Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.



Department of the Treasury Internal Revenue Service

For calendar year 2019 or tax year beginning and ending Name of foundation A Employer identification number THE HEISING-SIMONS FOUNDATION 26-0799587 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite **B** Telephone number 400 MAIN STREET 200 (650) 887-0277 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 94022 LOS ALTOS, CA G Check all that apply: Initial return Initial return of a former public charity **D** 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation **H** Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: Cash X Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here ...▶ 592, 364, 420 • (Part I, column (d), must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (c) Adjusted net (d) Disbursements for charitable purposes (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) expenses per books income income (cash basis only) Contributions, gifts, grants, etc., received 36,701,722. N/A2 Check if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 1,681,730. 1,681,730. STATEMENT 127,950. 5,943,528. STATEMENT 4 Dividends and interest from securities 5a Gross rents **b** Net rental income or (loss) 4,322. STATEMENT 1 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 112,437,017. 1,763,339. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications Gross sales less returns 10a and allowances b Less: Cost of goods sold c Gross profit or (loss) 91,761,228.103,674,821. STATEMENT 4 11 Other income 130,276,952.113,063,418. 12 Total. Add lines 1 through 11 $1,232,\overline{770}$. 1,286,012. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 5,389,071. 0. 5,677,469. 2,497,224. 0. 2,454,571. 15 Pension plans, employee benefits 423,006. 460,830. 16a Legal fees STMT 0. Administrative Expenses 80,669. 0. 80,352. **b** Accounting fees STMT 6 c Other professional fees STMT 1,410,520. 0. 1,414,183. 17 Interest Taxes STMT 8 392,310. 0. 310. 18 898,922. Depreciation and depletion 0. 19 1,945,646. 1,726,018. 0. 20 Occupancy 775,184. 21 Travel, conferences, and meetings 0. 780,545. 22 Printing and publications 23,980. 0. 24,755. 23 Other expenses STMT 9 2,002,539. 4,021,907. 3,334,656. 24 Total operating and administrative <u>17,23</u>9,701. 19,091,209. 2,002,539. expenses. Add lines 13 through 23 109,807,685. 101,371,056. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 128,898,894. 2,002,539. 118,610,757. Add lines 24 and 25 27 Subtract line 26 from line 12: 1,378,058. **a** Excess of revenue over expenses and disbursements 111,060,879. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

D	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	End of year			
	ai t	column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	2,986,576.	9,185,526.	9,185,526.			
		•	110,674,874.	54,149,639.	54,149,639.			
		Savings and temporary cash investments Accounts receivable ► 274,634.	220/072/0720	01/110/0001	31/113/0030			
	3			274,634.	274,634.			
		Less: allowance for doubtful accounts		2/4,034.	2/4,034.			
	4	Pledges receivable						
		Less: allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons						
	7	Other notes and loans receivable						
		Less: allowance for doubtful accounts						
Ŋ	8	Inventories for sale or use						
Assets	9	Prepaid expenses and deferred charges	886,816.	1,077,646.	1,077,646.			
As		Investments - U.S. and state government obligations	-					
		Investments - corporate stock						
	C	Investments - corporate bonds STMT 11	9,266,829.	38,729,145.	38,729,145.			
	11	Investments - land, buildings, and equipment: basis	3,200,0230	00,723,2101	30,723,223			
	٠.	Less: accumulated depreciation						
	10	Investments mertagge leans						
	12	Investments - mortgage loans Investments - other STMT 12	103 167 125	441,897,196.	111 907 106			
	13	Investments - other SIMI 12	403,107,423.	441,097,190.	441,097,190.			
	14	Land, buildings, and equipment: basis 9,580,507.	F 00C 0FC	C 000 C0F	C 000 C05			
		Less: accumulated depreciation STMT 13 2,581,902.		6,998,605.	6,998,605.			
		Other assets (describe ► STATEMENT 14)	22,148,852.	40,052,029.	40,052,029.			
	16	Total assets (to be completed by all filers - see the	FF4 4F0 000	500 064 400	500 064 400			
		instructions. Also, see page 1, item I)		592,364,420.	592,364,420.			
		Accounts payable and accrued expenses	2,208,815.	2,263,726.				
		Grants payable	48,170,420.	55,610,055.				
Se	19	Deferred revenue						
≝		Loans from officers, directors, trustees, and other disqualified persons						
Liabilities		Mortgages and other notes payable						
_	22	Other liabilities (describe)	5,124,857.	5,167,067.				
	23	Total liabilities (add lines 17 through 22)	55,504,092.	63,040,848.				
		Foundations that follow FASB ASC 958, check here \bigsize X						
S		and complete lines 24, 25, 29, and 30.						
nce	24	Net assets without donor restrictions	498,654,236.	529,323,572.				
aa	25	Net assets with donor restrictions						
9		Foundations that do not follow FASB ASC 958, check here 🕨 🗌						
Fund Balan		and complete lines 26 through 30.						
٥	26	Capital stock, trust principal, or current funds						
	27	Paid-in or capital surplus, or land, bldg., and equipment fund						
SS	28	Retained earnings, accumulated income, endowment, or other funds \dots						
Net Assets	29	Total net assets or fund balances	498,654,236.	529,323,572.				
ž								
	30	Total liabilities and net assets/fund balances	554,158,328.	592,364,420.				
P	art	Analysis of Changes in Net Assets or Fund Ba	lances					
Ξ								
		net assets or fund balances at beginning of year - Part II, column (a), line			400 654 036			
		t agree with end-of-year figure reported on prior year's return)			498,654,236.			
2	Enter	amount from Part I, line 27a		2	1,378,058.			
		increases not included in line 2 (itemize)			29,291,278.			
		ines 1, 2, and 3		4	529,323,572.			
5 Decreases not included in line 2 (itemize) ▶ 5								
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	529,323,572.			
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	HEISING-SIMONS						6-0/95		Page 3
	and Losses for Tax on I				ATTACH		<u> </u>		
	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					(c) Date	acquired ay, yr.)	(d) Dat (mo., d	
	tienouse, or common stock, 200 s	IIS. IVILO OU.)		D -	ow acquired Purchase Donation	(1110., 0	ay, yr.,	(1110., u	
<u>1a</u>									
b c									
d d				 					
e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale		<u> </u>		ain or (loss) s (f) minus (
a									
b									
C									
d				_					
e 112,437,017.			0,673,67	8.				1,763	<u>,339.</u>
Complete only for assets showing	ng gain in column (h) and owned by	_			(1)) Gains (C	ol. (h) gain i not less than	minus	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any			Losses	(from col. (h	1-0-) 01 1))	
a									
<u>b</u>									
<u>C</u>									
_d								1 762	220
е				$\overline{}$			-	1,763	, 339.
2 Capital gain net income or (net ca	$\left\{\begin{array}{l} \text{If gain, also en} \\ \text{If (loss), enter} \end{array}\right.$	ter in Part I, line -0- in Part I, line	7 ?7	. } [2			1,763	,339.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	column (c).	and (6):					•-		
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e) fo	r Doduood	Toy on Not	ال	3		N/A		
						JIII E			
(For optional use by domestic private	e toundations subject to the section	1 4940(a) tax on	net investment in	come.)					
If section 4940(d)(2) applies, leave the	nis part blank.								
Was the foundation liable for the sec		, ,	•	iod?				Yes	X No
If "Yes," the foundation doesn't qualif 1 Enter the appropriate amount in (ntries					
		mon donono boi	ore making any er			1		(d)	
(a) Base period years Calendar year (or tax year beginni	(b) ng in) Adjusted qualifying d	listributions	Net value of no	(c) oncharit	table-use assets		Distrib (col. (b) divi	(d) ution ratio ded by col.	(c))
2018		69,609.	4	70,	677,739		((-)		15369
2017		63,858.			429,874				40432
2016	58,4	93,327.	4	58,	412,014	•		.1	27600
2015		44,878.	3	90,	439,779	•			18187
2014	32,0	92,248.	2	98,	971,466	•		.1	07342
2 Total of line 1, column (d)						2		. 7	08930
3 Average distribution ratio for the									
the foundation has been in exister	nce if less than 5 years					3		.1	41786
4 Enter the net value of noncharitab	lle-use assets for 2019 from Part X	ζ, line 5				4	606	6,670	<u>,008.</u>
5 Multiply line 4 by line 3						5	86	6,017	<u>,314.</u>
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6	1,110,609.		
7 Add lines 5 and 6						7	87	7,127	,923.
8 Enter qualifying distributions from	n Part XII, line 4					8	123	1,110	<u>,757.</u>
If line 8 is equal to or greater than	line 7 check the hox in Part VI li	ne 1h and comr	lete that nart usin	ın a 1%	tax rate				

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See the Part VI instructions.

1a Exempt operating foundations described in section 4940(d)(2), check here	Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	48 -	see ins	struc	tions	3)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
of Part I, line 27b € All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax unders section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 1,110,609. 4 0.0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 1,110,609. 6 Creditis-Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 b 0.0. 6 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 1,110,609. 6 Creditis-Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 b 0.0. 6 c 965,000. 6 d 0.0. 7 2,002,674. 8 Either any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayments. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayments. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayments. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayments. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayments. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayments if lines if the control of the 10 to		Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
a All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, cot. (b) 2 Tax under section 511 (domestic section 4947(a) I) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a) I) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits:Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 B 0 0. 6 E 955,000. 6 B 0 0. 7 2,002,674. 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if form 2220 is attached 8 Exempt foreign organizations. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if form 2220 is attached 8 Extensive the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 891, 824 · Refunded ▶ 11 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence on year indirectivities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation made any changes,	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	1	1	,11	0,6	09 .
a All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, cot. (b) 2 Tax under section 511 (domestic section 4947(a) I) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a) I) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits:Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 B 0 0. 6 E 955,000. 6 B 0 0. 7 2,002,674. 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if form 2220 is attached 8 Exempt foreign organizations. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if form 2220 is attached 8 Extensive the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 891, 824 · Refunded ▶ 11 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence on year indirectivities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation made any changes,		of Part I, line 27b					
3	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)					
4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Be 965,000. d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ If form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☑ If form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2020 estimated tax ► 891,824. Refunded 11 On Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campalign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation in connection with the activities. 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1b X 1ft he answer is "Yes" to 1a or 1b, attach a detailed description of the activities. 2 Did the foundation. In X on political expenditures (section 4955) imposed during the year: (1) On the foundation. In X on political expenditures (section 4955) imposed during the year: (1) On the foundation. In X on political expenditures (section 4955) imposed during the year? 2 E Has the foundation managers. S O. 2 Has the foundation managers or the activiti	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2				
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Forn 8868) 6 B 0. 6 C 965,000. 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, net the amount overpaid 11 Total Check the Addition of the 10 to be: Credited to 2020 estimated tax ▶ 891,824 ⋅ Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the boundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the oundation attempt to influence any national, state, or local legislation or did it participate or intervene in the tax year, did the oundation with the activities. b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition the X if the tension in connection with the activities. c Did the foundation. In a connection with the activities. c Did the foundation. In a connection with the activities. c Did the foundation. In a connection with the activities. c Did the foundation. In a connection with the activities. c Did the foundation. In a connection with the activities and copies of any materials published or distributed by the foun	3	Add lines 1 and 2	3	1	,11	0,6	<u>09.</u>
6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld T Total credits and payments. Add lines 6a through 6d BERT any penalty for underpayment of estimated tax. Check here	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4				0.
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b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2020 estimated tax Part VII.A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1b X 1f the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PQL for this year? 1c X d Enter the amount (if any) piad by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. 2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Was there a liquidation, termination, diss	6						
d Backup withholding erroneously withheld 6 6 0. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 8 241. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Overpayment. If line 7 is more than 10 Overpayment. If line 8 is more than 10 Overpayment. If line 8 is more than 10 Overpayment. If line 7 is more than 10 Overpayment. If line 7 is more than 10 Overpayment. If line 7 is more than 10 Overpayment. If line 8 is more than 10 Overpayment. If line 7 is more than 10 Overpayment. If line 7 is more than 10 Overpayment. If line 7 is more than 10 Overpayment. If line 8 is more than 10 Overpayment. If line 8 is more than 10 Overpayment. If line 8 is line 10 Overpayment. If line 8 is line 10 Overpayment. If line 8 is line 10 Overpayment. If li	а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 1,037,674.					
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Total credits and payments. Add lines 6a through 6d		Tax paid with application for extension of time to file (Form 8868) 6c 965,000.					
8 Enter any penalty for underpayment of estimated tax. Check here		Daniel Hamouring Cristics and Hamouring Crist					
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 891,824 ⋅ Refunded ▶ 11 0 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? 1b L X d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1f "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Was there a liquidation, termination, dissolution, or substantial cont	7	Total credits and payments. Add lines 6a through 6d	7	2	,00	2,6	74.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			8			2	<u>41.</u>
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1b X 1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file Form 1120-POL for this year? 2 D. (2) On foundation managers. ▶ \$ 0. ■ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a detailed description of the activities. 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			9				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a			10		89	1,8	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a	11	Enter the amount of line 10 to be: Credited to 2020 estimated tax 891,824 Refunded	11				0.
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 ⋅ (2) On foundation managers. ▶ \$ 0 ⋅ enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 ⋅ enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 ⋅ enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 ⋅ enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 ⋅ enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2						V	NI.
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c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$							
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0 • e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 • 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 X							
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$					1c		X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$	d						
managers. \(\bar{\sqrt{S}} \)							
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Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 X	ð			·····	อ		72
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 X 	6						
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 X 	U						
remain in the governing instrument?			3W				
				- 1	6	x	
	7	Did the foundation have at least \$5 000 in assets at any time during the year? If "Ves " complete Part II, col. (c), and Part XV		·····			
, , , , , , , , , , , , , , , , , , , ,	•	The the foundation have at least φ0,000 in assets at any time during the year: in 163, complete rait in, con. (c), and rait λν		·····			
8a Enter the states to which the foundation reports or with which it is registered. See instructions.	8a	Enter the states to which the foundation reports or with which it is registered. See instructions					
CA	Ju	·		—			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	b						
of each state as required by General Instruction G? If "No," attach explanation 8b X	-				8b	Х	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	9			·····			
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV.					9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	10				10		X

ГС	(continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions SEE STATEMENT 23	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions SEE STATEMENT 16 SEE STATEMENT 17	12	<u>X</u>	
13	1 11	13	X	
	Website address WWW.HSFOUNDATION.ORG	00=	2.0	
14		887	-02	<u>77</u>
	Located at ► 400 MAIN STREET, SUITE 200, LOS ALTOS, CA ZIP+4 ►94			$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			•
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A Yes	NI.
16		$\overline{}$	res	No X
	securities, or other financial account in a foreign country?	16		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Pa	foreign country Art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
			Yes	No
1.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		103	140
Ia	During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	 (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) 			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2019?	1c		_X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years \blacktriangleright			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
0-	Did the foundation held many thou a 00/ direct or indirect interest in our business externs in a substitute of the control of			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
	during the year?			
0	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
_	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		х
		rm 99 0)-PF	

923541 12-17-19

Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be R	equired _{(contin}	ued)			
5a During the year, did the foundation pay or incur any amount to:					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es X No			
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indire					
any voter registration drive?		· · · · · · · · · · · · · · · · · · ·	es X No			
(3) Provide a grant to an individual for travel, study, or other similar purpose	s?	X Ye	es No			
(4) Provide a grant to an organization other than a charitable, etc., organization						
4945(d)(4)(A)? See instructions		X Ye	es L No			
(5) Provide for any purpose other than religious, charitable, scientific, literary	· ' '					
the prevention of cruelty to children or animals?			es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur						
section 53.4945 or in a current notice regarding disaster assistance? See instruction				5b		_X_
Organizations relying on a current notice regarding disaster assistance, check			▶□			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption			l			
expenditure responsibility for the grant?	EE STATEMENT 1	.9 <u>A</u> Ye	es L No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			🔻			
a personal benefit contract?				6b		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a If "Yes" to 6b, file Form 8870.	personal benefit contract?			ου		
•	chalter transaction?		No X No			
7a At any time during the tax year, was the foundation a party to a prohibited taxb If "Yes," did the foundation receive any proceeds or have any net income attrib	utable to the transaction?		NI/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than				70		
,			es X No			
Part VIII Information About Officers, Directors, Trust	ees. Foundation Mar	nagers. Highly	25 11 140			
Paid Employees, and Contractors		go.o,g ,				
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.					
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp	ense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation		cóunt, allowar	
SEE STATEMENT 18		1,281,418	255,145.			0.
2 Compensation of five highest-paid employees (other than those inc	, 	enter "NONE."	(d) Contributions to	Τ,	- 1 Evr	0000
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	l aò	e) Expo count, allowar	other
CYNTHIA ATHERTON - 400 MAIN STREET,	PROGRAM DIREC	TOR				
SUITE 200, LOS ALTOS, CA 94022	37.50	386,228.	94,344.			0.
BARBARA CHOW - 400 MAIN STREET,	PROGRAM DIREC	TOR				
SUITE 200, LOS ALTOS, CA 94022	37.50	357,391.	96,429.	L		0.
JUDY BLUMENSTEIN - 400 MAIN STREET,		INANCE				
SUITE 200, LOS ALTOS, CA 94022	37.50	240,091.	87,680.			0.
ANGIE JUNCK - 400 MAIN STREET, SUITE	PROGRAM OFFIC	ER				
200, LOS ALTOS, CA 94022	37.50	242,006.	57,099.			0.
DEVRA WANG - 400 MAIN STREET, SUITE	PROGRAM DIREC					
200, LOS ALTOS, CA 94022	32.00	217,681.	66,901.			0.
Total number of other employees paid over \$50,000						38

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation **(b)** Type of service EDUCATION FIRST CONSULTING LLC DATA FUNDERS 536 32ND AVE. S., SEATTLE, WA 98122 546,010. COLLABORATIVE VIVA STRATEGY + COMMUNICATIONS CA 94402 155 BOVET RD., STE. 750, SAN MATEO, STRATEGIC PLANNING 272,000. ERIKSON INSTITUTE ROUNDTABLE 451 N. LA SALLE DR., CHICAGO, IL 60654 FACILITATION 126,600. MELISSA KELLEY NETWORK FACILITATION 22124 CRESTMOOR RD., GOLDEN, CO 80401 FOR NATIONAL HOME VI 122,245. FORESIGHT LAW + POLICY PLLC - 800 MAINE AVE., SW, STE. 200, WASHINGTON, DC 20024 POLICY CONSULTATION 116,319. Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the **Expenses** number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 ADMINISTERING AN ORGANIZATIONAL EFFECTIVENESS RESPONSIVE FUND FOR THE FOUNDATION'S TALENT INVESTMENT AND FINANCIAL HEALTH FUNDS 530,000. 2 ADMINISTERING A SECOND CYCLE OF THE RESPONSIVE FUND FOR GRANTEE COMMUNICATIONS FOR HEISING-SIMONS FOUNDATION GRANTEES 300,000. 3 CONDUCTING A LANDSCAPE SCAN AND RESEARCH ON EARLY MATH INSTRUCTION IN CALIFORNIA 265,000. 4 FOR THE NATIONAL HOME VISITING NETWORK STEERING COMMITTEE'S PLAN TO STRENGTHEN AND COORDINATE THE FIELD OF HOME VISITING 234,228. Part IX-B | Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount 1 CALIFORNIA ASSOCIATION FOR RESEARCH IN ASTRONOMY: A THREE YEAR LOAN TO HELP FUND KECK PLANET FINDER INSTRUMENT 2,500,000. All other program-related investments. See instructions. 2,500,000. Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
-	Average monthly fair market value of securities	1a	111,151,674.
	Average of monthly cash balances	1b	24,070,184.
	Fair market value of all other assets	1c	480,686,780.
	Total (add lines 1a, b, and c)	1d	615,908,638.
	Reduction claimed for blockage or other factors reported on lines 1a and		
·	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	615,908,638.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,238,630.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	606,670,008.
6	Minimum investment return. Enter 5% of line 5	6	30,333,500.
_	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	_	
	foreign organizations, check here and do not complete this part.)		•
1	Minimum investment return from Part X, line 6	1	30,333,500.
2a	Tax on investment income for 2019 from Part VI, line 5 2a 1,110,609.		
b	Tax on investment income for 2019 from Part VI, line 5 Income tax for 2019. (This does not include the tax from Part VI.) 2a 1,110,609. 2b 4,176.		
C	Add lines 2a and 2b	2c	1,114,785.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	29,218,715.
4	Recoveries of amounts treated as qualifying distributions	4	3,037,472.
5	Add lines 3 and 4	5	32,256,187.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	32,256,187.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		110 (10 858
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	118,610,757.
	Program-related investments - total from Part IX-B	1b	2,500,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	_	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	101 110 757
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	121,110,757.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		1 110 600
	income. Enter 1% of Part I, line 27b	5	1,110,609.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	120,000,148.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies f	for the section

THE HEISING-SIMONS FOUNDATION

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,	оограз	1 car 3 prior to 2010	2010	
line 7				32,256,187.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015 13,369,612. c From 2016 59,567,004. d From 2017 73,273,491.				
c From 2016 59,567,004.				
	249,150,934.			
f Total of lines 3a through e	249,130,934.			
4 Qualifying distributions for 2019 from Part XII, line 4: \blacktriangleright \$121,110,757.				
			0.	
a Applied to 2018, but not more than line 2ab Applied to undistributed income of prior			0.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		0.		
(Election required - see instructions)	121,110,757.			
d Applied to 2019 distributable amount	121,110,737			0.
e Remaining amount distributed out of corpus	0.			<u> </u>
Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount				32 256 107
must be shown in column (a).)	32,256,187.			32,256,187.
6 Enter the net total of each column as indicated below:	228 005 504			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	338,005,504.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years'		0.		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		•		
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.				
Subtract lines 7 and 8 from line 6a	338,005,504.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016 40,680,429.				
- , _{00:-} 173 173 104				
c Excess from 2017 73,273,491.				
c Excess from 2017 73,273,491. d Excess from 2018 102940827. e Excess from 2019 121110757.				

Pa	art XIV	Private Operating Fo	oundations (see ins	structions and Part VII-	A, question 9)	N/A	
1 a	If the fo	oundation has received a ruling or	determination letter that	it is a private operating			
	foundat	tion, and the ruling is effective for	2019, enter the date of the	he ruling			
b		oox to indicate whether the found				4942(j)(3) or 49	142(j)(5)
		ne lesser of the adjusted net	Tax year	3	Prior 3 years	()/(/	()/(/
		from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
		nent return from Part X for	()	()	()		(1)
		ear listed					
		line 2a					
C	,	ing distributions from Part XII,					
		or each year listed					
C		ts included in line 2c not					
		rectly for active conduct of					
	exempt	activities					
6	Qualify	ing distributions made directly					
	for acti	ve conduct of exempt activities.					
	Subtrac	ct line 2d from line 2c					
3		ete 3a, b, or c for the					
9		tive test relied upon: " alternative test - enter:					
٠		lue of all assets					
		lue of assets qualifying					
		der section 4942(j)(3)(B)(i)					
b		ment" alternative test - enter					
	shown	ninimum investment return in Part X, line 6, for each year					
c		rt" alternative test - enter:					
		tal support other than gross					
	` '	restment income (interest,					
		vidends, rents, payments on					
		curities loans (section					
		2(a)(5)), or royalties)					
	(2) Su an	pport from general public d 5 or more exempt					
	org	ganizations as provided in					
		ction 4942(j)(3)(B)(iii)					
	` '	rgest amount of support from					
	an	exempt organization					
_		oss investment income	(2			1.000	
Pa	art XV	Supplementary Infor at any time during the			tne toundation r	nad \$5,000 or mor	e in assets
				detions.)			
1		nation Regarding Foundation	•				
a		/ managers of the foundation who ut only if they have contributed m			butions received by the f	oundation before the close	e of any tax
		ut only if they have contributed in	οιο τιαιί φο,000). (ους στ	50tion 507 (u)(2).)			
	NE						
t		/ managers of the foundation who ntity) of which the foundation has			or an equally large portion	n of the ownership of a pa	rtnership or
NT/		inity) of which the loundation has	a 1070 of greater interes				
	NE		0 1000				
2		nation Regarding Contribution		• • • •	_	at a second consult of the discount	and the foundation of
		here $\triangleright X$ if the foundation of neation makes gifts, grants, etc.,					ests for funds. If
_							
a	ı ıne naı	me, address, and telephone numb	er or email address of the	e person to wnom applica	luons snould be address	eu.	
-	The for	m in which applications should be	a cubmitted and informati	ion and materials they sh	ould include:		
Ĺ	, 1116 IUI	m m willon applications silvulu bi	o oubiliitteu allu IIIIUIIIIdli	ion and materials they Sili	บนเน เทษเนนธ.		
C	Any sul	omission deadlines:					
	Δην rec	strictions or limitations on awards	such as hy geographics	l areas charitahle fielde	rinds of institutions or o	ther factors	
	n Any 168	on on the contraction of awards	, outil as by yetylapilled	i ai cas, ciiai ilabie iicius, i	ando or montuduto, UF U	נווטו ומטנטו 5.	

Part XV Supplementary Informatio	,		т	
3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Continuation	
a Paid during the year				
ABLE WORKS	N/A	PC	FOR GENERAL SUPPORT	
1836 BAY ROAD, SUITE B				75 000
EAST PALO ALTO, CA 94303				75,000
ABRAHAM STREEP	NONE	I	FOR THE 2019 AMERICAN	
	NONE	1	MOSAIC JOURNALISM	
			PRIZE	100,000
				,
ACADIA CENTER	N/A	PC	TO ADVANCE CLEAN	
P.O. BOX 583			HEATING IN NORTHEAST	
ROCKPORT, ME 04856-0583			BUILDINGS	100,000
ACADIA CENTER	N/A	PC	FOR EXECUTIVE COACHING	
P.O. BOX 583			AND ORGANIZATIONAL	
ROCKPORT, ME 04856-0583			DEVELOPMENT SUPPORT	30,000
ADVANCED ENERGY ECONOMY INSTITUTE	N/A	PC	TO ADVANCE U.S. POWER	
1000 VERMONT AVE NW, 3RD FLOOR			SECTOR TRANSFORMATION	410 000
WASHINGTON, DC 20005	 NTINUATION SHEE	<u> </u> ጥ(ያነ	▶ 3a	410,000. 101,371,056.
b Approved for future payment	MILINOMILON DINDL	<u> </u>	- Ja	101,371,030
ADVANCEMENT PROJECT	N/A	PC	FOR THE EDUCATIONAL	
1910 WEST SUNSET BLVD., SUITE 500			EQUITY PROGRAM'S EARLY	
LOS ANGELES, CA 90026-3291			EDUCATION ADVOCACY	
			WORK	600,000
ALLIANCE FOR EARLY SUCCESS	N/A	PC	FOR RACIAL EQUITY	
P.O. BOX 6756			TRAINING SUPPORT	45 000
LEAWOOD, KS 66206	+			45,000
AMERICAN ASSOCIATION FOR THE	N/A	PC	TO SUPPORT THE	
ADVANCEMENT OF SCIENCE			DEVELOPMENT OF THE	
1200 NEW YORK AVENUE NW			TECHNOLOGY	
WASHINGTON, DC 20005-3928			INFRASTRUCTURE FOR SEA	160 500
Total SEE CC	 NTINUATION SHEE	፲ ጥ(ያ)	CHANGE ► 3b	162,500. 45,445,673.
	**** **** OVY ** ON OTTER	.÷.\.₩./		rm 990-PF (2019

Part XVI-A **Analysis of Income-Producing Activities**

THE HEISING-SIMONS FOUNDATION

Enter gross amounts unless otherwise indicated.	Unrelated business income			led by section 512, 513, or 514	(e)		
Enter gross amounts unless otherwise maleated.	(a) Business	(b) Amount	(C) Exclu- sion	(d)	Related or exempt		
1 Program service revenue:	code	Aillouilt	code	Amount	function income		
a							
b			+ +				
C			+ +				
d			+ +				
e							
f			+ +				
g Fees and contracts from government agencies			+ +				
2 Membership dues and assessments			+ +				
3 Interest on savings and temporary cash				1 601 530			
investments			14	1,681,730.			
4 Dividends and interest from securities			14	127,950.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property			+ +				
b Not debt-financed property			+ +				
6 Net rental income or (loss) from personal							
property			10	01 500 055			
7 Other investment income			18	91,733,955.			
8 Gain or (loss) from sales of assets other			1	4 200			
than inventory			18	4,322.			
9 Net income or (loss) from special events			+ +				
10 Gross profit or (loss) from sales of inventory			+ +				
11 Other revenue:					05 052		
a STATE TAX REFUND			+ +		27,273.		
b			+ +				
C			+ +				
d			+				
e			_	02 545 055	05 052		
12 Subtotal. Add columns (b), (d), and (e)		0 .		93,547,957.	27,273.		
13 Total. Add line 12, columns (b), (d), and (e)				13	93,575,230.		
(See worksheet in line 13 instructions to verify calculations.)							

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain belo the foundati	ow how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the acco ion's exempt purposes (other than by providing funds for such purposes).	omplishment of
11A	STATE T	AX REFUND	

THE HEISING-SIMONS FOUNDATION Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations**

1	Did the or	ganization directly or indi	irectly engage in any o	ion described in section 501(c)				No		
	(other tha	n section 501(c)(3) organ	nizations) or in section	n 527, relating	g to political organizations?					
а	Transfers	from the reporting found	ation to a noncharitab	ole exempt orç	ganization of:					
	(1) Cash							1a(1)		_X_
	(2) Other	assets						1a(2)		_X_
b	Other tran									
								1b(1)		<u>X</u>
								1b(2)		<u>X</u>
								1b(3)		_X_
								1b(4)	Х	
	(5) Loans	s or loan guarantees						1b(5)		<u> </u>
					ns			1b(6)		X
					ployees			1c	X	
d					dule. Column (b) should alv				ets,	
					ed less than fair market valu	ie in any transaction	or sharing arrangement, sh	now in		
		I) the value of the goods,				T				
` '		` '	(c) Name of	noncharitable	e exempt organization		n of transfers, transactions, and s	haring arra	angemen	ts
С В4		5,456.				SEE ST	ATEMENT 21			
B4		16,351.	HSAF							
2a		•			or more tax-exempt organi		_	_		_
	in section	501(c) (other than sectio	on 501(c)(3)) or in sec	ction 527?			[2	X Yes		No
b	If "Yes," co	omplete the following sch			T	1				
		(a) Name of org	ganization		(b) Type of organization		(c) Description of relations	nip		
HS	AF				501(C)(4)	SEE STA	TEMENT 22			
	1., .		About the control of				ak at annologie (1.)			
٥.	and be				accompanying schedules and sta taxpayer) is based on all informat		Ma	the IRS o	liscuss th	nis
Here				1	\		rn with the		tr.	
				TREA		JRER [2	X Yes		. No	
	Sigr	nature of officer or trustee			Date	Title				
Print/Type preparer's name Preparer's				Preparer's s	ignature	Date	Check if PTIN			
D -	اه: ا						self- employed			
	id	MAGA E. KI						1008		
	eparer	Firm's name ► HOO	D & STRONG	G LLP			Firm's EIN ► 94-12	2547	56	
US	se Only									
		Firm's address ► 27		-						
		SA	N FRANCIS	CO, CA	94111		Phone no. 415.78			
							Fo	orm 99 0)-PF	(2019)

_	_	-		-	_			
2	6	-0	7	9	9	5	8	7

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold P - Purchase D - Donation (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 18 RENAISSANCE INSTITUTIONAL DIVERSIFIED ALPHA FUND 01/01/1912/31/19 01/01/1912/31/19 b THE RISE FUND (A), LP 01/01/1912/31/19 © SENTINEL HS FOUNDATION FUND, Ρ d PRIME FINANCE CMBS B-PIECE FUND LP P 01/01/1912/31/19 e EIGHTFOLD REAL ESTATE CAPITAL FUND 01/01/1912/31/19 V, Ρ f PUBLICLY TRADED SECURITIES g h m n 0 (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 346,964 346,964. a 60,786. 60,786. b 1,293,396. 1,293,396. 30,926. 30,926. d 26,945. 26,945. 110,678,000. 110,673,678. 4,322 g m 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 346,964. a 60,786. b 1,293,396. 30,926. d 26,945. 4,322 h m n 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 1,763,339. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

Form 990-PF Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Yea	If recipient is an individual.	Ι		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
ADVANCED ENERGY ECONOMY INSTITUTE	N/A	PC	TO ADVANCE STATE CLEAN ENERGY POLICY	
1000 VERMONT AVE NW, 3RD FLOOR				405.000
WASHINGTON, DC 20005				425,000
ADVANCEMENT PROJECT	N/A	PC	FOR EDUCATIONAL EQUITY PROGRAM'S ADVOCACY WORK FOR	
1910 WEST SUNSET BLVD., SUITE 500			EARLY EDUCATION IN CALIFORNIA	
LOS ANGELES, CA 90026-3291				200,000.
ADVANGEMENT DROTTEGE	77/2	DG.	BOD A DEDODE DROWNING INSDEADED BONIEW IN EARLY	
ADVANCEMENT PROJECT 1910 WEST SUNSET BLVD., SUITE 500	N/A	PC	FOR A REPORT PROMOTING INCREASED EQUITY IN EARLY CHILDHOOD IN CALIFORNIA	
LOS ANGELES, CA 90026-3291				200,000.
ADVANCEMENT PROJECT	N/A	PC	FOR THE EDUCATIONAL EQUITY PROGRAM'S EARLY EDUCATION	
1910 WEST SUNSET BLVD., SUITE 500			ADVOCACY WORK	200 000
LOS ANGELES, CA 90026-3291				300,000.
AEM CORPORATION	N/A	NC	TO REVIEW MILITARY CHILD DEVELOPMENT PROGRAM	
760 PASEO CAMARILLO				
CAMARILLO, CA 93010				199,318.
ALL GOOD WORK SPACE FOUNDATION	N/A	PC	FOR THE SILICON VALLEY EXPANSION	
2831 SAINT ROSE PKWY, SUITE 200	N/A	FC	FOR THE STITCON VALUET EXPANSION	
HENDERSON, NV 89052				50,000.
ALLIANCE FOR EARLY SUCCESS	N/A	PC	FOR GENERAL SUPPORT	
P.O. BOX 6756 LEAWOOD, KS 66206				1,150,000.
Total from continuation sheets	I	I		100,656,056.

