | |
| 1 | Total tax (see instructions) | | | | | | 1 | 1,571,218. |
| | | | | | 1.1 | | | |
| | a Personal holding company tax (Schedule PH (Form 1120), line | | | | 2a | | | |
| b | b Look-back interest included on line 1 under section 460(b)(2) | | | | | | | |
| | contracts or section 167(g) for depreciation under the income | tore | cast method | | 2b | | | |
| _ | Cradit for fodoral toy paid on fuels (ago instructions) | | | | , | | | |
| | Credit for federal tax paid on fuels (see instructions) | | | | | | 2d | |
| | d Total. Add lines 2a through 2c Subtract line 2d from line 1. If the result is less than \$500, do | | | | | | Zu | |
| J | | | • | | | | 3 | 1,571,218. |
| 4 | Enter the tax shown on the corporation's 2017 income tax retu | | | | | | ٣ | |
| • | or the tax year was for less than 12 months, skip this line an | | | | | | 4 | 609,633. |
| | or the tax year that for 1999 than 12 mentile, exp the time an | | | 0 011 11110 0 | | | F. | |
| 5 | Required annual payment. Enter the smaller of line 3 or line | 4. If | the corporation is require | d to skip li | ne 4. | | | |
| | enter the amount from line 3 | | | - | | | 5 | 609,633. |
| F | Part II Reasons for Filing - Check the boxes belo | w tha | at apply. If any boxes are | checked, th | e corporation | must file Form 22 | 220 | |
| | even if it does not owe a penalty. See instructions. | | | | | | | |
| 6 | The corporation is using the adjusted seasonal installr | nent | method. | | | | | |
| 7 | The corporation is using the annualized income install | ment | method. | | | | | |
| 8 | X The corporation is a "large corporation" figuring its firs | t req | uired installment based o | n the prior | year's tax. | | | |
| F | Part III Figuring the Underpayment | | | | | T | | 1 |
| | | | (a) | | (b) | (c) | | (d) |
| 9 | Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers; Use 5th month), 6th, 9th, and 12th months of the | | | | | | | |
| | Use 5th month), 6th, 9th, and 12th months of the | | 05/15/10 | 061 | 1 - /1 0 | 00/15/ | 10 | 10/15/10 |
| | corporation's tax year | 9 | 05/15/18 | 06/ | 15/18 | 09/15/ | 18 | 12/15/18 |
| 10 | Required installments. If the box on line 6 and/or line 7 | | | | | | | |
| | above is checked, enter the amounts from Sch A, line 38. If | | | | | | | |
| | the box on line 8 (but not 6 or 7) is checked, see instructions | | | | | | | |
| | for the amounts to enter. If none of these boxes are checked, | | 150 400 | 63 | 2 201 | 202 0 | Λ.E. | 202 004 |
| | enter 25% (0.25) of line 5 above in each column | 10 | 152,408. | 0.3 | 3,201. | 392,8 | 05. | 392,804. |
| 11 | Estimated tax paid or credited for each period. For | | | | | | | |
| | column (a) only, enter the amount from line 11 on line 15. | | 1,690,892. | | | | | |
| | See instructions | 11 | 1,090,092. | | | | | |
| | Complete lines 12 through 18 of one column | | | | | | | |
| 40 | before going to the next column. | 40 | | 1 52 | 8,484. | 905,2 | 03 | 512,478. |
| | Enter amount, if any, from line 18 of the preceding column | 12 | | | 8,484. | 905,2 | | 512,478. |
| | Add lines 11 and 12 | 13 14 | | 1,55 | 0,404. | 903,2 | 05. | 312,470. |
| | | 15 | 1,690,892. | 1 53 | 8,484. | 905,2 | <u>83</u> | 512,478. |
| | Subtract line 14 from line 13. If zero or less, enter -0- | 10 | 1,000,002. | 1,55 | 0, 101. | 705,2 | 05. | 312,470. |
| 10 | If the amount on line 15 is zero, subtract line 13 from line | 16 | | | 0. | | 0. | |
| 17 | 14. Otherwise, enter -0- Underpayment. If line 15 is less than or equal to line 10, | 16 | | | <u> </u> | | <u> </u> | |
| 17 | subtract line 15 from line 10. Then go to line 12 of the next | | | | | | | |
| | column. Otherwise, go to line 18 | 17 | | | | | | |
| 10 | Overpayment. If line 10 is less than line 15, subtract line 10 | 17 | | | | | | |
| 10 | from line 15. Then go to line 12 of the next column | 18 | 1,538,484. | 90 | 5,283. | 512,4 | 78. | |
| | nom me 10. Then go to me 12 of the flext column | 10 | _ , , , | | -,-0 | <u> </u> | <i>.</i> | |