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year			_	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN ASSOCIATION FOR THE ADVANCEMENT OF SCIENCE 1200 NEW YORK AVENUE NW	N/A	PC	FOR THE CONTINUED SUPPORT OF THE SEA CHANGE INITIATIVE	
WASHINGTON, DC 20005-3928				75,000.
AMERICAN ASSOCIATION FOR THE ADVANCEMENT OF SCIENCE 1200 NEW YORK AVENUE NW	N/A	PC	FOR THE AAAS MASS MEDIA SCIENCE AND ENGINEERING FELLOWS PROGRAM 2019	
WASHINGTON, DC 20005-3928				96,652.
AMERICAN ASSOCIATION FOR THE ADVANCEMENT OF SCIENCE 1200 NEW YORK AVENUE NW	N/A	PC	TO SUPPORT THE DEVELOPMENT OF THE TECHNOLOGY INFRASTRUCTURE FOR SEA CHANGE	
WASHINGTON, DC 20005-3928				162,500.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF NORTHERN CALIFORNIA 39 DRUMM ST.	N/A	PC	TO SUPPORT PROJECTS FOCUSED ON IMMIGRANTS' RIGHTS AND CRIMINAL JUSTICE REFORMS	
SAN FRANCISCO, CA 94111-4805				100,000.
AMERICAN INSTITUTES FOR RESEARCH IN THE BEHAVIORAL SCIENCES 1000 THOMAS JEFFERSON STREET, N.W.	N/A	PC	FOR A FORMATIVE STUDY OF DLL PROFESSIONAL DEVELOPMENT AND TEACHER PRACTICE IN CALIFORNIA	122 465
WASHINGTON, DC 20007				122,465.
AMERICAN MUSEUM OF NATURAL HISTORY 200 CENTRAL PARK WEST NEW YORK, NY 10024	N/A	PC	TO DETERMINE BROWN DWARF AGES FROM WHITE DWARF AGES USING WIDE BINARY SYSTEMS	55,000.
AMERICAN PHYSICAL SOCIETY 1 PHYSICS ELLIPSE	N/A	PC	FOR THE MILLIE DRESSELHAUS FUND FOR SCIENCE AND SOCIETY	
COLLEGE PARK, MD 20740-3842				115,000.
Total from continuation sheets	<u> </u>	1		

If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
N/A	GOV	TO SUPPORT THE DEVELOPMENT AND APPLICATION OF DATA ASSIMILATION TECHNIQUES IN PALEOCLIMATE DEEP TIME	71,310.
N/A	GOV	TO TEST THEORIES OF BINARY STAR FORMATION AND TIDAL EVOLUTION	36,666.
N/A	GOV	FOR THE PRINCIPAL INVESTIGATOR 101 WORKSHOP	99,935.
N/A	PC	FOR THE SPECTROSCOPIC CHARACTERIZATION OF YTTERBIUM (YB) CONTAINING POLYATOMIC MOLECULES FOR FUNDAMENTAL PHYSICS EXPERIMENTS	148,336.
N/A	PC	TO DEVELOP A NEW LANDMARK REPORT THAT REVIEWS THE STATE OF EQUITY IN AMERICA'S EARLY CHILDHOOD AND ELEMENTARY SCHOOL SYSTEMS	124,024.
N/A	PC	FOR THE CHILDREN'S EQUITY PROJECT	373,395.
N/A	PC	FOR 2019 NATIONAL CONVENTION SPONSORSHIP	5.000.
	show any relationship to any foundation manager or substantial contributor N/A N/A N/A N/A N/A	show any relationship to any foundation manager or substantial contributor N/A GOV N/A GOV N/A PC N/A PC	show any relationship to any foundation status of recipient status

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASIAN AMERICAN-PACIFIC ISLANDERS IN PHILANTHROPY 300 FRANK H. OGAWA PLAZA, SUITE 256 OAKLAND, CA 94612	N/A	PC	FOR 2019 AND 2020 MEMBERSHIP DUES	5,000.
ASIAN AMERICANS ADVANCING JUSTICE-ASIAN LAW CAUCUS 55 COLUMBUS AVE	N/A	PC	FOR GENERAL SUPPORT	·
SAN FRANCISCO, CA 94111-2101				225,000.
ASPEN GLOBAL CHANGE INSTITUTE INC. 104 MIDLAND AVENUE, SUITE 205 BASALT, CO 81621	N/A	PC	FOR RESEARCH, ANALYSIS, AND TECHNICAL SUPPORT TO ADVANCE A LOW-CARBON FUTURE	650,000.
ASSOCIATION OF STATE AND TRIBAL HOME VISITING INITIATIVES 639 MASSACHUSETTS AVE NE WASHINGTON, DC 20002-6005	N/A	PC	FOR A DISSEMINATION AND SUSTAINABILITY PLAN FOR THE INSTITUTE FOR THE ADVANCEMENT OF FAMILY SUPPORT PROFESSIONALS ONLINE TRAINING SYSTEM FOR HOME VISITORS AND OTHER FAMILY SUPPORT PROFESSIONALS	85,500.
ASSOCIATION OF UNIVERSITIES FOR RESEARCH ASTRONOMY INC 1331 PENNSYLVANIA AVENUE NORTHWEST, SUITE 1475 WASHINGTON, DC 20004	N/A	PC	TO ACCELERATE THE DEVELOPMENT AND SCALE-UP OF THE ANTARES COMMUNITY BROKER TO EFFECTIVELY OPERATE ON THE ZTF PUBLIC ALERT STREAM	287,979.
ASSOCIATION OF UNIVERSITIES FOR RESEARCH ASTRONOMY INC 1331 PENNSYLVANIA AVENUE NORTHWEST, SUITE 1475 WASHINGTON, DC 20004	N/A	PC	TO DETERMINE BROWN DWARF AGES FROM WHITE DWARF AGES USING WIDE BINARY SYSTEMS	55,000.
ASTROPHYSICAL RESEARCH CONSORTIUM 3910 15TH AVENUE NE PAB RM B330E SEATTLE, WA 98195-0001	N/A	PC	TO SUPPORT THE DESIGN AND BUILD OF THE LOCAL VOLUME MAPPER INSTRUMENT FOR SDSS-V	1,524,451.
ASTROPHYSICAL RESEARCH CONSORTIUM 3910 15TH AVENUE NE PAB RM B330E	N/A	PC		1,

cipient is an individual, w any relationship to foundation manager ubstantial contributor	Foundation status of recipient	Purpose of grant or contribution FOR GENERAL SUPPORT	Amount
	·	FOR GENERAL SUPPORT	
			100,000.
	PC	FOR TOO SMALL TO FAIL	500,000.
	PC	FOR TOO SMALL TO FAIL	500,000.
	PC	FOR THE EARLY EDUCATION INITIATIVE	325,000.
	PC	TO DEVELOP A NATIONAL POLICY AGENDA FOR AMERICAN INDIAN AND ALASKA NATIVE COMMUNITIES	75,000.
	GOV	TO LAUNCH AND CONDUCT THE FIRST TWO ROUNDS OF DATA COLLECTION FOR QUALITATIVE STUDY OF 80 BABY'S FIRST YEAR STUDY PARTICIPANTS	200,000.
	PC	FOR A CAMPAIGN TO CHALLENGE CRIMINAL PROSECUTIONS FOR MIGRATION-RELATED ARRESTS	200,000.
		PC PC GOV	PC FOR THE EARLY EDUCATION INITIATIVE PC TO DEVELOP A NATIONAL POLICY AGENDA FOR AMERICAN INDIAN AND ALASKA NATIVE COMMUNITIES GOV TO LAUNCH AND CONDUCT THE FIRST TWO ROUNDS OF DATA COLLECTION FOR QUALITATIVE STUDY OF 80 BABY'S FIRST YEAR STUDY PARTICIPANTS PC FOR A CAMPAIGN TO CHALLENGE CRIMINAL PROSECUTIONS FOR

3a Grants and Contributions Paid During the Ye	ear			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOREALIS PHILANTHROPY	N/A	PC	FOR THE SPARK JUSTICE FUND	
P.O. BOX 3295				222
MINNEAPOLIS, MN 55403				200,000.
CALIFORNIA BUDGET & POLICY CENTER 1107 9TH STREET, SUITE 310	N/A	PC	FOR POLICY INSIGHTS 2019 SPONSORSHIP	
SACRAMENTO, CA 95814				10,000.
CALIFORNIA CHANGELAWYERS 180 HOWARD STREET SUITE 1220	N/A	PC	FOR GENERAL SUPPORT	
SAN FRANCISCO, CA 94105-1614				125,000.
CALIFORNIA CHILD CARE RESOURCE AND REFERRAL NETWORK 1182 MARKET ST, SUITE 300	N/A	PC	TO SUPPORT PARENT ORGANIZING FOR QUALITY EARLY CARE AND EDUCATION	,
SAN FRANCISCO, CA 94102				100,000.
CALIFORNIA CHILD CARE RESOURCE AND REFERRAL NETWORK 1182 MARKET ST, SUITE 300 SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT	200,000.
CALIFORNIA CHILDREN AND FAMILIES COMMISSION 2389 GATEWAY OAKS DRIVE, STE. 260 SACRAMENTO, CA 95833	N/A	GOV	FOR SPONSORSHIP OF THE 2020 CHILD HEALTH, EDUCATION, AND CARE SUMMIT	10,000.
				10,000.
CALIFORNIA CHILDREN AND FAMILIES FOUNDATION INC. 1115 ATLANTIC AVENUE	N/A	PC	TO LAUNCH A FIRST 5 NETWORK AND CAPACITY BUILDING INITIATIVE FOCUSED ON LEADERSHIP DEVELOPMENT AND CROSS-COUNTY COORDINATION	
ALAMEDA, CA 94501				300,000.
Total from continuation sheets		•		

Form 990-PF Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year	r			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA CHILDREN AND FAMILIES FOUNDATION INC. 1115 ATLANTIC AVENUE ALAMEDA, CA 94501	N/A	PC	TO MOBILIZE AND TRAIN FAMILY-SERVING ORGANIZATIONS THROUGHOUT CALIFORNIA TO SUPPORT A COMPLETE CENSUS COUNT OF CHILDREN 0 TO 5	600,000.
CALIFORNIA CHILDREN AND FAMILIES FOUNDATION INC. 1115 ATLANTIC AVENUE ALAMEDA, CA 94501	N/A	PC	FOR EARLY CHILDHOOD MESSAGING HUB	200,000.
CALIFORNIA HEALTH AND HUMAN SERVICES AGENCY 2495 NATOMAS PARK DRIVE SACRAMENTO, CA 95833	N/A	PC	FOR THE DEPARTMENT OF SOCIAL SERVICES TO DEVELOP A PROOF OF CONCEPT FOR A CLOUD-HOSTED DATA HUB FOR ADMINISTRATIVE DATA	187,500.
CALIFORNIA IMMIGRANT POLICY CENTER 634 SOUTH SPRING STREET, SUITE 600A LOS ANGELES, CA 90014	N/A	PC	FOR GENERAL SUPPORT	100,000.
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD PASADENA, CA 91125	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	116,802.
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD PASADENA, CA 91125	N/A	PC	FOR THE DESIGN AND DEVELOPMENT OF A HIGH-PERFORMANCE, HIGH-CONTRAST CORONAGRAPH MODULE FOR THE KECK PLANET IMAGER AND CHARACTERIZER SYSTEM	231,473.
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD PASADENA, CA 91125	N/A	PC	TO EXPLORE THE LANDSCAPE OF STELLAR DEATH AND SEARCH FOR AND STUDY EXOTIC BINARY SYSTEMS THROUGH THE ZWICKY TRANSIENT FACILITY	299,818.

If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
N/A	PC	FOR THE DEVELOPMENT AND IMPLEMENTATION OF THE CORE INFRASTRUCTURE FOR THE ZTF DATA SPACE	199,732.
N/A	PC	FOR THE DESIGN, CONSTRUCTION, AND DEMONSTRATION OF THE FIRST EXPERIMENTAL SEARCH FOR CP-VIOLATING PHYSICS VIA A NUCLEAR MAGNETIC QUADRUPOLE MOMENT	568,003.
N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	124,833.
N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	124,833.
N/A	PC	FOR THE SCIENCE VERIFICATION AND EXPLOITATION OF THE KECK PLANET IMAGER AND CHARACTERIZER SYSTEM	313,837.
N/A	PC	FOR INTEGRATING A HELIUM FILTER ONTO THE WIDE FIELD INFRARED CAMERA (WIRC) ON THE HALE TELESCOPE	23,611.
N/A	PC	FOR A FOUR-YEAR PILOT PROGRAM FOR FUTURE OF PHYSICS	110,669.
	ny foundation manager or substantial contributor N/A N/A N/A N/A	any foundation manager or substantial contributor N/A PC N/A PC N/A PC N/A PC N/A PC N/A PC PC N/A PC	any foundation manager or substantial contributor recipient N/A PC FOR THE DEVELOPMENT AND IMPLEMENTATION OF THE CORE INFRASTRUCTURE FOR THE ZTF DATA SPACE N/A PC FOR THE DESIGN, CONSTRUCTION, AND DEMONSTRATION OF THE FIRST EXPERIMENTAL SEARCH FOR CP-VIOLATING PHYSICS VIA A NUCLEAR MAGNETIC QUADRUPOLE MOMENT N/A PC FOR THE 51 PEGASI B FELLOWSHIP N/A PC FOR THE 51 PEGASI B FELLOWSHIP N/A PC FOR THE SCIENCE VERIFICATION AND EXPLOITATION OF THE KECK PLANET IMAGER AND CHARACTERIZER SYSTEM N/A PC FOR INTEGRATING A HELIUM FILTER ONTO THE WIDE FIELD INFRARED CAMERA (WIRC) ON THE HALE TELESCOPE N/A PC FOR A FOUR-YEAR PILOT PROGRAM FOR FUTURE OF PHYSICS

ecipient is an individual, now any relationship to ny foundation manager substantial contributor	Foundation status of recipient PC PC	Purpose of grant or contribution TO RESEARCH SURFACE PROCESSES ON ICY OCEAN WORLDS FOR THE DEVELOPMENT AND FABRICATION OF AN EXOPLANET EXHIBIT AT THE CALIFORNIA SCIENCE CENTER	Amount 156,080.
	PC	FOR THE DEVELOPMENT AND FABRICATION OF AN EXOPLANET	
			82,500.
	NC	TO STRENGTHEN COMMUNICATIONS AND MEDIA RELATIONS WORK OF THE EARLY CARE AND EDUCATION COALITION TO ADVANCE POLICY AND BUDGET ADVOCACY EFFORTS IN CALIFORNIA	45,000.
	PC	FOR PLANNING SCHOOL DISTRICT GOVERNANCE OF PRESCHOOL PROGRAMS	200,000.
	PC	FOR 2019 CALIFORNIA STEAM SYMPOSIUM	25,000.
	PC	FOR GENERAL SUPPORT	50,000.
	PC	FOR ADVOCACY, EDUCATION, AND COMMUNICATIONS ON CCDBG	75,000.
		PC PC	PC FOR PLANNING SCHOOL DISTRICT GOVERNANCE OF PRESCHOOL PROGRAMS PC FOR 2019 CALIFORNIA STEAM SYMPOSIUM PC FOR GENERAL SUPPORT

3a Grants and Contributions Paid During the Year		_		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
GENERAL BOD OF TWOMPS AND EMPROY GOLDETONG	7/2	DG.	TO ENGLISH DUST NEGGES ON BUILDING TO AN ADDRESS OF THE STATE OF THE S	
CENTER FOR CLIMATE AND ENERGY SOLUTIONS 2101 WILSON BOULEVARD, SUITE 550 ARLINGTON, VA 22201	N/A	PC	TO ENGAGE BUSINESSES ON ELECTRIC TRANSPORTATION	150,000.
ARBINGTON, VA 22201				130,000.
CENTER FOR ENERGY EFFICIENCY AND RENEWABLE TECHNOLOGIES 346 WILSON STREET	N/A	PC	TO SUPPORT A BUILDING DECARBONIZATION COALITION IN CALIFORNIA	
PETALUMA, CA 94952				175,000.
CENTER FOR INVESTIGATIVE REPORTING INC 1400 65TH STREET, SUITE 200	N/A	PC	FOR GENERAL SUPPORT	
EMERYVILLE, CA 94608-1020				100,000.
CENTER FOR LAW AND SOCIAL POLICY	N/A	PC	FOR GENERAL SUPPORT	
1200 18TH STREET NW, SUITE 200 WASHINGTON, DC 20036				300,000.
WASHINGTON, DC 20030				300,000.
CENTER FOR YOUNG WOMEN'S DEVELOPMENT	N/A	PC	FOR GENERAL SUPPORT	
832 FOLSOM STREET, SUITE 700 SAN FRANCISCO, CA 94107				150,000.
<u> </u>				200,000.
CERES, INC.	N/A	PC	TO ENGAGE BUSINESSES ON TRANSPORTATION	
99 CHAUNCY STREET 6TH FLOOR	N/A		ELECTRIFICATION	
BOSTON, MA 02111				200,000.
CHARITABLE VENTURES OF ORANGE COUNTY INC.	N/A	PC	FOR RESILIENCE ORANGE COUNTY	
1415 17TH STREET, SUITE 100B	N/11		TOR RESIDENCE ORINGE COORT	
SANTA ANA, CA 92705				100,000.
Total from continuation sheets		1		
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Form 990-PF Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year Recipient	If recipient is an individual			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
- Name and address (nome of business)	or substantial contributor	recipient		
CHILD CARE LAW CENTER	N/A	PC	FOR GENERAL SUPPORT	
445 CHURCH STREET, 4TH FLOOR				
SAN FRANCISCO, CA 94114				100,000.
CHILD CARE RESOURCE CENTER	N/A	PC	FOR SPONSORSHIP OF THE EMERGENCY CHILD CARE BRIDGE	
20001 PRAIRIE STREET			PROGRAM ANNUAL CONVENING	
CHATSWORTH, CA 91311				2,500.
CHILD TRENDS INCORPORATED	N/A	PC	TO ANALYZE THE CURRENT LANDSCAPE OF EARLY CHILDHOOD	
7315 WISCONSIN AVE STE 1200W			POPULATION MEASURES FOR YOUNG CHILDREN AND IDENTIFY NEXT STEPS FOR MEASURES DEVELOPERS AND FUNDERS	10 000
BETHESDA, MD 20814-3666			NEAT STEPS FOR MEASURES DEVELOPERS AND FUNDERS	10,000.
CHILDREN NOW	N/A	PC	FOR EARLY EDUCATION ADVOCACY WORK	
1404 FRANKLIN STREET, SUITE 700				
OAKLAND, CA 94612				300,000.
CHILDREN'S FUNDING PROJECT	N/A	NC	TO FIND, ALIGN, GENERATE AND ACTIVATE STATE AND LOCAL	
1875 CONNECTICUT AVENUE NORTHWEST			FUNDING FOR ECE	
WASHINGTON, DC 20009				190,000.
CHINESE FOR AFFIRMATIVE ACTION	N/A	PC	FOR THE 17TH ANNIVERSARY CELEBRATION OF THE ASIAN	
PO BOX 1031			PRISONER SUPPORT COMMITTEE	
OAKLAND, CA 94604				10,000.
CITIZENS FOR RESPONSIBLE ENERGY SOLUTIONS FORUM	N/A	PC	TO ADVANCE CLEAN ENERGY SOLUTIONS	
601 PENNSYLVANIA AVENUE NORTHWEST, SOUTH				
BLDG, SUITE 955 WASHINGTON, DC 20004				150,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
CITIZENS UTILITY BOARD CONSUMER EDUCATION AND RESEARCH FUND	N/A	PC	FOR GENERAL SUPPORT	
309 W WASHINGTON STREET STE 800				
CHICAGO, IL 60606				150,000.
CITY COLLEGE 21ST CENTURY FOUNDATION INC. 160 CONVENT AVENUE	N/A	PC	FOR THE CLIMATE POLICY FELLOWSHIP	
NEW YORK, NY 10031				75,000.
CIVIL RIGHTS CORPS	N/A	PC	FOR GENERAL SUPPORT AND RE-GRANTING TO BAIL	
916 G ST. NW APT 701			IMPLEMENTATION PARTNERS IN CALIFORNIA	
WASHINGTON, DC 20001-4574				200,000.
CLEAN AIR TASK FORCE INC.	N/A	PC	TO ADVANCE CARBON CAPTURE, UTILIZATION, AND STORAGE	
114 STATE STREET, 6TH FLOOR BOSTON, MA 02109				550,000.
CLIMATE CENTRAL INC.	N/A	PC	TO COMMUNICATE THE SCIENCE AND IMPACTS OF CLIMATE	
ONE PALMER SQUARE, SUITE 330	N/A		CHANGE	
PRINCETON, NJ 08542				125,000.
CLIMATE CENTRAL INC.	N/A	PC	TO COMMUNICATE THE SCIENCE AND IMPACTS OF CLIMATE	
ONE PALMER SQUARE, SUITE 330	11, 11		CHANGE	
PRINCETON, NJ 08542				250,000.
CI TMAMERIODEC EQUINDAMI ON	NT / 2	D.C.	TO DECARDONIZE CLODAL CHIRDING	
CLIMATEWORKS FOUNDATION 235 MONTGOMERY ST., 13TH FLOOR	N/A	PC	TO DECARBONIZE GLOBAL SHIPPING	
SAN FRANCISCO, CA 94104				172,971.
,,				= : = / - : - •
Total from continuation sheets				

3a Grants and Contributions Paid During the Yea	ır			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
COLOR OF CHANGE. ORG EDUCATION FUND	N/A	PC	TO SUPPORT ITS CRIMINAL JUSTICE WORK	
1714 FRANKLIN STREET, SUITE 100-136				
OAKLAND, CA 94612				300,000.
COMMITTEE TO PROTECT JOURNALISTS	N/A	PC	FOR DEFENDING PRESS FREEDOM IN THE UNITED STATES	
330 SEVENTH AVE., 11TH FLOOR				
NEW YORK, NY 10001-5010				200,000.
COMMON JUSTICE, INC.	N/A	PC	FOR GENERAL SUPPORT	
540 ATLANTIC AVENUE, 4TH FLOOR				
BROOKLYN, NY 11217				200,000.
COMMUNICATION NETWORK	N/A	PC	FOR 2019 AND 2020 MEMBERSHIP DUES	
718 7TH STREET NW, 2ND FLOOR WASHINGTON, DC 20001				3,000.
manarott, po possi				3,333.
2010				
COMMUNITY CHANGE 1536 U ST NW	N/A	PC	TO EXPAND A NATIONAL ECE COALITION AND TO SUPPORT WORK WITH GRASSROOTS PARTNERS ACROSS THE COUNTRY	
WASHINGTON, DC 20009				350,000.
COMMUNITY INITIATIVES	N/A	PC	FOR RESTORATIVE JUSTICE FOR OAKLAND YOUTH	
1000 BROADWAY, SUITE 480	,,,,		TON ALBIGARITY COBILED TON CAMBRIDE TOOTH	
OAKLAND, CA 94607				25,000.
COMMUNITY INITIATIVES	N/A	PC	FOR EDUCATORS FOR FAIR CONSIDERATION (E4FC)	
1000 BROADWAY, SUITE 480				
OAKLAND, CA 94607		ļ		150,000.
Total from continuation sheets	1	1	1	

3a Grants and Contributions Paid During the Year				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	30.11.12.11.01	
COMMUNITY INITIATIVES	N/A	PC	FOR RENAISSANCE JOURNALISM AND STORYTELLING CENTER	
1000 BROADWAY, SUITE 480				
OAKLAND, CA 94607				30,000.
COMMUNITY INITIATIVES	N/A	PC	FOR 2019 AND 2020 BAY AREA EARLY CHILDHOOD FUNDERS	
1000 BROADWAY, SUITE 480			MEMBERSHIP DUES	
OAKLAND, CA 94607				5,000.
COMMUNITY INITIATIVES	N/A	PC	FOR THE CALIFORNIA CAMPUS CATALYST FUND	
1000 BROADWAY, SUITE 480				
OAKLAND, CA 94607				900,000.
COMMUNITY INITIATIVES	N/A	PC	TO BUILD CAPACITY FOR APPROACHES TO REDUCE EARLY	
1000 BROADWAY, SUITE 480	1,722		CHRONIC ABSENCE IN CALIFORNIA THROUGH LOCAL PEER	
OAKLAND, CA 94607			LEARNING NETWORKS AND A STATEWIDE COMMUNITY OF	
			PRACTICE	150,000.
COMMUNITY LEGAL SERVICES IN EAST PALO ALTO	N/A	PC	FOR GENERAL SUPPORT	
INC	147.21		OK SENERAL BOTTOKI	
1861 BAY ROAD				
EAST PALO ALTO, CA 94303				200,000.
CONSULTATIVE GROUP ON BIOLOGICAL DIVERSITY	N/A	PC	FOR 2018 AND 2019 MEMBERSHIP DUES	
PO BOX 29361				
SAN FRANCISCO, CA 94129-0361				2,500.
CORNELL UNIVERSITY	N/A	PC	TO BUILD NEW TECHNICAL INFRASTRUCTURE FOR THE ARXIV	
373 PINE TREE ROAD			WEBSITE	
ITHACA, NY 14850				160,999.
Total from continuation sheets		1		

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CORNELL UNIVERSITY 373 PINE TREE ROAD ITHACA, NY 14850	N/A	PC	FOR THE EMERGING RESEARCHERS IN EXOPLANET SCIENCE SYMPOSIUM	32,775.
CORNELL UNIVERSITY 373 PINE TREE RD. ITHACA, NY 14850	N/A	PC	FOR LABORATORY MEASUREMENTS OF REFLECTANCE AND EMISSION SPECTRA RELEVANT TO LAVA WORLD OBSERVATIONS	231,950.
COUNCIL FOR A STRONG AMERICA 1212 NEW YORK AVE. NW, SUITE 300 WASHINGTON, DC 20005-0000	N/A	PC	TO BUILD MOMENTUM TO HELP FORM LASTING SUPPORT FOR PROGRAMS THAT BENEFIT CHILDREN AND FAMILIES THROUGH UNEXPECTED MESSENGERS	150,000.
COUNCIL OF CHIEF STATE SCHOOL OFFICERS 1 MASSACHUSETTS AVE STE 700 WASHINGTON, DC 20001-1406	N/A	PC	TO SUPPORT A NETWORK OF A MINIMUM OF FOUR STATES PARTICIPATING IN THE EARLY LEARNING WORKGROUP	500,000.
COUNCIL ON FOUNDATIONS INC. 1255 23RD STREET, NW, STE 200 WASHINGTON, DC 20037	N/A	PC	FOR 2019 MEMBERSHIP DUES	21,600.
CRITICAL RESISTANCE 1904 FRANKLIN STREET OAKLAND, CA 94612	N/A	PC	FOR EVENT SPONSORSHIP OF LA FOR ABOLITION: DISMANTLING JAILS AND BUILDING LIBERATION	5,000.
DEFINE AMERICAN 900 S SHELBY STREET LOUISVILLE, KY 40203-2532	N/A	PC	FOR GENERAL SUPPORT	200,000.
				200,0

3a Grants and Contributions Paid During the Ye				
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DIGNITY AND POWER NOW	N/A	PC	FOR THE JUSTICELA CAMPAIGN AND REGRANTING TO ITS	
3655 SOUTH GRANT AVENUE, SUITE 240 LOS ANGELES, CA 90007			ORGANIZATIONAL STEERING COMMITTEE MEMBERS	300,000.
DDEAM CODDC IINI IMIMED	N / 2	PC	TO ADVANCE FOULTBADLE CLEAN EMEDGY AND CLIMATE	
DREAM CORPS UNLIMITED 436 14TH STREET, SUITE 920	N/A	PC	TO ADVANCE EQUITABLE CLEAN ENERGY AND CLIMATE SOLUTIONS.	100.000
OAKLAND, CA 94612				100,000.
E C S V 1399 SANTEE DRIVE	N/A	PC	TO LAUNCH THE INITIAL DEVELOPMENT AND IMPLEMENTATION OF THE PROFESSIONAL DEVELOPMENT INSTITUTE WITH AN	
SAN JOSE, CA 95122-1839			FOCUS ON DUAL LANGUAGE LEARNERS	100,000.
EAST BAY COMMUNITY FOUNDATION	N/A	PC	FOR THE EAST BAY EARLY CHILDHOOD PROGRESS FUND	
200 FRANK H OGAWA PLAZA OAKLAND, CA 94612				50,000.
EDSOURCE, INC.	N/A	PC	TO CONTINUE REPORTING ON KEY EARLY EDUCATION	
436 14TH STREET, SUITE 1005 OAKLAND, CA 94612			SUCCESSES AND CHALLENGES AND TO STRENGTHEN EDSOURCE'S FOOTPRINT AS A KEY POLICY AND INFORMATION VOICE IN	
			CALIFORNIA	325,000.
EDUCATION COMMISSION OF THE STATES	N/A	PC	FOR TECHNICAL ASSISTANCE TO STATES TO ALIGN POLICY	
700 N BROADWAY STE 810 DENVER, CO 80203-3442			AND PRACTICE LEVERS TO IMPROVE K-3 ALIGNMENT	100,000.
EDUCATION COMMISSION OF THE STATES	N/A	PC	TO SUPPORT DEVELOPMENT AND IMPLEMENTATION OF STATE	
700 N BROADWAY STE 810	N/ 22		EARLY STEM POLICIES	160 000
DENVER, CO 80203-3442				160,000.
Total from continuation sheets	L	<u> </u>		

3a Grants and Contributions Paid During the Year				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
EDUCATION COMMISSION OF THE STATES	N/A	PC	TO IMPROVE PRE-K TO THIRD GRADE SYSTEMS, AND	
700 N BROADWAY STE 810			GOVERNANCE OF THOSE SYSTEMS	
DENVER, CO 80203-3442				100,000.
EDUCATION DEVELOPMENT CENTER INC.	N/A	PC	FOR THE FIRST PHASE OF DEVELOPING CONNECT FOR	
43 FOUNDRY AVE			CHILDREN, A NATIONAL NETWORK OF COMPREHENSIVE EARLY	
WALTHAM, MA 02453-8313			LEARNING PARTNERSHIPS ACROSS THE UNITED STATES	50,000.
EDUCATION DEVELOPMENT CENTER INC.	N/A	PC	FOR THE YOUNG MATHEMATICIANS IN WORCHESTER PROJECT	
43 FOUNDRY AVE	N/A		FOR THE TOONS MATHEMATICIANS IN WORCHESTER PROSECT	
WALTHAM, MA 02453-8313				368,264.
				· ·
	- / -			
EDUCATION FIRST CONSULTING LLC P.O. BOX 22871	N/A	NC	TO SUPPORT THE FAMILY MATH ROADMAP YEAR TWO	
SEATTLE, WA 98122				422,804.
EMERALD CITIES COLLABORATIVE	N/A	PC	TO ADVANCE EQUITABLE BUILDING ELECTRIFICATION	
1140 CONNECTICUT AVENUE NORTHWEST, STE 900B WASHINGTON, DC 20036				35,000.
ENERGY SYSTEMS INTEGRATION GROUP	N/A	PC	TO ADVANCE ELECTRICITY MARKET TRANSFORMATION	
PO BOX 2787 RESTON, VA 20195				75,000.
KESTON, VA 20173				73,000.
ENVIRONMENTAL DEFENSE FUND, INC.	N/A	PC	TO ADVANCE CLIMATE AND CLEAN ENERGY POLICIES	
123 MISSION STREET				60 000
SAN FRANCISCO, CA 94105				60,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year	•			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	357111321151	
ENVIRONMENTAL DEFENSE FUND, INC.	N/A	PC	TO ADVANCE CLIMATE AND CLEAN ENERGY POLICIES	
123 MISSION STREET SAN EPANCISCO CA 9/105				2 600 000
SAN FRANCISCO, CA 94105				2,600,000.
ENVIRONMENTAL DEFENSE FUND, INC.	N/A	PC	FOR INNOVATIVE SCIENCE RESEARCH, IMPROVING	
123 MISSION STREET	N/A		INTERNATIONAL FISHERIES, AND SCALING CLIMATE-SMART	
SAN FRANCISCO, CA 94105			AGRICULTURAL PRACTICES	1,000,000.
,				, ,
ENVIRONMENTAL GRANTMAKERS ASSOCIATION	N/A	PC	FOR 2019 MEMBERSHIP DUES	
475 RIVERSIDE DR. RM. 900				
NEW YORK, NY 10115-0066				26,833.
EQUAL JUSTICE INITIATIVE	N/A	PC	FOR GENERAL SUPPORT	
122 COMMERCE ST.				
MONTGOMERY, AL 36104-2538				200,000.
EQUAL JUSTICE USA	N/A	PC	FOR THE 2019 NATIONAL CONVENING ON TRAUMA IN THE	
81 PROSPECT STREET			CRIMINAL JUSTICE SYSTEM	
BROOKLYN, NY 11201				30,000.
ESSIE JUSTICE GROUP	N/A	PC	FOR GENERAL SUPPORT	
300 FRANK H. OGAWA PLAZA SUITE 420				150 000
OAKLAND, CA 94612-0000				150,000.
FATHULTN AGREEN NEWYORK	NT / 2	D.G.	BOD WILL IN DED AND LIVE EDDE CAMDATONS	
FAITH IN ACTION NETWORK 999 NORTH CAPITOL STREET NE SUITE 200	N/A	PC	FOR THE LA RED AND LIVE FREE CAMPAIGNS	
WASHINGTON, DC 20002				200,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY VALUES AT WORK A MULTI-STATE CONSORTIUM 207 EAST BUFFALO STREET MILWAUKEE, WI 53202	N/A	PC	TO BRIDGE THE PAID LEAVE AND EARLY CHILDHOOD ADVOCACY MOVEMENTS AND BUILD GRASSROOTS POWER	250,000.
FIRST 5 ALAMEDA COUNTY 1115 ATLANTIC AVENUE ALAMEDA, CA 94501	N/A	PC	FOR SPONSORSHIP OF THE ALAMEDA COUNTY FATHERHOOD SUMMIT 2019	10,000.
FIVE KEYS SCHOOLS AND PROGRAMS 70 OAK GROVE STREET SAN FRANCISCO, CA 94107	N/A	PC	FOR GENERAL SUPPORT	30,000.
FOOTHILL - DE ANZA COMMUNITY COLLEGES FOUNDATION 12344 EL MONTE ROAD LOS ALTOS, CA 94021	N/A	PC	FOR FAMILY ENGAGEMENT PROGRAMS FOR UNDERSERVED, LOW-INCOME FAMILIES AND PROFESSIONAL DEVELOPMENT FOR EDUCATORS AND PROVIDERS	687,500.
FORWARD JUSTICE 400 WEST MAIN STREET, SUITE 203 DURHAM, NC 27701	N/A	PC	FOR THE QUEST FOR DEMOCRACY FUND	300,000.
FOUNDATION FINANCIAL OFFICERS GROUP INC. 19 MANTUA RD MOUNT ROYAL, NJ 08061-1006	N/A	PC	FOR 2019 AND 2020 MEMBERSHIP DUES	4,800.
FOUNDATION FINANCIAL OFFICERS GROUP INC. 19 MANTUA RD MOUNT ROYAL, NJ 08061-1006	N/A	PC	FOR GENERAL SUPPORT	25,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year		_		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
FOUNDATION FOR MINORITY INTERESTS IN	N/A	PC	FOR GENERAL SUPPORT	
MEDIA, INC				
C/O NBC UNIVERSAL 30 ROCKEFELLER PLAZA				
CAMPUS 1221, OFFICE 28A42 NEW YORK, NY				
10112				65,000.
POLINDATIONS INC	N/A	PC	TO SUPPORT THE CAMPAIGN FOR GRADE-LEVEL READING	
FOUNDATIONS, INC. 1602 L STREET NW SUITE 300	N/A	PC	TO SUPPORT THE CAMPAIGN FOR GRADE-LEVEL READING	
WASHINGTON, DC 20036				250,000.
FRAMEWORKS INSTITUTE	N/A	PC	FOR DISSEMINATION OF A RESEARCH-BASED FAMILY	
1333 H STREET NW SUITE 700 WEST			ENGAGEMENT COMMUNICATIONS STRATEGY TO PROMOTE	
WASHINGTON, DC 20005-4754			EFFECTIVE AND COMPELLING FAMILY ENGAGEMENT MESSAGING	100,000.
FRESH LIFELINES FOR YOUTH, INC.	N/A	PC	FOR THE LEADERSHIP INSTITUTE	
568 VALLEY WAY				
MILPITAS, CA 95035-4106				21,000.
FUND FOR THE CITY OF NEW YORK INC	N/A	PC	FOR THE IMMIGRANT DEFENSE PROJECT	
40 WEST 39TH STREET, 5TH FLOOR				
NEW YORK, NY 10018				250,000.
FUND FOR THE CITY OF NEW YORK INC	N/A	PC	FOR THE IMMIGRANT DEFENSE PROJECT'S COMRADES	
40 WEST 39TH STREET, 5TH FLOOR	N/A	FC	COMMUNICATIONS COLLECTIVE	
NEW YORK, NY 10018			COMMONICATIONS CONDUCTIVE	150,000.
FUTURO MEDIA GROUP	N/A	PC	FOR GENERAL SUPPORT	
361 WEST 125TH ST. 6TH FLOOR				
NEW YORK, NY 10027-4853				200,000.
Total from continuation sheets	I			

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEORGETOWN UNIVERSITY 37TH AND O STREETS, N.W.	N/A	PC	FOR THE SYMPOSIUM TO HONOR THE LEGACY OF VERA RUBIN	
WASHINGTON, DC 20057				23,000.
GEORGETOWN UNIVERSITY 37TH AND O STREETS, N.W. WASHINGTON, DC 20057	N/A	PC	TO DEVELOP A CROSS-CUTTING ADMINISTRATIVE AGENDA FOR HUMAN SERVICES THAT REDUCES POVERTY AND INEQUALITY FOR CHILDREN AND FAMILIES	200,000.
GEORGETOWN UNIVERSITY 37TH AND O STREETS NW WASHINGTON, DC 20057-0001	N/A	PC	TO ASSESS THE LONG-TERM EFFECTS OF PARTICIPATION IN TULSA, OKLAHOMA'S PUBLICLY-FUNDED PRE-KINDERGARTEN PROGRAM THROUGH HIGH SCHOOL	200,000.
GEORGETOWN UNIVERSITY 37TH AND O STREETS NW WASHINGTON, DC 20057-0001	N/A	PC	ONGOING SUPPORT OF RESEARCH IN TULSA-AREA EARLY ELEMENTARY CLASSROOMS	289,875.
GEORGIA LATINO ALLIANCE FOR HUMAN RIGHTS INC. 7 DUNWOODY PARK, SUITE 110 ATLANTA, GA 30338	N/A	PC	FOR GENERAL SUPPORT	100,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100 SEBASTOPOL, CA 95473-1100	N/A	PC	FOR CENSUS 2020 FUNDER PLANNING AND COORDINATION	50,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100	N/A	PC	FOR 2019 MEMBERSHIP DUES	·
SEBASTOPOL, CA 95473-1100				30,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year	_	_		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100	N/A	PC	FOR THE EVALUATION OF CALIFORNIA FUNDERS' CENSUS 2020 INVESTMENTS	25.000
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100 SEBASTOPOL, CA 95473-1100	N/A	PC	FOR HONORARIA FOR ORGANIZATIONS WHO PRESENTED AT THE MOVE TO END DETENTION LEARNING LAB	25,000.
GRANTMAKERS FOR EDUCATION 700 SW 5TH AVENUE, #4000 3RD FLOOR PORTLAND, OR 97204	N/A	PC	FOR SPONSORSHIP FOR THE 2019 GRANTMAKERS FOR EDUCATION ANNUAL CONFERENCE	25,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW, SUITE 650 WASHINGTON, DC 20005	N/A	PC	FOR 2019 MEMBERSHIP DUES	18,000.
GRASSROOTS LEADERSHIP INC. PO BOX 6310 AUSTIN, TX 78762	N/A	PC	TO SUPPORT THE LEADERSHIP TRANSITION PROCESS	75,000.
GREAT PLAINS INSTITUTE FOR SUSTAINABLE DEVELOPMENT INC. 2801 21ST AVENUE SOUTH MINNEAPOLIS, MN 55407	N/A	PC	TO ADVANCE POWER SECTOR TRANSFORMATION	100,000.
GREAT PLAINS INSTITUTE FOR SUSTAINABLE DEVELOPMENT INC. 2801 21ST AVENUE SOUTH MINNEAPOLIS, MN 55407	N/A	PC	TO ADVANCE CARBON CAPTURE, UTILIZATION, AND STORAGE	1,000,000.
Total from continuation sheets				

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If recipient is an individual,	Foundation	Purpose of grant or	
any foundation manager or substantial contributor	status of recipient	contribution	Amount
N/A	PC	FOR BRIEF BUT SPECTACULAR	
			200,000.
N/A	PC	TO DEVELOP AND PILOT A CENSUS ENUMERATOR RECRUITMENT PROJECT IN SAN JOSE	100,000.
			,
N/A	PC	FOR GENERAL SUPPORT	
			100,000.
N/A	PC	TO INCREASE EQUITABLE ACCESS TO ELECTRIC VEHICLES	
			38,000.
N/A	PC	TO ADVANCE EQUITABLE TRANSPORTATION ELECTRIFICATION	400,000.
N/A	PC	TO EQUITABLY ADVANCE BUILDING ELECTRIFICATION	100 000
			100,000.
N/A	PC	FOR GENERAL SUPPORT	250 200
			250,000.
	If recipient is an individual, show any relationship to any foundation manager or substantial contributor N/A N/A N/A N/A N/A	If recipient is an individual, show any relationship to any foundation manager or substantial contributor N/A PC N/A PC N/A PC N/A PC N/A PC	If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GROWTH PHILANTHROPY NETWORK INC 122 EAST 42ND STREET, 17TH FLOOR NEW YORK, NY 10168	N/A	PC	FOR 2019 MEMBERSHIP DUES	29,166.
HEALTH FEDERATION OF PHILADELPHIA 2111 CHESTNUT STREET, SUITE 1801 PHILADELPHIA, PA 19103	N/A	PC	FOR THE HOME BASED CHILD CARE COLLABORATIVE POOLED	72,384.
HEARTLAND ALLIANCE FOR HUMAN NEEDS & HUMAN RIGHTS 208 S LASALLE ST STE 1300 CHICAGO, IL 60604	N/A	PC	FOR THE NATIONAL IMMIGRANT JUSTICE CENTER'S DETENTION, DEMOCRACY, AND DUE PROCESS PROJECT	250,000.
HISPANIC FOUNDATION OF SILICON VALLEY 1922 THE ALAMEDA, SUITE 217 SAN JOSE, CA 95126	N/A	PC	FOR THE LATINO BOARD LEADERSHIP ACADEMY	25,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET SUITE 200 OAKLAND, CA 94612	N/A	PC	TO SUPPORT THE HUMAN RIGHTS SUMMIT: STRENGTHENING RESPONSE ACROSS BORDERS	5,000.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT	225,000.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR THE TRANSFORMATIVE IMMIGRATION LAWYERING PROJECT	250,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Yo	ear	_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
IMMIGRANT LEGAL RESOURCE CENTER	N/A	PC	FOR A CONVENING OF IMMIGRATION ADVOCATES AROUND AB 32	
1458 HOWARD STREET			MONITORING AND IMPLEMENTATION	
SAN FRANCISCO, CA 94103				10,000.
IMPACT JUSTICE	N/A	PC	FOR CONTINUED SUPPORT OF A PILOT IMPLEMENTING	
2633 TELEGRAPH AVENUE STE 104	N/A		RESTORATIVE JUSTICE DIVERSION PROGRAMS IN 10 CITIES	
OAKLAND, CA 94612-1744			ACROSS THE COUNTRY	250,000.
INITIATE JUSTICE	N/A	PC	FOR GENERAL SUPPORT	
1035 S GRAND STREET, SUITE 300				75 000
LOS ANGELES, CA 90015				75,000.
INSIDEOUT WRITERS INC.	N/A	PC	FOR GENERAL SUPPORT	
1212 N. VERMONT AVE 2ND FLOOR				
LOS ANGELES, CA 90029				30,000.
INSTITUTE FOR ADVANCED STUDY	N/A	PC	FOR GENERAL SUPPORT	
1 EINSTEIN DR.				
PRINCETON, NJ 08540				250,000.
INTERNATIONAL COUNCIL ON CLEAN	N/A	PC	FOR GENERAL SUPPORT	
TRANSPORTATION				
1225 I STREET NORTHWEST SUITE 900				
WASHINGTON, DC 20005				300,000.
INTERNATIONAL COUNCIL ON CLEAN	N/A	PC	TO SUPPORT CLEAN VEHICLES AND INTERNATIONAL MARINE	
TRANSPORTATION	N/A	PC	SHIPPING	
1225 I STREET NORTHWEST SUITE 900				
WASHINGTON, DC 20005				240,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JAMES BELL ASSOCIATES	N/A	NC	TO SUPPORT THE NATIONAL HOME VISITING RESOURCE CENTER	
3033 WILSON BLVD., SUITE 650			TO COLLECT, ANALYZE, AND DISSEMINATE INFORMATION AND	
ARLINGTON, VA 22201			RESEARCH ABOUT HOME VISITING PROGRAMS TO DESCRIBE THE	
			CURRENT STATE OF THE FIELD AND ULTIMATELY INFORM	
			POLICY AND PROGRAM IMPROVEMENTS	612,600.
JOHNS HOPKINS UNIVERSITY	N/A	PC	TO REFINE AND DISSEMINATE A HOME VISITOR	
615 N. WOLFE STREET			COMMUNICATION SKILLS TOOLKIT	
BALTIMORE, MD 21205				357,412.
KQED INC.	N/A	PC	FOR A FULL SEASON OF TRUTH BE TOLD	
2601 MARIPOSA STREET				
SAN FRANCISCO, CA 94110-1426				125,000.
LA PLAZITA	N/A	PC	FOR GENERAL SUPPORT	
831 ISLETA BLVD. SW	11,71		Jon Charles Bollows	
ALBUQUERQUE, NM 87105				75,000.
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LAS CUMBRES OBSERVATORY GLOBAL TELESCOPE	N/A	POF	FOR THE DEVELOPMENT OF A TARGET AND OBSERVATION	
NETWORK INC.			MANAGEMENT SOFTWARE TOOLKIT FOR THE TIME DOMAIN	
6740 CORTONA DRIVE, SUITE 102			ASTRONOMY COMMUNITY	
GOLETA, CA 93117-5575				300,000.
LATINOJUSTICE PRLDEF	N/A	PC	FOR THE REENVISION JUSTICIA PROGRAM	
475 RIVERSIDE DR, SUITE 1901				
NEW YORK, NY 10115				150,000.
LEARNING POLICY INSTITUTE	N/A	PC	TO PROVIDE RESEARCH-BASED INFORMATION AND ACTIONABLE	
1530 PAGE MILL RD STE 200			RECOMMENDATIONS TO POLICYMAKERS TO SUPPORT EFFORTS TO	
PALO ALTO, CA 94304-1140			PROVIDE ALL CHILDREN WITH HIGH QUALITY EARLY LEARNING	
			EXPERIENCES	300,009.
Total from continuation sheets		1		

3a Grants and Contributions Paid During the Year	r			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEHIGH UNIVERSITY	N/A	PC	TO DEVELOP METHODS TO EXTRACT THE AGES OF STAR	
526 BRODHEAD AVENUE			CLUSTERS AND GALAXIES FROM THE CONTRIBUTIONS OF	
BETHLEHEM, PA 18015-3046			VARIABLE STARS TO THEIR INTEGRATED LIGHT CURVES	55,000.
LOS ALTOS COMMUNITY FOUNDATION	N/A	PC	FOR PHASE II OF THE GIVING CODE EXPERIMENTATION AND	
183 HILLVIEW AVENUE			LEARNING GRANTS	100.000
LOS ALTOS, CA 94022				100,000.
LOS ANGELES AREA CHAMBER OF COMMERCE	N/A	PC	FOR EARLY EDUCATION ADVOCACY WORK	
FOUNDATION				
350 SOUTH BIXEL STREET				
LOS ANGELES, CA 90017				150,000.
				_
LSST, INC.	N/A	PC	TO SUPPORT THE TOM TOOLKIT COMMUNITY WORKSHOP	
933 NORTH CHERRY AVENUE				100 000
TUCSON, AZ 85719		<u> </u>		199,980.
MARSHALL PROJECT INC.	N/A	PC	FOR GENERAL SUPPORT	
156 W 56TH ST. SUITE 701				
NEW YORK, NY 10019-3877				200,000.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
77 MASSACHUSETTS AVENUE				
CAMBRIDGE, MA 02139				91,769.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
77 MASSACHUSETTS AVENUE				
CAMBRIDGE, MA 02139				89,310.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE	N/A	PC	FOR THE CONSTRUCTION, COMMISSIONING, AND SCIENTIFIC STUDY OF A NOVEL RADIO FREQUENCY QUADRUPOLE (RFQ) ION	
CAMBRIDGE, MA 02139			INJECTION SYSTEM FOR THE ISODAR NEUTRINO EXPERIMENT	165,437.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE	N/A	PC	TO COMPLETE DETECTOR CONSTRUCTION AND CALIBRATION, AND PARTICIPATE IN THE INITIAL GENERAL ANTI-PARTICLE	
CAMBRIDGE, MA 02139			SPECTROMETER (GAPS) FLIGHT CAMPAIGN AND SUBSEQUENT DATA ANALYSIS	190,517.
				,
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE	N/A	PC	FOR THE 'FUTURE OF STORAGE' STUDY	
CAMBRIDGE, MA 02139				170,000.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE	N/A	PC	TO SUPPORT RESEARCH ON EXOPLANET ATMOSPHERE BIOSIGNATURE GASES	
CAMBRIDGE, MA 02139				324,973.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
CAMBRIDGE, MA 02139				131,836.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
CAMBRIDGE, MA 02139				99,727.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE	N/A	PC	FOR DATA ACQUISITION ELECTRONICS AND TEST FACILITIES FOR THE KAMLAND-ZEN NEUTRINO-LESS DOUBLE-BETA DECAY	
CAMBRIDGE, MA 02139			EXPERIMENT	150,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	N/A	PC	TO COMPLETE THE DESIGN, FABRICATION, AND INTEGRATION OF THE LITHIUM-DRIFTED SILICON (SI(LI)) TRACKER SYSTEM FOR THE GENERAL ANTIPARTICLE SPECTROMETER (GAPS) EXPERIMENT	346,500.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	N/A	PC	FOR THE PARTICIPATION OF WOMEN INVITED SPEAKERS AND PARTICIPANTS IN THE INTERNATIONAL FRONTIERS OF QUANTUM MATERIALS WORKSHOP	30,000.
MEDIA IMPACT FUNDERS INC 200 WEST WASHINGTON SQUARE, SUITE 220 PHILADELPHIA, PA 19106-3513	N/A	PC	FOR 2019 MEMBERSHIP DUES AND EVENT SPONSORSHIP	20,000.
MEXICAN AMERICAN LEGAL DEFENSE EDUCATIONAL FUND 634 S SPRING ST, SUITE 1100 LOS ANGELES, CA 90014	N/A	PC	FOR THE CALIFORNIA IMMIGRANT YOUTH JUSTICE ALLIANCE	150,000.
MIJENTE SUPPORT COMMITTEE 1229 E EDGEMONT RD PHOENIX, AZ 85006	N/A	PC	FOR GENERAL SUPPORT	210,000.
MISSION INVESTORS EXCHANGE, INC 417 FIFTH AVENUE, 8TH FLOOR NEW YORK, NY 10016	N/A	PC	FOR 2019 MEMBERSHIP DUES	3,000.
MOMSRISING EDUCATION FUND 12011 BEL-RED ROAD, SUITE 100B BELLEVUE, WA 98005-2471	N/A	PC	FOR GENERAL SUPPORT	200,000.
Total from continuation sheets				

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If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
N/A	PC	FOR 2018 MEMBERSHIP DUES	7,300.
N/A	PC	FOR 2019 INTERNATIONAL TRAINING CONFERENCE AND CAREER FAIR SPONSORSHIP	5,000.
N/A	PC	FOR THE WORKSHOP ON UNDERSTANDING AND RESPONDING TO GLOBAL HEALTH SECURITY RISKS FROM MICROBIAL THREATS IN THE ARCTIC	6,800.
N/A	PC	FOR A STUDY ON ACCELERATING DECARBONIZATION IN THE UNITED STATES	200,000.
N/A	PC	FOR GENERAL SUPPORT	250,000.
N/A	PC	TO FINALIZE DATA INFRASTRUCTURE, CONDUCT SECONDARY DATA ANALYSIS OF ACCREDITATION DATA, AND FOR LEADERSHIP DEVELOPMENT	200,000.
N/A	PC	FOR 2019 CONVENTION AND CAREER FAIR SPONSORSHIP	5,000.
	N/A N/A N/A N/A	any foundation manager or substantial contributor N/A PC N/A PC N/A PC N/A PC N/A PC N/A PC	any foundation manager status of recipient rec

3a Grants and Contributions Paid During the Year		_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
NATIONAL CENTER FOR FAMILIES LEARNING	N/A	PC	TO SUPPORT THE 2019 NATIONAL CENTER FOR FAMILIES	
325 WEST MAIN STREET #300			LEARNING CONFERENCE	
LOUISVILLE, KY 40202				17,500.
NATIONAL COMMITTEE FOR RESPONSIVE	N/A	PC	FOR 2019 MEMBERSHIP DUES	
PHILANTHROPY	N/A		FOR 2017 MEMBERGHIT DOES	
1900 L STREET NW, SUITE 825				
WASHINGTON, DC 20036-5002				30,000.
NATIONAL COMMITTEE FOR RESPONSIVE	N/A	PC	FOR THE MOVEMENT INVESTMENT PROJECT	
PHILANTHROPY				
1900 L STREET NW, SUITE 825				
WASHINGTON, DC 20036-5002				50,000.
NATIONAL CONFERENCE OF STATE LEGISLATURES	N/A	GOV	TO EDUCATE STATE POLICYMAKERS AND LEGISLATIVE STAFF	
7700 E. FIRST PLACE			ON EARLY CHILDHOOD EDUCATION ISSUES	
DENVER, CO 80230				199,995.
NATIONAL CONSUMER LAW CENTER INC	N/A	PC	TO ADVANCE EQUITABLE TRANSPORTATION ELECTRIFICATION	
7 WINTHROP SQ. 4TH FLOOR				
BOSTON, MA 02110-1245				300,000.
NATIONAL COUNCIL FOR INCARCERATED AND	N/A	PC	FOR GENERAL SUPPORT	
FORMERLY INCARCERATED WOMEN	[",			
100R WARREN STREET				
ROXBURY, MA 02119				200,000.
NATIONAL DAY LABORER ORGANIZING NETWORK	N/A	PC	FOR THE TURNING THE TIDE PROJECT	
1030 S ARROYO PKWY, STE 106				
PASADENA, CA 91105				75,000.
Total from continuation sheets	1	1		

3a Grants and Contributions Paid During the Year		_		
Recipient Name and address (home or hydiness)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
NATIONAL GOVERNORS ASSOCIATION CENTER FOR	N/A	PC	TO ASSIST GOVERNORS AND THEIR KEY POLICY STAFF IN	
BEST PRACTICES			UNDERSTANDING BEST PRACTICES IN EARLY CARE AND	
444 NORTH CAPITOL STREET, SUITE 267			EDUCATION THAT IMPROVE OUTCOMES FOR CHILDREN	
WASHINGTON, DC 20001			BIRTH-THROUGH-AGE-8	250,000.
NATIONAL IMMIGRATION LAW CENTER	N/A	PC	FOR GENERAL SUPPORT	
3435 WILSHIRE BLVD. STE. 1600				
LOS ANGELES, CA 90010-1938				225,000.
NATIONAL PUBLIC EDUCATION SUPPORT FUND	N/A	PC	FOR 2019 MEMBERSHIP DUES FOR EDUCATION FUNDER	
1900 L ST. NW, SUITE 520			STRATEGY GROUP (\$25,000) AND EXECUTIVE SEARCH SUPPORT	
WASHINGTON, DC 20036			(\$10,000)	35,000.
NATIONAL REGULATORY RESEARCH INSTITUTE	N/A	PC	TO ADVANCE UTILITY REGULATORY TRAINING	
1101 VERMONT AVENUE NORTHWEST, SUITE 200	N/A	FC	TO ADVANCE UTILITY REGULATORY TRAINING	
WASHINGTON, DC 20005				150,000.
				·
NAME OF A STATE OF A S	7/2	l na	TOD THE GUILD GIRL IND HIRLY EDVICENCE DECEDING	
NATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW, SUITE 800	N/A	PC	FOR THE CHILD CARE AND EARLY EDUCATION PROGRAM	
WASHINGTON, DC 20036-1209				325,000.
				,
NATURAL RESOURCES DEFENSE COUNCIL 111 SUTTER STREET	N/A	PC	TO ACCELERATE ELECTRIC VEHICLE ADOPTION	
SAN FRANCISCO, CA 94104				200,000.
DIN HUMCIBOO, ON 14104				200,000.
NATURAL RESOURCES DEFENSE COUNCIL	N/A	PC	FOR THE SUSTAINABLE FERC PROJECT	
111 SUTTER STREET				400 000
SAN FRANCISCO, CA 94104				400,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year		_		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Contribution	
NATURAL RESOURCES DEFENSE COUNCIL	N/A	PC	TO ADVANCE CLIMATE AND CLEAN ENERGY POLICIES	
111 SUTTER STREET SAN FRANCISCO, CA 94104				3,280,000.
DAN FRANCISCO, CA 74104				3,200,000.
NAMED AL DEGOLD GEG DEFENGE COLDINATE	NT / 2	D.G.	TO AGGELEDATE DULLDING DEGARDONIGATION	
NATURAL RESOURCES DEFENSE COUNCIL 111 SUTTER STREET	N/A	PC	TO ACCELERATE BUILDING DECARBONIZATION	
SAN FRANCISCO, CA 94104				400,000.
NATURAL RESOURCES DEFENSE COUNCIL	N/A	PC	TO ADVANCE ENERGY EFFICIENCY	
111 SUTTER STREET				
SAN FRANCISCO, CA 94104				25,000.
NEIGHBORHOOD FUNDERS GROUP	N/A	PC	FOR 2019 FUNDERS FOR JUSTICE MEMBERSHIP DUES	
436 14TH ST #425				
OAKLAND, CA 94612				1,500.
NIII GOV MIN I ING DI IN A GGADDODONGU I I D	7/2	170	TO LEVERDAGE THE ODDODONALTHING WITHIN DOOR TO DAIL	
NELSON MULLINS RILEY & SCARBOROUGH LLP 101 CONSTITUTION AVE NW SUITE 900 NW	N/A	NC	TO LEVERAGE THE OPPORTUNITIES WITHIN ESSA TO BUILD BIRTH-TO-THIRD GRADE SYSTEMS AT THE STATE AND	
WASHINGTON, DC 20001			DISTRICT LEVEL	325,000.
NEO PHILANTHROPY INC.	N/A	PC	FOR CJI'S GENERAL FUNDING CIRCLE	
45 W 36TH STREET, 6TH FLOOR				
NEW YORK, NY 10018				75,000.
NEO PHILANTHROPY INC.	N/A	PC	FOR THE FUNDERS GROUP ON PARENT ORGANIZING, FAMILY	
45 W 36TH STREET, 6TH FLOOR			ENGAGEMENT, AND PARENT LEADERSHIP	00.000
NEW YORK, NY 10018				20,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year	r	_		_
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
NEO PHILANTHROPY INC.	N/A	PC	FOR THE FOUR FREEDOMS FUND	
45 W 36TH STREET, 6TH FLOOR				
NEW YORK, NY 10018-7635				1,000,000.
NETWORK ON WOMEN IN PRISON	N/A	PC	FOR GENERAL SUPPORT	
4400 MARKET STREET OAKLAND, CA 94608				100,000.
OARDAND, CA 94000				100,000.
NETWORK ON WOMEN IN PRISON	N/A	PC	FOR THE CALIFORNIA COALITION FOR WOMEN PRISONERS	
4400 MARKET STREET OAKLAND, CA 94608				80,250.
,				
NEW AMERICA HOURIDATION	NT / 2	ng.	TOD BURYING GUIDDONE OF THE BARLY EDUCATION AND	
NEW AMERICA FOUNDATION 740 15TH STREET, NW, SUITE 900	N/A	PC	FOR FLEXIBLE SUPPORT OF THE EARLY EDUCATION AND ENGLISH LEARNER TEAMS	
WASHINGTON, DC 20005				600,000.
NEW BREATH FOUNDATION	N/A	PC	FOR GENERAL SUPPORT	
1999 HARRISON STREET, SUITE 1800				
OAKLAND, CA 94612				75,000.
NEW VENTURE FUND	N/A	PC	FOR EARLY EDGE TO ADVANCE CALIFORNIA'S EARLY	
1201 CONNECTICUT AVENUE NW, SUITE 300			CHILDHOOD EDUCATION SYSTEM, WITH AN EMPHASIS ON	
WASHINGTON, DC 20036-2605			WORKFORCE AND DUAL LANGUAGE LEARNER ISSUES	250,000.
NEW VENTURE FUND	N/A	PC	FOR THREE YEARS OF FULL MEMBERSHIP IN THE SCIENCE	
1201 CONNECTICUT AVENUE NW, SUITE 300 WASHINGTON, DC 20036-2605			PHILANTHROPY ALLIANCE	100,000.
MIDITAGION, DC 20030-2003				100,000.
Total from continuation sheets				

recipient is an individual, how any relationship to ny foundation manager substantial contributor	PC PC	Purpose of grant or contribution FOR THE CLIMATE AND CLEAN ENERGY EQUITY FUND FOR HOPE AND HEAL FUND FOR THE FUND FOR A SAFER FUTURE	Amount 100,000.
	PC	FOR HOPE AND HEAL FUND	
			200,000.
	PC	FOR THE FUND FOR A SAFER FUTURE	
			325,000.
	PC	FOR THE CENSUS 2020 EQUITY FUND (\$330,000) AND COUNTING FOR DEMOCRACY CONFERENCE SPONSORSHIP (\$5,000)	200,000.
	PC	FOR AN EARLY LEARNING TOUR TO EDUCATE CALIFORNIA STAKEHOLDERS ABOUT EXEMPLARY PRE-K PROGRAMS IN OTHER STATES	39,600.
	PC	FOR THE CLIMATE AND CLEAN ENERGY EQUITY FUND	200,000.
	PC	FOR THE CENTER FOR APPLIED ENVIRONMENTAL LAW AND POLICY	675,000.
		PC PC	COUNTING FOR DEMOCRACY CONFERENCE SPONSORSHIP (\$5,000) PC FOR AN EARLY LEARNING TOUR TO EDUCATE CALIFORNIA STAKEHOLDERS ABOUT EXEMPLARY PRE-K PROGRAMS IN OTHER STATES PC FOR THE CLIMATE AND CLEAN ENERGY EQUITY FUND PC FOR THE CENTER FOR APPLIED ENVIRONMENTAL LAW AND

3a Grants and Contributions Paid During the Year				
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW YORK UNIVERSITY NEW YORK UNIVERSITY SCHOOL OF LAW, WILF HALL 139 MACDOUGAL STREET, THIRD FLO NEW YORK, NY 10012	N/A	PC	TO ADVANCE CLIMATE POLICY IN THE U.S.	300,000.
NORTHEAST ENERGY EFFICIENCY PARTNERSHIPS INC. 81 HARTWELL AVENUE LEXINGTON, MA 02421	N/A	PC	TO DECARBONIZE THE NORTHEAST BUILDING SECTOR	200,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105-1543	N/A	PC	FOR NONPROFIT DISPLACEMENT PROJECT COORDINATION (\$25,000), CENSUS 2020 COORDINATION (\$25,000), BETTER CALIFORNIA (\$50,000), AND PHILANTHROPY CALIFORNIA (\$62,510)	162,510.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105-1543	N/A	PC	FOR 2019 MEMBERSHIP DUES (\$16,750), GENERAL SUPPORT (\$7,500), SPONSORSHIP (\$15,000) & CCJF DUES (\$1,000)	40,250.
NORTHWESTERN UNIVERSITY 2145 SHERIDAN ROAD EVANSTON, IL 60208-3112	N/A	PC	FOR THE DEVELOPMENT OF SOFTWARE FOR THE RAPID IDENTIFICATION OF TRANSIENTS DISCOVERED BY ASTRONOMICAL SURVEYS	252,182.
OREGON STATE UNIVERSITY 104 CEOAS ADMINISTRATION BUILDING CORVALLIS, OR 97331-5503	N/A	GOV	FOR MODELING THE SERMILIK FJORD FROM THE GLACIER TERMINUS TO THE OPEN OCEAN	283,496.
OUNCE OF PREVENTION FUND 33 WEST MONROE STREET, SUITE 2400 CHICAGO, IL 60603-5400	N/A	PC	FOR THE FIRST FIVE YEARS FUND	150,000.
33 WEST MONROE STREET, SUITE 2400				150,

3a Grants and Contributions Paid During the Year				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	oona ibaaon	
OUNCE OF PREVENTION FUND	N/A	PC	TO SUPPORT THE PLANNING AND EXECUTION OF AN ANNUAL	
33 WEST MONROE STREET, SUITE 2400			THREE-DAY NATIONAL HOME VISITING SUMMIT IN 2020-2022	
CHICAGO, IL 60603-5400				250,000.
OUNCE OF PREVENTION FUND	N/A	PC	FOR THE FIRST FIVE YEARS FUND	
33 WEST MONROE STREET, SUITE 2400				275 000
CHICAGO, IL 60603-5400				375,000.
PARENTS AS TEACHERS NATIONAL CENTER, INC	N/A	PC	FOR THE NATIONAL HOME VISITING MODELS ALLIANCE	
2228 BALL DRIVE ST LOUIS, MO 96346				60,000.
<u> </u>				
PARENTS AS TEACHERS NATIONAL CENTER, INC 2228 BALL DRIVE	N/A	PC	FOR SUSTAINABILITY PLANNING	
ST LOUIS, MO 96346				23,000.
PARTNERSHIP FOR AMERICA'S CHILDREN	N/A	PC	FOR THE COUNT ALL KIDS NATIONAL INITIATIVE AND	
1101 14TH STREET NW, SUITE 600	N/ 11		REGRANTS TO STATE MEMBERS	
WASHINGTON, DC 20005				900,000.
PEN AMERICAN CENTER INC	N/A	PC	FOR BUILDING SUPPORT FOR PRESS FREEDOM IN LOCAL	
588 BROADWAY, SUITE 303			COMMUNITIES	
NEW YORK, NY 10012-5258				75,000.
PEOPLE ACTING IN COMMUNITY TOGETHER INC	N/A	PC	FOR LEADERSHIP TRANSITION SUPPORT	
1100 SHASTA AVE, SUITE 210				40.000
SAN JOSE, CA 95126				19,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK WAY OAKLAND, CA 94612	N/A	PC	FOR A MINI-GRANT PROGRAM TO SUPPORT TEACHERS AND LEARNERS IN LOW-INCOME COMMUNITIES WITH MATHEMATICS-RELATED CLASSROOM RESOURCES, EDUCATIONAL FIELD TRIPS, AND PROFESSIONAL DEVELOPMENT	200,000.
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 401 PARK DRIVE 4TH FL. WEST, SUITE 415 BOSTON, MA 02115	N/A	PC	TO COMMUNICATE THE IMPACTS OF A CHANGING CLIMATE ON PUBLIC HEALTH	125,000.
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 401 PARK DRIVE 4TH FL. WEST, SUITE 415 BOSTON, MA 02115	N/A	PC	TO COMMUNICATE THE IMPACTS OF A CHANGING CLIMATE ON PUBLIC HEALTH	210,000.
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 17 OXFORD STREET CAMBRIDGE, MA 02138	N/A	PC	FOR THE DEVELOPMENT OF EXPERIMENTAL TECHNIQUES ENABLING ELECTRON ELECTRIC DIPOLE MOMENT SEARCHES USING POLYATOMIC MOLECULES	987,000.
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 6 EVERETT STREET SUITE 4119 CAMBRIDGE, MA 02138	N/A	PC	TO ADVANCE CLIMATE POLICY IN THE U.S.	325,000.
PRISON UNIVERSITY PROJECT, INC P.O. BOX 492 SAN QUENTIN, CA 94964	N/A	PC	FOR GENERAL SUPPORT	50,000.
PRO PUBLICA INC. 155 AVENUE OF THE AMERICAS, 13TH FLOOR NEW YORK, NY 10013-0000	N/A	PC	FOR GENERAL SUPPORT	150,000.
Total from continuation sheets				

Recipient	If recipient is an individual, show any relationship to			
		Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	7 1110 4111
PROJECT SOUTH THE INSTITUTION FOR THE ELIMINATION POVERTY & GENOCIDE	N/A	PC	FOR GENERAL SUPPORT	
9 GAMMON AVE, SE				
ATLANTA, GA 30315				150,000.
PROTEUS FUND INC.	N/A	PC	FOR THE RISE TOGETHER FUND	
15 RESEARCH DRIVE, SUITE B				
AMHERST, MA 01002-2776	_			250,000.
PROTEX A NETWORK FOR PROGRESSIVE TEXAS	N/A	PC	FOR GENERAL SUPPORT	
1714 FORTVIEW ROAD, SUITE 104				150.000
AUSTIN, TX 78704				150,000.
PUBLIC DEFENDER ASSOCIATION	N/A	PC	FOR THE BUDGET FOR JUSTICE COALITION	
810 3RD AVENUE STE 705 SEATTLE, WA 98104				200,000.
3211122, mi 30101				200,000.
PUBLIC MEDIA GROUP OF SOUTHERN CALIFORNIA 2900 WEST ALAMEDA AVENUE, SUITE 600	N/A	PC	FOR THE COMPTON FAMILY MATH INITIATIVE	
BURBANK, CA 91505				330,620.
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DURANTE DE LA COCEA CUD	NT / 2	PC	FOR GENERAL GURRORE	
PUENTE DE LA COSTA SUR P.O. BOX 554	N/A	PC	FOR GENERAL SUPPORT	
PESCADERO, CA 94060-0554				100,000.
R STREET INSTITUTE	N/A	PC	TO ENHANCE COMPETITION IN WHOLESALE ELECTRICITY	
1212 NEW YORK AVENUE NORTHWEST #900	,,,,		MARKETS	
WASHINGTON, DC 20002				250,000.
Total from continuation sheets		1	I	