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed. For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2018)

Part IV Figuring the Penalty

| | | | (a) | (b) | (c) | (d) |
|----|--|--------|-----------------------|-------------------------|-----|---------|
| 19 | Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions | 19 | | | | |
| 20 | Number of days from due date of installment on line 9 to the | | | | | |
| | date shown on line 19 | 20 | | | | |
| 21 | Number of days on line 20 after 4/15/2018 and before 7/1/2018 | 21 | | | | |
| 22 | Underpayment on line 17 x Number of days on line 21 x 5% (0.05) | 22 | \$ | \$ | \$ | \$ |
| 23 | Number of days on line 20 after 06/30/2018 and before 10/1/2018 | 23 | | | | |
| 24 | Underpayment on line 17 x Number of days on line 23 x 5% (0.05) | 24 | \$ | \$ | \$ | \$ |
| 25 | Number of days on line 20 after 9/30/2018 and before 1/1/2019 | 25 | | | | |
| 26 | Underpayment on line 17 x Number of days on line 25 x 5% (0.05) | 26 | \$ | \$ | \$ | \$ |
| 27 | Number of days on line 20 after 12/31/2018 and before 4/1/2019 | 27 | | | | |
| 28 | Underpayment on line 17 x Number of days on line 27 x 6% (0.06) | 28 | \$ | \$ | \$ | \$ |
| 29 | Number of days on line 20 after 3/31/2019 and before 7/1/2019 | 29 | | | | |
| 30 | Underpayment on line 17 x Number of days on line 29 x *% | 30 | \$ | \$ | \$ | \$ |
| 31 | Number of days on line 20 after 6/30/2019 and before 10/1/2019 | 31 | | | | |
| 32 | Underpayment on line 17 x Number of days on line 31 x *% 365 | 32 | \$ | \$ | \$ | \$ |
| 33 | Number of days on line 20 after 9/30/2019 and before 1/1/2020 | 33 | | | | |
| 34 | Underpayment on line 17 x Number of days on line 33 x *% | 34 | \$ | \$ | \$ | \$ |
| 35 | Number of days on line 20 after 12/31/2019 and before 3/16/2020 | 35 | | | | |
| 36 | Underpayment on line 17 x Number of days on line 35 x *% | 36 | \$ | \$ | \$ | \$ |
| 37 | Add lines 22, 24, 26, 28, 30, 32, 34, and 36 | 37 | \$ | \$ | \$ | \$ |
| 38 | Penalty. Add columns (a) through (d) of line 37. Enter the to line for other income tax returns | tal he | ere and on Form 1120, | line 34; or the compara | ble | 38 \$ 0 |

^{*} Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Form **2220** (2018)

| FORM 990- | PF G | AIN OR (LOSS) | FROM SALE | OF 2 | ASSETS | | STA | TEMENT 1 |
|-----------------------|-----------------------------|---------------------------------|------------------------|------|--|-------------|------|----------------|
| DESCRIPTI | (A) ON OF PROPERTY | _ | | | MANNER CQUIRED | DA' ACQU | | DATE SOLI |
| PUBLICLY | TRADED SECURIT | IES | | | | | | |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | C. | GAIN | (F) |
| | 72,062,188. | 72,012,424. | | 0. | | 0. | | 49,764. |
| DESCRIPTI | (A) ON OF PROPERTY | _ | | | MANNER CQUIRED | DA' ACQU | | DATE SOLI |
| MEDALLION | CAPITAL INVES | TMENTS, LTD | | PUI | RCHASED | 04/0 | 1/14 | 12/31/18 |
| | (B) GROSS SALES PRICE | (C) VALUE AT TIME OF ACQ. | (D) EXPENSE SALE | OF | (E) DEPRE | ~ | CATM | (F) OR LOSS |
| | 200,375,960. | 50,623,387. | | 0. | —————————————————————————————————————— | 0. | | 9,752,573. |
| DESCRIPTI | (A) ON OF PROPERTY | | | | MANNER CQUIRED | DA' ACQU | | DATE SOLI |
| RENAISSAN FUND LLC | CE INSTITUTION | — AL DIVERSIFIED | ALPHA | PUI | RCHASED | 01/0 | 1/18 | 12/31/18 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE SALE | OF | (E) DEPRE | c. | GAIN | (F) |
| | 0. | 0. | | 0. | | 0. | | 0. |
| DESCRIPTI | (A) ON OF PROPERTY | | | | MANNER CQUIRED | DA' ACQU | | DATE SOLD |
| SENTINEL | HS FOUNDATION | — FUND, LP | | PUI | RCHASED | 01/0 | 1/18 | 12/31/18 |
| | (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE | OF | (E) | ~ | CATN | (F) |
| | O. | OTHER BASIS 0. | SALE | 0. | DEPRE | 0. | GAIN | 0. |

| (A) DESCRIPTION OF PROPERTY | | | | ANNER QUIRED | DA ACQU | | DATE | SOLD |
|--------------------------------|--------------|--------------------------|------|-----------------|------------|------|--------------|-----------|
| PRIME FINANCE CMBS B-PIECE F | UND I, LP | | PURC | CHASED | 01/0 | 1/18 | 12/3 | 1/18 |
| | (C) ST OR | (D) EXPENSE | OF | (E) | | (| F) | |
| | R BASIS | SALE | OF | DEPRE | c. | GAIN | OR LO | SS |
| 48,511. | 48,511. | | 0. | | 0. | | | 0. |
| (A) DESCRIPTION OF PROPERTY | | | | ANNER | DA ACQU | | DATE | SOLD |
| EIGHTFOLD REAL ESTATE CAPITA | L FUND V, | LP | PURC | CHASED | 01/0 | 1/18 | 12/3 | 1/18 |
| | (C) ST OR | (D) EXPENSE | OF | (E) | | (| F) | |
| | R BASIS | SALE | | DEPRE | c. | GAIN | OR LO | ss ——— |
| 0. | 0. | | 0. | | 0. | | | 0. |
| CAPITAL GAINS DIVIDENDS FROM | PART IV | | | | | | | 0. |
| TOTAL TO FORM 990-PF, PART I | , LINE 6A | | | | | 149 | ,802, | 337. |
| | | | | | | | | |
| FORM 990-PF INTEREST ON SAV | INGS AND | remporary . | CASH | INVEST | MENTS | STAT | 'EMEN' | r 2 |
| SOURCE | | (A) EVENUE R BOOKS | NET | (B) INVEST | | | (C) JUSTI | |
| INTEREST INCOME | | 378,913. | | 378, | 913. | | | |
| TOTAL TO PART I, LINE 3 | | 378,913. | | 378, | 913. | | | |

| FORM 990-PF DIVII | DENDS | AND | INTERE | ST FROM | SECU | RITIES | STATEMENT 3 |
|---|--------|-----------------------------|------------------------------------|--|-------------------------|--|--|
| SOURCE GROS | | G | PITAL AINS IDENDS | REV | A) ENUE BOOKS | (B) NET INVEST MENT INCOM | |
| PASSTHROUGH | ,567. | | 0 | • 5 | 5,567 | 55,567 | • |
| DIVIDENDS AND INTEREST | 0. | | 0 | • | 0 | . 4,347,166 | • |
| TO PART I, LINE 4 55 | ,567. | | 0 | . 5 | 5,567 | 4,402,733 | |
| FORM 990-PF | | OT | HER IN | COME | | | STATEMENT 4 |
| DESCRIPTION | | | | (A) REVENUE ER BOOK | | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
| | | | | | 0. | 6,583,745. | |
| PASSTHROUGH INCOME | | | | | 0. | 0,303,743. | |
| PASSTHROUGH INCOME TOTAL TO FORM 990-PF, PART | r I, I | LINE | 11 | | 0. | 6,583,745. | |
| TOTAL TO FORM 990-PF, PART | Г I, I | | | | | 6,583,745. | · |
| | Г I, I | | 11 | FEES | | 6,583,745. | STATEMENT 5 |
| TOTAL TO FORM 990-PF, PART | | | LEGAL 1 | (B) | 0. TEST- | 6,583,745. | (D) CHARITABLE |
| TOTAL TO FORM 990-PF, PART | | (A EXPEN PER B | LEGAL 1 | (B) NET INV | 0. TEST- | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| TOTAL TO FORM 990-PF, PART FORM 990-PF DESCRIPTION | I I | (A EXPEN PER BO | LEGAL I | (B) NET INV | 0. TEST- | (C) ADJUSTED NET INCOME | (D) CHARITABLE |
| TOTAL TO FORM 990-PF, PART FORM 990-PF DESCRIPTION LEGAL FEES TO FM 990-PF, PG 1, LN 162 | I I | (A EXPEN PER B 250 | LEGAL) SES OOKS ,464. | (B) NET INV MENT IN | 0. TEST-ICOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES 235,443. |
| TOTAL TO FORM 990-PF, PART FORM 990-PF DESCRIPTION LEGAL FEES | I I | (A EXPEN PER B 250 | LEGAL 1) SES 1 OOKS 1 | (B) NET INV MENT IN | 0. TEST-ICOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES 235,443. |
| TOTAL TO FORM 990-PF, PART FORM 990-PF DESCRIPTION LEGAL FEES TO FM 990-PF, PG 1, LN 162 | A | (A EXPEN PER B 250 | LEGAL 1) SES 1 OOKS 1 ,464. ,464. | (B) NET INV MENT IN | 0. TEST- TOME 0. TEST- | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES 235,443. 235,443. STATEMENT 6 (D) CHARITABLE |
| TOTAL TO FORM 990-PF, PART FORM 990-PF DESCRIPTION LEGAL FEES TO FM 990-PF, PG 1, LN 162 FORM 990-PF | A | (AEXPENED 250 250 ACCO | LEGAL 1) SES 1 OOKS 1 ,464. ,464. | (B) NET INV MENT IN G FEES (B) NET INV | 0. TEST- TOME 0. TEST- | (C) ADJUSTED NET INCOME (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES 235,443. 235,443. STATEMENT 6 (D) CHARITABLE |