Form 990-PF Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year	_			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
RACHEL KAADZI GHANSAH	NONE	ı	FOR THE 2019 AMERICAN MOSAIC JOURNALISM PRIZE	
				100,000.
REACH OUT AND READ INC 89 SOUTH STREET BOSTON, MA 02111	N/A	PC	FOR A MULTI-REGION ROLLOUT OF ROR'S EARLY MATH	4 57,050.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 121 NORTH GATE HALL	N/A	PC	FOR GRADUATE SCHOOL OF JOURNALISM FELLOWSHIPS	
BERKELEY, CA 94708				57,500.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY CAMPBELL HALL, 341 UNIVERSITY DRIVE	N/A	PC	FOR THE BERKELEY CENTER FOR COSMOLOGICAL PHYSICS	
BERKELEY, CA 94720				565,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY	N/A	PC	FOR THE DEVELOPMENT OF DETECTOR ARRAYS FOR THE SIMONS OBSERVATORY	
CAMPBELL HALL, #501 BERKELEY, CA 94720				385,374.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY CAMPBELL HALL, #501	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
BERKELEY, CA 94720				113,129.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY CAMPBELL HALL, #501	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
BERKELEY, CA 94720				107,681.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
CAMPBELL HALL, #501 BERKELEY, CA 94720				107,681.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY CAMPBELL HALL, #501	N/A	PC	TO DEVELOP AND IMPLEMENT A PREDICTIVE WAVEFRONT CONTROL SYSTEM AT THE W.M. KECK OBSERVATORY THAT WILL DEMONSTRATE A FACTOR OF TWO IMPROVEMENT TO THE	
BERKELEY, CA 94720			DETECTABLE PLANET-TO-STAR CONTRAST RATIO	115,935.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY CAMPBELL HALL, #501	N/A	PC	FOR INSTRUMENTATION AND NUMERICAL MODELING SOFTWARE DEVELOPMENT NECESSARY FOR CONDUCTING A SURVEY OF SUPERMASSIVE BLACK HOLES IN THE SOUTHERN SKY	
BERKELEY, CA 94720				117,486.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2510 SHATTUCK AVE, SUITE 300 BERKELEY, CA 94720	N/A	PC	TO SUPPORT JBEI'S ANNUAL OFF-SITE ADVISORY, PLANNING, AND REVIEW MEETING, AS WELL AS SMALLER STRATEGIC MEETINGS, COMMUNITY BUILDING ACTIVITIES, AND HOSTED SPEAKERS THROUGHOUT THE YEAR	249,961.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 4153 ETCHEVERRY HALL, MC 1730 BERKELEY, CA 94720	N/A	PC	FOR THE DEVELOPMENT OF STIMULATED AXION DECAY THEORY AND SEARCH STRATEGIES FOR ITS COSMOLOGICAL SIGNATURE	59,970.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2080 ADDISON STREET #4200	N/A	PC	FOR BERKELEY UNDERGROUND SCHOLARS	
BERKELEY, CA 94720				50,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY CAMPBELL HALL, #501	N/A	PC	FOR PARTIAL SALARY AND BENEFITS FOR A FULL-TIME CHIEF DEVELOPMENT OFFICER FOR UNIVERSITY OF CALIFORNIA OBSERVATORIES	
BERKELEY, CA 94720				158,293.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY CAMPBELL HALL, #501	N/A	PC	FOR DEVELOPING AND IMPLEMENTING THE SUMMER INTENSIVE ASTROTECH PROGRAM	
BERKELEY, CA 94720				35,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY CAMPBELL HALL, #501	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
BERKELEY, CA 94720				117,185.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2080 ADDISON STREET #4200	N/A	PC	FOR A WHITE PAPER, WEBINAR, AND CONVENING ON GRASSROOTS ORGANIZATION IN EARLY CHILDHOOD CARE	
BERKELEY, CA 94720				99,633.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2080 ADDISON STREET #4200	N/A	PC	TO SUPPORT GOOD GOVERNANCE IN ELECTRIC VEHICLE SUPPLY CHAINS	
BERKELEY, CA 94720				75,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2521 CHANNING WAY #5555	N/A	PC	FOR CENTER FOR THE STUDY OF CHILD CARE EMPLOYMENT	
BERKELEY, CA 94720-5555				1,065,579.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2521 CHANNING WAY #5555	N/A	PC	FOR A SENIOR RESEARCH AND POLICY ANALYST TO DRIVE CALIFORNIA EARLY CARE AND EDUCATION WORKFORCE REFORMS	
BERKELEY, CA 94720-5555				260,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2521 CHANNING WAY #5555	N/A	PC	FOR STRATEGIC PLANNING	
BERKELEY, CA 94720-5555				30,000.
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Total from continuation sheets				

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If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
! N/A	PC	FOR THE NETWORK FOR NEUTRINOS, NUCLEAR ASTROPHYSICS, AND SYMMETRIES TO SUPPORT FELLOW SALARY AND TRAVEL EXPENSES	345,000.
. N/A	PC	TO DEVELOP A STATE-OF-THE-ART, COUPLED, NUMERICAL MODEL OF THE HELHEIM GLACIER SYSTEM	181,095.
· N/A	PC	TO SUPPORT THE CONSTRUCTION, INSTALLATION, CALIBRATION, AND OPERATION OF THE FASER EXPERIMENT AT THE LARGE HADRON COLLIDER	455,042.
. N/A	PC	TO SUPPORT THE DEVELOPMENT OF A COMPREHENSIVE PROXY-FOCUSED MODEL OF HOW MARINE SEDIMENT CORES ACCUMULATE AND CHANGE OVER MILLENNIAL TIME SCALES TO FORM THE OBSERVED GEOLOGICAL RECORD	92,154.
? N/A	PC	FOR THE SIMONS OBSERVATORY LOGISTICS BUDGET	195,492.
. N/A	PC	FOR THE PRELIMINARY AND FINAL DESIGN OF A NEAR-INFRARED INTEGRAL FIELD SPECTROGRAPH AND IMAGER FOR THE KECK OBSERVATORY, ALSO KNOWN AS LIGER	900,000.
! N/A	PC	TO DESIGN, BUILD, AND DEPLOY FLOATING SENSORS TO MONITOR ENVIRONMENTAL CONDITIONS IN THE MELANGE REGION OF SERMILIK FJORD	197,885.
	show any relationship to any foundation manager or substantial contributor N/A N/A N/A N/A N/A	show any relationship to any foundation manager or substantial contributor N/A PC N/A PC N/A PC N/A PC N/A PC	show any relationship to any foundation status of recipient status of or substantial contributor of substantial contributor status of recipient status of recipient status of recipient status of recipient substantial contributor status of recipient substantial contribution substantial status of recipient substantial status of recipient substantial status of recipient substantial substantial substantial status of recipient substantial substantial substantial substantial status of recipient substantial substanti

3a Grants and Contributions Paid During the Year		_		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO 9500 GILMAN DRIVE	N/A	PC	FOR INSTRUMENT UPGRADES ON THE GEMINI PLANET IMAGER (GPI 2.0)	
LA JOLLA, CA 92093				674,727.
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET, ROOM A232	N/A	PC	TO SUPPORT THE DEVELOPMENT OF A PALEOCLIMATE VERSION OF THE COMMUNITY EARTH SYSTEM MODEL (CESM)	
SANTA CRUZ, CA 95064				60,812.
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET MS: UCO / LICK	N/A	PC	TO SUPPORT INITIAL INSTRUMENT DESIGN AND PLANNING FOR A LOW-RESOLUTION ROBOTIC SPECTROGRAPH FOR TRANSIENT SCIENCE	
SANTA CRUZ, CA 95064				299,924.
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET MS: UCO / LICK	N/A	PC	TO SUPPORT THE TRANSIENT ASTROPHYSICS FELLOWSHIP PROGRAM	
SANTA CRUZ, CA 95064				276,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ KRESGE COLLEGE ANNEX A 1156 HIGH STREET SANTA CRUZ, CA 95064	N/A	PC	FOR GRADUATE STUDENT SCHOLARSHIPS AND INSTRUCTIONAL COSTS IN THE SCIENCE COMMUNICATION PROGRAM OF THE UNIVERSITY OF CALIFORNIA, SANTA CRUZ	150,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET, ROOM A232	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
SANTA CRUZ, CA 95064				120,405.
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET MS: UCO / LICK	N/A	PC	FOR THE ADVANCING THEORETICAL ASTROPHYSICS SUMMER SCHOOL	
SANTA CRUZ, CA 95064				25,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year			<u>, </u>	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 7487 RED HILL RD SANTA CRUZ, CA 95064	N/A	PC	TO SUPPORT THE OTHER WORLD LABORATORY EXOPLANET SUMMER PROGRAM IN 2019 AND 2020	175,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS 1605 TILIA STREET	N/A	PC	TO DEVELOP A DECARBONIZED NEW MOBILITY SYSTEM	173,000.
DAVIS, CA 95616				250,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS 1 SHIELDS AVE	N/A	PC	FOR THE CONFERENCE FOR UNDERGRADUATE WOMEN IN PHYSICS	
DAVIS, CA 95616				34,960.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS 1605 TILIA STREET	N/A	PC	TO DEVELOP A DECARBONIZED NEW MOBILITY SYSTEM	·
DAVIS, CA 95616				300,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS ONE SHIELD AVENUE DAVIS, CA 95616	N/A	PC	TO DEVELOP A MODELING TOOL FOR STELLAR AGE DETERMINATION ACROSS THE HERTZSPRUNG RUSSELL (HR) DIAGRAM	55,000.
REGENTS OF THE UNIVERSITY OF COLORADO DUANE PHYSICS E1B32 2000 COLORADO AVE BOULDER, CO 80309-0390	N/A	PC	FOR THE ENDOWMENT OF THE DEBORAH JIN MEMORIAL GRADUATE FELLOWSHIP	300,000.
REGENTS OF THE UNIVERSITY OF MICHIGAN 426 THOMPSON ST. ANN ARBOR, MI 48106-1248	N/A	GOV	TO STUDY VARIATION IN EARLY MATHEMATICS INSTRUCTION ACROSS GRADES AND SCHOOLS IN NEW YORK CITY	245,211.
Total from continuation cheets				
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF MICHIGAN ROOM 2534 1100 NORTH UNIVERSITY AVENUE ANN ARBOR, MI 48109-1005	N/A	gov	TO SUPPORT THE DEVELOPMENT AND APPLICATION OF DATA ASSIMILATION TECHNIQUES IN PALEOCLIMATE DEEP TIME	102,418.
REGENTS OF THE UNIVERSITY OF MICHIGAN RANDALL LAB 450 CHURCH STREET ANN ARBOR, MI 48109-1040	N/A	GOV	TO MEASURE KNOWN-ENERGY NEUTRINO INTERACTIONS WITH CARBON ATOM NUCLEI	141,253.
REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET, ROOM 1062 ANN ARBOR, MI 48109-1274	N/A	GOV	FOR HIGH RESOLUTION SPECTROSCOPY AND MULTI-DIMENSIONAL ATMOSPHERIC CHARACTERIZATION OF HOT JUPITER EXOPLANETS.	113,331.
REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET, ROOM 1062 ANN ARBOR, MI 48109-1274	N/A	GOV	FOR A STUDY OF MATH INSTRUCTION ACROSS PREKINDERGARTEN AUSPICE	300,000.
REPAIRERS OF THE BREACH INC PO BOX 1638 GOLDSBORO, NC 27533-1638	N/A	PC	FOR GENERAL SUPPORT	200,000.
REPORTERS COMMITTEE FOR FREEDOM OF THE PRESS 1156 15TH ST NW, SUITE 1250 WASHINGTON, DC 20005-1779	N/A	PC	FOR GENERAL SUPPORT	200,000.
RESEARCH FOUNDATION FOR THE STATE UNIVERSITY OF NEW YORK STATE UNIVERSITY OF NEW YORK STONY BROOK, NY 11794-3840	N/A	PC	FOR HIDDEN-SECTOR AND ULTRALIGHT DARK MATTER SEARCHES USING SEMICONDUCTOR TECHNOLOGY	91,760.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year	_	_		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 16 COURT STREET, 31ST FLOOR BROOKLYN, NY 11241	N/A	PC	TO THE NEW YORK EARLY CHILDHOOD PROFESSIONAL DEVELOPMENT INSTITUTE	212,500.
BROOKHIN, NI 11241				212,300.
RESEARCH TRIANGLE INSTITUTE 3040 EAST CORNWALLIS ROAD RESEARCH TRIANGLE PARK, NC 27709-2194	N/A	so I	FOR THE L'OREAL USA FOR WOMEN IN SCIENCE FELLOWSHIP SURVEY	50,000.
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RESOURCE MEDIA 155 SANSOME STREET, STE 580 SAN FRANCISCO, CA 94104	N/A	PC	TO ADVANCE POWER SECTOR TRANSFORMATION	95,000.
RESOURCE MEDIA 155 SANSOME STREET, STE 580	N/A	PC	TO ADVANCE POWER SECTOR TRANSFORMATION	165 000
RESTAURANT OPPORTUNITIES CENTERS ROC UNITED INC. 275 7TH AVENUE, STE. 1703 NEW YORK, NY 10011	N/A	PC	FOR A MOBILE APP TO EFFICIENTLY CONNECT RESTAURANT WORKER PARENTS TO EACH OTHER TO SWAP CHILD CARE DURING NON-TRADITIONAL HOURS	165,000.
RESTORE JUSTICE 777 SOUTH ALAMEDA STREET, 2ND FLOOR LOS ANGELES, CA 90021	N/A	PC	TO SUPPORT LEADERSHIP DEVELOPMENT	75,000.
				,,,,,
RHODIUM GROUP, LLC 5 COLUMBUS CIRCLE, SUITE 1801 NEW YORK, NY 10019	N/A	NC	TO COMMUNICATE THE IMPACTS OF CLIMATE CHANGE	175,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Yea				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROBIN HOOD FOUNDATION 826 BROADWAY, 9TH FLOOR	N/A	PC	TO TEST A SERIES OF INNOVATIVE INTERVENTIONS FOR PARENTS OF CHILDREN AGES 0-3	
NEW YORK, NY 10003				500,000.
ROCKEFELLER FAMILY FUND 475 RIVERSIDE DRIVE, SUITE 900 NEW YORK, NY 10115	N/A	PC	FOR THE JUST TRANSITION FUND	200,000.
ROSENBERG FOUNDATION 131 STEUART STREET SAN FRANCISCO, CA 94105	N/A	PF	FOR ONE, THREE-YEAR, LEADING EDGE FELLOW IN CALIFORNIA	83,333.
ROSENBERG FOUNDATION 131 STEUART STREET SAN FRANCISCO, CA 94105	N/A	PF	FOR THE JUSTICE AND FREEDOM FOR ALL 2019 STATEWIDE SUMMIT ON CRIMINAL JUSTICE REFORM	50,000.
RUTGERS, THE STATE UNIVERSITY OF NEW JERSEY 73 EASTON AVENUE	N/A	PC	FOR THE STATE OF PRESCHOOL YEARBOOK	33,333
NEW BRUNSWICK, NJ 08901-1879				600,671.
RUTGERS, THE STATE UNIVERSITY OF NEW JERSEY 73 EASTON AVENUE	N/A	PC	FOR THE CENTER ON ENHANCING EARLY LEARNING OUTCOMES (CEELO)	
NEW BRUNSWICK, NJ 08901-1879				124,783.
SAFE PASSAGES 440 CIVIC CENTER PLAZA SUITE 360 RICHMOND, CA 94804	N/A	PC	FOR MATCHING FUNDS TO REPLICATE ADVANCE PEACE IN THE CITY OF STOCKTON	50,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Yea	ar	_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	SOMMER	
SAN JOSE CHILDREN'S MUSICAL THEATER	N/A	PC	FOR RELOCATION PLANNING	
1401 PARKMOOR AVENUE, SUITE 100				
SAN JOSE, CA 95126-3450				20,000.
SAN JOSE POLICE FOUNDATION	N/A	PC	FOR 2018 GUN BUY BACK EVENT SPONSORSHIP	
101 WEST SANTA CLARA STREET				
SAN JOSE, CA 95113				10,000.
SCIENCE FRIDAY INITIATIVE, INC.	N/A	PC	FOR GENERAL SUPPORT	
19 WEST 44TH STREET, SUITE 412				
NEW YORK, NY 10036-5900				150,000.
SEPA MUJER INC.	N/A	PC	FOR GENERAL SUPPORT	
45 OAK STREET PATCHOGUE, NY 11772				50,000.
FAICHOGOE, NI 11//2				30,000.
SILICON VALLEY COMMUNITY FOUNDATION	N/A	PC	FOR THE CENTER FOR EARLY LEARNING	
2440 WEST EL CAMINO REAL, SUITE 300 MOUNTAIN VIEW, CA 94040				115,000.
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GILIGON VALLEY COMMUNITED FOUNDATION	77/3	PC	HOD WITH DAY ADDA DEGTONAL DOOLED BUND	
SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL, SUITE 300	N/A	PC	FOR THE BAY AREA REGIONAL POOLED FUND	
MOUNTAIN VIEW, CA 94040				100,000.
SILICON VALLEY COMMUNITY FOUNDATION	N/A	PC	FOR THE GILROY GARLIC FESTIVAL VICTIMS RELIEF FUND	
2440 WEST EL CAMINO REAL, SUITE 300	[The second secon	
MOUNTAIN VIEW, CA 94040				20,000.
Total from continuation sheets		1		
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3a Grants and Contributions Paid During the Year				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
SILICON VALLEY COMMUNITY FOUNDATION	N/A	PC	FOR STRATEGIC PLANNING	
2440 WEST EL CAMINO REAL, SUITE 300				
MOUNTAIN VIEW, CA 94040				30,000.
SILICON VALLEY COMMUNITY FOUNDATION	N/A	PC	FOR THE HEISING-SIMONS FUND FOR MATCHING GRANTS	
2440 WEST EL CAMINO REAL, SUITE 300				
MOUNTAIN VIEW, CA 94040				200,000.
SILICON VALLEY COMMUNITY FOUNDATION	N/A	PC	FOR THE SAN JOSE VOTER ENGAGEMENT 2020 INITIATIVE	
2440 WEST EL CAMINO REAL, SUITE 300				200 200
MOUNTAIN VIEW, CA 94040				200,000.
SILICON VALLEY COMMUNITY FOUNDATION	N/A	PC	FOR NONPARTISAN RESEARCH ON THE PUBLIC COST OF	
2440 WEST EL CAMINO REAL, SUITE 300 MOUNTAIN VIEW, CA 94040			FIREARM VIOLENCE	200,000.
neoviniv vizu, di sioio				200,000.
SILICON VALLEY DE-BUG 701 LENZEN AVENUE	N/A	PC	FOR GENERAL SUPPORT	
SAN JOSE, CA 95126-2734				250,000.
SOBRATO EARLY ACADEMIC LANGUAGE PROGRAM	N/A	PC	FOR DLL PROFESSIONAL DEVELOPMENT RELEASE TIME AND	
555 12TH STREET, STE 500	17.11		MATERIALS	
OAKLAND, CA 94607				504,000.
SOCIAL AND ENVIRONMENTAL ENTREPRENEURS	N/A	PC	FOR THE RACIAL JUSTICE ACTION CENTER'S COMMUNITIES	
INC.	N/A		OVER CAGES CAMPAIGN AND LEADERSHIP DEVELOPMENT OF	
23532 CALABASAS ROAD, SUITE A			IMPACTED WOMEN OF WOMEN ON THE RISE	
CALABASAS, CA 91302-1333				150,000.
Total from continuation sheets	1	I	1	

3a Grants and Contributions Paid During the Year	_	_		
Recipient Name and address (home or hydross)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
SOCIAL GOOD FUND	N/A	PC	FOR THE SAFE RETURN PROJECT	
6641 AQUA VISTA COURT				
RICHMOND, CA 94805				100,000.
SOCIAL GOOD FUND	N/A	PC	FOR THE TRANSFORMATIVE IN-PRISON WORKGROUP	
6641 AQUA VISTA COURT				100 000
RICHMOND, CA 94805				100,000.
SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT	N/A	PC	FOR THE SRCD POLICY FELLOWSHIP	
1825 K STREET NW, SUITE 325 WASHINGTON, DC 20006				446,716.
maintener, be 2000				440,710.
SOCIETY FOR SCIENCE & THE PUBLIC 1719 N ST.	N/A	PC	TO SUPPORT THE EXPANSION OF THE SCIENCE NEWS' COVERAGE OF PHYSICS AND ASTRONOMY	
NW WASHINGTON, DC 20036			COVERAGE OF PHISICS AND ASTRONOMI	75,000.
·				,
GOLUMIONG TOURNAL TON MEMBERORY THE	NT / 2	PC	BOD GENERAL GUDDODE	
SOLUTIONS JOURNALISM NETWORK, INC. 79 MADISON AVENUE #224	N/A	PC	FOR GENERAL SUPPORT	
NEW YORK, NY 10016				150,000.
SOUTHERN CALIFORNIA GRANTMAKERS	N/A	PC	FOR 2019 AND 2020 MEMBERSHIP DUES	
1000 N ALAMEDA STREET, SUITE 230	,			
LOS ANGELES, CA 90012-1804				2,200.
SOUTHERN CALIFORNIA GRANTMAKERS	N/A	PC	FOR PLANNING SUPPORT TO CREATE A COMPREHENSIVE HOME	
1000 N ALAMEDA STREET, SUITE 230			VISITING SYSTEM IN LA COUNTY	
LOS ANGELES, CA 90012-1804				149,732.
Total from continuation sheets	1	1		

3a Grants and Contributions Paid During the Ye	ar	_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
SOUTHERN CALIFORNIA GRANTMAKERS	N/A	PC	FOR 2019 CONFERENCE SPONSORSHIP	
1000 N ALAMEDA STREET, SUITE 230	[",			
LOS ANGELES, CA 90012-1804				2,500.
SOUTHERN CENTER FOR HUMAN RIGHTS	N/A	PC	FOR GENERAL SUPPORT	
83 POPLAR STREET NW			ON CHARME BOTTOM	
ATLANTA, GA 30303				150,000.
SOUTHERNERS ON NEW GROUND	N/A	PC	FOR GENERAL SUPPORT	
250 GEORGIA AVE., SUITE 201	["," ==		- ON OLINIA 50110N1	
ATLANTA, GA 30312				150,000.
STEWARDS OF CHANGE INSTITUTE	N/A	PC	TO CONDUCT AN ENVIRONMENTAL SCAN OF DATA INTEGRATION	
100 CENTERSHORE ROAD	N/A	• •	AND SHARING ACTIVITIES IN CALIFORNIA	
CENTERPORT, NY 11721				100,000.
STRONG CITY BALTIMORE	N/A	PC	FOR SPONSORSHIP OF THE CHILDREN'S FUNDING INSTITUTE	
3503 NORTH CHARLES STREET			TOR STONDORDHIT OF THE CHIEDREN S TONDING INDITION	
BALTIMORE, MD 21218				136,366.
SUNRISE MOVEMENT EDUCATION FUND	N/A	PC	FOR GENERAL SUPPORT	
50 F STREET NORTHWEST, STE 700			ON CHARAM BOTTON	
WASHINGTON, DC 20001				150,000.
TAHIRIH JUSTICE CENTER	N/A	PC	FOR TAHIRIH'S SAN FRANCISCO BAY AREA OFFICE	
6402 ARLINGTON BOULEVARD, SUITE 300	F/ A		ON IMITATE S SAN FRANCISCO DAI ANDA OFFICE	
FALLS CHURCH, VA 22042-2333				75,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year		_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
TEACHERS COLLEGE COLUMBIA UNIVERSITY	N/A	PC	TO BUILD A NEW CADRE OF LEADERS ON EARLY CHILDHOOD	
525 W 120TH STREET			POLICY THROUGH HIGHER EDUCATION INSTITUTIONS	
NEW YORK, NY 10027				590,899.
TEACHERS COLLEGE COLUMBIA UNIVERSITY	N/A	PC	FOR THE HECHINGER REPORT TO CONTINUE IN-DEPTH	
525 W. 120TH ST TC BOX 127			COVERAGE OF EARLY EDUCATION	450 560
NEW YORK, NY 10027				150,768.
TEACHERS DEVELOPMENT GROUP	N/A	PC	FOR THE SYMPOSIUM ON EARLY CHILDHOOD MATHEMATICS	
4835 WILLAMETTE FALLS DRIVE			PROFESSIONAL DEVELOPMENT	10.000
WEST LINN, OR 97068				10,000.
TECHNICAL EDUCATION RESEARCH CENTERS INC	N/A	PC	FOR PHASE II OF THE STORYTELLING MATH INITIATIVE	
2067 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02140-1340				584,240.
CHERTISE, IN VALUE 1919				301,210.
THE ASPEN INSTITUTE INC.	N/A	PC	TO SUPPORT EDUCATIONAL SEMINARS FOR BIPARTISAN	
ONE DUPONT CIRCLE, NW	N/A	FC	MEMBERS OF CONGRESS ON ENERGY POLICY	
WASHINGTON, DC 21658-0222				100,000.
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY	N/A	PC	TO RESEARCH BUILDING DECARBONIZATION	
485 BROADWAY THIRD FLOOR				
REDWOOD CITY, CA 94063				120,000.
MILE DOADD OF MUNICIPED OF MURICIPAND	NT / 7	PC	FOR 28 NIGHTS OF OBSERVING TIME ON THE	
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY	N/A	PC	ANGLO-AUSTRALIAN TELESCOPE TO COMPLETE THE SATELLITES	
485 BROADWAY, THIRD FLOOR			AROUND GALACTIC ANALOGS SURVEY	
REDWOOD CITY, CA 94063-2136				460,000.
Total from continuation sheets		1		

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 485 LASUEN MALL	N/A	PC	FOR THE DEVELOPMENT AND RESEARCH IN EARLY MATHEMATICS (DREME) NETWORK	
STANFORD, CA 94305-3096				2,965,000.
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY VARIAN PHYSICS, ROOM 108 382 VIA PUEBLO	N/A	PC	FOR THE CONSTRUCTION AND OPERATION OF THE PHASE I DARK MATTER RADIO EXPERIMENT	
MALL STANFORD, CA 94305-4060				335,834.
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY ENCINA HALL 616 SERRA MALL C100 STANFORD	N/A	PC	FOR AN ELECTRICITY MARKET SIMULATION GAME	
UNIVERSITY STANFORD, CA 94305-6055				50,000.
·				•
THE CLIMATE GROUP INC 145 W. 58TH STREET, SUITE 2A	N/A	PC	TO ENGAGE COMPANIES ON ELECTRIC TRANSPORTATION	
NEW YORK, NY 10019-1529				100,000.
THE EDNA MCCONNELL CLARK FOUNDATION 415 MADISON AVE TENTH FLOOR NEW YORK, NY 10017	N/A	PF	FOR CAPACITY BUILDING FOR TWO PROPELNEXT GRANTEES	100,000.
THE EDUCATION TRUST 1250 H STREET, NW, SUITE 700 WASHINGTON, DC 20005	N/A	PC	TO REVISIT ITS EARLY CHILDHOOD EDUCATION WORK	152,040.
		1		102,040.
THE GLEN PRICE GROUP 719 EL CERRITO PLAZA EL CERRITO, CA 94530	N/A	NC	FOR CONSULTING SUPPORT FOR WORKFORCE PLANNING IN CALIFORNIA	205,095.
and the state of t				203,033.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year		_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
THE GLEN PRICE GROUP	N/A	NC	TO PROJECT MANAGE THE CALIFORNIA PRESCHOOL	
719 EL CERRITO PLAZA			DEVELOPMENT GRANT BIRTH THROUGH FIVE RENEWAL GRANT	55 055
EL CERRITO, CA 94530				55,275.
THE GROUNDTRUTH PROJECT INC.	N/A	PC	FOR REPORT FOR AMERICA	
10 GUEST STREET				
BOSTON, MA 02135				200,000.
THE INSTITUTE FOR EDUCATIONAL LEADERSHIP	N/A	PC	TO IMPROVE SYSTEMIC FAMILY ENGAGEMENT, COMMUNITY	
INC			ENGAGEMENT, ALIGNMENT, AND TRANSITIONS FROM PRE-K TO	
4301 CONNECTICUT AVENUE NW, SUITE 100			3RD GRADE	
WASHINGTON, DC 20008-2304				100,000.
THE JUSTICE AND DIVERSITY CENTER OF THE	N/A	PC	FOR THE NORTHERN CALIFORNIA COLLABORATIVE FOR	
BAR ASSOCIATION OF SAN FRANCISCO			IMMIGRANT JUSTICE AND THE NORTHERN CALIFORNIA RAPID	
301 BATTERY STREET, 3RD FLOOR			RESPONSE AND IMMIGRANT DEFENSE NETWORK	
SAN FRANCISCO, CA 94111-3237				400,000.
THE MIAMI FOUNDATION INC	N/A	PC	FOR THE LEGAL CLINIC FUND	
40 NW 3RD STREET, SUITE 305 MIAMI, FL 33131				135,000.
MIMI, 11 33131				133,000.
MUE NAMIONAL DREGG EQUINDAMION	N/A	PC	FOR MEDIA TRAINING ON POVERTY, INEQUITY AND THE	
THE NATIONAL PRESS FOUNDATION 1211 CONNECTICUT AVENUE NORTHWEST	N/A	PC	IMPACT ON FAMILIES	
WASHINGTON, DC 20036				75,000.
THE PENNSYLVANIA STATE UNIVERSITY	N/A	GOV	TO SUPPORT THE DEVELOPMENT OF A COMPREHENSIVE	
503 DEIKE BUILDING UNIVERSITY PARK, PA 16802			PROXY-FOCUSED MODEL OF HOW MARINE SEDIMENT CORES ACCUMULATE AND CHANGE OVER MILLENNIAL TIME SCALES TO	
oniversiti imaa, in 18882			FORM THE OBSERVED GEOLOGICAL RECORD	88,558.
Total from continuation shoots				
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
THE PENNSYLVANIA STATE UNIVERSITY	N/A	GOV	TO SUPPORT THE DEVELOPMENT AND APPLICATION OF DATA	
503 DEIKE BUILDING			ASSIMILATION TECHNIQUES IN PALEOCLIMATE DEEP TIME	
UNIVERSITY PARK, PA 16802				111,317.
THE PENNSYLVANIA STATE UNIVERSITY	N/A	GOV	TO SUPPORT THE DEVELOPMENT OF NOVEL ALGORITHMS AND	
EBERLY COLLEGE OF SCIENCE 525 DAVEY LAB			COMPUTATIONAL TOOLS FOR HIGH PRECISION RADIAL	
UNIVERSITY PARK, PA 16802			VELOCITY MEASUREMENTS IN THE NEAR-INFRARED	
			WAVELENGTHS	125,350.
THE PENNSYLVANIA STATE UNIVERSITY	N/A	GOV	FOR ENGINEERING ANALYSIS, INSTRUMENTATION UPGRADES,	
503 DEIKE BUILDING			AND LOGISTICS PLANNING FOR A NETWORK OF GLACIER	
UNIVERSITY PARK, PA 16802			MONITORING SENSORS IN GREENLAND	191,147.
THE PENNSYLVANIA STATE UNIVERSITY	N/A	GOV	TO SUPPORT THE DEVELOPMENT OF A NEW COMPUTATIONAL AND	
EBERLY COLLEGE OF SCIENCE 525 DAVEY LAB			STATISTICAL FRAMEWORK FOR DISCOVERING AND	
UNIVERSITY PARK, PA 16802			CHARACTERIZING LOW-MASS EXOPLANETS USING UPCOMING	
			EXTREMELY PRECISE SPECTROGRAPHS	400,000.
THE PRAXIS PROJECT INC	N/A	PC	FOR THE UNDOCUBLACK NETWORK	
1900 FRUITVALE AVENUE SUITE 3D OAKLAND, CA 94601				175,000.
onding, on 51001				273,000.
THE REGENTS OF THE UNIVERSITY OF	N/A	PC	FOR PROFESSIONAL LEARNING OPPORTUNITIES IN	
CALIFORNIA LOS ANGELES			MATHEMATICS FOR COMMUNITY AND STATE COLLEGE EARLY	
1320 MOORE HALL BOX 951521			CHILDHOOD INSTRUCTORS IN CALIFORNIA	
LOS ANGELES, CA 90095-1521				274,009.
THE REGENTS OF THE UNIVERSITY OF	N/A	PC	FOR THE DEVELOPMENT OF MORE SOPHISTICATED	
CALIFORNIA LOS ANGELES			METHODOLOGIES AND COMPUTATIONAL TOOLS FOR MEASURING	
PHYSICS AND ASTRONOMY BUILDING 430 PORTOLA			THE STELLAR ORBITS OF STARS NEAR SUPERMASSIVE BLACK	
PLAZA BOX 951547 LOS ANGELES, CA			HOLES TO FURTHER OUR UNDERSTANDING OF THE PHYSICS	
90095-1547			ASSOCIATED WITH BLACK HOLES	613,865.
Total from continuation sheets				

3a Grants and Contributions Paid During the Yea	ar	_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	7 in ount
THE REGENTS OF THE UNIVERSITY OF	N/A	PC	TO ENDOW THE ANDREA M. GHEZ CENTENNIAL TERM CHAIR IN	
CALIFORNIA LOS ANGELES	[",		ASTRONOMY AND ASTROPHYSICS	
475 PORTOLA PLAZA				
LOS ANGELES, CA 90095-1547				350,000.
THE UNITY CARE GROUP	N/A	PC	FOR GENERAL SUPPORT	
1400 PARKMOOR AVENUE SUITE 115				
SAN JOSE, CA 95126				75,000.
THE YOUNG PEOPLE'S PROJECT	N/A	PC	FOR MATHTALK	
99 BISHOP ALLEN DRIVE				
CAMBRIDGE, MA 02139				250,000.
THIRD SECTOR NEW ENGLAND INC.	N/A	PC	FOR THE EARLY CHILDHOOD WORKFORCE INVESTMENT	
89 SOUTH STREET, SUITE 700			INITIATIVE POOLED FUND	
BOSTON, MA 02111-2679				1,000,000.
THIRD SECTOR NEW ENGLAND INC.	N/A	PC	FOR THE CHILD CARE ORGANIZING POOLED FUND	
89 SOUTH STREET, SUITE 700				970,000.
BOSTON, MA 02111-2679				970,000.
THIRD SECTOR NEW ENGLAND INC.	N/A	PC	FOR 2019 EARLY CHILDHOOD FUNDERS COLLABORATIVE	
89 SOUTH STREET, SUITE 700 BOSTON, MA 02111-2679			MEMBERSHIP DUES	30,000.
BOSTON, MA 02111 2075				30,000.
WILD GLOWD NEW TWO TWO	7/2		TOP PROGRAMMOR INPLICE	
THIRD SECTOR NEW ENGLAND INC. 89 SOUTH STREET, SUITE 700	N/A	PC	FOR PROSECUTOR IMPACT	
BOSTON, MA 02111-2679				200,000.
·				•
Total from continuation -bb-				
Total from continuation sheets				

3a Grants and Contributions Paid During the Yea	ır	_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
THIRD SECTOR NEW ENGLAND INC.	N/A	PC	FOR SPONSORSHIP OF THE 2019 SHARED SERVICES TECHNICAL	
89 SOUTH STREET, SUITE 700			CONFERENCE	
BOSTON, MA 02111-2679				15,000.
THIRD SECTOR NEW ENGLAND INC.	N/A	PC	FOR CO-SPONSORSHIP OF THE BUILD CONFERENCE	
89 SOUTH STREET, SUITE 700	N/A	FC	FOR CO-SPONSORSHIP OF THE BUILD CONFERENCE	
BOSTON, MA 02111-2679				20,000.
·				· · · · · ·
MIDDIG GDWMDD	77 / 7	D.G.	TOD THE DETERMINATION WHEN NETWORK	
TIDES CENTER PO BOX 29907	N/A	PC	FOR THE DETENTION WATCH NETWORK	
SAN FRANCISCO, CA 95129				150,000.
DIM TIMMCISCO, OI 30123				130,000.
TIDES CENTER	N/A	PC	FOR THE COMMUNITY JUSTICE EXCHANGE	
P.O. BOX 29907 SAN FRANCISCO, CA 95129				350,000.
DAN FRANCISCO, CA 75125				330,000.
TIDES CENTER	N/A	PC	TO SUPPORT 100KIN10	
P.O. BOX 29907				425 000
SAN FRANCISCO, CA 95129				425,000.
TIDES CENTER	N/A	PC	FOR ABRIENDO PUERTAS/OPENING DOORS	
P.O. BOX 29907				
SAN FRANCISCO, CA 95129				100,000.
TIDES CENTER	N/A	PC	FOR CALIFORNIANS FOR SAFETY AND JUSTICE	
P.O. BOX 29907				
SAN FRANCISCO, CA 95129				400,000.
Total from continuation sheets	1			