| FORM 990-PF C | OTHER PROFES | SIONAL FEES | S | TATEMENT 7 |
|---|--|-----------------------------------|-------------------------------|--|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| HONORARIA COMMUNICATIONS PROGRAM CONSULTING HUMAN RESOURCE IT CONSULTANT | 80,000. 152,098. 632,255. 236,528. 73,472. | 0. 0. 0. 0. | | 76,000. 160,598. 622,390. 220,478. 67,872. |
| TO FORM 990-PF, PG 1, LN 16C | 1,174,353. | 0. | | 1,147,338. |
| FORM 990-PF | TAX | ES | S | TATEMENT 8 |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| STATE TAXES & FEES FEDERAL EXCISE TAXES | 862. 954,000. | 0. | | 862. |
| TO FORM 990-PF, PG 1, LN 18 | 954,862. | 0. | | 862. |
| FORM 990-PF | OTHER E | XPENSES | S | TATEMENT 9 |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| INSURANCE OFFICE SUPPLIES & EXPENSES OFFICE EQUIPMENT SOFTWARE MEMBERSHIPS TEMPORARY PERSONNEL DIRECT CHARITABLE ACTIVITY | 25,016. 82,082. 50,129. 191,284. 12,632. 6,222. | 0. 0. 0. | | 33,858. 80,926. 50,129. 193,984. 12,732. 6,222. |
| EXPENDITURES PASSTHROUGH EXPENSES | 2,223,223. | 0. 1,965,917. | | 1,751,503. |
| TO FORM 990-PF, PG 1, LN 23 | 2,590,588. | 1,965,917. | | 2,129,354. |

| FORM 990-PF | CORPORA | ATE BONDS | | STATEMENT 10 |
|--|------------|---------------------------------------|--------------------------|------------------------|
| DESCRIPTION | | | BOOK VALUE | FAIR MARKET VALUE |
| JPMORGAN CHASE & CO. | | | 2,043,376. | 2,043,376 |
| TOYOTA MOTOR CORP | | | 1,004,214. | 1,004,214 |
| XILINX, INC. | | | 1,004,999. | 1,004,999 |
| AMERICAN EXPRESS WELLS FARGO & COMPANY | | | 2,010,334. 1,132,334. | 2,010,334 1,132,334 |
| ORACLE CORP | | | 2,071,572. | 2,071,572 |
| TOTAL TO FORM 990-PF, PART II, | 9,266,829. | 9,266,829 | | |
| FORM 990-PF | OTHER II | NVESTMENTS | | STATEMENT 11 |
| DESCRIPTION | 7 | /ALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| MEDALLION CAPITAL INVESTMENTS, | LTD. | FMV | 233,576,858. | 233,576,858 |
| SENTINEL HS FOUNDATION FUND, LP | | FMV | 119,788,516. | 119,788,516 |
| RENAISSANCE INSTITUTIONAL | | FMV | | |
| DIVERSIFIED ALPHA FUND LLC | | | 32,147,582. | 32,147,582 |
| MEDLEY HS F LLC | | FMV | 17,654,469. | 17,654,469 |
| TOTAL TO FORM 990-PF, PART II, | LINE 13 | | 403,167,425. | 403,167,425 |
| FORM 990-PF DEPRECIATION OF A | SSETS NO | OT HELD FOR | INVESTMENT | STATEMENT 12 |
| DESCRIPTION | | OST OR ER BASIS | ACCUMULATED DEPRECIATION | BOOK VALUE |
| | | 691,839. | 377,708. | 314,131 |
| COMPUTER EQUIPMENT | | 598,330. | 222,771. | 375,559 |
| ARTWORK | | 223,266. | 69,698. | 153,568 |
| | : | 1,969,084. | 0. | 1,969,084 |
| | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | |
| CONSTRUCTION IN PROCESS FENANT IMPROVEMENTS | | 3,227,418. | 1,012,804. | 2,214,614 |