3a Grants and Contributions Paid During the Yea	ır			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	741104111
TIDES CENTER	N/A	PC	FOR A MEMBERSHIP TO SOLIDAIRE NETWORK	
P.O. BOX 29907				
SAN FRANCISCO, CA 95129				50,000.
TIDES FOUNDATION	N/A	PC	FOR THE 'LIFE COMES FROM IT' RESTORATIVE JUSTICE	
P.O. BOX 29903			GRANTMAKING FUND	
SAN FRANCISCO, CA 94129-0903				200,000.
TIDES FOUNDATION	N/A	PC	FOR SMART JUSTICE CALIFORNIA	
P.O. BOX 29903				
SAN FRANCISCO, CA 94129-0903				150,000.
TIDES FOUNDATION	N/A	PC	FOR THE JUSTICE COLLABORATIVE	
P.O. BOX 29903				
SAN FRANCISCO, CA 94129-0903				400,000.
TIDES FOUNDATION	N/A	PC	FOR THE MASS LIBERATION FUND	
P.O. BOX 29903				
SAN FRANCISCO, CA 94129-0903				300,000.
TRANSGENDER LAW CENTER	N/A	PC	FOR GENERAL SUPPORT (\$175,000) AND FOR THE BLACK	
P.O. BOX 70976			LGBTQ+ MIGRANT PROSECUTIONS PROJECT (\$75,000)	252 222
OAKLAND, CA 94612				250,000.
TRUSTEES OF BOSTON COLLEGE	N/A	PC	TO IDENTIFY SPECIFIC PARENTAL ACTIONS THAT FOSTER	
CAMPION HALL 140 COMMONWEALTH AVENUE			CHILDREN'S MATH LEARNING AND STRATEGY USE AND TO	
CHESTNUT HILL, MA 02467			DEVELOP AND DISSEMINATE MATH ACTIVITIES INFORMED BY	
			THIS RESEARCH EVIDENCE	104,628.
Total from continuation sheets		-		

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK P.O. BOX 1000 61 ROUTE 9W	N/A	PC	FOR THE CREATION OF THE PALEOPCO2.ORG WEBSITE AND ASSOCIATED TOOLS AND CONTENT	
PALISADES, NY 10964-1000				87,921.
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK P.O. BOX 1000 61 ROUTE 9W	N/A	PC	TO STUDY THE IMPACT OF ATMOSPHERIC VARIABILITY AND SHALLOW HYDROLOGY ON THE FLOW DYNAMICS AND MASS BUDGET OF THE HELHEIM GLACIER	
PALISADES, NY 10964-1000				360,890.
TRUSTEES OF PURDUE UNIVERSITY STONE HALL ROOM 110 700 W. STATE STREET WEST LAFAYETTE, IN 47907-2059	N/A	PC	TO DEVELOP AND EVALUATE A FAMILY-IMPLEMENTED MATH LANGUAGE INTERVENTION FOR PRESCHOOL CHILDREN WHO ARE MONOLINGUAL ENGLISH SPEAKERS OR DUAL LANGUAGE	
			LEARNERS (SPANISH/ENGLISH)	188,049.
TYPE MEDIA CENTER INC. 116 EAST 16TH STREET, 8TH FLOOR NEW YORK, NY 10003	N/A	PC	FOR REPORTING ON IMMIGRATION POLICY AND THE CRIMINALIZATION OF IMMIGRANT COMMUNITIES	50,000.
UNCOMMON LAW 220 4TH STREET #103 OAKLAND, CA 94607	N/A	PC	FOR SPONSORSHIP OF THE 2019 UNCOMMON HEROES EVENT	10,000.
UNION CITY BOARD OF EDUCATION 3912 BERGEN TURNPIKE UNION CITY, NJ 07087	N/A	GOV	FOR GENERAL SUPPORT	20,000.
UNION OF CONCERNED SCIENTISTS TWO BRATTLE SQUARE CAMBRIDGE, MA 02138-3742	N/A	PC	TO ADVANCE TRANSPORTATION ELECTRIFICATION AND POWER SYSTEM RELIABILITY	100,000.
TWO BRATTLE SQUARE	N/A	PC		100

3a Grants and Contributions Paid During the Year				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
UNION OF CONCERNED SCIENTISTS	N/A	PC	TO ADVANCE TRANSPORTATION ELECTRIFICATION AND POWER	
TWO BRATTLE SQUARE			SYSTEM RELIABILITY	
CAMBRIDGE, MA 02138-3742				400,000.
UNITED STATES ENERGY FOUNDATION	N/A	PC	FOR A CONFERENCE ON TRANSPORTATION ELECTRIFICATION	
301 BATTERY ST, 5TH FLOOR				
SAN FRANCISCO, CA 94111				50,000.
UNITED STATES ENERGY FOUNDATION	N/A	PC	TO ADVANCE CLIMATE AND CLEAN ENERGY POLICY	
301 BATTERY ST, 5TH FLOOR				
SAN FRANCISCO, CA 94111				775,000.
UNITED WE DREAM NETWORK INC.	N/A	PC	FOR STATE-BASED WORK	
1900 L STREET NW, STE. 900 WASHINGTON, DC 20036				200,000.
				200,000.
UNIVERSITY OF CALIFORNIA BERKELEY	N/A	PC	FOR THE ACCELERATING BASIC SCIENCE AT BERKELEY EVENT	
FOUNDATION 2080 ADDISON STREET #4200				
BERKELEY, CA 94720				40,000.
				•
UNIVERSITY OF CALIFORNIA BERKELEY	N/A	PC	FOR THE SYMPOSIUM IN HONOR OF MARY K. GAILLARD	
FOUNDATION 2080 ADDISON STREET #4200				
BERKELEY, CA 94720				30,000.
				-
UNIVERSITY OF CALIFORNIA SANTA BARBARA	N/A	PC	TO CREATE OF THE FIRST UNIFORM CATALOG OF ECLIPSING	
OFFICE OF RESEARCH, 3227 CHEADLE HALL	[""		BINARY (EB) STAR SYSTEMS IN THE MILKY WAY	
SANTA BARBARA, CA 93106-2050				55,000.
Total from continuation sheets		1		

3a Grants and Contributions Paid During the Year		_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
UNIVERSITY OF CALIFORNIA SANTA BARBARA	N/A	PC	FOR THE KAVLI INSTITUTE OF THEORETICAL PHYSICS	
KOHN HALL UNIVERSITY OF CALIFORNIA, SANTA				
BARBARA SANTA BARBARA, CA 93106-4030				199,998.
UNIVERSITY OF CALIFORNIA SANTA BARBARA	N/A	PC	TO EVALUATE WHETHER QUANTUM PROCESSES ARE OPERATIONAL	
BROIDA HALL UNIVERSITY OF CALIFORNIA,			IN THE BRAIN	
SANTA BARBARA SANTA BARBARA, CA				
93106-9530				401,370.
UNIVERSITY OF CHICAGO	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
5734 S. ELLIS AVENUE				
CHICAGO, IL 60637				116,885.
UNIVERSITY OF CHICAGO	N/A	PC	FOR DARK MATTER AXION SEARCHES COMBINING RESONANT	
5640 S. ELLIS AVE			CAVITIES WITH NEW SENSOR TECHNOLOGY BASED ON QUBITS	
CHICAGO, IL 60637			DEVELOPED FOR THE QUANTUM COMPUTING FIELD	220,000.
UNIVERSITY OF CHICAGO	N/A	PC	FOR A LITERATURE REVIEW TO SUPPORT THE FAMILY MATH	
5848 S. UNIVERSITY AVENUE			ROADMAP PROJECT	
CHICAGO, IL 60637				54,581.
UNIVERSITY OF CHICAGO	N/A	PC	FOR STUDY AND SCALING OF GETTING ON TRACK FOR SCHOOL	
5848 S. UNIVERSITY AVENUE			SUCCESS	
CHICAGO, IL 60637				350,000.
UNIVERSITY OF CHICAGO	N/A	PC	FOR THE UNDERGRADUATE WOMEN IN PHYSICS WORKSHOP	
6054 S DREXEL AVENUE				- 2 22 :
CHICAGO, IL 60637-2612				50,084.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient	+	
UNIVERSITY OF CHICAGO	N/A	PC	FOR THE MARIA GOEPPERT-MAYER LECTURE SERIES ENDOWMENT	
6054 S DREXEL AVENUE	[,,]			
CHICAGO, IL 60637-2612				300,000.
UNIVERSITY OF FLORIDA BOARD OF TRUSTEES	N/A	PC	TO SUPPORT A LABORATORY SEARCH FOR AXIONS,	
2001 MUSEUM ROAD P.O. BOX 118440			HIDDEN-SECTOR PHOTONS, AND VACUUM MAGNETIC	
GAINESVILLE, FL 32611-8440			BIREFRINGENCE	98,848.
UNIVERSITY OF HAWAII	N/A	GOV	TO DEVELOP A MODELING TOOL FOR STELLAR AGE	
2440 CAMPUS ROAD, BOX 368			DETERMINATION ACROSS THE HERTZSPRUNG RUSSELL DIAGRAM	
HONOLULU, HI 96822-2234				55,000.
UNIVERSITY OF ILLINOIS FOUNDATION	N/A	PC	TO ENDOW THE ROSALYN SUSSMAN YALOW PROFESSORSHIP IN	
1305 WEST GREEN STREET			PHYSICS AT THE UNIVERSITY OF ILLINOIS AT	
URBANA, IL 61801			URBANA-CHAMPAIGN	350,000.
UNIVERSITY OF KANSAS CENTER FOR RESEARCH,	N/A	PC	TO ENGINEER AND DEPLOY A SECOND FULLY-AUTONOMOUS,	
INC.			GROUND-BASED GLACIER MONITORING SYSTEM (ATLAS II)	
RITCHIE HALL EARTH, ENERGY & ENVIRONMENT			ALONG THE NORTH SIDE OF THE HELHEIM GLACIER	
CENTER 1414 NAISMITH DRIVE, ROOM 25				
LAWRENCE, KS 66045-7575				167,000.
UNIVERSITY OF KANSAS CENTER FOR RESEARCH,	N/A	PC	TO FILL IN THE MISSING BED TOPOGRAPHY NEAR THE	
INC.			TERMINUS OF THE HELHEIM GLACIER	
RITCHIE HALL EARTH, ENERGY & ENVIRONMENT				
CENTER 1414 NAISMITH DRIVE, ROOM 25				
LAWRENCE, KS 66045-7575				488,776.
UNIVERSITY OF KANSAS CENTER FOR RESEARCH,	N/A	PC	FOR CONNECTING REGIONAL RESEARCH WITH LOCAL	
INC.			COMMUNITIES IN EAST GREENLAND	
RITCHIE HALL EARTH, ENERGY & ENVIRONMENT				
CENTER 1414 NAISMITH DRIVE, ROOM 25				
LAWRENCE, KS 66045-7575				100,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year		_		
Recipient ————————————————————————————————————	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
UNIVERSITY OF MONTANA	N/A	GOV	TO ASSIMILATE THE DATA COLLECTED BY THE HELHEIM	
SOCIAL SCIENCES 259B			GLACIER/SERMILIK FJORD RESEARCH COLLABORATION INTO A	
MISSOULA, MT 59812			CONSISTENT AND COUPLED MODELING FRAMEWORK	120,395.
UNIVERSITY OF NORTH CAROLINA AT CHAPEL	N/A	PC	TO DETERMINE BROWN DWARF AGES FROM WHITE DWARF AGES	
HILL			USING WIDE BINARY SYSTEMS	
104 AIRPORT DRIVE, SUITE 2200, CB #1350				
CHAPEL HILL, NC 27516				55,000.
UNIVERSITY OF OREGON	N/A	GOV	FOR A REPOSITORY OF 0-5 EARLY CHILDHOOD MEASURES AND	
5219 UNIVERSITY OF OREGON			TECHNICAL ASSISTANCE	
EUGENE, OR 97403-5219				400,000.
UNIVERSITY OF SOUTHERN CALIFORNIA	N/A	PC	FOR THE CHILDREN'S DATA NETWORK TO BUILD A KNOWLEDGE	
1150 SOUTH OLIVE STREET, SUITE 1400			BASE OF CALIFORNIA'S SERVICES AND SYSTEMS FOR YOUNG	
LOS ANGELES, CA 90015			CHILDREN AND THEIR FAMILIES	400,000.
UNIVERSITY OF TEXAS AT AUSTIN	N/A	GOV	FOR THE BEATRICE M. TINSLEY GRADUATE FELLOWSHIP IN	
110 INNER CAMPUS DRIVE AUSTIN, TX 78705			ASTRONOMY	350,000.
AUSTIN, IX 70703				330,000.
	7/2			
UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DRIVE	N/A	GOV	TO DEVELOP A MODELING TOOL FOR STELLAR AGE DETERMINATION ACROSS THE HERTZSPRUNG RUSSELL (HR)	
AUSTIN, TX 78705			DIAGRAM	55,000.
				,
UNIVERSITY OF TEXAS AT AUSTIN	N/A	GOV	FOR THE 51 PEGASI B FELLOWSHIP	
2515 SPEEDWAY, STOP C1400	N/A	GOV	FOR THE 31 FEGRAL B FEDEOWARTE	
AUSTIN, TX 78712-1205				121,089.
Total from continuation sheets				
Total noni continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year		_		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient	Contribution	711104111
UNIVERSITY OF TEXAS AT AUSTIN	N/A	GOV	FOR THE 51 PEGASI B FELLOWSHIP	
2515 SPEEDWAY, STOP C1400				
AUSTIN, TX 78712-1205				120,336.
UNIVERSITY OF UTAH	N/A	PC	TO SUPPORT THE 2019 ASTROBIOLOGY GRADUATE CONFERENCE	
201 PRESIDENTS CIRCLE				25 000
SALT LAKE CITY, UT 84112				25,000.
UNIVERSITY OF UTAH	N/A	PC	TO DEVELOP METHODS TO EXTRACT THE AGES OF STAR	
201 PRESIDENTS CIRCLE	147.21		CLUSTERS AND GALAXIES FROM THE CONTRIBUTIONS OF	
SALT LAKE CITY, UT 84112			VARIABLE STARS TO THEIR INTEGRATED LIGHT CURVES	55,000.
UNIVERSITY OF WASHINGTON	N/A	GOV	TO DEVELOP CLOUD-BASED SERVICES TO FACILITATE TIME	
PHYSICS-ASTRONOMY BLDG. 3910 15TH AVE NE			DOMAIN ASTRONOMY COMMUNITY EXPLORATION OF THE PUBLIC	
ROOM C319 SEATTLE, WA 98195-0002			ZTF ALERT STREAM	265,915.
UNIVERSITY OF WASHINGTON	N/A	GOV	FOR THE AXIONS BEYOND GENERATION 2 WORKSHOP	
PHYSICS-ASTRONOMY BUILDING, RM. C121 BOX	N/A	GOV	FOR THE AXIONS BEIOND GENERATION 2 WORKSHOP	
351560 SEATTLE, WA 98195-1560				69,366.
UNIVERSITY OF WASHINGTON	N/A	GOV	TO SUPPORT THE DEVELOPMENT AND APPLICATION OF DATA	
408 ATMOSPHERIC SCIENCES & GEOPHYSICS			ASSIMILATION TECHNIQUES IN PALEOCLIMATE DEEP TIME	
BUILDING BOX 351640 SEATTLE, WA				
98195-1640				149,600.
UNIVERSITY OF WASHINGTON	N/A	GOV	TO CREATE OF THE FIRST UNIFORM CATALOG OF ECLIPSING	
4333 BROOKLYN AVENUE NE, BOX 359472			BINARY (EB) STAR SYSTEMS IN THE MILKY WAY	55,000.
SEATTLE, WA 98195-9472				33,000.
Total from continuation sheets				

Form 990-PF Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Yea	If recipient is an individual			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
URBAN INSTITUTE	N/A	PC	TO FILL GAPS IN THE EXISTING BODY OF PREKINDERGARTEN	
2100 M STREET NW			RESEARCH BY EVALUATING A LARGE AND DIVERSE PROGRAM IN	
WASHINGTON, DC 20037-1207			WASHINGTON, D.C.	199,791.
VERA INSTITUTE OF JUSTICE INC.	N/A	PC	FOR GENERAL SUPPORT	
34 35TH STREET SUITE 4-2A BROOKLYN, NY 11232				200,000.
VOICE OF THE EXPERIENCED	N/A	PC	FOR GENERAL SUPPORT	
P.O. BOX 13622				
NEW ORLEANS, LA 70185				150,000.
W HAYWOOD BURNS INSTITUTE	N/A	PC	FOR THE CJNY WESTERN REGIONAL CONFERENCE AND	
475 14TH STREET SUITE 800			ORGANIZATIONAL SUPPORT	
OAKLAND, CA 64612				70,000.
WGBH EDUCATIONAL FOUNDATION	N/A	PC	FOR FRONTLINE SEASON 38	
1 GUEST STREET				
BOSTON, MA 02135-2016				300,000.
WIKI EDUCATION FOUNDATION	N/A	PC	FOR THE COMMUNICATING SCIENCE INITIATIVE	
11A FUNSTON AVE				
SAN FRANCISCO, CA 94129				300,000.
WITNESS INC.	N/A	PC	TO DEEPEN DOCUMENTATION WORK IN THE U.S., INCLUDING	
80 HANSON PLACE, 5TH FLOOR	, , <u></u>		AT THE SOUTHERN BORDER AND SUPPORT ITS USE AS	
BROOKLYN, NY 11217-2998			EVIDENCE IN LEGAL PROCEEDINGS	50,000.
Total from continuation sheets	l	I		

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOODS HOLE OCEANOGRAPHIC INSTITUTION 266 WOODS HOLE ROAD WOODS HOLE, MA 02543-1050	N/A	PC	TO CONSTRAIN THE ROLE OF ATMOSPHERIC VARIABILITY ON HELHEIM GLACIER DYNAMICS	274,365.
WOODS HOLE RESEARCH CENTER INC. 149 WOODS HOLE ROAD FALMOUTH, MA 02540	N/A	PC	FOR MAPPING METHANE CRATERS IN THE ARCTIC	84,149.
WORLD RESOURCES INSTITUTE 10 G STREET NORTHEAST, SUITE 800 WASHINGTON, DC 20002	N/A	PC	TO ADVANCE FEDERAL AND STATE CLIMATE POLICY	375,000.
YALE UNIVERSITY STEINBACH HALL 52 HILLHOUSE AVENUE NEW HAVEN, CT 06511	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	124,402.
YALE UNIVERSITY STEINBACH HALL 52 HILLHOUSE AVENUE NEW HAVEN, CT 06511	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	121,143.
YALE UNIVERSITY YALE SCHOOL OF FORESTRY & ENVIRONMENTAL STUDIES 195 PROSPECT STREET NEW HAVEN, CT 06511	N/A	PC	FOR CLIMATE CHANGE COMMUNICATIONS	215,000.
YALE UNIVERSITY YALE SCHOOL OF FORESTRY & ENVIRONMENTAL STUDIES 195 PROSPECT STREET NEW HAVEN, CT 06511	N/A	PC	FOR CLIMATE CHANGE COMMUNICATIONS	250,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	CONTRIBUTION	rinount
YALE UNIVERSITY	N/A	PC	TO ELIMINATE PRESCHOOL EXPULSIONS, REDUCE IMPLICIT	
230 SOUTH FRONTAGE RD.			BIASES, AND PROMOTE EDUCATIONAL EQUITY BY PROVIDING	
NEW HAVEN, CT 06519			HIGH-QUALITY PRACTITIONER-ORIENTED TOOLS AND	
			PROFESSIONAL DEVELOPMENT TRAINING	312,124.
YALE UNIVERSITY	N/A	PC	FOR AN EXPERIMENT TO SEARCH FOR TIME-REVERSAL	
217 PROSPECT STREET	[17]		VIOLATING PHYSICS IN AN ATOMIC NUCLEUS	
NEW HAVEN, CT 06511-8499			VIOLATING THISTES IN IN MIGHTE MOCHES	94,661.
MIN INVENT, CT 00311 0433				34,001.
YMCA OF SILICON VALLEY	N/A	PC	FOR PLANNING AND IMPLEMENTATION OF MAKE CONNECTIONS	
80 SARATOGA AVE			ACROSS THE Y-USA NETWORK	
SANTA CLARA, CA 95051-7303				256,350.
YOUTH FORWARD	N/A	PC	FOR THE PRODUCTION OF A REPORT ON HOW REVENUES FROM	
2411 15TH STREET SUITE A			PROP 64 (CANNABIS LEGALIZATION) ARE BEING INVESTED	
SACRAMENTO, CA 95818				10,000.
·				·
YOUTH JUSTICE COALITION	N/A	PC	FOR GENERAL SUPPORT	
7625 SOUTH CENTRAL AVENUE	N/A		FOR GENERAL BOTTORT	
LOS ANGELES, CA 90001				100,000.
YOUTH RADIO	N/A	PC	FOR PRODUCING YOUTH-DRIVEN JOURNALISM	
1701 BROADWAY	17,22		TON TROBUSTING TOOTH BRIVEN SOOMMEDEN	
OAKLAND, CA 94612-2105				50,000.
Total from continuation sheets		<u> </u>		

3b Grants and Contributions Approved for Future Pa	yment			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN INSTITUTES FOR RESEARCH IN THE BEHAVIORAL SCIENCES 1000 THOMAS JEFFERSON STREET, N.W. WASHINGTON, DC 20007	N/A	PC	FOR A FORMATIVE STUDY OF DLL PROFESSIONAL DEVELOPMENT AND TEACHER PRACTICE IN CALIFORNIA	240,315.
				, -
AMERICAN PHYSICAL SOCIETY 1 PHYSICS ELLIPSE COLLEGE PARK, MD 20740-3842	N/A	PC	FOR THE CONFERENCE FOR UNDERGRADUATE WOMEN IN PHYSICS AT IRVINE	46,000.
				,
ARABELLA ADVISORS 1201 CONNECTICUT AVE NW, SUITE 300 WASHINGTON, DC 20036	N/A	NC	TO DEVELOP A PLAN FOR A PROFESSIONAL DEVELOPMENT PLATFORM FOR ECE PROFESSIONALS IN CALIFORNIA	150,000.
ARIZONA STATE UNIVERSITY FOUNDATION FOR A NEW AMERICAN UNIVERSITY 951 CADY MALL #144	N/A	PC	FOR THE CHILDREN'S EQUITY PROJECT	
TEMPE, AZ 85287			<u> </u>	397,664.
ASIAN AMERICANS ADVANCING JUSTICE-ASIAN LAW CAUCUS 55 COLUMBUS AVE	N/A	PC	FOR GENERAL SUPPORT	
SAN FRANCISCO, CA 94111-2101				225,000.
ASSOCIATION OF STATE AND TRIBAL HOME VISITING INITIATIVES 639 MASSACHUSETTS AVE NE WASHINGTON, DC 20002-6005	N/A	PC	FOR A DISSEMINATION AND SUSTAINABILITY PLAN FOR THE INSTITUTE FOR THE ADVANCEMENT OF FAMILY SUPPORT PROFESSIONALS ONLINE TRAINING SYSTEM FOR HOME VISITORS AND OTHER FAMILY SUPPORT PROFESSIONALS	164,500.
BILL, HILLARY & CHELSEA CLINTON FOUNDATION 1633 BROADWAY 5TH FLOOR	N/A	PC	FOR TOO SMALL TO FAIL	
NEW YORK, NY 10019				500,000.
Total from continuation sheets				44,638,173.

Part XV | Supplementary Information (continued)

e Payment			
If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
N/A	PC	FOR GENERAL SUPPORT	125,000.
N/A	PC	TO SUPPORT PARENT ORGANIZING FOR QUALITY EARLY CARE AND EDUCATION	200,000.
N/A	PC	FOR GENERAL SUPPORT	400,000.
N/A	PC	TO STRENGTHEN THE LEADERSHIP INFRASTRUCTURE OF THE CALIFORNIA CHILDREN'S AND FAMILIES FOUNDATION	75,000.
N/A	PC	FOR THE DEPARTMENT OF SOCIAL SERVICES TO DEVELOP A PROOF OF CONCEPT FOR A CLOUD-HOSTED DATA HUB FOR ADMINISTRATIVE DATA	187,500.
N/A	PC	FOR THE DESIGN, CONSTRUCTION, AND DEMONSTRATION OF THE FIRST EXPERIMENTAL SEARCH FOR CP-VIOLATING PHYSICS VIA A NUCLEAR MAGNETIC QUADRUPOLE MOMENT	931,997.
N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	239,048.
	show any relationship to any foundation manager or substantial contributor N/A N/A N/A N/A N/A	show any relationship to any foundation manager or substantial contributor N/A PC	show any relationship to any foundation manager or substantial contributor N/A PC FOR GENERAL SUPPORT TO SUPPORT PARENT ORGANIZING FOR QUALITY EARLY CARE AND EDUCATION N/A PC FOR GENERAL SUPPORT FOR GENERAL SUPPORT TO SUPPORT PARENT ORGANIZING FOR QUALITY EARLY CARE AND EDUCATION N/A PC FOR GENERAL SUPPORT N/A PC TO STRENGTHEN THE LEADERSHIP INFRASTRUCTURE OF THE CALIFORNIA CHILDREN'S AND FAMILIES FOUNDATION N/A PC FOR THE DEPARTMENT OF SOCIAL SERVICES TO DEVELOP A PROOF OF CONCEPT FOR A CLOUD-HOSTED DATA HUB FOR ADMINISTRATIVE DATA N/A PC FOR THE DESIGN, CONSTRUCTION, AND DEMONSTRATION OF THE FIRST EXPERIMENTAL SEARCH FOR CP-VIOLATING PHYSICS VIA A NUCLEAR MAGNETIC QUADRUPOLE MOMENT

3b Grants and Contributions Approved for Futur	e Payment			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
CALIFORNIA INSTITUTE OF TECHNOLOGY	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	
1201 E CALIFORNIA BLVD PASADENA, CA 91125				239,048.
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD	N/A	PC	FOR THE SCIENCE VERIFICATION AND EXPLOITATION OF THE KECK PLANET IMAGER AND CHARACTERIZER SYSTEM	
PASADENA, CA 91125				198,369.
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD	N/A	PC	FOR A FOUR-YEAR PILOT PROGRAM FOR FUTURE OF PHYSICS	
PASADENA, CA 91125				337,126.
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD PASADENA, CA 91125	N/A	PC	FOR THE DEVELOPMENT OF ORBITIZE!, A COMPREHENSIVE ORBIT-FITTING SOFTWARE PACKAGE FOR THE HIGH-CONTRAST IMAGING COMMUNITY	45,857.
CALIFORNIANS DEDICATED TO EDUCATION FOUNDATION	N/A	PC	TO IMPLEMENT DISTRICT INNOVATION AND LEADERSHIP FOR EARLY EDUCATION	,
260 MAIN STREET, SUITE 200 REDWOOD CITY, CA 94063				200,000.
CALIFORNIANS FOR JUSTICE 1961 LAS PLUMAS AVENUE	N/A	PC	FOR BUILDING RESIDENT POWER IN SAN JOSE	
SAN JOSE, CA 95133				300,000.
CALIFORNIANS FOR JUSTICE 1961 LAS PLUMAS AVENUE	N/A	PC	FOR GENERAL SUPPORT	
SAN JOSE, CA 95133				100,000.
Total from continuation sheets				

3b Grants and Contributions Approved for Future Pa			,	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIANS TOGETHER 525 EAST 7TH STREET 2ND FLOOR LONG BEACH, CA 90813-4559	N/A	PC	TO IDENTIFY OPPORTUNITIES TO SUPPORT DUAL LANGUAGE ACQUISITION IN FAMILY CHILD CARE	59,950.
CHILD CARE LAW CENTER 445 CHURCH STREET, 4TH FLOOR SAN FRANCISCO, CA 94114	N/A	PC	FOR GENERAL SUPPORT	100,000.
CHILD CARE RESOURCE CENTER 20001 PRAIRIE STREET CHATSWORTH, CA 91311	N/A	PC	TO CONDUCT AN IMPLEMENTATION STUDY OF THE FOSTER CARE BRIDGE PROGRAM	200,000.
CHILDREN NOW 1404 FRANKLIN STREET, SUITE 700 OAKLAND, CA 94612	N/A	PC	FOR EARLY EDUCATION ADVOCACY WORK	600,000.
CHOICES FOR FREEDOM INC 4123 BROADWAY SUITE 622 OAKLAND, CA 94609	N/A	PC	FOR GENERAL SUPPORT	35,000.
CITIZENS FOR RESPONSIBLE ENERGY SOLUTIONS FORUM 601 PENNSYLVANIA AVENUE NORTHWEST, SOUTH BLDG, SUITE 955 WASHINGTON, DC 20004	N/A	PC	TO ADVANCE CLEAN ENERGY SOLUTIONS	150,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	N/A	PC	FOR THE CALIFORNIA CAMPUS CATALYST FUND	900,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Pa			<u>, </u>	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	301.8.28.01	
2010/2017				
COMMUNITY INITIATIVES	N/A	PC	TO BUILD CAPACITY FOR APPROACHES TO REDUCE EARLY	
1000 BROADWAY, SUITE 480			CHRONIC ABSENCE IN CALIFORNIA THROUGH LOCAL PEER	
OAKLAND, CA 94607			LEARNING NETWORKS AND A STATEWIDE COMMUNITY OF PRACTICE	900 000
			FRACTICE	800,000.
COMMUNITY INITIATIVES	N/A	PC	FOR IMMIGRANTS RISING	
	N/A	PC	FOR IMMIGRANIS RISING	
1000 BROADWAY, SUITE 480 OAKLAND, CA 94607				400,000.
OARLAND, CA 54007				400,000.
COMMUNITY LEGAL SERVICES IN EAST PALO ALTO	N/A	PC	FOR GENERAL SUPPORT	
INC	[","		5 522	
1861 BAY ROAD				
EAST PALO ALTO, CA 94303				200,000.
				,
CORNELL UNIVERSITY	N/A	PC	FOR LABORATORY MEASUREMENTS OF REFLECTANCE AND	
373 PINE TREE RD.			EMISSION SPECTRA RELEVANT TO LAVA WORLD OBSERVATIONS	
ITHACA, NY 14850				268,041.
COUNCIL OF CHIEF STATE SCHOOL OFFICERS	N/A	PC	TO SUPPORT A NETWORK OF A MINIMUM OF FOUR STATES	
1 MASSACHUSETTS AVE STE 700			PARTICIPATING IN THE EARLY LEARNING WORKGROUP	
WASHINGTON, DC 20001-1406				500,000.
CRITICAL RESISTANCE	N/A	PC	FOR GENERAL SUPPORT	
1904 FRANKLIN STREET				
OAKLAND, CA 94612				75,000.
,				,
DETENTION WATCH NETWORK	N/A	PC	FOR GENERAL SUPPORT	
1915 I ST NW SUITE 800	17/23		ON GENERAL BOTTON	
WASHINGTON, DC 20006				150,000.
, 20 20000				200,000.
Total from continuation sheets				

e Payment			
If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
N/A	PC	TO ADVANCE FEDERAL CLIMATE POLICY	200,000.
N/A	PC	TO RESEARCH WHOLESALE POWER MARKET GOVERNANCE STRUCTURES	160,000.
N/A	PC	TO SUPPORT DEVELOPMENT AND IMPLEMENTATION OF STATE EARLY STEM POLICIES	171,875.
N/A	PC	TO IMPROVE PRE-K TO THIRD GRADE SYSTEMS, AND GOVERNANCE OF THOSE SYSTEMS	100,000.
N/A	PC	FOR THE YOUNG MATHEMATICIANS IN WORCHESTER PROJECT	377,545.
N/A	PC	FOR GENERAL SUPPORT	100,000.
N/A	PC	FOR GENERAL SUPPORT	75,000.
	If recipient is an individual, show any relationship to any foundation manager or substantial contributor N/A N/A N/A N/A N/A	If recipient is an individual, show any relationship to any foundation manager or substantial contributor N/A PC N/A PC N/A PC N/A PC N/A PC N/A PC N/A PC	If recipient is an individual, show any relationship to any foundation manager or substantial contributor or substantial contribution or substantial contributor or substantial contrib

3b Grants and Contributions Approved for Future	Payment			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
FOOTHILL - DE ANZA COMMUNITY COLLEGES FOUNDATION	N/A	PC	FOR THE FAMILY ENGAGEMENT INSTITUTE	
12345 EL MONTE ROAD				
LOS ALTOS, CA 94022				1,100,000.
GATHERING FOR JUSTICE INC.	N/A	PC	FOR FOR THE PEOPLE AND THE SENTENCE REVIEW PROJECT	
1904 FRANKLIN STREET #205				
OAKLAND, CA 94612				40,000.
GRIDLAB INC.	N/A	PC	FOR GENERAL SUPPORT	
2120 UNIVERSITY AVENUE				
BERKELEY, CA 94704				250,000.
HEALTH FEDERATION OF PHILADELPHIA	N/A	PC	FOR THE HOME BASED CHILD CARE COLLABORATIVE POOLED	
2111 CHESTNUT STREET, SUITE 1801			FUND	
PHILADELPHIA, PA 19103				52,616.
HUMAN RIGHTS WATCH INC.	N/A	PC	FOR THE U.S. IMMIGRATION AND CRIMINAL JUSTICE PROGRAMS	
350 FIFTH AVENUE, 34TH FLOOR NEW YORK, NY 10118-3299			PROGRAMS	300,000.
				,
ILLUSTRATIVE MATHEMATICS	N/A	PC	FOR EARLY GRADES SCHOOL MATH CURRICULUM AND	
PO BOX 69822	N/A	• •	PROFESSIONAL LEARNING	
ORO VALLEY, AZ 85737				1,250,000.
IMMIGRANT LEGAL RESOURCE CENTER	N/A	PC	FOR GENERAL SUPPORT	
1458 HOWARD STREET				
SAN FRANCISCO, CA 94103				225,000.
Total from continuation sheets	1	<u> </u>	I .	

3b Grants and Contributions Approved for Future	Payment			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUSTLEADERSHIPUSA INC. 1900 LEXINGTON AVENUE NEW YORK, NY 10035	N/A	PC	FOR GENERAL SUPPORT	200,000.
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET, SUITE 1160 SAN FRANCISCO, CA 94104	N/A	PC	FOR THE NORCAL WILDFIRE RELIEF FUND	50,000.
LOS ANGELES AREA CHAMBER OF COMMERCE FOUNDATION 350 SOUTH BIXEL STREET LOS ANGELES, CA 90017	N/A	PC	FOR EARLY EDUCATION ADVOCACY WORK	300,000.
LOW INCOME INVESTMENT FUND 49 STEVENSON ST. SUITE 300 SAN FRANCISCO, CA 94105	N/A	PC	TO CHAMPION AN EARLY CARE AND EDUCATION FACILITIES STRATEGY FOR CALIFORNIA	701,666.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	253,907.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	189,449.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	N/A	PC	FOR DATA ACQUISITION ELECTRONICS AND TEST FACILITIES FOR THE KAMLAND-ZEN NEUTRINO-LESS DOUBLE-BETA DECAY EXPERIMENT	150,000.
Total from continuation sheets				

3b Grants and Contributions Approved for Future Pa	yment			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIJENTE SUPPORT COMMITTEE 1229 E EDGEMONT RD PHOENIX, AZ 85006	N/A	PC	FOR GENERAL SUPPORT	200,000.
MOMSRISING EDUCATION FUND 12011 BEL-RED ROAD, SUITE 100B BELLEVUE, WA 98005-2471	N/A	PC	FOR ORGANIZATIONAL DEVELOPMENT SUPPORT	30,000.
NATIONAL ASSOCIATION FOR FAMILY SCHOOL AND COMMUNITY ENGAGEMENT 601 KING STREET, SUITE 401 ALEXANDRIA, VA 22314	N/A	PC	FOR GENERAL SUPPORT	500,000.
NATIONAL ASSOCIATION FOR THE EDUCATION OF YOUNG CHILDREN 1313 L STREET NW, SUITE 500 WASHINGTON, DC 20005-4110	N/A	PC	TO FINALIZE DATA INFRASTRUCTURE, CONDUCT SECONDARY DATA ANALYSIS OF ACCREDITATION DATA, AND FOR LEADERSHIP DEVELOPMENT	200,000.
NATIONAL GOVERNORS ASSOCIATION CENTER FOR BEST PRACTICES 444 NORTH CAPITOL STREET, SUITE 267 WASHINGTON, DC 20001	N/A	PC	TO ASSIST GOVERNORS AND THEIR KEY POLICY STAFF IN UNDERSTANDING BEST PRACTICES IN EARLY CARE AND EDUCATION THAT IMPROVE OUTCOMES FOR CHILDREN BIRTH-THROUGH-AGE-8	250,000.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BLVD. STE. 1600 LOS ANGELES, CA 90010-1938	N/A	PC	FOR GENERAL SUPPORT	225,000.
NATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW, SUITE 800 WASHINGTON, DC 20036-1209	N/A	PC	FOR THE CHILD CARE AND EARLY EDUCATION PROGRAM	325,000.
·				325,0

3b Grants and Contributions Approved for Future P	ayment	_		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
· · · · · · · · · · · · · · · · · · ·	or substantial contributor	recipient		
NEO PHILANTHROPY INC. 45 W 36TH STREET, 6TH FLOOR	N/A	PC	FOR THE FUNDERS GROUP ON PARENT ORGANIZING, FAMILY ENGAGEMENT, AND PARENT LEADERSHIP	
NEW YORK, NY 10018			·	20,000.
NEW AMERICA FOUNDATION 740 15TH STREET, NW, SUITE 900 WASHINGTON, DC 20005	N/A	PC	FOR FLEXIBLE SUPPORT OF THE EARLY EDUCATION AND ENGLISH LEARNER TEAMS	400,000.
minimoron, be boos				100,000.
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NORTHWEST, SUITE 300 WASHINGTON, DC 20036	N/A	PC	TO COMMUNICATE THE BENEFITS OF VEHICLE ELECTRIFICATION IN STATES	275,000.
				270,000.
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW, SUITE 300	N/A	PC	FOR THE CLIMATE AND CLEAN ENERGY EQUITY FUND	
WASHINGTON, DC 20036-2605				200,000.
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW, SUITE 300	N/A	PC	TO CREATE AN INTERMEDIARY ORGANIZATION FOCUSED ON EARLY CHILDHOOD EDUCATION GOVERNANCE AND FINANCING	4,683,061.
WASHINGTON, DC 20036-2605				4,003,001.
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW, SUITE 300	N/A	PC	FOR AN EMERGING BILINGUAL LEARNERS COLLABORATIVE	
WASHINGTON, DC 20036-2605				2,100,000.
NORTHERN CALIFORNIA GRANTMAKERS	N/A	PC	FOR NONPROFIT DISPLACEMENT PROJECT COORDINATION	
160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105-1543			(\$25,000) AND BETTER CALIFORNIA (\$25,000)	50,000.
Total from continuation sheets				

3b Grants and Contributions Approved for Future Pa				
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPPORTUNITY FUND COMMUNITY DEVELOPMENT 111 WEST ST. JOHN STREET, SUITE 800 SAN JOSE, CA 95113-1121	N/A	PC	FOR TALENT AND ORGANIZATIONAL DEVELOPMENT SUPPORT	30,000.
ORANGE COUNTY SUPERINTENDENT OF SCHOOLS 200 KALMUS DRIVE COSTA MESA, CA 92626	N/A	gov	FOR PRESCHOOL GLAD(R) MATERIALS AND RELEASE TIME	218,450.
OREGON STATE UNIVERSITY 104 CEOAS ADMINISTRATION BUILDING CORVALLIS, OR 97331-5503	N/A	gov	FOR MODELING THE SERMILIK FJORD FROM THE GLACIER TERMINUS TO THE OPEN OCEAN	179,607.
OUNCE OF PREVENTION FUND 33 WEST MONROE STREET, SUITE 2400 CHICAGO, IL 60603-5400	N/A	PC	TO SUPPORT THE PLANNING AND EXECUTION OF AN ANNUAL THREE-DAY NATIONAL HOME VISITING SUMMIT IN 2020-2022	500,000.
OUNCE OF PREVENTION FUND 33 WEST MONROE STREET, SUITE 2400 CHICAGO, IL 60603-5400	N/A	PC	FOR THE FIRST FIVE YEARS FUND	375,000.
PUBLIC MEDIA GROUP OF SOUTHERN CALIFORNIA 2900 WEST ALAMEDA AVENUE, SUITE 600 BURBANK, CA 91505	N/A	PC	FOR THE COMPTON FAMILY MATH INITIATIVE	319,569.
PUENTE DE LA COSTA SUR P.O. BOX 554 PESCADERO, CA 94060-0554	N/A	PC	FOR STRATEGIC PLANNING	27,600.
Total from continuation sheets				

3b Grants and Contributions Approved for Future Pa	yment			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY CAMPBELL HALL, #501	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	040.020
BERKELEY, CA 94720				219,932.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2521 CHANNING WAY #5555	N/A	PC	FOR A SENIOR RESEARCH AND POLICY ANALYST TO DRIVE CALIFORNIA EARLY CARE AND EDUCATION WORKFORCE REFORMS	
BERKELEY, CA 94720-5555				430,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT IRVINE 4129 FREDERICK REINES HALL	N/A	PC	TO DEVELOP A STATE-OF-THE-ART, COUPLED, NUMERICAL MODEL OF THE HELHEIM GLACIER SYSTEM	
IRVINE, CA 92697-4575				234,992.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT IRVINE 4129 FREDERICK REINES HALL IRVINE, CA 92697-4575	N/A	PC	TO SUPPORT THE CONSTRUCTION, INSTALLATION, CALIBRATION, AND OPERATION OF THE FASER EXPERIMENT AT THE LARGE HADRON COLLIDER	94,557.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO 9500 GILMAN DRIVE LA JOLLA, CA 92093	N/A	PC	TO DESIGN, BUILD, AND DEPLOY FLOATING SENSORS TO MONITOR ENVIRONMENTAL CONDITIONS IN THE MELANGE REGION OF SERMILIK FJORD	603,448.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO 9500 GILMAN DRIVE	N/A	PC	FOR INSTRUMENT UPGRADES ON THE GEMINI PLANET IMAGER (GPI 2.0)	
LA JOLLA, CA 92093				325,228.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO 9500 GILMAN DRIVE	N/A	PC	TO CHARACTERIZE EXTREME STARBURST GALAXIES AND THEIR GALACTIC OUTFLOWS	
LA JOLLA, CA 92093				325,000.
Total from continuation sheets		<u></u>		

3b Grants and Contributions Approved for Future I	Payment			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET, ROOM A232 SANTA CRUZ, CA 95064	N/A	PC	FOR THE 51 PEGASI B FELLOWSHIP	229,655.
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 7487 RED HILL RD SANTA CRUZ, CA 95064	N/A	PC	TO SUPPORT THE OTHER WORLD LABORATORY EXOPLANET SUMMER PROGRAM IN 2019 AND 2020	175,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET MS: UCO / LICK SANTA CRUZ, CA 95064	N/A	PC	TO BUILD THE PLANET AS EXOPLANET ANALOG SPECTROGRAPH (PEAS)	400,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET MS: UCO / LICK SANTA CRUZ, CA 95064	N/A	PC	FOR THE DESIGN AND EARLY CONSTRUCTION OF THE SANTA CRUZ ARRAY OF LENSLETS FOR EXOPLANET SPECTROSCOPY	1,000,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS ONE SHIELD AVENUE DAVIS, CA 95616	N/A	PC	FOR THE CENTER FOR VIOLENCE PREVENTION RESEARCH	700,000.
REGENTS OF THE UNIVERSITY OF COLORADO PO BOX 910238 DENVER, CO 80291-0238	N/A	PC	TO BUILD INFRASTRUCTURE AND IMPLEMENT CORE STRATEGIES THAT ENABLE THE APPLICATION OF P-3 APPROACHES IN STATES, DISTRICTS, AND COMMUNITIES	1,000,000.
REGENTS OF THE UNIVERSITY OF COLORADO DUANE PHYSICS E1B32 2000 COLORADO AVE BOULDER, CO 80309-0390	N/A	PC	TO DEVELOP BEST PRACTICES FOR WORKSHOPS AND CONFERENCES	153,700.

3b Grants and Contributions Approved for Future	e Payment			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
REGENTS OF THE UNIVERSITY OF MICHIGAN	N/A	GOV	FOR A STUDY OF MATH INSTRUCTION ACROSS	
3003 SOUTH STATE STREET, ROOM 1062 ANN ARBOR, MI 48109			PREKINDERGARTEN AUSPICE	325,000.
ANN ARBOX, MI 40103				323,000.
REGENTS OF THE UNIVERSITY OF MICHIGAN	N/A	GOV	FOR HIGH RESOLUTION SPECTROSCOPY AND	
3003 SOUTH STATE STREET, ROOM 1062			MULTI-DIMENSIONAL ATMOSPHERIC CHARACTERIZATION OF HOT	
ANN ARBOR, MI 48109-1274			JUPITER EXOPLANETS.	573,797.
RESOURCES FOR THE FUTURE, INC.	N/A	PC	TO ADVANCE U.S. POWER AND TRANSPORTATION SECTOR	
1616 P. ST. NW			TRANSFORMATION	
WASHINGTON, DC 20036				320,000.
RHODIUM GROUP, LLC 5 COLUMBUS CIRCLE, SUITE 1801	N/A	NC	TO COMMUNICATE THE IMPACTS OF CLIMATE CHANGE	
NEW YORK, NY 10019				175,000.
ROCKY MOUNTAIN INSTITUTE	N/A	PC	TO ADVANCE U.S. POWER SECTOR TRANSFORMATION AND	
22830 TWO RIVERS ROAD BASALT, CO 81621			BUILDING ELECTRIFICATION	400,000.
				,
RUTGERS, THE STATE UNIVERSITY OF NEW JERSEY	N/A	PC	FOR THE CENTER ON ENHANCING EARLY LEARNING OUTCOMES (CEELO)	
73 EASTON AVENUE				
NEW BRUNSWICK, NJ 08901-1879				275,384.
S.T.R.O.N.G. YOUTH INC. 599 JERUSALEM AVE	N/A	PC	FOR GENERAL SUPPORT	
UNIONDALE, NY 11553				100,000.
Total from continuation sheets	1			

3b Grants and Contributions Approved for Future Pa	yment			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SACRED HEART COMMUNITY SERVICE 1381 SOUTH FIRST STREET SAN JOSE, CA 95110	N/A	PC	FOR BUILDING RESIDENT POWER IN SAN JOSE	300,000.
SACRED HEART COMMUNITY SERVICE 1381 SOUTH FIRST STREET SAN JOSE, CA 95110	N/A	PC	FOR GENERAL SUPPORT	175,000.
SANTA CRUZ BARRIOS UNIDOS INC 1817 SOQUEL AVE SANTA CRUZ, CA 95062	N/A	PC	FOR GENERAL SUPPORT	75,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY SUITE 201 SACRAMENTO, CA 95833	N/A	PC	FOR SAN JOAQUIN VALLEY HEALTH FUND'S CENSUS CLUSTER PROJECT	75,000.
SILICON VALLEY COUNCIL OF NONPROFITS 1400 PARKMOOR AVE., SUITE 130 SAN JOSE, CA 95126-3797	N/A	PC	FOR MAPPING RACIAL EQUITY PARTNERSHIP OPPORTUNITIES	25,000.
SOCIAL GOOD FUND 6641 AQUA VISTA COURT RICHMOND, CA 94805	N/A	PC	FOR SILICON VALLEY SOLUTIONS	75,000.
SOCIETY FOR SCIENCE & THE PUBLIC 1719 N ST. NW WASHINGTON, DC 20036	N/A	PC	TO SUPPORT THE EXPANSION OF THE SCIENCE NEWS' COVERAGE OF PHYSICS AND ASTRONOMY	150,000.
NW WASHINGTON, DC 20036 Total from continuation sheets				150,00

3b Grants and Contributions Approved for Future F	Payment			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
- Name and address (nome of business)	or substantial contributor	recipient		
SOMOS MAYFAIR INC.	N/A	PC	FOR BUILDING RESIDENT POWER IN SAN JOSE	
370B S. KING ROAD SAN JOSE, CA 95116				300,000.
SOMOS MAYFAIR INC. 370B S. KING ROAD	N/A	PC	FOR GENERAL SUPPORT	
SAN JOSE, CA 95116				125,000.
SUNRISE MOVEMENT EDUCATION FUND	N/A	PC	FOR GENERAL SUPPORT	
50 F STREET NORTHWEST, STE 700 WASHINGTON, DC 20001				150,000.
THE GLEN PRICE GROUP 719 EL CERRITO PLAZA	N/A	NC	FOR CONSULTING SUPPORT FOR WORKFORCE PLANNING IN CALIFORNIA	
EL CERRITO, CA 94530				205,095.
THE JUSTICE AND DIVERSITY CENTER OF THE BAR ASSOCIATION OF SAN FRANCISCO	N/A	PC	FOR THE CALIFORNIA COLLABORATIVE FOR IMMIGRANT JUSTICE AND ATTORNEY OF THE DAY PROJECTS	
301 BATTERY STREET, 3RD FLOOR SAN FRANCISCO, CA 94111-3237				1,000,000.
THE MIAMI FOUNDATION INC 40 NW 3RD STREET, SUITE 305	N/A	PC	FOR THE LEGAL CLINIC FUND	
MIAMI, FL 33131				200,000.
THE PENNSYLVANIA STATE UNIVERSITY EBERLY COLLEGE OF SCIENCE 525 DAVEY LAB	N/A	GOV	TO SUPPORT THE DEVELOPMENT OF A NEW COMPUTATIONAL AND STATISTICAL FRAMEWORK FOR DISCOVERING AND	
UNIVERSITY PARK, PA 16802			CHARACTERIZING LOW-MASS EXOPLANETS USING UPCOMING EXTREMELY PRECISE SPECTROGRAPHS	600,000.
Total from continuation sheets				

3b Grants and Contributions Approved for Future	Payment			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
THE TOWER FOUNDATION OF SAN JOSE STATE	N/A	PC	FOR SOCIAL ACTION MODEL EXPANSION AND INTERNSHIPS	
UNIVERSITY				
ONE WASHINGTON SQUARE				
SAN JOSE, CA 95192				200,000.
THE TRANSLATIN COALITION	N/A	PC	FOR GENERAL SUPPORT	
3055 WILSHIRE BLVD #350				
LOS ANGELES, CA 90010				25,000.
THE YOUNG PEOPLE'S PROJECT	N/A	PC	FOR MATHTALK	
99 BISHOP ALLEN DRIVE				
CAMBRIDGE, MA 02139				250,000.
THIRD SECTOR NEW ENGLAND INC.	N/A	PC	TO PROVIDE CONTINUED QUALITY IMPROVEMENT CONSULTING	
89 SOUTH STREET, SUITE 700			SUPPORT TO CALIFORNIA	
BOSTON, MA 02111-2679				32,500.
TIDES CENTER	N/A	PC	FOR ABRIENDO PUERTAS/OPENING DOORS	
P.O. BOX 29907				
SAN FRANCISCO, CA 94129				100,000.
TIDES CENTER	N/A	PC	FOR SUPPORT OF COMMUNICATIONS AND CULTURAL TRAINING	
P.O. BOX 29907			PROGRAMS	200 000
SAN FRANCISCO, CA 94129				200,000.
TIDES CENTER P.O. BOX 29907	N/A	PC	FOR THE CHILDREN'S DATA TRUST TO FACILITATE UNIVERSITY-AGENCY PARTNERSHIP ON CHILD- AND	
SAN FRANCISCO, CA 94129			YOUTH-FOCUSED RESEARCH PROJECTS	950,000.
			The state of the s	330,000.
Table on a setting the set				
Total from continuation sheets				

Form 990-PF Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Pa	yment	_		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
TIDES CENTER	N/A	PC	TO SUPPORT 100KIN10	
P.O. BOX 29907 SAN FRANCISCO, CA 95129				322,614.
TIDES FOUNDATION P.O. BOX 29903	N/A	PC	FOR THE CENTER FOR WORKING FAMILIES FUND	
SAN FRANCISCO, CA 94129-0903				200,000.
TRUSTEES OF COLUMBIA UNIVERSITY IN THE	N/A	PC	TO STUDY THE IMPACT OF ATMOSPHERIC VARIABILITY AND	
P.O. BOX 1000 61 ROUTE 9W			SHALLOW HYDROLOGY ON THE FLOW DYNAMICS AND MASS BUDGET OF THE HELHEIM GLACIER	
PALISADES, NY 10964-1000				425,048.
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA	N/A	PC	TO EQUIP STATE AGENCIES TO USE DATA EFFECTIVELY IN	
3451 WALNUT STREET PHILADELPHIA, PA 19104			EARLY CHILDHOOD SYSTEM BUILDING	300,000.
TYPE MEDIA CENTER INC. 116 EAST 16TH STREET, 8TH FLOOR	N/A	PC	FOR REPORTING ON IMMIGRATION POLICY AND THE CRIMINALIZATION OF IMMIGRANT COMMUNITIES	
NEW YORK, NY 10003				105,000.
UNIVERSITY OF ARIZONA FOUNDATION	N/A	PC	FOR THE ELIZABETH ROEMER CHAIR AT THE UNIVERSITY OF	
1111 N. CHERRY AVENUE TUCSON, AZ 85721			ARIZONA	350,000.
UNIVERSITY OF CHICAGO 5848 S. UNIVERSITY AVENUE	N/A	PC	FOR STUDY AND SCALING OF GETTING ON TRACK FOR SCHOOL SUCCESS	
CHICAGO, IL 60637				1,468,584.
Tabella and the state of the st				
Total from continuation sheets				

Form 990-PF Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Pa	ayment			
Recipient	If recipient is an individual,	Foundation	Durnoco of grant or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF KANSAS CENTER FOR RESEARCH,	N/A	PC	TO FILL IN THE MISSING BED TOPOGRAPHY NEAR THE	
INC.			TERMINUS OF THE HELHEIM GLACIER	
RITCHIE HALL EARTH, ENERGY & ENVIRONMENT				
CENTER 1414 NAISMITH DRIVE, ROOM 25				
LAWRENCE, KS 66045-7575				111,206.
UNIVERSITY OF MARYLAND	N/A	GOV	FOR HIGH RESOLUTION SPECTROSCOPY AND	
3112 LEE BUILDING			MULTI-DIMENSIONAL ATMOSPHERIC CHARACTERIZATION OF HOT	
COLLEGE PARK, MD 20742			JUPITER EXOPLANETS	75,000.
UNIVERSITY OF MONTANA	N/A	GOV	TO ASSIMILATE THE DATA COLLECTED BY THE HELHEIM	
SOCIAL SCIENCES 259B			GLACIER/SERMILIK FJORD RESEARCH COLLABORATION INTO A	
MISSOULA, MT 59812			CONSISTENT AND COUPLED MODELING FRAMEWORK	188,874.
WOODS HOLE OCEANOGRAPHIC INSTITUTION	N/A	PC	TO CONSTRAIN THE ROLE OF ATMOSPHERIC VARIABILITY ON	
266 WOODS HOLE ROAD			HELHEIM GLACIER DYNAMICS	
WOODS HOLE, MA 02543-1050				234,076.
WOODS HOLE RESEARCH CENTER INC.	N/A	PC	FOR MAPPING METHANE CRATERS IN THE ARCTIC	
149 WOODS HOLE ROAD				
FALMOUTH, MA 02540				63,723.
WORKING PARTNERSHIPS USA	N/A	PC	FOR BUILDING RESIDENT POWER IN SAN JOSE	
2102 ALMADEN RD #112				300 000
SAN JOSE, CA 95125				300,000.
WORKING PARTNERSHIPS USA	N/A	PC	FOR GENERAL SUPPORT	
2102 ALMADEN RD #112	F1/ 23		ON GENERAL BOLLONI	
SAN JOSE, CA 95125				125,000.
Total from continuation sheets				

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990. Form 990-EZ, or Form 990-PF.

THE HEISING-SIMONS FOUNDATION

Employer identification number

26-0799587

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ______ > \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Employer identification number

THE HEISING-SIMONS FOUNDATION

26-0799587

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELIZABETH SIMONS DELAWARE TRUST I C/O JP MORGAN TRUST CO, 500 STANTON CHRISTIANA ROAD NEWARK, DE 19713	\$ 36,701,722.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Occupate Part II for noncash contributions.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	- Trainis, address, und En 11	\$	Person Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)

Name of organization Employer identification number

THE HEISING-SIMONS FOUNDATION

26-0799587

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Name of organization **Employer identification number** THE HEISING-SIMONS FOUNDATION 26-0799587 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Form **2220**

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

FORM 990-PF

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form2220 for instructions and the latest information.

2019

Name

THE HEISING-SIMONS FOUNDATION

Employer identification number 26-0799587

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

Part I Required Annual Payment	-	,, sar us 1101 aması r				
1 Total tax (see instructions)					1	1,110,609.
2 a Dereand holding company toy (Cabadula DH (Form 1120) lin						
2 a Personal holding company tax (Schedule PH (Form 1120), lin b Look-back interest included on line 1 under section 460(b)(2)						
contracts or section 167(g) for depreciation under the income			2b			
contracts of cooler for (g) for approximant under the moonie	contracts of social for (g) for depresential and a moonic forecast method					
c Credit for federal tax paid on fuels (see instructions)			2c			
d Total. Add lines 2a through 2c					2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do	not o	omplete or file this form.	The corporation			
does not owe the penalty					3	1,110,609.
4 Enter the tax shown on the corporation's 2018 income tax ret						1 571 210
or the tax year was for less than 12 months, skip this line and	enter	the amount from line 3 c	on line 5		4	1,571,218.
5 Required annual payment. Enter the smaller of line 3 or line	.∕I If	the cornoration is require	nd to skin line 1			
and a the consent from the O					5	1,110,609.
Part II Reasons for Filing - Check the boxes belo	w tha	it apply. If any boxes are	checked, the corporation	must file Form 222		
even if it does not owe a penalty. See instructions.						
6 The corporation is using the adjusted seasonal install	ment	method.				
7 X The corporation is using the annualized income instal						
8 X The corporation is a "large corporation" figuring its fire	st req	uired installment based o	n the prior year's tax.			
Part III Figuring the Underpayment			4.			
9 Installment due dates. Enter in columns (a) through	\Box	(a)	(b)	(c)		(d)
(d) the 15th day of the 4th (Form 990-PF filers;						
Ùse 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/19	06/15/19	09/15/1	9	12/15/19
10 Required installments. If the box on line 6 and/or line 7			33, 23, 23		_	
above is checked, enter the amounts from Sch A, line 38. If						
the box on line 8 (but not 6 or 7) is checked, see instructions						
for the amounts to enter. If none of these boxes are checked,						
enter 25% (0.25) of line 5 above in each column	10	64,496.	106,371.	279,62	7.	405,429.
11 Estimated tax paid or credited for each period. For						
column (a) only, enter the amount from line 11 on line 15.		404 674		04 00	^	240 000
See instructions	11	424,674.		94,00	0.	249,000.
Complete lines 12 through 18 of one column before going to the next column.						
12 Enter amount, if any, from line 18 of the preceding column	12		360,178.	253,80	7.	68,180.
13 Add lines 11 and 12	13		360,178.	347,80		317,180.
14 Add amounts on lines 16 and 17 of the preceding column	14		,	,		,
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	424,674.	360,178.	347,80	7.	317,180.
16 If the amount on line 15 is zero, subtract line 13 from line						
14. Otherwise, enter -0-	16		0.		0.	
17 Underpayment. If line 15 is less than or equal to line 10,						
subtract line 15 from line 10. Then go to line 12 of the next						00 040
column. Otherwise, go to line 18	17					88,249.
18 Overpayment. If line 10 is less than line 15, subtract line 10	,	360,178.	253,807.	68,18	n	
from line 15. Then go to line 12 of the next column	18				0.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2019)

Form 2220 (2019)

Part IV Figuring the Penalty

			(a)	(b)	(c)	(d)
19	Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19					
20	Number of days from due date of installment on line 9 to the						
	date shown on line 19	20					
21	Number of days on line 20 after 4/15/2019 and before 7/1/2019	21					
22	Underpayment on line 17 x Number of days on line 21 x 6% (0.06)	22	\$	\$	\$	\$	
23	Number of days on line 20 after 06/30/2019 and before 10/1/2019	23					
24	Underpayment on line 17 x Number of days on line 23 x 5% (0.05)	24	\$	\$	\$	\$	
25	Number of days on line 20 after 9/30/2019 and before 1/1/2020	25					
26	Underpayment on line 17 x Number of days on line 25 x 5% (0.05)	26	\$	\$	\$	\$	
27	Number of days on line 20 after 12/31/2019 and before 4/1/2020	27	SEE	ATTACHED W	ORKSHEET		
28	Underpayment on line 17 x Number of days on line 27 x 5% (0.05)	28	\$	\$	\$	\$	
29	Number of days on line 20 after 3/31/2020 and before 7/1/2020	29					
30	Underpayment on line 17 x Number of days on line 29 x *% 366	30	\$	\$	\$	\$	
31	Number of days on line 20 after 6/30/2020 and before 10/1/2020	31					
32	Underpayment on line 17 x Number of days on line 31 x *% 366	32	\$	\$	\$	\$	
33	Number of days on line 20 after 9/30/2020 and before 1/1/2021	33					
34	Underpayment on line 17 x Number of days on line 33 x *%	34	\$	\$	\$	\$	
35	Number of days on line 20 after 12/31/2020 and before 3/16/2021	35					
36	Underpayment on line 17 x Number of days on line 35 x *%	36	\$	\$	\$	\$	
37	Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$	\$	
38	Penalty . Add columns (a) through (d) of line 37. Enter the to line for other income tax returns	tal he	ere and on Form 1120, lin	e 34; or the comparable	38	\$	241.

^{*} Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Form **2220** (2019)

Form 2220 (2019) FORM 990-PF Page 3

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

See instructions.					
	l L	(a)	(b)	(c)	(d)
1 Enter taxable income for the following periods.		First 3 months	First 5 months	First 8 months	First 11 months
a Tax year beginning in 2016	1a				
b Tax year beginning in 2017	1b				
c Tax year beginning in 2018	1c				
2 Enter taxable income for each period for the tax year beginning in					
2019. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
•					
a Tax year beginning in 2016	3a				
b Tax year beginning in 2017	3b				
c Tax year beginning in 2018	3c				
4 Divide the amount in each column on line 1a by the					
amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the					
amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the					
amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on In 9c using the instr for Form					
1120, Sch J, line 2, or comparable line of corp's return	10				
11a Divide the amount in columns (a) through (c) on line 3a					
by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b					
by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c					
by the amount in column (d) on line 3c	11c				
12 Add lines 11a through 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10					
by columns (a) through (c) of line 13. In column (d), enter					
the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax (trusts only) for each					
payment period. See instructions	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed					
on Form 2220, lines 1 and 2c. See instructions	18				
19 Total tax after credits. Subtract line 18 from line 17. If					
zero or less, enter -0-	19				
,			•	•	

Form **2220** (2019)

(d)

Form 2220 (2019) FORM 990-PF Page 4

(a)

(b)

(c)

* * Part II Annualized Income Installment Method

Part	20 Annualization periods (see instructions)	20		· —		
21	20 Annualization periods (see instructions)	20	months	months	months	months
21	20 / mmaamaanen perieue (eee metrueuene)		1110114110	1110111110		
Instructions for the treatment of extraordinary Items 21 1,502,153. 2,248,772. 4,854,647. 7,543,052.	21 Enter tayable income for each annualization period Con					months
22 Annualization amounts (see instructions) 22 6 .000000 4 .000000 2 .000000 1 .333330 23a Annualized taxable income. Multiply line 21 by line 22 23a 9 ,012 ,918 8 ,995 ,088 9 ,709 ,294 10 ,057 ,378 24 Egure the tax on the amount on line 230 using the instructions for Form 1720, Schedule J, line 2, or comparable line of corporation's return 224 257 ,985 341 ,773 398 60 ,065 ,914 85 ,592 ,308 25 Fore and period (see instructions) 24 257 ,985 341 ,773 4 600 ,659 855 ,923 25 Enter any terraterye minimum tax (trusts only) for each payment period (see instructions) 25 26 27 257 ,985 341 ,773 600 ,659 855 ,923 26 Enter any other taxes for each payment period (see instructions) 28 27 257 ,985 341 ,773 600 ,659 855 ,923 27 257 ,985 341 ,773 600 ,659 855 ,923 28 257 ,985 341 ,773 600 ,659 855 ,923 29 257 ,985 341 ,773 600 ,659 855 ,923 29 257 ,985 341 ,773 600 ,659 855 ,923 29 257 ,985 341 ,773 600 ,659 855 ,923 30 Applicable percentage 30 25% 50% 75% 100% 31 Multiply line 29 by line 30 31 64 ,496 170 ,867 450 ,494 855 ,923 28 Fore acting percentage 31 64 ,496 170 ,867 450 ,494 855 ,923 29 257 ,985 341 ,773 600 ,659 855 ,923 30 Applicable percentage 30 25% 50% 75% 100% 31 Multiply line 29 by line 30 31 64 ,496 170 ,867 450 ,494 855 ,923 32 Add the amounts in all preceding columns of line 38 32 64 ,496 170 ,867 450 ,494 855 ,923 34 Adjusted seasonal or annualized income installments 31 lond line 19 or line 31 18 to this parts are completed, either the smaller of the amounts in each column. Note: Targe corporations, see the installment 31 lond line 19 or line 31 34 34 34 34 34 34 34	·	١	1 500 150	2 240 772	1 OF 1 C 17	7 542 052
23a Annualized taxable income. Multiply line 21 by line 22	instructions for the treatment of extraordinary items	21	1,302,133.	2,240,112.	4,854,847.	1,543,052.
23a Annualized taxable income. Multiply line 21 by line 22						
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return 25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions) 26 Enter any other taxes for each payment period. See instructions payment period (see instructions) 27 Total tax. Add lines 24 through 26 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 257,985. 341,734. 600,659. 855,923. 20 Applicable percentage 30 25% 50% 75% 100% 31 Multiply line 29 by line 30 31 Multiply line 29 by line 30 31 Multiply line 29 by line 30 32 If only Part I or Part I is completed, enter the amount in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 30 riles, enter -0- 30 Enter 25% (250 of line 5 on page 1 of Form 220 line each column. Note: Large corporations, 'see the instructions for line 10 for the amounts to enter 31 Multiply line 25 by line 30 the preceding column from line 37 of the preceding col	22 Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return 25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions) 26 Enter any other taxes for each payment period. See instructions payment period (see instructions) 27 Total tax. Add lines 24 through 26 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 257,985. 341,734. 600,659. 855,923. 20 Applicable percentage 30 25% 50% 75% 100% 31 Multiply line 29 by line 30 31 Multiply line 29 by line 30 31 Multiply line 29 by line 30 32 If only Part I or Part I is completed, enter the amount in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 thoth parts are completed, enter the smaller of the amounts in each column from line 30 riles, enter -0- 30 Enter 25% (250 of line 5 on page 1 of Form 220 line each column. Note: Large corporations, 'see the instructions for line 10 for the amounts to enter 31 Multiply line 25 by line 30 the preceding column from line 37 of the preceding col	,					
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return 25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions) 26 Enter any other taxes for each payment period. See instructions 27 Total tax. Add lines 24 through 26 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions 28 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 25 25 25 25 25 25 25 25 25 25 25 25 25	22. Annualized tayable income. Multiply line 21 by line 22	222	9 012 918.	8 995 088.	9 709 294.	10 057 378.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return 25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions) 26 Enter any other taxes for each payment period. See instructions 27 Total tax. Add lines 24 through 26 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions 28 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 25 25 25 25 25 25 25 25 25 25 25 25 25		200	16 795 540	25 179 310	50 356 620	75 534 930
24 257,985. 341,734. 600,659. 855,923.	, , , , , , , , , , , , , , , , , , , ,	230	25,703,340.	23,170,310.	00,330,040.	75,554,950.
Instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return 24 257,985. 341,734. 600,659. 855,923.	c Add lines 23a and 23b	23c	25,798,458.	34,173,398.	60,065,914.	85,592,308.
24	24 Figure the tax on the amount on line 23c using the					
24	instructions for Form 1120, Schedule J, line 2,					
25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions) 26 Enter any other taxes for each payment period. See instructions 27 Total tax. Add lines 24 through 26 28 27 257,985. 341,734. 600,659. 855,923. 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0 29 257,985. 341,734. 600,659. 855,923. 28 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 29 257,985. 341,734. 600,659. 855,923. 20		24	257.985.	341.734.	600.659.	855.923.
25 Enter any other taxes for each payment period. See instructions) 26 Enter any other taxes for each payment period. See instructions 27 Total tax. Add lines 24 through 26 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 Total tax after credits. Subtract line 30 the period line 28. If zero or less, enter -0- 29 Total tax after credits. Subtract line 31. If both parts are completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in				0 = 2 / / 0 = 0	000,000	000,0200
26 Enter any other taxes for each payment period. See instr. 27 Total tax. Add lines 24 through 26 28 27 257,985. 341,734. 600,659. 855,923. 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter-0- 29 257,985. 341,734. 600,659. 855,923. 30 Applicable percentage 30 25% 50% 75% 100% 31 Multiply line 29 by line 30 31 64,496. 170,867. 450,494. 855,923. Part III Required Installments Note: Complete lines 32 through 38 of one column before completing the next column. 21 If only Part I or Part I II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. 32 64,496. 170,867. 450,494. 855,923. 33 Add the amounts in all preceding columns of line 38. See instructions 34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- 34 64,496. 106,371. 279,627. 405,429. 35 Enter 25% (0,25) of line 5 on page 1 of Form 2220 in each column. Note: Large corporations; see the instructions for line 10 for the amounts to enter 35 Subtract line 38 of the preceding column from line 37 of the preced	•					
27 Total tax. Add lines 24 through 26 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 257, 985. 341, 734. 600, 659. 855, 923. 30 Applicable percentage 30 25% 50% 75% 100% 31 Multiply line 29 by line 30 31 64, 496. 170, 867. 450, 494. 855, 923. Part III Required Installments Note: Complete lines 32 through 38 of one column before completing the next column. 32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 30. If a data are column from line 30. If a d	payment period (see instructions)	25				
27 Total tax. Add lines 24 through 26 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- 29 257, 985. 341, 734. 600, 659. 855, 923. 30 Applicable percentage 30 25% 50% 75% 100% 31 Multiply line 29 by line 30 31 64, 496. 170, 867. 450, 494. 855, 923. Part III Required Installments Note: Complete lines 32 through 38 of one column before completing the next column. 32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 19 or line 31. If both parts are column from line 30. If a data are column from line 30. If a da						
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Note: Complete lines 32 through 38 of one column before completing the next column. 1st 2nd 3rd 4th installment in	Applicable percentage	30	20/0	30 /6	10/0	100 /6
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37 Add lines 35 and 36 37 277,652. 490,809. 662,090. 660,115.				212 156	201 120	202 462
	ure preceding column	36		<u>413,130.</u>	504,450.	304,403.
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38. Required installments. Enter the smaller of line 34 or	37 Add lines 35 and 36	37	277,652.	490,809.	662,090.	660,115.
of nequired mistalliments. Lincol tile sindher of fille of or a figure of the fille	38 Required installments. Enter the smaller of line 34 or					
line 37 here and on page 1 of Form 2220, line 10.						
See instructions	· · · · · · · · · · · · · · · · ·	20	64 496	106 371	279 627	405 429
	บัติต แเลน นับแบแล	1 30	1 04,470.	100,3/14	217,021•	Form 2220 (2019)

Form **2220** (2019)

** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION

FORM 990-PF UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s)				Identifying N	umber
THE HEISIN	G-SIMONS FOUN	DATION		26-07	99587
(A)	(B)	(C)	(D)	(E)	(F)
*Date	Amount	Adjusted Balance Due	Number Days Balance Due	Daily Penalty Rate	Penalty
		-0-			
05/15/19	64,496.	64,496.			
05/15/19	-424,674.	-360,178.			
06/15/19	106,371.	-253,807.			
09/15/19	279,627.	25,820.			
09/15/19	-94,000.	-68,180.			
12/13/19	-249,000.	-317,180.			
12/15/19	405,429.	88,249.	16	.000136986	193.
12/31/19	0.	88,249.	4	.000136612	48.
01/04/20	-270,000.	-181,751.			
Penalty Due (Sum of Col	umn F).	'			241.