| FORM 990-PF | OTHER ASSETS | | STATEMENT 13 | |
|--|--------------------------------------|---------------------------------------|---------------------------------------|--|
| DESCRIPTION | BEGINNING OF YR BOOK VALUE | END OF YEAR BOOK VALUE | FAIR MARKET VALUE | |
| SECURITY DEPOSIT FUNDS IN TRANSIT LOAN RECEIVABLE | 105,000. 8,057,445. 2,876,917. | 143,511. 19,047,174. 2,958,167. | 143,511. 19,047,174. 2,958,167. | |
| TO FORM 990-PF, PART II, LINE 15 | 11,039,362. | 22,148,852. | 22,148,852. | |
| | | | | |
| FORM 990-PF OTI | | STATEMENT 14 | | |
| DESCRIPTION | BOY AMOUNT | EOY AMOUNT | | |
| DEFERRED TAX LIABILITY DIRECT CHARITABLE ACTIVITIES PAYA | 3,577,000. 719,935. | 3,028,000. 2,096,857. | | |
| TOTAL TO FORM 990-PF, PART II, LII | 4,296,935. | 5,124,857. | | |

| FORM 990-PF | EXPLANATION CO | ONCERNING | PART | VII-A, | LINE | 12 | STATEMENT 15 |
|-------------|----------------|------------|------|--------|------|----|--------------|
| | QUALIFYING | G DISTRIBU | TION | STATEM | ENT | | |

EXPLANATION

THE FOUNDATION MADE A DISTRIBUTION TO A DONOR ADVISED FUND IN WHICH THE CHAIR OF THE BOARD HAS ADVISORY PRIVILEGES. THE DISTRIBUTION WAS TREATED AS QUALIFYING DISTRIBUTION ON THE FOUNDATION'S FORM 990-PF.

| FORM 990-PF | EXPLANATION | CONCERNING | PART VII-A, | LINE 12 | STATEMENT 16 |
|-------------|-------------|--------------|--------------|---------|--------------|
| | SECTION | 1 170(C)(2)(| (B) STATEMEN | r | |

EXPLANATION

THE DISTRIBUTION MADE TO THE DONOR ADVISED FUND WILL BE USED TO SUPPORT 501(C)(3) PUBLIC CHARITIES TO FULFILL PURPOSES PURSUANT TO SECTION 170(C)(2)(B).

| FORM 990-PF PART VIII - LIST TRUSTEES AND | STATEMENT 17 | | | | |
|---|--------------------------|-------------------|---------------------------------|----|--|
| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | | |
| DEANNA GOMBY 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022 | PRESIDENT AND 37.50 | | 92,862. | 0. | |
| JEFFREY P. MALLOY 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022 | COO AND TREASU | | 90,740. | 0. | |
| BRIAN EULE 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022 | DIRECTOR OF CO | | S 56,178. | 0. | |
| ELIZABETH D SIMONS 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022 | CHAIR OF THE 1 20.00 | | 0. | 0. | |
| MARK W HEISING 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022 | MEMBER OF THE 5.00 | BOARD 0. | 0. | 0. | |
| CAITLIN HEISING 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022 | VICE CHAIR OF 5.00 | THE BOARD 0. | 0. | 0. | |
| TOTALS INCLUDED ON 990-PF, PAGE 6, | PART VIII | 1,165,152. | 239,780. | 0. | |

FORM 990-PF EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C

STATEMENT 18

GRANTEE'S NAME

NATIONAL JOURNAL GROUP, INC.