^{*} Date of estimated tax payment, withholding credit date or installment due date.

912511 04-01-19

FORM 99	90-PF G	AIN OR (LOSS) F	ROM SALE	OF A	ASSETS		STA	TEMENT 1
DESCRII	(A) PTION OF PROPERTY				MANNER CQUIRED	DA'		DATE SOLI
RENAISS FUND LI	SANCE INSTITUTION LC	AL DIVERSIFIED	ALPHA	PUF	CHASED	01/03	1/19	12/31/19
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
	346,964.	346,964.		0.		0.		0.
DESCRII	(A) PTION OF PROPERTY				MANNER CQUIRED	DA'		DATE SOLI
THE RIS	SE FUND (A), LP			PUF	CHASED	01/0	1/19	12/31/19
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
	60,786.	60,786.		0.		0.		0.
DESCRII	(A) PTION OF PROPERTY				MANNER CQUIRED	DA' ACQU		DATE SOLI
SENTINI	EL HS FOUNDATION	— FUND, LP		PUF	CHASED	01/0	1/19	12/31/19
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS
	1,293,396.	1,293,396.		0.		0.		0.
DESCRII	(A) PTION OF PROPERTY				MANNER CQUIRED	DA' ACQU		DATE SOLI
PRIME I	FINANCE CMBS B-PI	ECE FUND I, LP		PUF	CHASED	01/0	1/19	12/31/19
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
	30,926.	30,926.		0.		0.		0.

DESCRIPTI	(A) ON OF PROPERS	ГY				IANNER CQUIRED	DA ACQU		DATE	SOLD
EIGHTFOLI	REAL ESTATE	CAPITAL FU	ND V,	LP	PUR	CHASED	01/0	1/19	12/	31/19
	(B) GROSS	(C) COST O	5	(D) EXPENSE	ΟĒ	(E)		((F)	
	SALES PRICE	OTHER BAS		SALE	OF	DEPRE	C.	GAIN	OR L	oss
	26,945	. 26	,945.		0.		0.			0.
DESCRIPTI	(A) ION OF PROPERT	ry				MANNER CQUIRED	DA ACQU		DATE	SOLD
PUBLICLY	TRADED SECURI	ITIES								
	(B) GROSS	(C) COST OI	3	(D) EXPENSE	OF	(E)		((F)	
	SALES PRICE	OTHER BAS		SALE		DEPRE	c.	GAIN	OR L	oss
	110,678,000	. 110,673	,678.		0.		0.		4	,322.
CAPITAL C	GAINS DIVIDENI	OS FROM PAR	T IV							0.
TOTAL TO	FORM 990-PF,	PART I, LI	NE 6A						4	,322.
FORM 990-	-PF INTEREST	ON SAVINGS	AND	TEMPORARY	CASH	INVEST	MENTS	STA	remen	IT 2
SOURCE		_		(A) EVENUE R BOOKS	NET	(B) INVEST INCOME			(C) DJUST T INC	
INTEREST	INCOME		1	,681,730.		1,681,	730.			
TOTAL TO	PART I, LINE	3	1	,681,730.		1,681,	730.			

FORM 990-PF	DIVIDENDS	AND INTE	REST	FROM SECU	JRITIES	STATEMENT 3
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN		(A) REVENUE PER BOOKS		
JP MORGAN	127,950.		0.	127,950	127,950	•
PASSTHROUGH DIVIDENDS AND INTEREST	0.		0.	(). 5,815,578	•
TO PART I, LINE 4	127,950.		0.	127,950	5,943,528	·
FORM 990-PF		OTHER	INCO)ME	 	STATEMENT 4
DESCRIPTION				(A) VENUE BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER PASSTHROUGH I SUBPART F INCOME SECTION 951A GILTI STATE TAX REFUND	NCOME	_	91	0. 0. .,733,955. 27,273.	2,773,453. 192,450. 100,708,918. 0.	
TOTAL TO FORM 990-F	PF, PART I,	LINE 11 =	91	,761,228.	103,674,821.	
FORM 990-PF		LEGA	L FE	ES 		STATEMENT 5
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES		423,006	•	0 .	•	460,830.
TO FM 990-PF, PG 1,	LN 16A	423,006	•	0 .	•	460,830.
FORM 990-PF		ACCOUNT	ING	FEES		STATEMENT 6
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES		80,669	•	0 .	•	80,352.
TO FORM 990-PF, PG	1, LN 16B	80,669	 • = ==	0 .		80,352.

¹¹³ STATEMENT(S) 3, 4, 5, 6 2019.05000 THE HEISING-SIMONS FOUNDA 37860__3

FORM 990-PF	OTHER PROFES	SIONAL FEES	S	TATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HONORARIA COMMUNICATIONS PROGRAM CONSULTING HUMAN RESOURCE IT CONSULTANT	84,500. 125,392. 846,785. 208,093. 145,750.	0. 0.		88,500. 123,392. 845,925. 205,489. 150,877.
TO FORM 990-PF, PG 1, LN 16C	1,410,520.	0.		1,414,183.
FORM 990-PF	TAX	ES	S	TATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES & FEES FEDERAL EXCISE TAXES	3,310. 389,000.			310.
TO FORM 990-PF, PG 1, LN 18	392,310.	0.		310.
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE OFFICE SUPPLIES & EXPENSES OFFICE EQUIPMENT SOFTWARE MEMBERSHIPS TEMPORARY PERSONNEL DIRECT CHARITABLE ACTIVITY	48,057. 93,722. 91,827. 199,137. 15,602. 24,836.	0. 0. 0. 0.		55,813. 97,553. 92,067. 200,950. 15,661. 22,908.
EXPENDITURES PASSTHROUGH EXPENSES	3,548,726.			2,849,704.
TO FORM 990-PF, PG 1, LN 23	4,021,907.	2,002,539.		3,334,656.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FU	JND BALANCES	STATEMENT 10
DESCRIPTION		AMOUNT
UNREALIZED GAINS ON INVESTMENTS GRANTS RESCINDED/FUNDS RETURNED		28,257,413. 1,033,865.
TOTAL TO FORM 990-PF, PART III, LINE 3		29,291,278.
FORM 990-PF CORPORATE BONDS		STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY WELLS FARGO & CO. ADOBE INC. BERKSHIRE HATHAWAY MICROSOFT CORP PNC FUNDING CORP THE BANK OF NEW YORK MELLON ROCKWELL AUTOMATION ANALOG DEVICES, INC. LAM RESEARCH CORP JPMORGAN CHASE & CO. UNITED TECHNOLOGIES CORP BANK OF AMERICA AMGEN INC. APPLE INC. CISCO SYSTEMS WALMART INC. DIAGEO CAPITAL PLC UNITEDHEALTH GROUP INTEL CORP GILEAD SCIENCES	2,022,920. 1,186,599. 2,043,653. 1,025,275. 2,014,879. 2,046,381. 1,477,241. 2,013,811. 1,010,105. 2,018,225. 2,293,580. 3,058,575. 2,051,048. 2,007,741. 2,006,267. 1,254,114. 2,052,446. 2,074,649. 2,033,112. 1,013,420. 2,025,104.	2,022,920. 1,186,599. 2,043,653. 1,025,275. 2,014,879. 2,046,381. 1,477,241. 2,013,811. 1,010,105. 2,018,225. 2,293,580. 3,058,575. 2,051,048. 2,007,741. 2,006,267. 1,254,114. 2,052,446. 2,074,649. 2,033,112. 1,013,420. 2,025,104.
TOTAL TO FORM 990-PF, PART II, LINE 10C	38,729,145.	38,729,145.

FORM 990-PF OT	HER INVESTMENTS		STATEMENT 12
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MEDALLION CAPITAL INVESTMENTS, LT SENTINEL HS FOUNDATION FUND, LP RENAISSANCE INSTITUTIONAL	D. FMV FMV FMV	211,994,777. 130,070,690.	211,994,777. 130,070,690.
DIVERSIFIED ALPHA FUND LLC MEDLEY HS F LLC OCTAGON INVESTMENT GRADE CLO	FMV FMV	33,689,150. 20,986,075.	33,689,150. 20,986,075.
OPPORTUNITY FUND, LTD.		45,156,504.	45,156,504.
TOTAL TO FORM 990-PF, PART II, LI	NE 13	441,897,196.	441,897,196.
FORM 990-PF DEPRECIATION OF ASS	ETS NOT HELD FOR	TNVESTMENT	STATEMENT 13
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE COMPUTER EQUIPMENT	1,213,728. 831,642.	524,229. 375,833.	689,499. 455,809.
ARTWORK TENANT IMPROVEMENTS	382,933. 7,152,204.	102,935. 1,578,905.	279,998. 5,573,299.
TOTAL TO FM 990-PF, PART II, LN 1	4 9,580,507.	2,581,902.	6,998,605.
FORM 990-PF	OTHER ASSETS		STATEMENT 14
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSIT FUNDS IN TRANSIT	143,511. 19,047,174.	143,011. 37,627,853.	143,011. 37,627,853.
LOAN RECEIVABLE	2,958,167.	2,281,165.	2,281,165.
TO FORM 990-PF, PART II, LINE 15	22,148,852.	40,052,029.	40,052,029.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 15
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
DEFERRED TAX LIABILITY DIRECT CHARITABLE ACTIVITIES P	AYABLE	3,028,000. 2,096,857.	2,483,000. 2,684,067.
TOTAL TO FORM 990-PF, PART II,	LINE 22	5,124,857.	5,167,067.

FORM 990-PF	EXPLANATION C	CONCERNING	PART	VII-A,	LINE	12	STATEMENT 16
	QUALIFYIN	NG DISTRIBU	JTION	STATEM	ΣNΤ		

EXPLANATION

THE FOUNDATION MADE A \$200,000 DISTRIBUTION TO A DONOR ADVISED FUND IN WHICH THE CHAIR OF THE BOARD HAS ADVISORY PRIVILEGES. THE DISTRIBUTION WAS TREATED AS QUALIFYING DISTRIBUTION ON THE FOUNDATION'S FORM 990-PF.

			
FORM 990-PF	EXPLANATION CONCERNING PA	ART VII-A, LINE 12	STATEMENT 17
	SECTION 170(C)(2)(B)	•	

EXPLANATION

THE DISTRIBUTION MADE TO THE DONOR ADVISED FUND WILL BE USED TO SUPPORT 501(C)(3) PUBLIC CHARITIES TO FULFILL PURPOSES PURSUANT TO SECTION 170(C)(2)(B).

FORM 990-PF PART VIII - LIST TRUSTEES AND	OF OFFICERS, DEFOUNDATION MANA		STAT	EMENT 18
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
DEANNA GOMBY 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022	PRESIDENT AND 37.50		95,672.	0.
JEFFREY P. MALLOY 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022	COO AND TREASU	JRER 418,591.	93,839.	0.
BRIAN EULE 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022	DIRECTOR OF CO		S & SECRET 65,634.	TARY
ELIZABETH D SIMONS 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022	CHAIR OF THE E	BOARD 0.	0.	0.
CAITLIN HEISING 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022	VICE CHAIR OF 5.00	THE BOARD 0.	0.	0.
MARK W HEISING 400 MAIN STREET, SUITE 200 LOS ALTOS, CA 94022	VICE CHAIR OF 5.00	THE BOARD 0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	1,281,418.	255,145.	0.

FORM 990-PF EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C

STATEMENT 19

GRANTEE'S NAME

JAMES BELL ASSOCIATES

GRANTEE'S ADDRESS

3033 WILSON BLVD., SUITE 650 ARLINGTON, VA 22201

GRANT AMOUNT

DATE OF GRANT AMOUNT EXPENDED

VERIFICATION DATE

1,982,633. 11/20/15

1,982,633.

05/30/19

PURPOSE OF GRANT

TO COLLECT, ANALYZE, AND DISSEMINATE INFORMATION AND RESEARCH FINDINGS ABOUT HOME VISITING PROGRAMS TO IMPROVE POLICY AND PRACTICE

DATES OF REPORTS BY GRANTEE

5/30/2019, 11/6/2018, 5/1/2017, 10/31/2016, 4/13/2016

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

PARENTPOWERED PBC

GRANTEE'S ADDRESS

MULBERRY CT. #3 BELMONT, CA 94002

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

299,999. 11/27/17 299,999. 06/30/19

PURPOSE OF GRANT

TO PROVIDE PARENTS OF YOUNG CHILDREN WITH EASY-TO-USE TOOLS, INCLUDING A TEXT-BASED INTERVENTION, TO INFORM PARENTING ACTIVITIES AND APPROACHES, WHILE RAPIDLY SCALING AND IMPROVING THESE TOOLS TO REACH MORE PARENTS AND YOUNG CHILDREN

DATES OF REPORTS BY GRANTEE

6/30/2019, 1/28/2019, 11/1/2018, 10/17/2018, 7/17/2018, 5/1/2018

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

MATHEMATICA POLICY RESEARCH, INC.

GRANTEE'S ADDRESS

P.O. BOX 2393

PRINCETON, NJ 08543

<u>GRANT AMOUNT</u> <u>DATE OF GRANT</u> <u>AMOUNT EXPENDED</u> <u>VERIFICATION DATE</u> 244,730. 12/11/17 244,730. 01/28/19

PURPOSE OF GRANT

TO PLAN AN IMPLEMENTATION STUDY OF THE SCALE UP OF TWO FAMILY ENGAGEMENT PROGRAMS

DATES OF REPORTS BY GRANTEE

1/28/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

JOHNSON GROUP CONSULTING, INC.

GRANTEE'S ADDRESS

175 RED PINE ROAD HINESBURG, VT 05461

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
75,000.	05/05/17	75,000.	01/04/19

PURPOSE OF GRANT

TO DEVELOP THREE CASE STUDIES OF STATE APPROACHES TO FINANCING HOME VISITING SYSTEMS, OFFER STATE-SPECIFIC TECHNICAL ASSISTANCE ON MEDICAID FINANCING FOR HOME VISITING, AND DISSEMINATE INFORMATION BASED ON THE CASE STUDIES AND STATE TECHNICAL ASSISTANCE

DATES OF REPORTS BY GRANTEE

11/30/2018, 1/31/2018

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

ASSOCIATION OF STATE AND TRIBAL HOME VISITING INITIATIVES

GRANTEE'S ADDRESS

639 MASSACHUSETTS AVE NE WASHINGTON, DC 20002-6005

 GRANT AMOUNT
 DATE OF GRANT
 AMOUNT EXPENDED
 VERIFICATION DATE

 96,896.
 06/19/17
 96,896.
 12/17/19

PURPOSE OF GRANT

TO SUPPORT THE INSTITUTE FOR ADVANCEMENT OF FAMILY SUPPORT PROFESSIONALS IN CREATING THE CAREER COMPASS EXPERT PANEL

DATES OF REPORTS BY GRANTEE

12/4/2019, 1/29/2019, 1/25/2018, 12/8/2017

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

LAS CUMBRES OBSERVATORY GLOBAL TELESCOPE NETWORK INC.

GRANTEE'S ADDRESS

6740 CORTONA DRIVE, SUITE 102 GOLETA, CA 93117-5575

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
1,000,000.	08/27/17	1,000,000.	01/20/20

PURPOSE OF GRANT

FOR THE CONSTRUCTION, INSTALLATION, AND COMMISSIONING OF A NEW 1-METER TELESCOPE AT THE MCDONALD OBSERVATORY, AND ITS INTEGRATION INTO THE LAS CUMBRES OBSERVATORY NETWORK OF TELESCOPES

DATES OF REPORTS BY GRANTEE

11/22/2019, 3/27/2019, 1/23/2018, 12/19/2017

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

MATHEMATICA POLICY RESEARCH, INC.

GRANTEE'S ADDRESS

P.O. BOX 2393

PRINCETON, NJ 08543

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE
497,932. 09/01/18 293,784. 09/25/19

PURPOSE OF GRANT

FOR AN IMPLEMENTATION STUDY OF THE SCALE UP OF TWO FAMILY ENGAGEMENT PROGRAMS

DATES OF REPORTS BY GRANTEE

8/2/2019, 2/8/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

NELSON MULLINS RILEY & SCARBOROUGH LLP

GRANTEE'S ADDRESS

101 CONSTITUTION AVE NW SUITE 900 NW WASHINGTON, DC 20001

 GRANT AMOUNT
 DATE OF GRANT
 AMOUNT EXPENDED
 VERIFICATION DATE

 650,000.
 02/07/18
 278,519.
 01/18/19

PURPOSE OF GRANT

TO LEVERAGE THE OPPORTUNITIES WITHIN ESSA TO BUILD BIRTH-TO-THIRD GRADE SYSTEMS AT THE STATE AND DISTRICT LEVEL

DATES OF REPORTS BY GRANTEE

1/16/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

ASSOCIATION OF STATE AND TRIBAL HOME VISITING INITIATIVES

GRANTEE'S ADDRESS

639 MASSACHUSETTS AVE NE WASHINGTON, DC 20002-6005

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE
70,000. 08/02/18 70,000. 09/06/19

PURPOSE OF GRANT

TO FOCUS PUBLIC, POLICYMAKER, AND MEDIA ATTENTION ON THE POSITIVE OUTCOMES GENERATED BY HOME VISITING, AS DOCUMENTED BY RECENT RESEARCH, WITH A PARTICULAR FOCUS ON THE RESULTS OF THE MIHOPE EVALUATION

DATES OF REPORTS BY GRANTEE

7/31/2019, 1/29/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

UNIVISION

GRANTEE'S ADDRESS

605 3RD AVENUE NEW YORK, NY 10158

200,000. 01/31/18

200,000.

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

02/27/19

PURPOSE OF GRANT

FOR UNIVISION.ORG

DATES OF REPORTS BY GRANTEE

2/26/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

EDUCATION FIRST CONSULTING LLC

GRANTEE'S ADDRESS

P.O. BOX 22871 SEATTLE, WA 98122

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

194,508. 05/04/18 194,508. 09/12/19

PURPOSE OF GRANT

TO REFINE, IMPLEMENT, AND MONITOR PROGRESS OF THE ACTIVITIES AND OUTCOMES OUTLINED IN THE FAMILY MATH ROADMAP

DATES OF REPORTS BY GRANTEE

12/6/2018, 8/19/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

UPTRUST, INC.

GRANTEE'S ADDRESS

3981 25TH STREET

SAN FRANCISCO, CA 94114

<u>GRANT AMOUNT</u> <u>DATE OF GRANT</u> <u>AMOUNT EXPENDED</u> <u>VERIFICATION DATE</u>

100,000. 04/20/18 36,000. 07/18/19

PURPOSE OF GRANT

FOR A TWO-YEAR PILOT TO REDUCE THE NUMBER OF FAILURE TO APPEAR CASES IN SELECT CALIFORNIA COUNTIES

DATES OF REPORTS BY GRANTEE

1/31/2019, 9/1/2018

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

LAS CUMBRES OBSERVATORY GLOBAL TELESCOPE NETWORK INC.

GRANTEE'S ADDRESS

6740 CORTONA DRIVE, SUITE 102 GOLETA, CA 93117-5575

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

650,000. 08/09/18 104,663. 03/05/19

PURPOSE OF GRANT

FOR THE DEVELOPMENT OF A TARGET AND OBSERVATION MANAGEMENT SOFTWARE TOOLKIT FOR THE TIME DOMAIN ASTRONOMY COMMUNITY

DATES OF REPORTS BY GRANTEE

2/28/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

ROSENBERG FOUNDATION

GRANTEE'S ADDRESS

131 STEUART STREET SAN FRANCISCO, CA 94105

<u>GRANT AMOUNT</u> <u>DATE OF GRANT</u> <u>AMOUNT EXPENDED</u> <u>250,000.</u> 07/04/18 0.

PURPOSE OF GRANT

FOR ONE, THREE-YEAR, LEADING EDGE FELLOW IN CALIFORNIA

RESULTS OF VERIFICATION

THE EDNA MCCONNELL CLARK FOUNDATION

200,000. 07/20/18

GRANTEE'S ADDRESS

415 MADISON AVE, TENTH FLOOR NEW YORK, NY 10017

126,601.

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

11/15/19

PURPOSE OF GRANT

FOR CAPACITY BUILDING FOR TWO PROPELNEXT GRANTEES

DATES OF REPORTS BY GRANTEE

11/15/2019, 11/6/2019, 5/6/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

MERCK FAMILY FUND

GRANTEE'S ADDRESS

P.O. BOX 870245

MILTON VILLAGE, MA 02187

 GRANT AMOUNT
 DATE OF GRANT
 AMOUNT EXPENDED
 VERIFICATION DATE

 80,000.
 07/10/18
 80,000.
 11/04/19

PURPOSE OF GRANT

FOR THE REGIONAL GREENHOUSE GAS INITIATIVE PROJECT SERIES

DATES OF REPORTS BY GRANTEE

10/29/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

JAMES BELL ASSOCIATES

GRANTEE'S ADDRESS

3033 WILSON BLVD., SUITE 650 ARLINGTON, VA 22201

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE

1,900,000. 11/27/18 420,709. 12/16/19

PURPOSE OF GRANT

TO SUPPORT THE NATIONAL HOME VISITING RESOURCE CENTER TO COLLECT, ANALYZE, AND DISSEMINATE INFORMATION AND RESEARCH ABOUT HOME VISITING PROGRAMS TO DESCRIBE THE CURRENT STATE OF THE FIELD AND ULTIMATELY INFORM POLICY AND PROGRAM IMPROVEMENTS

DATES OF REPORTS BY GRANTEE

11/26/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

AEM CORPORATION

GRANTEE'S ADDRESS

760 PASEO CAMARILLO CAMARILLO, CA 93010

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

199,318. 01/25/19

0.

PURPOSE OF GRANT

TO REVIEW MILITARY CHILD DEVELOPMENT PROGRAM

RESULTS OF VERIFICATION

CALIFORNIA STRATEGIES, LLC

GRANTEE'S ADDRESS

980 9TH STREET, SUITE 2000 SACRAMENTO, CA 95814

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE
45,000. 03/01/19 45,000. 03/13/20

PURPOSE OF GRANT

TO STRENGTHEN COMMUNICATIONS AND MEDIA RELATIONS WORK OF THE EARLY CARE AND EDUCATION COALITION TO ADVANCE POLICY AND BUDGET ADVOCACY EFFORTS IN CALIFORNIA

DATES OF REPORTS BY GRANTEE

12/9/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

PARENTS AS TEACHERS NATIONAL CENTER, INC

GRANTEE'S ADDRESS

2228 BALL DRIVE

SAINT LOUIS, MO 96346

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED VERIFICATION DATE
60,000. 04/19/19 26,658. 09/30/19

PURPOSE OF GRANT

FOR THE NATIONAL HOME VISITING MODELS ALLIANCE

DATES OF REPORTS BY GRANTEE

9/30/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

ROSENBERG FOUNDATION

GRANTEE'S ADDRESS

131 STEUART STREET SAN FRANCISCO, CA 94105

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED
50,000. 02/25/19 0.

PURPOSE OF GRANT

FOR THE JUSTICE AND FREEDOM FOR ALL 2019 STATEWIDE SUMMIT ON CRIMINAL JUSTICE REFORM

RESULTS OF VERIFICATION

THE GLEN PRICE GROUP

GRANTEE'S ADDRESS

719 EL CERRITO PLAZA EL CERRITO, CA 94530

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

410,190. 05/05/19

0.

PURPOSE OF GRANT

FOR CONSULTING SUPPORT FOR WORKFORCE PLANNING IN CALIFORNIA

RESULTS OF VERIFICATION

RHODIUM GROUP, LLC

GRANTEE'S ADDRESS

5 COLUMBUS CIRCLE, SUITE 1801 NEW YORK, NY 10019

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

350,000. 06/05/19

0.

PURPOSE OF GRANT

TO COMMUNICATE THE IMPACTS OF CLIMATE CHANGE

RESULTS OF VERIFICATION

EDUCATION FIRST CONSULTING LLC

GRANTEE'S ADDRESS

P.O. BOX 22871 SEATTLE, WA 98122

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

422,804. 06/09/19

0.

PURPOSE OF GRANT

TO SUPPORT THE FAMILY MATH ROADMAP YEAR TWO

RESULTS OF VERIFICATION

MELOY CHILD AND FAMILY POLICY SOLUTIONS, LLC

GRANTEE'S ADDRESS

27 OAK PARK DRIVE ALAMEDA, CA 94502

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 0.

PURPOSE OF GRANT

FOR CALIFORNIA DEPARTMENT OF EDUCATION SENIOR POLICY ADVISOR

RESULTS OF VERIFICATION

PARENTS AS TEACHERS NATIONAL CENTER, INC

GRANTEE'S ADDRESS

2228 BALL DRIVE

SAINT LOUIS, MO 96346

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

23,000. 07/16/19

0.

PURPOSE OF GRANT

FOR SUSTAINABILITY PLANNING

RESULTS OF VERIFICATION

GRANTEE'S NAME

THE GLEN PRICE GROUP

GRANTEE'S ADDRESS

719 EL CERRITO PLAZA EL CERRITO, CA 94530

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

55,275. 10/11/19 0.

PURPOSE OF GRANT

TO PROJECT MANAGE THE CALIFORNIA PRESCHOOL DEVELOPMENT GRANT BIRTH THROUGH FIVE RENEWAL GRANT

RESULTS OF VERIFICATION

THE FOUNDATION EXPECTS TO RECEIVE THE REPORT WITHIN A REASONABLE PERIOD OF TIME.

GRANTEE'S NAME

ARABELLA ADVISORS

GRANTEE'S ADDRESS

1201 CONNECTICUT AVE NW, SUITE 300 WASHINGTON, DC 20036

<u>GRANT AMOUNT</u> <u>DATE OF GRANT</u> <u>AMOUNT EXPENDED</u> 150,000. 12/05/19 0.

PURPOSE OF GRANT

TO DEVELOP A PLAN FOR A PROFESSIONAL DEVELOPMENT PLATFORM FOR ECE PROFESSIONALS IN CALIFORNIA

RESULTS OF VERIFICATION

THE FOUNDATION EXPECTS TO RECEIVE THE REPORT WITHIN A REASONABLE PERIOD OF TIME.

GRANTEE'S NAME

THE CHILDREN'S FUNDING PROJECT

GRANTEE'S ADDRESS

1875 CONNECTICUT AVENUE NORTHWEST WASHINGTON, DC 20009

<u>GRANT AMOUNT</u> <u>DATE OF GRANT</u> <u>AMOUNT EXPENDED</u> 190,000. 12/11/19 0.

PURPOSE OF GRANT

TO FIND, ALIGN, GENERATE AND ACTIVATE STATE AND LOCAL FUNDING FOR ECE

RESULTS OF VERIFICATION

THE FOUNDATION EXPECTS TO RECEIVE THE REPORT WITHIN A REASONABLE PERIOD OF TIME.

FORM 990-PF ELECTION UNDER REGULATIONS SECTION STATEMENT 20 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

PURSUANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

990-PF INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS STATEMENT 21
PART XVII, LINE 1, COLUMN (D)

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

HSAF

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

SUBLEASE OF OFFICE SPACE TO WELFARE ORGANIZATION AT FAIR MARKET VALUE

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

HSAF

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS
REIMBURSEMENT OF OPERATING EXPENSES FROM WELFARE ORGANIZATION

990-PF AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS STATEMENT 22 PART XVII, LINE 2, COLUMN (C)

NAME OF AFFILIATED OR RELATED ORGANIZATION

HSAF

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

COMMON DIRECTORS

GENERAL EXPLANATION

STATEMENT 23

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART VII-A, LINE 11 - SCHEDULE OF CONTROLLED ENTITIES

EXPLANATION:

MEDLEY HS F LLC FEIN: 26-0799587

50 CALIFORNIA STREET, SUITE 3350, SAN FRANCISCO, CA 94111

EXCESS BUSINESS HOLDING: NO

OCTAGON INVESTMENT GRADE CLO OPPORTUNITY FUND, LTD.

C/O OCTAGON CREDIT INVESTORS, LLC

250 PARK AVENUE, 15TH FLOOR

NEW YORK, NY 10177

EXCESS BUSINESS HOLDING: NO

GENERAL EXPLANATION

STATEMENT 24

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART VII-B, LINE 5C: - ADDITIONAL INFORMATION FOR EXPENDITUR

EXPLANATION:

THE DATES OF REPORTS BY GRANTEE ATTEMPTS TO LIST ALL THE DATES OF ALL REPORTS RECEIVED FROM THE GRANTEES. IN CERTAIN CASES, THE LIMITED TEXT FIELD WILL NOT ALLOW ALL REPORTS RECEIVED FROM A GRANTEE TO BE LISTED, SO FOR THOSE GRANTEES, THE REPORT LISTS AT LEAST ONE REPORT IN EACH YEAR THAT REPORTS WERE RECEIVED. REPORTS RECEIVED DURING 2020 WILL BE REPORTED ON THE 2020 RETURN. IF ANY REQUIRED REPORTS HAVE NOT BEEN RECEIVED, THE FOUNDATION IS MAKING ALL REASONABLE EFFORTS TO OBTAIN THE REPORTS AND IS WITHHOLDING ANY ADDITIONAL PAYMENTS ON GRANTS UNTIL THE REPORTS ARE FURNISHED.

AMENDED AND RESTATED BYLAWS

OF

THE HEISING-SIMONS FOUNDATION

July 2019

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BYLAWS OF THE HEISING-SIMONS FOUNDATION

ARTICLE I PRINCIPAL OFFICE

The principal office of this corporation shall be located anywhere in the State of California as approved by the Board of Directors of this corporation.

ARTICLE II MEMBERSHIP

- Section 1. <u>Voting Members</u>. This corporation shall have one class of members. Each member shall have the same voting rights as specified in these Bylaws. The qualifications or eligibility requirements for membership and the rights and obligations of members shall be as provided in these Bylaws or under applicable law. If at any time, for any reason, there shall be no members of this corporation, and no Guardian Members as defined in Section 3 below, all powers of the membership under these Bylaws or applicable law shall be held by the Board of Directors of this corporation.
- Section 2. <u>Identification of Initial Members</u>. The initial members of this corporation are Mark Heising and Elizabeth Simons, husband and wife, and their two children Caitlin Heising and Matthew Heising.
- Section 3. <u>Admission of Members</u>. The members may admit any person to membership in this corporation by unanimous vote of the then current members. The members may also admit any person to membership contingent upon the occurrence of a future specified event ("Guardian Members").
- Section 4. <u>Membership Roster</u>. This corporation shall keep a membership roster containing the name of each member and the last address provided to this corporation by the member for purposes of notice. This corporation shall also keep a record of any appointed Guardian Members and the last known address of such Guardian Member.
- Section 5. <u>Nonliability of Members</u>. No member of this corporation shall be personally liable for the debts, liabilities, or obligations of this corporation.
- Section 6. <u>Transferability of Memberships</u>. Membership in this corporation, or any right arising therefrom, may not be transferred or assigned. Any attempted transfer shall be void.
- Section 7. <u>Termination of Members</u>. A member's membership in this corporation shall continue until terminated as provided in this Section, or until the member dies, becomes incapacitated as defined in Section 8 below, or resigns in a writing delivered to the

Chair, the Secretary, or the President of this corporation. Membership in this corporation shall terminate upon the occurrence of any of the following events or conditions:

- i. <u>Expiration</u>. If a membership is issued for a period of time, such membership shall automatically terminate when such period of time has elapsed. Any such time limit on any membership must be specified at the time of issuance.
- ii. Removal. Upon the vote of at least two thirds of the total number of then current members, the members may remove any member at any time, for any reason or no reason (including that continued participation by the member in this corporation as a member is not in the best interests of this corporation and the furtherance of its purposes). A member who is proposed to be terminated shall receive reasonable notice of the proposed termination and the reasons therefor, if any, and an opportunity to be heard, orally or in writing, by the other members before the termination vote. The decision of the members to remove a member shall be effective immediately and final. The President and Secretary will be notified promptly in the event of any termination of a member of this corporation.

Section 8. <u>Incapacity</u>. An individual's incapacity for purposes of these Bylaws shall be deemed to exist when it has been declared by a court of competent jurisdiction, or when a conservator for such individual has been appointed, or upon execution of a certificate by a physician licensed to practice in the State of California or wherever such individual may then reside, which states the doctor's opinion that such individual is, by reason of advanced age, infirmity, mental or physical illness, or other disability, unable adequately to provide for his or her personal needs or to manage his or her financial affairs. The effective date of such incapacity shall be the date of the decree adjudicating the incapacity, the date of the decree appointing the conservator, or the date of the doctor's certificate, as the case may be.

ARTICLE III MEMBERSHIP RIGHTS

Section 1. <u>Voting Rights</u>. In addition to voting on any other matters that may properly be presented to members for a vote pursuant to this corporation's Articles, these Bylaws, or by action of the Board of Directors or operation of law, the members shall have the right to vote, as set forth elsewhere in these Bylaws, on the actions listed in this Section.

A. Each of the following actions shall require the unanimous vote of all members at the time of the vote:

- (i) the election of directors;
- (ii) changing the number of directors if fixed in these Bylaws; changing the maximum or minimum number of directors if a range is stated in these Bylaws; changing these Bylaws from a fixed number of directors to a range or vice versa; and setting the authorized number of directors within any range specified in these Bylaws;
- (iii) filling any vacancy on the Board of Directors;

- (iv) all amendments to these Bylaws (whether with or without approval of the Board of Directors); and
- (v) all amendments to the Articles of Incorporation of this corporation (which shall also require the approval of the Board of Directors).
- B. Each of the following actions shall require the vote of two-thirds of all members at the time of the vote:
 - (i) the removal of any director(s) for any reason or no reason, except that the Board of Directors may remove a director for cause as cause is defined in Section 5221 of the California Nonprofit Public Benefit Corporation Law;
 - (ii) the disposition of all or substantially all of the assets of this corporation (which shall also require the approval of the Board of Directors);
 - (iii) any merger of this corporation (which shall also require the approval of the Board of Directors);
 - (iv) any voluntary dissolution of this corporation (whether with or without approval of the Board of Directors); and
 - (v) the annual grant-making and operating budgets of this corporation (which shall also require the approval of the Board of Directors).

Section 2. <u>Inspection Rights</u>.

- A. <u>Articles and Bylaws</u>. This corporation shall keep at its principal office in California current copies of the Articles of Incorporation and Bylaws of this corporation, which shall be open to inspection by members at all reasonable times. If this corporation has no principal office in California, the Secretary shall furnish such copies to any member on written request therefor.
- B. Accounting Records; Minutes. On written request, any member (in person or through an agent or attorney) may inspect and copy the accounting books and records of this corporation and the minutes of the proceedings of the members, the Board, or any Board Committee, at any reasonable time and for a purpose reasonably related to the member's interests as a member.
- C. <u>Membership Records</u>. The right of members to have access to the membership records of this corporation shall be governed by Sections 6330 through 6332 of the California Nonprofit Public Benefit Corporation Law.
- Section 3. Other Rights. In addition to the rights described in these Bylaws, members of this corporation shall have any other rights afforded voting members under the California Nonprofit Public Benefit Corporation Law.

ARTICLE IV MEMBER MEETINGS AND VOTING

- Section 1. <u>Member Voting</u>. Each member shall have one vote on each matter on which the members are entitled to vote.
- Section 2. <u>Annual and Special Member Meetings</u>. An annual meeting of the membership will be held in conjunction with the annual meeting of the Board of Directors, at a date, place, and time determined by the Board of Directors, for the purpose of electing directors and transacting such business as may come before the meeting. Special meetings of the members may be called for any purpose (i) by the Board of Directors, the Chair of the Board, or the President, or (ii) by five percent of the then current members, who may also call the annual membership meeting in the event the Board fails to do so.
- Section 3. <u>Member Meetings Not Required</u>. Notwithstanding Section 2 of this Article IV, at any time when the only members of this corporation are the only directors of this corporation, all requirements for meetings of the membership may be dispensed with, and any action of the Board of Directors at a Board meeting may be designated by the Board as an action by, as, and on behalf of the members.
- Section 4. <u>Time and Manner of Notice of Meetings</u>. The Secretary shall give written notice of each members' meeting to each member who would be entitled to vote at such meeting on the date notice is given. The notice shall be delivered to the last address provided by the member to this corporation for purposes of notice, either personally or by telegram, facsimile transmission, electronic transmission in compliance with Article XI, Section 6, or first-class, registered, or certified mail not less than ten nor more than ninety days before the date of such meeting, or by other mail not less than twenty nor more than ninety days before the date of such meeting.
- Section 5. <u>Contents of Notice</u>. The notice shall state the place, date and time of the meeting and (a) in the case of special meetings, the general nature of the business to be transacted, and no other business may be transacted; or (b) in the case of the annual meeting, the names of all those who are nominees for director as of the date of the notice, and those matters which the Board, as of the date of the notice, intends to present for action by the members, but any proper matter may be presented at the annual meeting for such action.
- Section 6. <u>Notice of Certain Actions Required</u>. Unless the vote of all then current members shall be unanimous, any of the following votes shall be valid only if the general nature of the action approved was stated in the notice of the meeting at which the vote occurred: (a) to remove a director for any reason or no reason, (b) to fill a vacancy on the Board, (c) to amend this corporation's Bylaws or Articles of Incorporation, or (d) to voluntarily dissolve this corporation.
- Section 7. <u>Member Quorum</u>. A majority of the memberships then in effect shall constitute a quorum. A meeting at which a quorum is initially present may continue to transact business notwithstanding the withdrawal of enough members to leave less than a

quorum, so long as any action taken thereafter is approved by at least a majority of the required quorum.

Section 8. Act of the Members. The act of the majority of the total number of members at the time of the vote shall be the act of the members, except as specifically otherwise provided in Article III, Section 1, or elsewhere in these Bylaws.

Section 9. Manner of Voting.

- A. <u>Voting at Meetings</u>. Voting at meetings may be by voice or by secret ballot, provided that any election of directors, and any other vote designated by the chairman of the meeting, in his or her discretion, or requested by ten percent of the voting power present at the meeting, shall be conducted by secret ballot. Subject to any guidelines and procedures that the Board of Directors may adopt, members not physically present in person at a face-to-face membership meeting may, by electronic transmission in compliance with Section 12 of this Article, or by electronic video screen communication, participate in the meeting, be deemed present in person and vote at the meeting.
- B. <u>Proxy Voting</u>. Any member may grant any other member his or her proxy to vote on any matter put to the vote of the members. The proxy shall be in writing, and may grant the proxyholder the right to vote on any matter in the proxyholder's discretion or may direct the proxyholder how the member's vote shall be cast. Any member who grants a proxy shall be deemed present for any vote at any meeting at which the proxy applies.
 - C. <u>Cumulative Voting Prohibited</u>. Cumulative voting shall not be permitted.

Section 10. Waiver of Notice or Consent by Members.

- A. <u>Generally</u>. Any action of the members taken at a meeting where a quorum is present but for which proper notice was not given, will be valid if, either before or after the meeting, each member entitled to vote who was not present at the meeting signs (i) a waiver of notice, (ii) a consent to holding the meeting, or (iii) an approval of the minutes, in any case in writing, which may include electronic mail or facsimile transmitted by a member in compliance with Article XI, Section 5, of these Bylaws. The waiver of notice, consent to holding the meeting, or approval of minutes need not specify the purpose or general nature of business to be transacted at such meeting, unless action is taken or proposed to be taken on matters specified in Section 6 of this Article, in which case the waiver, consent, or approval must state the general nature of the matter. All such waivers, consents, or approvals shall be filed with the minutes of the meeting.
- B. Effect of Attendance at Meeting. Attendance by a member at a meeting shall also constitute a waiver of notice of that meeting, unless the member attends for the sole purpose of objecting at the beginning of the meeting to the transaction of any business due to the inadequacy or illegality of the notice. Attendance at a meeting is not a waiver of any right to object to the consideration of matters not included in the notice of the meeting which are required to be described therein pursuant to Section 6 of this Article, if that objection is expressly made at the meeting.

Section 11. Action by Unanimous Written Consent. Any action required or permitted to be taken by the members at a meeting (other than termination of a member's membership) may be taken without a meeting if all members shall individually or collectively consent to such action in writing. Any action to terminate a member's membership may only be taken at a meeting and not by written consent. If action is taken by written consent, the consent(s) shall be filed with the corporate minutes. Written consent shall include electronic mail or facsimile transmitted by a member in compliance with Article XI, Section 5, of these Bylaws. The action by written consent shall have the same force and effect as the unanimous vote of the members.

Section 12. <u>Meetings by Electronic Transmission</u>. A meeting of the members may be conducted, in whole or in part, by electronic transmission in compliance with Article XI, Section 5 and Section 6, as applicable, or by electronic media screen communication, so long as all of the following apply:

- (a) This corporation has implemented reasonable measures to provide members a reasonable opportunity to participate in the meeting and to vote on matters submitted to the members, including an opportunity to read or hear the proceedings of the meeting substantially concurrently with those proceedings; and
- (b) If any member votes or takes other action at the meeting by means of electronic transmission or electronic video screen communication, this corporation maintains a record of any vote or action taken by a member by means of electronic transmission.

Any request by this corporation for a member's consent to conduct a meeting by electronic transmission shall include a notice that, absent consent of the member, the face-to-face membership meeting shall be held at a physical location at which members may attend and participate in person.

ARTICLE V BOARD OF DIRECTORS

Section 1. <u>Corporate Powers; Exercise By Board</u>. This corporation shall have powers to the full extent allowed by law. Except for the powers reserved to the members in these Bylaws or by the California Nonprofit Public Benefit Corporation Law, all powers and activities of this corporation shall be exercised and managed by the Board of Directors of this corporation directly or, if delegated, under the ultimate direction of the Board.

Section 2. <u>Number and Qualification of Directors</u>. The number of directors shall be not less than one (1) nor more than nine (9), with the exact authorized number of directors to be fixed from time to time by the members in accordance with Article III, Section 1.

Section 3. <u>Limitations on Interested Persons</u>. At all times, not more than forty-nine percent of the directors of this corporation may be interested persons. An interested person means either:

- (a) any person currently being compensated by this corporation for services rendered to it within the previous twelve months, whether as a full-time or part-time employee, independent contractor, or otherwise, excluding any reasonable compensation paid to a director in his or her capacity as director; or
- (b) any brother, sister, ancestor, descendant, spouse, brother-in-law, sister-in-law, son-in-law, daughter-in-law, mother-in-law, or father-in-law of any such person.
- Section 4. <u>Nomination of Directors</u>. The Board may adopt any reasonable procedures for the nomination of directors. In addition, any member may nominate a director at any meeting of the members at which directors are elected.
- Section 5. <u>Election and Term of Office of Directors</u>. The directors shall be elected at each annual meeting of the members, or, if such directors are not elected at the meeting, they may be elected at any special meeting of the members, or by written ballot. Each director shall be elected for a term of one year. Each director shall hold office until the later of (i) the expiration of the director's term and (ii) until a successor has been elected.
- Section 6. <u>Vacancies</u>. A vacancy shall be deemed to exist on the Board in the event that the actual number of directors is less than the authorized number for any reason, including but not limited to the death, incapacity (as defined in Article II, Section 8), resignation, or removal of a director. Vacancies may be filled only by the members in accordance with Article III, Section 1.
- Section 7. <u>Resignation and Removal of Directors</u>. Resignations shall be effective upon receipt in writing by the Chair of the Board, the President, or the Secretary of this corporation, unless a later effective date is specified in the resignation. The members may remove any director for any reason or no reason at any time in accordance with Article III, Section 1.
- Section 8. <u>Annual Board Meetings</u>. A meeting of the Board of Directors shall be held at least once a year. Annual meetings shall be called by the Chair of the Board, the President, or any two directors, and noticed in accordance with Section 10 of this Article.
- Section 9. <u>Special Board Meetings</u>. Special meetings of the Board of Directors may be called by the Chair of the Board, the President, or any two directors, and noticed in accordance with Section 10 of this Article.
- Section 10. Notice. Notice of the annual meeting and any special meetings of the Board of Directors shall state the date, place, and time of the meeting and shall be given to each director at least four days before any such meeting if given by first-class mail or forty-eight hours before any such meeting if given personally or by telephone, including a voice messaging system, or by other electronic transmission such as e-mail, in compliance with Article XI, Section 5, of these Bylaws.
- Section 11. <u>Waiver of Notice</u>. The transactions of any meeting of the Board of Directors, however called and noticed and wherever held, shall be valid as though taken at a meeting duly held after proper call and notice, if a quorum is present, and if, either before or

after the meeting, each of the directors not present provides in writing a waiver of notice, a consent to holding the meeting, or an approval of the minutes. The waiver of notice or consent need not specify the purpose of the meeting. All waivers, consents and approvals shall be filed with the corporate records or made a part of the minutes of the meeting. Notice of a meeting shall also be deemed given to any director who attends the meeting without protesting the lack of adequate notice before the meeting or at its commencement.

Section 12. Quorum; Acts of the Board. A majority of the total number of directors then in office shall constitute a quorum, provided that in no event shall the required quorum be less than one-fifth of the authorized number of directors or two directors, whichever is larger. Each director shall have one vote on each matter on which the directors are entitled to vote. The act of a majority of the directors present at a meeting at which a quorum is present shall be the act of the Board of Directors, except as otherwise provided in Article V, Section 13 (taking action without a meeting); Article VI, Section 1 (appointing Board Committees); Article VIII, Section 3 (approving self-dealing transactions); and Article IX, Section 2 (approving indemnification), of these Bylaws or in the California Nonprofit Public Benefit Corporation Law. A meeting at which a quorum is initially present may continue to transact business notwithstanding the withdrawal of directors, if any action taken is approved by at least a majority of the required quorum for such meeting.

Section 13. <u>Action Without a Meeting</u>. Any action required or permitted to be taken by the Board may be taken without a meeting if all members of the Board (other than any director interested in a transaction so approved) shall individually or collectively consent to such action in writing. Such written consents shall be filed with the minutes of the proceedings of the Board, and shall have the same force and effect as the unanimous vote of such directors.

Section 14. <u>Telephone and Electronic Meetings</u>. Directors may participate in a meeting through use of conference telephone, electronic video screen communication, or other electronic transmission in compliance with Article XI, Section 5, of these Bylaws so long as all of the following apply:

- (a) each director participating in the meeting can communicate with all of the other directors concurrently; and
- (b) each director is provided with the means of participating in all matters before the Board, including the capacity to propose, or to interpose an objection to, a specific action to be taken by this corporation.

Section 15. Standard of Care.

A. <u>General</u>. A director shall perform the duties of a director, including duties as a member of any Board Committee on which the director may serve, in good faith, in a manner such director believes to be in the best interest of this corporation and with such care, including reasonable inquiry, as an ordinarily prudent person in a like situation would use under similar circumstances. These duties include the duties to pay reasonable attention to this corporation's affairs, to attend Board meetings, to act without conflicts of interest on Board

decisions and only after full disclosure, and to maintain the confidentiality of this corporation's confidential information.

In performing the duties of a director, a director shall be entitled to rely on information, opinions, reports, or statements, including financial statements and other financial data, in each case prepared or presented by:

- (i) one or more officers or employees of this corporation whom the director believes to be reliable and competent as to the matters presented;
- (ii) counsel, independent accountants, or other persons as to matters which the director believes to be within such person's professional or expert competence; or
- (iii) committee upon which the director does not serve that is composed exclusively of any combination of directors or persons described in (i) or (ii) above, as to matters within the committee's designated authority, provided that the director believes such committee merits confidence;

so long as in any such case, the director acts in good faith after reasonable inquiry when the need therefor is indicated by the circumstances and without knowledge that would cause such reliance to be unwarranted.

Except as provided in Article VIII below, a person who performs the duties of a director in accordance with this Section shall have no liability based upon any failure or alleged failure to discharge that person's obligations as a director, including, without limiting the generality of the foregoing, any actions or omissions which exceed or defeat a public or charitable purpose to which this corporation, or assets held by it, are dedicated.

- B. <u>Investments</u>. Except with respect to assets held for use or used directly in carrying out this corporation's public or charitable activities, in managing and investing this corporation's investments, the Board shall adhere to the standards set forth in the preceding Paragraph A, above, and shall: (a) consider the charitable purposes of this corporation; and (b) consider:
 - (1) General economic conditions;
 - (2) The possible effect of inflation or deflation;
 - (3) The expected tax consequences, if any, of investment decisions or strategies;
 - (4) The role that each investment or course of action plays within the overall portfolio;
 - (5) The expected total return from income and appreciation of investments;
 - (6) This corporation's other resources;

- (7) The needs of this corporation to make distributions and to preserve capital;
- (8) An asset's special relationship or special value, if any, to the charitable purposes of this corporation.

Board decisions about an individual investment shall be made not in isolation but rather in the context of this corporation's portfolio of investments as a whole and as a part of an overall investment strategy having risk and return objectives reasonably suited to this corporation.

Notwithstanding the above, no investment violates this Section where it conforms to: (a) the intent of the donor as expressed in a gift instrument; or (b) provisions authorizing such investment contained in an instrument or agreement pursuant to which the assets were contributed to this corporation.

Section 16. <u>Director Inspection Rights</u>. Every director shall have the absolute right at any reasonable time to inspect and copy all books, records, and documents, and to inspect the physical properties of this corporation.

Section 17. <u>Compensation of Directors</u>. The Board of Directors may authorize, by resolution, the payment to a director of reasonable compensation for services as a director. The Board may authorize the advance or reimbursement to a director of actual reasonable expenses incurred in carrying out his or her duties as a director, such as for attending meetings of the Board and Board Committees.

Section 18. Executive Compensation Review. The Board of Directors (or a Board Committee) shall review any compensation packages (including all benefits) of the President or the chief executive officer and the Treasurer or chief financial officer, regardless of job title, and shall approve such compensation only after determining that the compensation is just and reasonable. This review and approval shall occur when such officer is hired, when the term of employment of such officer is renewed or extended, and when the compensation of such officer is modified, unless the modification applies to substantially all of the employees of this corporation.

ARTICLE VI COMMITTEES

Section 1. <u>Board Committees</u>. In addition to the committees set forth in these Bylaws, the Board of Directors may, by resolution adopted by a majority of the directors then in office, create any number of Board Committees, each consisting of two or more directors, and only of directors, to serve at the pleasure of the Board. Appointments to any Board Committee shall be by a majority vote of the directors then in office. Board Committees may be given all the authority of the Board, except that the Board may not delegate any of the following authorities, which are required to be held by the full Board by the California Nonprofit Public Benefit Corporation Law or these Bylaws:

- (a) to fix compensation of directors for serving on the Board or any Board Committee;
- (b) to approve, together with the members, any amendments to the Articles of Incorporation of this corporation;
- (c) to amend or repeal any resolution of the Board of Directors which by its express terms is not so amendable or repealable;
- (d) to create any other Board Committees or appoint the members of any Board Committees;
- (e) to approve, together with the members, any merger, reorganization, voluntary dissolution, or disposition of substantially all of the assets of this corporation; and
- (f) to approve the annual grant-making and operating budgets of this corporation.
- Section 2. <u>Advisory Committees</u>. The Board of Directors may establish one or more Advisory Committees to the Board. The members of any Advisory Committee may consist of directors or non-directors and may be appointed as the Board determines. On matters requiring Board authority, Advisory Committees shall be restricted to making recommendations to the Board or Board Committees, and implementing Board or Board Committee decisions and policies under the supervision and control of the Board or Board Committee.
- Section 3. <u>Committee Supervision and Reliance</u>. If a committee is composed and appointed as required by Section 1 above (concerning Board Committees), it may act with the authority of the Board to the extent and with the scope provided by the Board. Otherwise, the Board of Directors shall remain responsible for oversight and supervision of the committee as an Advisory Committee. If a committee meets the criteria of Article V, Section 15.A.(iii), the individual directors may rely on it in discharging their fiduciary duties as provided in that Section.
- Section 4. <u>Audit Committee</u>. For any tax year in which this corporation has gross revenues of \$2 million or more, this corporation shall have an Audit Committee whose members shall be appointed by the Board of Directors, and who may include both directors and non-directors, subject to the following limitations: (a) members of the finance committee, if any, shall constitute less than one-half of the membership of the Audit Committee; (b) the chair of the Audit Committee may not be a member of the Finance Committee, if any; (c) the Audit Committee may not include any member of the staff, including the President or chief executive officer and Treasurer or chief financial officer; (d) the Audit Committee may not include any person who has a material financial interest in any entity doing business with this corporation; and (e) Audit Committee members who are not directors may not receive compensation greater than the compensation paid to directors for their Board service.

The Audit Committee shall: (1) recommend to the full Board of Directors for approval the retention and, when appropriate, the termination of an independent certified public accountant to serve as auditor, (2) subject to the supervision of the full Board, negotiate the

compensation of the auditor on behalf of the Board, (3) confer with the auditor to satisfy the Audit Committee members that the financial affairs of this corporation are in order, (4) review and determine whether to accept the audit, and (5) approve performance of any non-audit services provided to this corporation by the auditor's firm.

Section 5. Meetings.

- A. <u>Of Board Committees</u>. Meetings and actions of Board Committees shall be governed by and held and taken in accordance with the provisions of Article V of these Bylaws concerning meetings and actions of the Board of Directors, with such changes in the content of those Bylaws as are necessary to substitute the Board Committee and its members for the Board of Directors and its members. Minutes shall be kept of each meeting of any Board Committee and shall be filed with the corporate records.
- B. <u>Of Advisory Committees</u>. Subject to the authority of the Board of Directors, Advisory Committees may determine their own meeting rules and whether minutes shall be kept.

The Board of Directors may adopt rules for the governance of any Board or Advisory Committee not inconsistent with the provisions of these Bylaws.

ARTICLE VII OFFICERS

- Section 1. Officers. The officers of this corporation shall be a Chair of the Board, a President, a Secretary, and a Treasurer. This corporation may also have, at the discretion of the Board of Directors, such other officers as may be appointed by the Board of Directors. Any number of offices may be held by the same person, except that neither the Secretary nor the Treasurer or Chief Financial Officer, may serve concurrently as the President or Chair of the Board. The Chair of the Board shall be elected from among the directors of this corporation.
- Section 2. <u>Election</u>. The Chair of the Board, and the Secretary shall be elected annually by the Board of Directors; the President and the Treasurer shall be hired and terminated by the Board as needed. All officers shall serve at the pleasure of the Board, subject to the rights, if any, of an officer under any contract of employment.
- Section 3. <u>Removal</u>. Subject to the rights, if any, of an officer under any contract of employment, any officer may be removed, with or without cause, by the Board of Directors or by an officer on whom such power of removal may be conferred by the Board of Directors.
- Section 4. <u>Resignation</u>. Any officer may resign at any time by giving written notice to this corporation. Any resignation shall take effect on receipt of that notice by such officer or at any later time specified by that notice and, unless otherwise specified in that notice, the acceptance of the resignation shall not be necessary to make it effective. Any resignation is

without prejudice to the rights, if any, of this corporation under any contract to which the officer is a party.

- Section 5. <u>Vacancies</u>. A vacancy in any office for any reason shall be filled in the same manner as these Bylaws provide for election to that office.
- Section 6. <u>Chair of the Board</u>. The Chair of the Board shall preside at all meetings of the members and the Board of Directors and shall have such other powers and duties as may be prescribed by the Board or these Bylaws.
- Section 7. President. The President shall be the chief executive officer of this corporation and shall, subject to control of the Board, generally supervise, direct and control the business and other officers of this corporation, other than the Chair of the Board. The President shall be the most senior member of this corporation's staff, shall have the general powers and duties of management usually vested in the office of president of a corporation, and shall have such other powers and duties as may be prescribed by the Board or these Bylaws.
- Section 8. <u>Secretary</u>. The Secretary shall supervise the keeping of a full and complete record of the proceedings of the members and the Board of Directors and its committees, if any, shall supervise the giving of such notices as may be proper or necessary, shall supervise the keeping of the minute books and membership records of this corporation, and shall have such other powers and duties as may be prescribed by the Board or these Bylaws.
- Section 9. <u>Treasurer</u>. The Treasurer shall be the chief financial officer of this corporation and the most senior member of this corporation's financial staff, and shall supervise the charge and custody of all funds of this corporation, the deposit of such funds in the manner prescribed by the Board of Directors, and the keeping and maintaining of adequate and correct accounts of this corporation's properties and business transactions, shall render reports and accountings as required, and shall have such other powers and duties as may be prescribed by the Board or these Bylaws.

ARTICLE VIII CERTAIN TRANSACTIONS

Section 1. <u>Loans</u>. Except as permitted by Section 5236 of the California Nonprofit Public Benefit Corporation Law, this corporation shall not make any loan of money or property to, or guarantee the obligation of, any director or officer; provided, however, that this corporation may advance money to a director or officer of this corporation or any subsidiary for expenses reasonably anticipated to be incurred in performance of the duties of such director or officer so long as such individual would be entitled to be reimbursed for such expenses absent that advance.

Section 2. <u>Self-Dealing Transactions</u>. Except as provided in Section 3 of this Article, the Board of Directors shall not approve, or permit this corporation to engage in, any self-dealing transaction. A self-dealing transaction is a transaction to which this corporation is a party and in which one or more of its directors has a material financial interest, unless the

transaction comes within Section 5233(b) of the California Nonprofit Public Benefit Corporation Law.

Section 3. <u>Approval</u>. This corporation may engage in a self-dealing transaction if the transaction is approved by a court or by the Attorney General. This corporation may also engage in a self-dealing transaction if the Board determines, before the transaction, that (a) this corporation is entering into the transaction for its own benefit; (b) the transaction is fair and reasonable to this corporation at the time; and (c) after reasonable investigation, the Board determines that it could not have obtained a more advantageous arrangement with reasonable effort under the circumstances. Such determinations must be made by the Board in good faith, with knowledge of the material facts concerning the transaction and the director's interest in the transaction, and by a vote of a majority of the directors then in office, without counting the vote of the interested director or directors.

Where it is not reasonably practicable to obtain approval of the Board before entering into a self-dealing transaction, a Board Committee may approve such transaction in a manner consistent with the foregoing requirements, provided that, at its next meeting, the full Board determines in good faith that the Board Committee's approval of the transaction was consistent with such requirements and that it was not reasonably practical to obtain advance approval by the full Board, and ratifies the transaction by a majority of the directors then in office without the vote of any interested director.

- Section 4. <u>Compliance with Private Foundation Rules</u>. Any provision of these Bylaws or the Articles of Incorporation of this corporation to the contrary notwithstanding, so long as this corporation is deemed to be a "private foundation" as defined in Section 509 of the Internal Revenue Code of 1986, as amended (the "Code"), this corporation:
- (a) shall distribute its income for each taxable year (and principal, if necessary) at such time and in such manner as not to subject this corporation to tax under Section 4942 of the Code;
- (b) shall not approve of, or engage in, any act of self-dealing as defined in subsection (d) of Section 4941 of the Code;
- (c) shall not retain any excess business holdings as defined in subsection (c) of Section 4943 of the Code;
- (d) shall not make any investments in such a manner as to subject this corporation to tax under Section 4944 of the Code; and
- (e) shall not make any taxable expenditure as defined in subsection (d) of Section 4945 of the Code.

ARTICLE IX INDEMNIFICATION AND INSURANCE

Section 1. Right of Indemnity. To the fullest extent allowed by Section 5238 of the California Nonprofit Public Benefit Corporation Law, this corporation shall indemnify its agents, in connection with any proceeding, and in accordance with Section 5238. For purposes of this Article, "agent" shall have the same meaning as in Section 5238(a), including directors, officers, employees, other agents, and persons formerly occupying such positions; "proceeding" shall have the same meaning as in Section 5238(a), including any threatened action or investigation under Section 5233 or brought by the Attorney General; and "expenses" shall have the same meaning as in Section 5238(a), including reasonable attorneys' fees.

Section 2. Approval of Indemnity. On written request to the Board of Directors in each specific case by any agent seeking indemnification, to the extent that the agent has been successful on the merits, the Board shall promptly authorize indemnification in accordance with Section 5238(d). Otherwise, the Board shall promptly determine, by a majority vote of a quorum consisting of directors who are not parties to the proceeding, whether, in the specific case, the agent has met the applicable standard of conduct stated in Section 5238(b) or Section 5238(c), and, if so, shall authorize indemnification to the extent permitted thereby. If the Board cannot do so because there is no quorum of directors who are not party to the proceeding for which indemnification is sought, the Board shall promptly call a meeting of the members. At that meeting, the members shall determine whether, in the specific case, the applicable standard of conduct stated in such Section has been met, and, if so, the members shall authorize indemnification to the extent permitted thereby.

Section 3. <u>Advancing Expenses</u>. The Board of Directors may authorize the advance of expenses incurred by or on behalf of an agent of this corporation in defending any proceeding prior to final disposition, if the Board finds that:

- (a) the requested advances are reasonable in amount under the circumstances; and
- (b) before any advance is made, the agent will submit a written undertaking satisfactory to the Board to repay the advance unless it is ultimately determined that the agent is entitled to indemnification for the expenses under this Article.

The Board shall determine whether undertaking must be secured, and whether interest shall accrue on the obligation created thereby.

Section 4. <u>Insurance</u>. The Board of Directors may adopt a resolution authorizing the purchase of insurance on behalf of any agent against any liability asserted against or incurred by the agent in such capacity or arising out of the agent's status as such, and such insurance may provide for coverage against liabilities beyond this corporation's power to indemnify the agent under law.

ARTICLE X GRANTS ADMINISTRATION

Section 1. <u>Purpose of Grants</u>. This corporation shall have the power to make grants and contributions and to render other financial assistance for the purposes expressed in this corporation's Articles of Incorporation.

Section 2. <u>Board of Directors Oversight</u>. The Board of Directors shall exercise itself, or delegate, subject to its supervision, control over grants, contributions, and other financial assistance provided by this corporation. The Board shall approve a process for reviewing and approving or declining all requests for funds made to this corporation, which shall require such requests to specify the use to which the funds will be put, and include a mechanism for regular Board review of all grants made. The Board shall similarly approve a process for authorizing payment of duly approved grants to the approved grantee.

Section 3. <u>Refusal</u>; <u>Withdrawal</u>. The Board of Directors, in its absolute discretion, shall have the right to refuse to make any grants or contributions, or to render other financial assistance, for any or all of the purposes for which the funds are requested. In addition, the Board, in its absolute discretion, shall have the right to withdraw its approval of any grant at any time and use the funds for other purposes within the scope of the purposes expressed in this corporation's Articles of Incorporation, subject to any rights of third parties under any contract relating to such grant.

Section 4. Accounting. The Board of Directors shall determine under what circumstances to require that grantees furnish a periodic accounting to show that the funds granted by this corporation were expended for the purposes that were approved by the Board.

Section 5. Restrictions on Contributions. Unless otherwise determined by resolution of the Board of Directors in particular cases, this corporation shall retain complete control and discretion over the use of all contributions it receives, subject only to any charitable trust restrictions that apply to such contributions, and all contributions received by this corporation from solicitations for specific grants shall be regarded as for the use of this corporation and not for any particular organization or individual mentioned in the solicitation. This corporation may accept contributions earmarked by the donor exclusively for allocation to one or more foreign organizations or individuals only if the Board of Directors of this corporation: (1) has determined that the specific charitable activity for which the donation was made furthers this corporation's exempt purposes; (2) has approved in advance disbursements of funds to support such charitable activity; (3) retains discretion and control as to the use of the contributions received by this corporation, and (4) exercises appropriate supervision to ensure funds are actually spent for the intended purposes.

ARTICLE XI MISCELLANEOUS

Section 1. <u>Fiscal Year</u>. The fiscal year of this corporation shall end each year on December 31.

Section 2. <u>Contracts, Notes, and Checks.</u> All contracts entered into on behalf of this corporation must be authorized by the Board of Directors or the person or persons on whom such power may be conferred by the Board from time to time, and, except as otherwise provided by law, every check, draft, promissory note, money order, or other evidence of indebtedness of this corporation shall be signed by the person or persons on whom such power may be conferred by the Board from time to time.

Section 3. <u>Annual Reports to Members and Directors.</u>

- A. <u>Financial Report</u>. Unless this corporation receives less than \$25,000 in gross revenues or receipts during the fiscal year, within 120 days after the end of this corporation's fiscal year, the Board shall furnish a written report to all of the directors and members of this corporation containing the following information:
- (i) the assets and liabilities, including the trust funds of this corporation, as of the end of the fiscal year;
- (ii) the principal changes in assets and liabilities, including trust funds, during the fiscal year;
- (iii) the revenue or receipts of this corporation, both unrestricted and restricted for particular purposes, for the fiscal year;
- (iv) the expenses or disbursements of this corporation, for both general and restricted purposes, for the fiscal year; and
 - (v) any information required by subsection B below.

The foregoing report shall be accompanied by any report thereon of independent accountants or, if there is no such report, the certificate of an authorized officer of this corporation that such statements were prepared without an audit from the books and records of this corporation. The report and any accompanying material may be sent by electronic transmission in compliance with Article XI, Section 5, of these Bylaws.

If this corporation receives less than \$25,000 in gross revenues or receipts during the fiscal year, the report described above must be furnished only to the directors and any member who requests it in writing.

- B. Report of Certain Transactions. Unless this corporation furnishes the report required by subsection A above, within 120 days after the end of this corporation's fiscal year, the Board shall furnish a written report to all of the members and directors of this corporation containing the following:
- (i) a description of any transaction during the previous fiscal year involving more than \$50,000 between this corporation (or its parent or subsidiary, if any) and any of its directors or officers (or those of its parent or subsidiary, if any), or any member holding more than ten percent of the voting power of the membership of this corporation (or its parent or subsidiary, if any), including the names of the interested persons, their relationship to this

corporation, the nature of their interest in the transaction and, where practicable, the value of such interest; and

(ii) the amount and circumstances of any indemnifications or advances aggregating more than \$10,000 that were paid during the fiscal year to any director or officer of this corporation, and that were not approved by the members of this corporation.

If no transaction required to be reported has occurred during the fiscal year, no report is required for that fiscal year.

Section 4. Required Financial Audits. This corporation shall obtain a financial audit for any tax year in which it receives or accrues gross revenue of \$2 million or more, excluding grant or contract income from any governmental entity for which the governmental entity requires an accounting. Whether or not they are required by law, any audited financial statements obtained by this corporation shall be made available for inspection by the Attorney General and the general public within nine months after the close of the fiscal year to which the statements relate, and shall remain available for three years (1) by making them available at this corporation's principal, regional, and district offices during regular business hours and (2) either by mailing a copy to any person who so requests in person or in writing or by posting them on this corporation's website.

Section 5. <u>Electronic Transmissions</u>. Unless otherwise provided in these Bylaws, and subject to any guidelines and procedures that the Board of Directors may adopt from time to time, the terms "written" and "in writing" as used in these Bylaws include any form of recorded message in the English language capable of comprehension by ordinary visual means, and may include electronic transmissions, such as facsimile or email, provided (i) for electronic transmissions from this corporation, this corporation has obtained an unrevoked written consent from the recipient to the use of such means of communication; (ii) for electronic transmissions to this corporation, this corporation has in effect reasonable measures to verify that the sender is the individual purporting to have sent such transmission; and (iii) the transmission creates a record that can be retained, retrieved, reviewed, and rendered into clearly legible tangible form.

Section 6. <u>Electronic Transmissions to Members</u>. An electronic transmission by this corporation to a member is valid only if the following requirements have been satisfied:

- (i) The member has affirmatively consented (and has not withdrawn consent) to the use of electronic transmissions, as required by the preceding Section;
- (ii) If the member is a natural person, prior to or at the time of consenting, the member received a clear written statement informing him or her of:
 - a) any right or option to have the transmissions provided or made available on paper or in non-electronic form;
 - b) whether the consent applies only to that transmission, to specified categories of communications, or to all communications from this corporation; and

c) the procedures the member must use to withdraw consent.

Section 7. <u>Amendments</u>. Amendments to these Bylaws may be adopted by approval of (a) the members acting alone in accordance with Article III, Section 1, or (b) the Board of Directors (by the vote of a majority of the directors then in office, or the unanimous written consent of the Board) and the members (in accordance with Article III, Section 1). If a proposed Bylaw amendment will be considered at a meeting, it shall be submitted in writing to the persons entitled to vote thereon at least one week before such meeting.

Section 8. <u>Governing Law</u>. In all matters not specified in these Bylaws, or in the event these Bylaws shall not comply with applicable law, the California Nonprofit Public Benefit Corporation Law as then in effect shall apply.

CERTIFICATE OF SECRETARY

I, Brian Eule, certify that I am presently the duly elected and acting Secretary of The Heising-Simons Foundation, a California nonprofit public benefit corporation, and that the above Bylaws, consisting of 19 pages, are the Bylaws of this corporation as adopted by the Board of Directors on July 13, 2019.

DATED: Juy 13, 2019

Brian Eule, Secretary