GRANTEE'S ADDRESS

600 NEW HAMPSHIRE AVE, NW WASHINGTON, DC 20037

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE 214,488. 08/28/15 214,488. 05/30/18

PURPOSE OF GRANT

TO NATIONAL JOURNAL GROUP FOR TWO EARLY EDUCATION CONVENINGS AND TWO MONTHS OF EARLY EDUCATION EDITORIAL COVERAGE AS PART OF THE NEXT AMERICA DEMOGRAPHIC REPORTING SERIES

DATES OF REPORTS BY GRANTEE

2/29/2016, 12/22/2017, 5/30/2018

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

JAMES BELL ASSOCIATES

GRANTEE'S ADDRESS

3033 WILSON BLVD., SUITE 650 ARLINGTON, VA 22201

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

1,982,633. 11/20/15 1,982,633. 05/30/19

PURPOSE OF GRANT

TO COLLECT, ANALYZE, AND DISSEMINATE INFORMATION AND RESEARCH FINDINGS ABOUT HOME VISITING PROGRAMS TO IMPROVE POLICY AND PRACTICE

DATES OF REPORTS BY GRANTEE

4/13/2016, 10/31/2016, 5/1/2017, 11/6/2018, 5/30/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

MATHEMATICA POLICY RESEARCH, INC.

GRANTEE'S ADDRESS

P.O. BOX 2393

PRINCETON, NJ 08543

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

244,730. 12/11/17 244,730. 01/28/19

PURPOSE OF GRANT

TO PLAN AN IMPLEMENTATION STUDY OF THE SCALE UP OF TWO FAMILY ENGAGEMENT PROGRAMS

DATES OF REPORTS BY GRANTEE

1/28/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

NELSON MULLINS RILEY & SCARBOROUGH LLP

GRANTEE'S ADDRESS

101 CONSTITUTION AVE NW SUITE 900 NW WASHINGTON, DC 20001

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE 325,000. 01/30/17 325,000. 08/04/17

PURPOSE OF GRANT

FOR EDUCATIONCOUNSEL TO LEVERAGE THE OPPORTUNITIES WITHIN THE NEW EVERY STUDENT SUCCEEDS ACT (ESSA) TO BUILD BIRTH-TO-THIRD GRADE SYSTEMS AT THE STATE AND DISTRICT LEVEL

DATES OF REPORTS BY GRANTEE

8/4/2017, 4/25/2018

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

JOHNSON GROUP CONSULTING, INC.

GRANTEE'S ADDRESS

175 RED PINE ROAD HINESBURG, VT 05461

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE 75,000. 05/05/17 75,000. 11/30/18

PURPOSE OF GRANT

TO DEVELOP THREE CASE STUDIES OF STATE APPROACHES TO FINANCING HOME VISITING SYSTEMS, OFFER STATE-SPECIFIC TECHNICAL ASSISTANCE ON MEDICAID FINANCING FOR HOME VISITING, AND DISSEMINATE INFORMATION BASED ON THE CASE STUDIES AND STATE TECHNICAL ASSISTANCE

DATES OF REPORTS BY GRANTEE

1/31/2018, 11/30/2018

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

ASSOCIATION OF STATE AND TRIBAL HOME VISITING INITIATIVES

GRANTEE'S ADDRESS

639 MASSACHUSETTS AVE NE WASHINGTON, DC 20002-6005

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE 96,896. 06/19/17 03/01/19 70,608.

PURPOSE OF GRANT

TO SUPPORT THE INSTITUTE FOR ADVANCEMENT OF FAMILY SUPPORT PROFESSIONALS IN CREATING THE CAREER COMPASS EXPERT PANEL

DATES OF REPORTS BY GRANTEE

12/8/2017, 1/25/2018, 1/29/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

LAS CUMBRES OBSERVATORY GLOBAL TELESCOPE NETWORK INC.

GRANTEE'S ADDRESS

6740 CORTONA DRIVE, SUITE 102 GOLETA, CA 93117-5575

 GRANT AMOUNT
 DATE OF GRANT
 AMOUNT EXPENDED
 VERIFICATION DATE

 1,000,000.
 08/27/17
 929,723.
 04/02/19

PURPOSE OF GRANT

FOR THE CONSTRUCTION, INSTALLATION, AND COMMISSIONING OF A NEW 1-METER TELESCOPE AT THE MCDONALD OBSERVATORY, AND ITS INTEGRATION INTO THE LAS CUMBRES OBSERVATORY NETWORK OF TELESCOPES

DATES OF REPORTS BY GRANTEE

12/19/2017, 1/23/2018, 3/27/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

EDUCATION FIRST CONSULTING LLC

GRANTEE'S ADDRESS

P.O. BOX 22871 SEATTLE, WA 98122

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

50,000. 08/17/17

50,000.

05/07/18

PURPOSE OF GRANT

TO CONDUCT A FAMILY MATH FLUENCY LANDSCAPE SCAN AND TO DESIGN AND FACILITATE A FAMILY MATH FLUENCY CONVENING

DATES OF REPORTS BY GRANTEE

12/4/2017, 5/7/2018

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

MATHEMATICA POLICY RESEARCH, INC.

GRANTEE'S ADDRESS

P.O. BOX 2393

PRINCETON, NJ 08543

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE
497,932. 09/01/18 293,784. 09/25/19

PURPOSE OF GRANT

FOR AN IMPLEMENTATION STUDY OF THE SCALE UP OF TWO FAMILY ENGAGEMENT PROGRAMS

DATES OF REPORTS BY GRANTEE

2/8/2019, 8/2/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

NELSON MULLINS RILEY & SCARBOROUGH LLP

GRANTEE'S ADDRESS

101 CONSTITUTION AVE NW SUITE 900 NW WASHINGTON, DC 20001

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE
650,000. 02/07/18 0. 01/18/19

PURPOSE OF GRANT

TO LEVERAGE THE OPPORTUNITIES WITHIN ESSA TO BUILD BIRTH-TO-THIRD GRADE SYSTEMS AT THE STATE AND DISTRICT LEVEL

DATES OF REPORTS BY GRANTEE

1/16/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

ASSOCIATION OF STATE AND TRIBAL HOME VISITING INITIATIVES

GRANTEE'S ADDRESS

639 MASSACHUSETTS AVE NE WASHINGTON, DC 20002-6005

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE 70,000. 08/02/18 70,000. 09/06/19

PURPOSE OF GRANT

TO FOCUS PUBLIC, POLICYMAKER, AND MEDIA ATTENTION ON THE POSITIVE OUTCOMES GENERATED BY HOME VISITING, AS DOCUMENTED BY RECENT RESEARCH, WITH A PARTICULAR FOCUS ON THE RESULTS OF THE MIHOPE EVALUATION

DATES OF REPORTS BY GRANTEE

1/29/2019, 7/31/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

UNIVISION COMMUNICATIONS INC.

GRANTEE'S ADDRESS

605 3RD AVENUE NEW YORK, NY 10158

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE 200,000. 01/31/18 200,000. 02/27/19

PURPOSE OF GRANT

TO EXPAND STRATEGIES THAT AN EXTERNAL EVALUATION HAS SHOWN TO BE EFFECTIVE FOR ENGAGING HISPANIC FAMILIES AND BRINGING ABOUT POSITIVE CHANGES IN KNOWLEDGE AND BEHAVIOR. SPECIFIC ACTIVITIES INCLUDE: 1. INTEGRATION OF EARLY LEARNING MESSAGES INTO ALL TEN PRIME TIME EPISODES OF PEOUENOS GIGANTES, A REALITY SHOW TALENT COMPETITION FEATURING CHILDREN. AT LEAST THREE MESSAGES WILL FOCUS ON EARLY MATH. 2. INTEGRATION OF EARLY LEARNING MESSAGES, INCLUDING MESSAGES ABOUT MATH, INTO A POPULAR TELENOVELA, LA FUERZA DE CREER, THAT IS SET IN A FAMILY HEALTH CLINIC. MESSAGES WILL BE WOVEN ORGANICALLY INTO THE MEDICAL GUIDANCE PROVIDED BY THE HEALTH PROFESSIONALS IN THE SHOW AND MODELING WILL BE SHOWN BY FAMILY CAREGIVER CHARACTERS. 3. CONTINUATION OF THE TEXT MESSAGING CAMPAIGN THAT PROVIDES TWICE-WEEKLY PROMPTS AND TIPS FOR FAMILIES TO ENGAGE IN BRAIN BUILDING BEHAVIORS WITH CHILDREN. THE TEXT MESSAGING RESOURCE WILL BE ADVERTISED DURING PEQUENOS GIGANTES AND LA FUERZA DE CREER.

DATES OF REPORTS BY GRANTEE

2/26/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

EDUCATION FIRST CONSULTING LLC

GRANTEE'S ADDRESS

P.O. BOX 22871 SEATTLE, WA 98122

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

194,508. 05/04/18 194,508. 09/12/19

PURPOSE OF GRANT

TO REFINE, IMPLEMENT, AND MONITOR PROGRESS OF THE ACTIVITIES AND OUTCOMES OUTLINED IN THE FAMILY MATH ROADMAP

DATES OF REPORTS BY GRANTEE

12/6/2018, 8/19/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

UPTRUST, INC.

GRANTEE'S ADDRESS

3981 25TH STREET

SAN FRANCISCO, CA 94114

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

100,000. 04/20/18 36,000. 07/18/19

PURPOSE OF GRANT

FOR A TWO-YEAR PILOT TO REDUCE THE NUMBER OF FAILURE TO APPEAR CASES IN SELECT CALIFORNIA COUNTIES

DATES OF REPORTS BY GRANTEE

9/1/2018, 1/31/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

LAS CUMBRES OBSERVATORY GLOBAL TELESCOPE NETWORK INC.

GRANTEE'S ADDRESS

6740 CORTONA DRIVE, SUITE 102 GOLETA, CA 93117-5575

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE
650,000. 08/09/18 104,663. 03/05/19

PURPOSE OF GRANT

FOR THE DEVELOPMENT OF A TARGET AND OBSERVATION MANAGEMENT SOFTWARE TOOLKIT FOR THE TIME DOMAIN ASTRONOMY COMMUNITY

DATES OF REPORTS BY GRANTEE

2/28/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

ROSENBERG FOUNDATION

GRANTEE'S ADDRESS

131 STEUART STREET SAN FRANCISCO, CA 94105

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 250,000. 07/04/18

0.

PURPOSE OF GRANT

FOR ONE, THREE-YEAR, LEADING EDGE FELLOW IN CALIFORNIA

DATES OF REPORTS BY GRANTEE

N/A

ANY DIVERSION BY GRANTEE

NONE

THE EDNA MCCONNELL CLARK FOUNDATION

200,000. 07/20/18

GRANTEE'S ADDRESS

415 MADISON AVE, TENTH FLOOR NEW YORK, NY 10017

0.

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

05/16/19

PURPOSE OF GRANT

FOR CAPACITY BUILDING FOR TWO PROPELNEXT GRANTEES

DATES OF REPORTS BY GRANTEE

5/06/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

MERCK FAMILY FUND

GRANTEE'S ADDRESS

P.O. BOX 870245

MILTON VILLAGE, MA 02187

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

80,000. 07/10/18

80,000.

11/04/19

PURPOSE OF GRANT

FOR THE REGIONAL GREENHOUSE GAS INITIATIVE PROJECT SERIES

DATES OF REPORTS BY GRANTEE

10/29/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

JAMES BELL ASSOCIATES

GRANTEE'S ADDRESS

3033 WILSON BLVD., SUITE 650 ARLINGTON, VA 22201

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 1,900,000. 11/27/18 0.

PURPOSE OF GRANT

TO SUPPORT THE NATIONAL HOME VISITING RESOURCE CENTER TO COLLECT, ANALYZE, AND DISSEMINATE INFORMATION AND RESEARCH ABOUT HOME VISITING PROGRAMS TO DESCRIBE THE CURRENT STATE OF THE FIELD AND ULTIMATELY INFORM POLICY AND PROGRAM IMPROVEMENTS

DATES OF REPORTS BY GRANTEE

N/A

ANY DIVERSION BY GRANTEE

NONE

PARENTPOWERED PBC

GRANTEE'S ADDRESS

MULBERRY COURT, #3 BELMONT, CA 94002

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

299,999. 11/29/17 299,999. 06/30/19

PURPOSE OF GRANT

TO PROVIDE PARENTS OF YOUNG CHILDREN WITH EASY-TO-USE TOOLS, INCLUDING A TEXT-BASED INTERVENTION, TO INFORM PARENTING ACTIVITIES AND APPROACHES, WHILE RAPIDLY SCALING AND IMPROVING THESE TOOLS TO REACH MORE PARENTS AND YOUNG CHILDREN

DATES OF REPORTS BY GRANTEE

1/28/2019, 6/30/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FORM 990-PF ELECTION UNDER REGULATIONS SECTION STATEMENT 19 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

PURSUANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

990-PF INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS STATEMENT 20 PART XVII, LINE 1, COLUMN (D)

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

HSAF

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

SUBLEASE OF OFFICE SPACE TO WELFARE ORGANIZATION AT FAIR MARKET VALUE

990-PF AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS STATEMENT 21
PART XVII, LINE 2, COLUMN (C)

NAME OF AFFILIATED OR RELATED ORGANIZATION

HSAF

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

COMMON DIRECTORS

GENERAL EXPLANATION

STATEMENT 22

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART VII-A, LINE 11 - SCHEDULE OF CONTROLLED ENTITIES

EXPLANATION:

MEDLEY HS F LLC FEIN: 26-0799587

50 CALIFORNIA STREET, SUITE 3350, SAN FRANCISCO, CA 94111

EXCESS BUSINESS HOLDING: NO